IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
Debtor.	)	**Objection Deadline: April 12, 2004 @ 4:00 p.m. (EST)**

NOTICE OF FIFTH INTERIM APPLICATION OF MORRIS, NICHOLS, ARSHT & TUNNELL, AS CO-COUNSEL FOR DEBTOR AND DEBTOR-IN-POSSESSION, FOR ALLOWANCE OF INTERIM COMPENSATION AND FOR INTERIM REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD JANUARY 1, 2004 THROUGH JANUARY 31, 2004

Met-Coil Systems Corporation. ("Met-Coil"), debtor and debtor-in-possession in the above-captioned case, has filed and served the attached **Fifth Interim Application Of Morris, Nichols, Arsht & Tunnell, As Co-Counsel For Debtor And Debtor-In-Possession, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period January 1, 2004 Through January 31, 2004** (the "Application").

Any party wishing to oppose the entry of an order approving the Application must file an objection ("Objection") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Wilmington, Delaware 19801 on or before **April 12, 2004 at 4:00 p.m. (Eastern Time)** (the "Objection Deadline").

At the same time, you must serve such Objection on the following so as to be received by the Objection Deadline:

(i) the Debtor, Met-Coil Systems Corporation, 711 Ogden Avenue, Lisle, Illinois 60532 (Attn: Charles Kuoni);

(ii) the Applicant, Morris, Nichols, Arsht and Tunnell, 1201 N. Market Street, P.O. Box 1347, Wilmington, Delaware 19899 (Attn: Robert J. Dehney, Esq.);

(iii) co-counsel for Debtor, Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, IL 60603 (Attn: Ronald Barliant, Esq.);

(iv) counsel for Mestek, Inc., Greenberg Traurig, PC, 77 West Wacker Drive, Suite 2500, Chicago, IL 60601 (Attn: Nancy Peterman) and Greenberg Traurig, PC, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, DE 19899 (Attn: Scott D. Cousins, Esq.); and

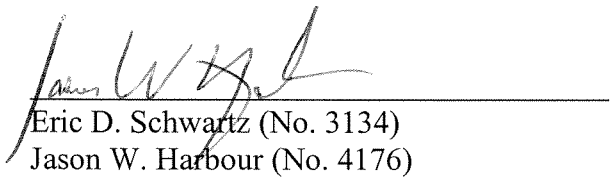
(v) counsel to the Official Committee of Unsecured Creditors, Klehr, Harrison, Harvey, Branzburg & Ellers, LLP, Mellon Bank Center, 919 Market Street, Suite 1000, Wilmington, DE 19899 (Attn: Joanne B. Wills, Esq.)

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING WILL ONLY BE GIVEN TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE.

Dated: Wilmington, Delaware
March 23, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL



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- and -

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