

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Met-Coil Systems Corporation,)	
)	Case No. 03-12676 (MFW)
Debtor.)	
)	Hearing Date: September 23, 2003 @ 12:00 p.m. ET
)	Objection Deadline: September 16, 2003 @ 4:00 p.m. ET

**NOTICE OF DEBTOR’S APPLICATION FOR ENTRY OF ORDER AUTHORIZING
RETENTION AND EMPLOYMENT OF THE LAW FIRM OF GOLDBERG, KOHN,
BELL, BLACK, ROSENBLOOM & MORITZ, LTD., AS COUNSEL FOR DEBTOR,
NUNC PRO TUNC AS OF THE PETITION DATE**

TO: All Entities Identified On The Attached Service List

PLEASE TAKE NOTICE that on September 3, 2003, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed and served the Debtor’s Application For Entry Of Order Authorizing Retention And Employment Of The Law Firm Of Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., As Counsel For Debtor *Nunc Pro Tunc* As Of The Petition Date (the “Application”).

Objections and other responses (collectively “Objections”), if any, to the Application must be (a) filed with the Clerk of the Bankruptcy Court, 824 Market Street, 5th Floor, Wilmington, Delaware 19801 on or before **September 16, 2003 at 12:00 p.m. ET** (the “Objection Deadline”) and (b) served so as to be received on or before the Objection Deadline by the undersigned counsel to the Debtor.

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD ON **SEPTEMBER 23, 2003 AT 12:00 P.M. ET** BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 3, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL



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- and -

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Proposed attorneys for the Debtor and
Debtor-in-Possession