

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
MET-COIL SYSTEMS CORPORATION,)	Case No. 03-12676 (MFW)
)	
Debtor.)	
)	
_____)	

OMNIBUS ORDER AWARDING INTERIM ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES

Upon consideration of the quarterly requests (the “Interim Requests”), identified on Exhibit A, attached hereto and incorporated herein by reference, of the professionals identified on Exhibit A (the “Applicants”) for allowance and payment of interim compensation and reimbursement of expenses in the amounts set forth on Exhibit A, pursuant to the Administrative Order, Pursuant To Sections 331 And 105 Of The Bankruptcy Code, Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals, dated September 23, 2003 (D.I. 116) (the “Fee Procedures Order”); and the Court having reviewed the Interim Requests, and the Court finding that, (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Interim Requests, and any hearing thereon, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Interim Requests; and objections, if any, to the Interim Requests having been resolved; and upon the full record of all prior proceedings in these cases; and sufficient cause having been shown therefor;

IT IS HEREBY ORDERED:

1. The Interim Requests are approved in the respective amounts set forth on Exhibit A hereto.

2. The Debtor is authorized to pay the Applicants 100% of any and all fees set forth in Column (3) of Exhibit A and 100% of any and all expenses set forth in Column (4) of Exhibit A that have not yet been paid, including any holdbacks; provided however, that all fees and expenses paid as authorized herein are subject to final allowance by the Court pursuant to the terms of the Fee Procedures Order.

Dated: March _____, 2004

HONORABLE MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

(1) Applicant	(2) Period	(3) Total Fees Requested	(4) Total Expenses Requested	(5) Amount of Fees For Which Payment Was Requested In Monthly Applications (80%)	(6) Amount of Expenses For Which Payment Was Requested In Monthly Applications (100%)	(7) Amount of Holdback Fees Requested (20%)
DEBTOR PROFESSIONALS						
Morris, Nichols, Arsht and Tunnell	8/26/03-12/31/03	\$120,015.00	\$33,348.81	\$96,012.00	\$31,548.81	\$24,003.00
Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd.	8/26/03-12/31/03	\$779,093.50	\$58,232.15	\$623,274.80	\$58,232.15	\$155,818.70
CBIZ Valuation Group, Inc.	10/31/03-12/31/03	\$20,176.25	\$983.19	\$16,141.00	\$983.19	\$4,035.25
LEGAL REPRESENTATIVE FOR FUTURE CLAIMANTS						
Analysis Research & Planning Corporation	10/7/03-11/30/03	\$152,699.50	\$1,548.92	\$122,159.60	\$1,548.92	\$30,539.90
Jonathan F. Sykes	10/1/03-11/30/03	\$32,272.50	\$3,302.44	\$25,818.00	\$3,302.44	\$6,514.50
Eric D. Green	9/10/03-10/30/03	\$3,250.00	\$0	\$2,600.00	\$0	\$650.00
Young Conaway Stargatt & Taylor, LLP	9/10/03-12/31/03	\$157,331.00	\$12,767.73	\$125,864.80	\$12,767.73	\$31,466.20
Resolutions, LLC	10/10/03-11/30/03	\$16,825.00	\$298.80	\$13,360.00	\$298.80	\$3,365.00

Please note that the listing in Columns (5) and (6) of amounts of fees and expenses for which payment was requested in monthly applications is not intended to and should not be construed as a finding by the Court or an admission by the referenced Applicant that such amounts were actually paid by the Debtor.