

Met-Coll. Systems Corporation  
Weekly Cash Flow Budget  
(Dollars in Thousands)

	3/5/2004	3/12/2004	3/19/2004	3/26/2004	4/2/2004	4/9/2004	4/16/2004	4/23/2004	4/30/2004
Beginning Cash	1,302	1,274	1,316	1,179	749	-	-	-	-
Accounts Receivable	1,055	630	730	575	520	800	770	725	750
Deposits	38	38	38	38	38	38	38	38	38
Other	-	-	-	-	-	-	-	-	-
Cash Receipts	1,093	668	768	613	558	838	808	763	788
Disbursements									
Gross Payroll & Related Taxes	(382)	(130)	(382)	(130)	(382)	(130)	(382)	(130)	(382)
Material Purchases	(235)	(225)	(240)	(240)	(230)	(240)	(230)	(250)	(230)
Royalties	-	-	(25)	-	(40)	-	(25)	-	(40)
Other Manufacturing Expenses	(20)	(20)	(20)	(48)	(20)	(20)	(20)	(20)	(20)
Medical Insurance & Fringe	(56)	(56)	(56)	(56)	(60)	(60)	(60)	(60)	(60)
Rent / Utilities	-	(18)	-	(18)	-	(18)	-	(18)	-
CapEx / Repairs & Maintenance	(7)	(13)	(13)	(15)	(7)	(113)	(113)	(18)	(7)
Ordinary Course Prof. Fees (Nonenvironmental)	(4)	(13)	(4)	(13)	(4)	(8)	(4)	(8)	(4)
T & E	(18)	(16)	(19)	(18)	(23)	(25)	(24)	(18)	(23)
Trade Shows/Marketing	(12)	(15)	(14)	(15)	(13)	(10)	(12)	(10)	(12)
Consulting	(12)	-	(12)	-	(12)	-	(12)	-	(12)
Insurance Premiums-Prpty/CGL/Etc.	-	-	-	-	-	-	-	-	-
Corporate Expenses-Fortitek	(80)	-	-	-	-	(80)	-	-	-
Administrative Reimbursement of	(160)	-	-	-	-	(80)	-	-	-
Other Disbursements	(30)	(20)	(30)	(20)	(30)	(20)	(45)	(20)	(45)
Sub-Total	(1,016)	(526)	(815)	(573)	(821)	(804)	(927)	(552)	(835)
Utility Deposits	-	-	-	-	-	-	-	-	-
Vendor Deposits	-	-	-	-	(600)	-	-	-	-
Remediation Costs	(75)	(100)	(80)	(170)	(75)	(100)	(80)	(30)	(170)
Bankruptcy/Professional Fees	-	-	-	(300)	(300)	-	-	-	(650)
Litigation Exp (Counsel fees in BK11)	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-
DIP Interest (Prime+6) & Fees	(20)	-	-	-	-	(20)	-	-	-
Sub-Total	(95)	(100)	(80)	(470)	(975)	(120)	(80)	(30)	(820)
Contingency	(10)	-	(10)	-	(10)	-	(10)	-	(10)
Total Disbursements	(1,121)	(626)	(905)	(1,043)	(1,806)	(924)	(1,017)	(582)	(1,665)
Operating Cash Flow	(28)	42	(137)	(430)	(1,248)	(86)	(209)	181	(877)
Cumulative Operating Cash Flow	1,274	1,316	1,179	749	(49)	(585)	(794)	(613)	(1,490)
Financing/Advances									
DIP Advances	-	-	-	-	499	86	209	(181)	877
Ending Book Cash	1,274	1,316	1,179	749	-	-	-	-	-

McCoi, Systems Corporation  
Weekly Cash Flow Budget  
(Dollars in Thousands)

	Monthly Budget											
	5/7/2004	5/14/2004	5/21/2004	5/28/2004	6/4/2004	6/11/2004	6/18/2004	6/25/2004	7/2/2004	Apr	May	Jun
Beginning Cash	-	-	-	-	-	-	-	-	-	749	-	-
Accounts Receivable	655	690	775	795	735	760	760	760	760	3,565	2,915	3,775
Deposits	38	38	38	38	38	38	38	38	38	190	152	190
Other	-	-	-	-	-	-	-	-	80	-	-	80
Cash Receipts	693	728	813	833	773	798	798	798	878	3,755	3,067	4,045
Disbursements												
Gross Payroll & Related Taxes	(130)	(382)	(130)	(382)	(130)	(382)	(130)	(382)	(130)	(1,406)	(1,024)	(1,154)
Material Purchases	(245)	(250)	(250)	(250)	(235)	(250)	(250)	(250)	(235)	(1,180)	(995)	(1,220)
Royalties	-	(25)	-	(50)	-	(25)	-	(55)	-	(105)	(75)	(80)
Other Manufacturing Expenses	(20)	(20)	(20)	(20)	(24)	(24)	(24)	(24)	(24)	(100)	(80)	(120)
Medical Insurance & Fringe	(60)	(60)	(60)	(60)	(60)	(60)	(60)	(60)	(60)	(300)	(240)	(300)
Rent / Utilities	(18)	-	(18)	-	(18)	-	(18)	-	(18)	(36)	(36)	(54)
CapEx/ Repairs & Maintenance	(7)	(7)	(7)	(152)	(7)	(7)	(7)	(7)	(7)	(258)	(173)	(35)
Ordinary Course Prof. Fees (Nonrecurring)	(8)	(4)	(8)	(4)	(8)	(4)	(8)	(4)	(8)	(28)	(24)	(32)
T & E	(18)	(22)	(18)	(22)	(18)	(22)	(18)	(22)	(11)	(113)	(80)	(91)
Trade Shows/Marketing	(10)	(30)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(57)	(60)	(50)
Consulting	-	(12)	-	(12)	-	(12)	-	(12)	-	(36)	(24)	(24)
Insurance Premiums-Propy/CGL/Etc.	-	-	-	-	-	-	-	-	-	-	-	-
Corporate Expenses-Fornitek	(80)	-	-	-	(80)	-	-	-	(80)	(80)	(80)	(160)
Administrative Reimbursement of	(80)	-	-	-	(80)	-	-	-	(80)	(80)	(80)	(160)
Other Disbursements	(20)	(45)	(20)	(45)	(20)	(45)	(20)	(45)	(20)	(160)	(130)	(150)
Sub-Total	(696)	(857)	(541)	(1,007)	(690)	(841)	(545)	(871)	(683)	(3,939)	(3,101)	(3,630)
Utility Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Vendor Deposits	-	-	-	-	-	-	-	-	-	(600)	-	-
Renovation Costs	(75)	(100)	(80)	(170)	(75)	(100)	(80)	(30)	(150)	(455)	(425)	(435)
Bankruptcy Professional Fees	-	-	-	(480)	-	-	-	(450)	-	(950)	(480)	(450)
Litigation Exp (Counsel fees in BK F	-	-	-	-	-	-	-	-	-	-	-	-
Other	(20)	-	-	-	(20)	-	-	-	(20)	(20)	(20)	(40)
DIP Interest (Prime+6) & Fees	(95)	(100)	(80)	(650)	(95)	(100)	(80)	(480)	(170)	(2,025)	(925)	(925)
Sub-Total	(95)	(100)	(80)	(650)	(95)	(100)	(80)	(480)	(170)	(2,025)	(925)	(925)
Contingency	-	(10)	-	(10)	-	(10)	-	(10)	-	(30)	(20)	(20)
Total Disbursements	(791)	(967)	(621)	(1,667)	(785)	(951)	(625)	(1,361)	(853)	(5,954)	(4,046)	(4,575)
Operating Cash Flow	(98)	(239)	192	(834)	(12)	(153)	173	(563)	25	(2,239)	(979)	(530)
Cumulative Operating Cash Flow	(1,588)	(1,827)	(1,635)	(2,469)	(2,481)	(2,634)	(2,461)	(3,024)	(2,999)	(1,490)	(2,469)	(2,999)
Financing/Advances	98	239	(192)	834	12	153	(173)	563	(25)	1,490	979	530
DIP Advances	-	-	-	-	-	-	-	-	-	-	-	-
Ending Book Cash	-	-	-	-	-	-	-	-	-	-	-	-