IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
Debtor.	)	

SIXTH MONTHLY FEE APPLICATION OF GOLDBERG, KOHN, BELL, BLACK, ROSENBLOOM & MORITZ, LTD., AS COUNSEL FOR DEBTOR AND DEBTOR-IN-POSSESSION, FOR ALLOWANCE OF INTERIM COMPENSATION AND FOR INTERIM REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD FEBRUARY 1, 2004 THROUGH FEBRUARY 29, 2004

Name of Applicant:	GOLDBERG, KOHN, BELL, BLACK, ROSENBLOOM & MORITZ, LTD.
Authorized to Provide Professional Services to:	Met-Coil Systems Corporation, Debtor
Date of Retention:	Nunc Pro Tunc to August 26, 2003 per Order of Court dated September 23, 2003
Period for which Compensation and reimbursement is sought:	February 1, 2004 through February 29, 2004
Amount of compensation sought as actual, reasonable and necessary:	$170,469.50 (including ½ reduction of time for travel expenses)
Amount of reimbursement sought as actual, reasonable and necessary:	$14,330.62
Amount of total compensation and reimbursement sought (including 1/2 reduction of time for travel expenses):	$184,800.12

Amount authorized and directed to be paid (80% of fees and 100% of reimbursement):	$150,706.22
This is an _x_ interim	___ final application

Allowance for compensation for the total time expended for fee application preparation is not requested in this fee application but may be sought in a subsequent fee application.

If this is not the first application filed, disclose the following for each prior application:

DATE FILED	PERIOD COVERED	REQUESTED FEES/EXPENSES	APPROVED FEES/EXPENSES
10/27/2003	August 26, 2003 thru September 30, 2003	$218,954.66	$218,954.66
11/24/2003	October 1, 2003 thru October 31, 2003	$244,868.72	$244,868.72
12/31/2003	November 1, 2003 thru November 30, 2003	$221,336.24	$221,336.24
01/21/2004	December 1, 2003 thru December 31, 2003	$152,146.03	$152,146.03
02/26/2004	January 1, 2004 thru January 31, 2004	$162,332.21	$162,332.21

MET-COIL SYSTEMS CORPORATION
(Case No. 03-12676 (MFW))

February 1, 2004 through February 29, 2004

Name of Professional Person	Position of the Applicant, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Ronald Barliant	Principal/1969/Bankruptcy	$530	92.70	$49,131.00
Kenneth S. Ulrich	Principal/1987/Litigation	$425	0.30	$127.50
Matthew A. C. Zapf	Principal/1987/Litigation	$380	49.50	$18,810.00
Frederick H. Cohen	Principal/1990/Litigation	$380	6.10	$2,318.00
Oscar L. Alcantara	Principal/1993/Litigation	$360	12.00	$4,320.00
Michael L. Sullivan	Principal/1991/Litigation	$355	6.10	$2,165.50
David E. Morrison	Principal/1993/Litigation	$325	68.10	$22,132.50
Kathryn A. Pamenter	Associate/1995/Bankruptcy	$350	111.30	$38,955.00
Keith A. Sigale	Associate/1997/Corporate	$295	1.50	$442.50
Salvador K. Karottki	Associate/2000/Litigation	$230	19.70	$4,531.00
C. Davin Boldissar	Associate/2000/Litigation	$230	12.50	$2,875.00
Michael K. Hendershot	Associate/2001/Litigation	$215	12.90	$2,773.50
Anne M. Sherry	Associate/2002/Bankruptcy	$210	66.50	$13,965.00
Catherine S. Carrigan	Associate/2002/Litigation	$190	36.60	$6,954.00
Kristina A. Bunker+	Paralegal/Bankruptcy	$130	41.00	$5,330.00
Michael L. Whitchurch+	Paralegal/Corporate	$125	0.50	$62.50
Diane M. Ende+	Paralegal/Litigation	$105	6.80	$714.00
Amy Kule+	Project Assistant	$80	5.80	$464.00
Total			**549.90**	**$176,071.00**
GRAND TOTAL:	**$176,071.00**			
BLENDED RATE:	**$320.18**			

COMPENSATION BY PROJECT CATEGORY

MET-COIL SYSTEMS CORPORATION
(Case No. 03-12676 (MFW))

February 1, 2004 through February 29, 2004

Project Category	Total Hours	Total Fees
Bankruptcy Filings	0.90	$315.00
Automatic Stay	28.70	$7,423.50
Claims Administration	29.40	$5,922.00
Adversary Proceedings	107.90	$33,565.00
Corporate Matters	7.90	$2,514.00
Tax Matters	15.60	$4,278.00
Environmental Matters	1.20	$420.00
Environmental Litigation	75.70	$23,941.00
Bankruptcy Hearings	8.10	$3,861.00
Fee Applications (GK)	10.00	$2,321.00
Fee Applications (Non-GK)	5.60	$816.00
Plan/Disclosure Statement	101.30	$42,019.00
Travel	26.20	$11,203.00
Employee Matters	7.80	$2,946.00
Insurance/Regulatory Matters	18.80	$6,852.50
Case Administration	22.90	$7,409.00
General Litigation (Non-Environmental)	38.30	$10,019.50
Asset Investigation	43.60	$10,245.50
TOTAL	**549.90**	**$176,071.00**

EXPENSE SUMMARY

MET-COIL SYSTEMS CORPORATION
(Case No. 03-12676 (MFW))

February 1, 2004 through February 29, 2004

Expense Category	**Total Expenses**
ILD Telecommunications	$7.10
Photocopy	$670.70
Outside Photocopy	$1,972.13
Telecopy	$100.77
LD Telephone	$15.27
Courier Service	$64.85
Computer Research – LEXIS	$88.16
Computer Research – Westlaw	$1,427.41
Computer Research – PACER	$1,331.49
Local Travel	$59.10
Out-Of-Town Travel	$8,194.39
Luncheon Expenses	$225.85
Bates Label Service	$16.00
Court Reporter	$33.00
Federal Express	$100.40
Vendor Expenses	$24.00
Grand Total Expenses	**$ 14,330.62**

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Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
Debtor.	)	

SIXTH MONTHLY FEE APPLICATION OF GOLDBERG, KOHN, BELL, BLACK, ROSENBLOOM & MORITZ, LTD., AS COUNSEL FOR DEBTOR AND DEBTOR-IN-POSSESSION, FOR ALLOWANCE OF INTERIM COMPENSATION AND FOR INTERIM REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD FEBRUARY 1, 2004 THROUGH FEBRUARY 29, 2004

Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd. ("Goldberg, Kohn"), counsel for Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned case, submits this application (the "Application") seeking allowance of interim compensation and reimbursement of expenses under §§ 330 and 331 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules Of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware (the "Local Bankruptcy Rules") and the United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330 effective January 30, 1996 (the "U.S. Trustee Guidelines"), for (a) allowance of reasonable compensation for professional services that Goldberg, Kohn rendered to the Debtor and (b) reimbursement of actual and necessary charges and disbursements that Goldberg, Kohn incurred during the period February 1, 2004 through and including February 29, 2004 in the rendition of required professional services on behalf

of the Debtor (the "Application Period"). In support of this Application, Goldberg, Kohn states as follows:

BACKGROUND

1. On August 26, 2003 (the "Petition Date"), the Debtor commenced a reorganization case by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtor continues to operate its business and manage its properties as a debtor in possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this case.

2. On September 11, 2003, the United States Trustee appointed an official committee of unsecured creditors (the "Committee") in this case.

3. Prior to the Petition Date, the Debtor engaged Goldberg, Kohn as counsel in connection with preparing for the filing of the bankruptcy case. Goldberg, Kohn received a total retainer of $350,000.00 from the Debtor.

4. By application filed on or about September 3, 2003, the Debtor requested authority to retain Goldberg, Kohn (D.I. 83) (the "Goldberg, Kohn Application") as counsel in connection with its bankruptcy case, pursuant to § 327(a) of the Bankruptcy Code, nunc pro tunc to August 26, 2003.

5. On September 24, 2003 (D.I. 210), this Court entered an order approving the retention of Goldberg, Kohn as counsel for the Debtor, nunc pro tunc to August 26, 2003 (the "Retention Order").

6. On October 27, 2003, Goldberg, Kohn filed its First Monthly Fee Application for Allowance of Interim Compensation and for Interim Reimbursement for All Actual and Necessary Expenses Incurred for the Period August 26, 2003 through September 30, 2003.

7. On November 24, 2003, Goldberg, Kohn filed its Second Monthly Fee Application for Allowance of Interim Compensation and for Interim Reimbursement for All Actual and Necessary Expenses Incurred for the Period October 1, 2003 through October 31, 2003.

8. On December 31, 2003, Goldberg, Kohn filed its Third Monthly Fee Application for Allowance of Interim Compensation and for Interim Reimbursement for All Actual and Necessary Expenses Incurred for the Period November 1, 2003 through November 30, 2003.

9. On January 21, 2004, Goldberg Kohn filed its Fourth Monthly Fee Application for Allowance of Interim Compensation and for Interim Reimbursement for all Actual and Necessary Expenses Incurred for the Period December 1, 2003 through December 31, 2003.

10. On February 11, 2004, Goldberg, Kohn filed its First Interim Fee Application Request for the Period August 26, 2003 through December 31, 2003.

11. On February 26, 2004, Goldberg, Kohn filed its Fifth Monthly Fee Application for Allowance of Interim Compensation and for Interim Reimbursement for all Actual and Necessary Expenses Incurred for the Period January 1, 2004 through January 31, 2004.

FEE PROCEDURES ORDER

12. On September 23, 2003, this Court signed an administrative order pursuant to §§ 331 and 105 of the Bankruptcy Code, establishing procedures for interim compensation and reimbursement of expenses of professionals (D.I. 211) (the "Fee Procedures Order").

SUMMARY OF SERVICES RENDERED BY GOLDBERG, KOHN DURING THE APPLICATION PERIOD

13. The following summary highlights the major areas in which Goldberg, Kohn rendered services to the Debtor and its estate during the Application Period. The full breadth of Goldberg, Kohn's services for the Application Period are reflected in the attached time records.

- Goldberg, Kohn engaged in negotiations with the future claimants' representative and Mestek concerning the Debtor's plan of reorganization and disclosure statement.

- Goldberg, Kohn assisted with the negotiations of settlement agreements with two of its insurance carriers, and prepared pleadings with respect to such settlements.

- Goldberg, Kohn assisted with negotiations with the Debtor's unions.

- Goldberg, Kohn handled and/or supervised other professionals with regard to environmental, insurance, indemnification, product liability, warranty litigation and other litigation, including with Honeywell and Travelers. In particular, Goldberg, Kohn has litigated the contribution actions on behalf of the Debtor before the United States District Court for the Northern District of Illinois.

- Goldberg, Kohn responded to numerous inquiries by vendors, suppliers, employees, creditors, the Committee and its professionals, and others regarding the Debtor's operations, the case, the proof of claim process and/or the disclosure statement/plan process.

- Goldberg, Kohn assisted the Debtor in monitoring the Debtor's professionals in connection with this case and in the ordinary course of its business, including with regard to several environmental litigation matters. Goldberg, Kohn coordinated the information flow to and among these professionals and has endeavored to ensure that duplication of services is minimal.

- Goldberg, Kohn (a) reviewed additional proofs of claim filed against the Debtor, (b) prepared omnibus objections to newly-filed claims, (c) prepared replies to responses to objections, and (d) prepared orders corresponding to the omnibus objections.

- Goldberg, Kohn prepared for a hearing on the Mejdrech plaintiffs' motion to lift the automatic stay and its motion to enforce the stay as to Mestek and Honeywell with regard to the Mejdrech trial then scheduled for April 19, 2004.

- Goldberg, Kohn prepared for an evidentiary hearing with respect to the Honeywell adversary proceeding.

- Goldberg, Kohn prepared for and attended the DuPage County Board of Review hearing concerning the Debtor's tax assessment appeal.

- Goldberg, Kohn prepared various pleadings in the administration of the Debtor's case and attended hearings on behalf of the Debtor.

12. As described more fully above and in the attached time entries, during the Application Period, Goldberg, Kohn provided services to facilitate the Debtor's discharge of its duties as debtor in possession and to maximize value of the estate for the benefit of creditors, stakeholders and other parties-in-interest. Goldberg, Kohn further submits that the services it has rendered to the Debtor and its estate have helped ensure the efficient administration of this case and compliance with the requirements of the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules and Orders of this Court.

RELIEF REQUESTED

13. Goldberg, Kohn respectfully requests: (a) that it be allowed (i) interim compensation in the amount of $170,469.50 for reasonable, actual and necessary services rendered by it to the Debtor and its estate during the Application Period and (ii) interim reimbursement of $14,330.62 for reasonable, actual and necessary expenses incurred during the Application Period; and (b) that the Debtor be authorized to pay to Goldberg, Kohn the amount of $150,706.22, which is equal to the sum of 80% of Goldberg, Kohn's allowed fees and 100% of Goldberg, Kohn's allowed expense reimbursement for the Application Period. In reaching the foregoing fee totals, Goldberg, Kohn charged one-half of the travel time ($11,203.00*.50=$5,601.50). This Application is made pursuant to the provisions of §§ 327, 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, the Fee Procedures Order and the Goldberg, Kohn Retention Order.

14. Goldberg, Kohn maintained daily records of the time spent rendering professional services during the Application Period. Exhibit A attached hereto contains logs, sorted by task, which show how much time was recorded by each professional and descriptions of the services provided.

15. Exhibit A hereto also contains a breakdown of disbursements that Goldberg, Kohn incurred during the Application Period. The disbursements for which Goldberg, Kohn seeks reimbursement include the following:

- Duplicating. Goldberg, Kohn charges $0.10 per page for internal copying. When an outside copying service has preformed copying, Goldberg, Kohn seeks reimbursement for the amount Goldberg, Kohn was charged.

- Telecommunications. Long distance calls are billed at actual cost. Outgoing domestic facsimile transmittals are billed at $1.00 per page. There is no charge for incoming facsimiles.

- Computer Research Charges. Goldberg, Kohn's practice is to bill clients for LEXIS and Westlaw research at the actual cost, which does not include amortization for maintenance and equipment.

- Working Meals/After Hours Travel. Goldberg, Kohn's practice is to allow any attorney, paraprofessional or legal assistant working outside of normal business hours to charge a working meal and the charges for travel home to the appropriate client. However, Goldberg, Kohn writes off such charges.

- Delivery Services. Goldberg, Kohn's practice is to charge postal, overnight delivery and courier services at actual cost.

- Travel. Goldberg, Kohn's practice is to charge the actual cost of airline tickets, hotel costs, other transportation charges and meals with regard to travel.

16. Goldberg, Kohn has endeavored to represent the Debtor in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals, and secretaries at Goldberg, Kohn so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate appropriate for a particular matter. Moreover, Goldberg, Kohn has sought to coordinate with other professionals involved in this case so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtor. Goldberg, Kohn believes it has been successful in this regard.

17. No agreement or understanding exists between Goldberg, Kohn and any other person for the sharing of compensation received or to be received for services rendered in connection with this case.

18. The undersigned has reviewed the requirements of Local Bankruptcy Rule 2016-2 and certifies to the best of his information, knowledge and belief that this Application complies with Local Bankruptcy Rule 2016-2.

WHEREFORE, Goldberg, Kohn respectfully requests: (a) that it be allowed (i) interim compensation in the amount of $170,469.50 for reasonable, actual and necessary services rendered by it to the Debtor and its estate during the Application Period and (ii) interim reimbursement of $14,132.71 for reasonable, actual and necessary expenses incurred during the Application Period; and (b) that the Debtor be authorized and directed to pay to Goldberg, Kohn the amount of $150,706.22 which is equal to the sum of 80% of Goldberg, Kohn's allowed fees and 100% of Goldberg, Kohn's allowed expense reimbursement for the Application Period.

Dated: March 24, 2004
Chicago, Illinois

GOLDBERG, KOHN, BELL, BLACK,
ROSENBLOOM & MORITZ, LTD

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Debtor and Debtor In Possession