

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE:	:	Chapter 11
	:	
MET-COIL SYSTEMS	:	Case No. 03-12676(MFW)
CORPORATION	:	
	:	
Debtor	:	Objection Date: April 9, 2004 @ 4:00 P.M.
	:	Hearing Date: April 19, 2004 @ 10:30 A.M.

**NOTICE OF THE FIRST INTERIM FEE APPLICATION REQUEST OF
PARENTE RANDOLPH, LLC FOR INTERIM COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES AS ACCOUNTANTS AND
FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD
FROM SEPTEMBER 15, 2003 THROUGH DECEMBER 31, 2003**

PLEASE TAKE NOTICE that on March 19, 2004, Parente Randolph, LLC ("Parente" or "Applicant") filed its First Interim Fee Application Request for Compensation for Services Rendered and Reimbursement of Expenses as Accountants and Financial Advisors to the Official Committee of Unsecured Creditors for the Period from September 15, 2003 through December 31, 2003 (the "Application"). The Application was filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Fifth Floor, Wilmington DE 19801.

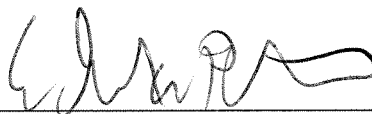
PLEASE TAKE FURTHER NOTICE that any objections to the Application must be in writing, filed with the Clerk of the United States Bankruptcy Court, Marine Midland Plaza 824 Market Street, Fifth Floor, Wilmington, DE 19801 and served upon, so as to actually be received by the undersigned, on or before **April 9, 2004 at 4:00 P.M. (Eastern Time)**.

A HEARING ON THE REQUEST, WILL BE HELD IF NECESSARY ON APRIL 19, 2004 AT 10:30 A.M. BEFORE THE HONORABLE MARY F. WALRATH AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, SIXTH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE.

Respectfully submitted,

Dated: 3/19/09



Edward A. Phillips, CPA, CIRA, CFE
Parente Randolph, LLC
Two Penn Center Plaza, Suite 1800
Philadelphia, PA 19102
Telephone: 215.972.2368
Facsimile: 215.563.5083
E-mail: ephillips@parentenet.com

Accountants/Financial Advisors to the
Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE:	:	Chapter 11
	:	
MET-COIL SYSTEMS	:	Case No. 03-12676(MFW)
CORPORATION	:	
Debtor	:	
	:	

**ORDER APPROVING FIRST INTERIM FEE APPLICATION REQUEST OF PARENTE
RANDOLPH, LLC FOR INTERIM COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS ACCOUNTANTS
AND FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM
SEPTEMBER 15, 2003 THROUGH DECEMBER 31, 2003**

Upon consideration of Parente Randolph’s First Interim Fee Application Request (the “Request”) for the period commencing September 15, 2003 through and including December 31, 2003 (the “Period”); and this Court having determined that proper and adequate notice has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefore,

IT IS HEREBY ORDERED that:

1. The Request is granted.
2. Parente Randolph, LLC is allowed compensation and reimbursement of expenses for the period and in the amount set forth in its Request, subject to the filing of a final fee application.
3. The above-captioned debtor and debtor in possession is authorized to disburse to Parente Randolph, LLC payments in the amount of the difference between (i) 100% of the total fees set forth in the Fee Applications and (ii) the actual interim payments received by Parente Randolph, LLC for fees and expenses under the Fee Applications, as set forth in the Request.
4. This Order shall be effective immediately upon entry.

Dated: _____, 2004

Honorable Mary F. Walrath
United States Bankruptcy Court Judge

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE:	:	Chapter 11
	:	
MET-COIL SYSTEMS	:	Case No. 03-12676(MFW)
CORPORATION	:	
	:	
Debtor	:	Objection Date: April 9, 2004 @ 4:00 P.M.
	:	Hearing Date: April 19, 2004 @ 10:30 A.M.

**FIRST INTERIM FEE APPLICATION REQUEST OF PARENTE RANDOLPH, LLC FOR
INTERIM COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS ACCOUNTANTS AND FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM SEPTEMBER 15, 2003 THROUGH DECEMBER 31, 2003**

In accordance with the Administrative Order Pursuant to 11 U.S.C §§105 (a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated September 23, 2003 (the "Fee Procedures Order"), Parente Randolph, LLC hereby submits its First Interim Fee Application Request (the "Request") for the Period September 15, 2003 through December 31, 2003.

Parente Randolph, LLC seeks interim Court approval of the following fee applications:

Filing Date Interim Fee Application Period	Total Fees Requested	Total Expenses Requested	Certificate of No Objection Filing Date	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback (20%)
Filed on 12.11.03 September 15, 2003 – October 31, 2003	\$27,146.00	\$271.10	January 5, 2004 Dkt. No. 448	\$21,716.80	\$271.10	\$5,429.20
Filed on 01.21.03 November 1, 2003 – November 30, 2003	\$19,887.50	\$134.74	February 17, 2004 Dkt. No. 579	\$15,910.00	\$134.74	3,977.50
Filed on 02.20.04 December 1 – December 31, 2003	\$37,900.00	\$3,006.61	March 19, 2004	\$30,320.00	\$3,006.61	\$7,580.00
TOTAL	\$84,933.50	\$3,412.45		\$67,946.80	\$3,412.45	\$16,986.70

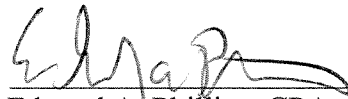
In accordance with the Fee Procedure Order, Parente Randolph, LLC seeks approval of the full amount of the fees and expenses requested in the Fee Applications and authorization for the Debtor to pay the amounts requested in the Fee Application in full.

WHEREFORE, Parente Randolph respectfully requests that the Court enter an Order and grant such other and further relief as is just and proper.

Respectfully Submitted,

Dated: March 19, 2004

PARENTE RANDOLPH, LLC



Edward A. Phillips, CPA, CIRA, CFE
Parente Randolph, LLC
Two Penn Center Plaza, Suite 1800
Philadelphia, PA 19102
Telephone: 215.972.2368
Facsimile: 215.563.5083
E-mail: ephillips@parentenet.com

Accountants/Financial Advisors to the
Official Committee of Unsecured Creditors


**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

_____	:	Chapter 11
IN RE:	:	
	:	
MET-COIL SYSTEMS	:	Case No. 03-12676(MFW)
CORPORATION	:	
	:	
Debtor	:	
_____	:	

CERTIFICATE OF SERVICE

The undersigned does hereby certify that a true and correct copy of the foregoing First Fee Application Request of Parente Randolph, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Accountants and Financial Advisors to the Official Committee of Unsecured Creditors for the Period from September 15, 2003 through December 31, 2003 to be served upon the following parties on the attached list and the Notice of Application to be served upon the parties listed on the attached service list by First-Class U.S. Mail.

Date: March 19, 2004



Edward A. Phillips, CPA, CFE, CIRA
Parente Randolph, LLC
Two Penn Center, Suite 1800
Philadelphia, PA 19102-1721
Telephone: 215.972.2368
Facsimile: 215.563.5083
E-mail: ephillips@parentenet.com

Accountants/Financial Advisors to the
Official Committee of Unsecured Creditors

EXHIBIT A

Exhibit A

Met-Coil Systems Corporation
Morris, Nichols, Arsht & Tunnell
1201 North Market Street
P.O. Box 1347
Wilmington, DE 19899-134

Andrew Weissman, Esq.
Goldberg Kohn Bell Black, et al.
55 East Monroe Street
Suite 3700
Chicago, IL 60603

Jason W. Harbour , Esq.
James C. Carignan, Esq.
Morris, Nichols, Arsht & Tunnell
1201 N. Market St.
Wilmington, DE 19801

Kathryn Pamenter, Esq.
Golberg Kohn Bell Black Rosenbloom,et al
55 East Monroe Street
Suite 3700
Chicago, IL 60603

Ronald Barliant, Esq.
Goldberg Kohn Bell Black, et al.
55 East Monroe Street
Suite 3700
Chicago, IL 60603

Margaret Louise Harrison
United States Trustee
844 King Street, Room 2207
Lockbox #35
Wilmington, DE 19899-0035

Jennifer Lee Scoliard , Esq.
Denise Seastone Kraft , Esq.
Klehr, Harrison, Harvey, Branzburg et al
919 Market Street
Suite 1000
Wilmington, DE 19801

Richard Michael Beck, Esq.
Joanne Bianco Wills, Esq.
Klehr Harrison Harvey Branzburg & Ellers
919 Market St., Suite 1000
Suite 1000
Wilmington, DE 19801

Eric D. Schwartz, Esquire
Jason W. Harbor, Esquire
Morris, Nichols, Arsht & Tunnell
1201 North Market Street
PO Box 1347
Wilmington, DE 19899-1347

Ronald Barliant, Esquire
Alan P. Solow, Esquire
Kathryn A. Pamenter, Esquire
Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd.
55 East Monroe Street Suite 3700
Chicago, IL 60603

Charles Kuoni, CEO
Met-Coil Systems Corporation
711 Ogden Avenue
Lisle, IL 60532

Scott D. Cousins, Esquire
Greenberg Traurig, PC
The Brandywine Building
1000 West Street, Suite 1540
Wilmington, DE 19801

EXHIBIT B

**Met-Coil Systems Corporation
2002 Service List
Via U.S. Mail**

Sherry Allan
Hypertherm, Inc.
Etna Road
Hanover, NH 03755

Norman Barry, Esq.
Donohue Brown Mathewson & Smyth
140 South Dearborn
Chicago, IL 60603

Norman B. Berger, Esq.
Varga Berger Ledsky Hayes & Casey
224 South Michigan Avenue
Chicago, IL 60604

Jill Berkeley, Esq.
Schiff Hardin & Waite
6600 Sears Tower
Chicago, IL 60606-6473

Barry A. Chatz, Esq.
Arnstein & Lehr
120 S. Riverside Plaza
Chicago, IL 60606

Terry Chostner
Hartfiel Company
3055 99th Street
Urbandale, IA 50322

Shawn Michael Collins, Esq.
Edward John Manzke, Esq.
The Collins Law Firm
1770 North Park Street
Naperville, IL 60503

Scott D. Cousins, Esq.
Greenberg Traurig, P.C.
The Brandywine Building
Suite 1540
Wilmington, DE 19801

Mark D. Cress, Esq.
Bulkley, Richardson and Grelinas, LLP
1500 Main Street
Springfield, MA 01115-5507

Donna Davis
Groundwater Services, Inc.
2211 Norfolk, Suite 1000
Houston, TX 77098-4044

Michael Dodson
Thermal Remediation Serv., Inc.
2325 Hudson Street
Longview, WA 98632

Terry Dreismeier
BDI
3523 J Street, SW
Cedar Rapids, IA 52404

Sharon Edwards
Fletcher-Reinhardt Co.
3105 Corporate Exchange Court
Bridgeport, MO 63044

Brenda Garbe
Pioneer Workspace Solutions
1239 First Avenue SE
Cedar Rapids, IA 52402

David Hackett, Esq.
Baker & McKenzie
130 East Randolph Drive
Chicago, IL 60601

Margaret Harrison, Esq.
Office of the United States Trustee
J. Caleb Boggs Federal Bldg.
Wilmington, DE 19801

Rod Heard, Esq.
Wildman, Harrold, Allen & Dixon
225 West Wacker Drive
Chicago, IL 60606

Anthony G. Hopp, Esq.
Wildman, Harrold, Allen & Dixon
225 West Wacker Drive
Chicago, IL 60606-1229

Andrew Hughes, Esq.
Pacesetter Steel Service
3300 Town Point Drive
Kennesaw, GA 30144-9207

Patsy Jasa
Precision Industries
4611 South 96th Street
Chama, NE 68127

Mark Knox
Motion Industries, Inc.
P.O. Box 801
Jackson, MI 49204

Thomas Kruegar, Esq.
U.S. Environmental Protection Agency
Mailcode C-14J
Chicago, IL 60606

Adam G. Landis, Esq.
Landis Rath & Cobb LLP
919 Market Street
P.O. Box 2087
Wilmington, DE 19801

Cathy Lunderman
Ingersoll-Rand Company
P. O. Box 231
Baxter Springs, KS 66713-0231

Francis A. Monaco, Jr., Esq.
Monzack and Monaco, P.A.
1201 N. Orange Street
P.O. Box 2031
Wilmington, DE 19899-2031

Minu Patel
Earle M. Jorgensen Co.
1900 Mitchell Blvd.
Schaumburg, IL 60193

Marc A. Pergament, Esq.
Weinberg, Kaley, Gross &
Pergament, LLP
400 Garden City Plaza
Garden City, NY 11530

Larry Philipp, Manager
Industrial Engineering
967 33rd Avenue S.W.
Cedar Rapids, IA 52404

Edmund J. Scanlan, Esq.
Mario Carlo Palermo, Esq.
Edmund J. Scanlan, Ltd.
134 North LaSalle Street
Chicago, IL 60602

Stephen Selbst, Esq.
McDermott, Will & Emory
50 Rockefeller Plaza
New York, NY 10020

Keith Shapiro, Esq.
Greenberg Traurig, P.C.
77 West Wacker Drive
Chicago, IL 60601

Deborah Smith, Esq.
Asst. State's Attorney
505 North County Farm Road
Wheaton, IL 60187

Paul Stratton
Production Products Ltd.
5005 8th Avenue
Marion, IA 52302

Peter Straus
MB Financial Bank, N.A.
3232 West Peterson Avenue
Chicago, IL 60659

Willie Vasquin
Duro Dyne Corp.
81 Spence Street
Bay Shore, NY 11706

Elizabeth Wallace, Esq.
Atty General of the State of Illinois
Environmental Bureau
Suite 2001
Chicago, IL 60601

Dennis Walsh, Esq.
Klein, Thorpe and Jenkins
15010 South Ravinia Ave.
Orland Park, IL 60462-3162

Greenberg Traurig, P.C.
77 West Wacker Drive
Chicago, IL 60601

Motion Industries, Inc.
Attn: Gail
P.O. Box 98412
Chicago, IL 60693

Robert J. Dehney, Esq.
Eric D. Schwartz, Esq.
James C. Carignan, Esq.
Morris, Nichols, Arsht & Tunnell
1201 North Market Street
Wilmington, DE 19801

Ronald Barliant, Esq.
Goldberg, Kohn, Bell, Black,
Rosenbloom & Moritz, Ltd.
55 East Monroe Street, Suite 3700
Chicago, IL 60603

Richard M. Beck, Esq
Jennifer L. Scoliard, Esquire
919 Market Street, Suite 1000
Wilmington, DE 19801