

EXHIBIT 1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
MET-COIL SYSTEMS CORPORATION,)	Case No. 03-12676 (MFW)
Debtor.)	

**ORDER (A) DISALLOWING AND EXPUNGING, (B) RECLASSIFYING OR (C)
CONTINUING OBJECTION REGARDING CERTAIN CLAIMS (RE: SECOND
OMNIBUS OBJECTION (SUBSTANTIVE) D.I. 327)**

Upon the second omnibus objection (substantive) (D.I. 327) (the "Second Objection") of the debtor and debtor in possession in the above-captioned case (the "Debtor"), requesting an Order pursuant to § 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Bankruptcy Rules and Rule 3007-1 of the Local Rules, disallowing and expunging or reclassifying the Claims listed on Exhibits A through E to the Second Objection; and upon the Declaration of Charles F. Kuoni, III in support of the Second Objection; and upon all other documentation filed in connection with the Second Objection and the Claims; and notice of the Objection having been given to the Office of the United States Trustee, the Committee, the post-petition lender, each of the parties listed on Exhibits A through E to the Second Objection, and all other parties requesting notice pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure; and it appearing that no further notice is required; and the Court being duly advised in the premises and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Second Objection.

2. Each of the Non-Priority Claims identified on Exhibit A to this Order is hereby reclassified as a non-priority, general unsecured claim. None of the Non-Priority Claims listed on Exhibit A are being allowed pursuant to this Order.

3. Each of the Unsubstantiated Claims identified on Exhibit B to this Order is hereby disallowed in full and expunged.

4. Each of the Contingent/Unliquidated Claims identified on Exhibit C to this Order is hereby disallowed in full and expunged.

5. Each of the No Liability Claims identified on Exhibit D to this Order is hereby disallowed in full and expunged.

6. Each of the Executory Contract Claims identified on Exhibit E to this Order is hereby disallowed in full and expunged.


7. The hearing with respect to each of the Claims identified on Exhibit F to this Order is continued to May 24, 2004 at 10:30 a.m. (ET), with the respective claimants' response deadline being continued to May 17, 2004 at 4:00 p.m. (ET), to the extent that such claimants have not previously filed a response.

8. This Order does not preclude, limit or otherwise affect the Debtor's right to file a cause of action, including any cause of action under §§ 544, 545, 547, 548, 549, 550, 551 or 553(b) of the Bankruptcy Code, against any of the claimants listed on Exhibits A – F to this Order.

9. MB Financial, Inc. and the Debtor having agreed, the claim of MB Financial, Inc. (Claim No. 173) is reduced to \$20,777.78, with the hearing on the Debtor's objection to Claim No. 173 being continued to May 24, 2004 as set forth on Exhibit F hereto.

Wilmington, Delaware

Dated: March 25, 2004



HONORABLE MARY F. WALRATH
CHIEF UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
MET-COIL SYSTEMS CORPORATION,)	
)	Case No. 03-12676 (MFW)
Debtor.)	
)	

**ORDER (A) DISALLOWING AND EXPUNGING, (B) RECLASSIFYING OR (C)
CONTINUING OBJECTION REGARDING CERTAIN CLAIMS (RE: SECOND
OMNIBUS OBJECTION (SUBSTANTIVE) D.I. 327)**

Upon the second omnibus objection (substantive) (D.I. 327) (the "Second Objection") of the debtor and debtor in possession in the above-captioned case (the "Debtor"), requesting an Order pursuant to § 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Bankruptcy Rules and Rule 3007-1 of the Local Rules, disallowing and expunging or reclassifying the Claims listed on Exhibits A through E to the Second Objection; and upon the Declaration of Charles F. Kuoni, III in support of the Second Objection; and upon all other documentation filed in connection with the Second Objection and the Claims; and notice of the Objection having been given to the Office of the United States Trustee, the Committee, the post-petition lender, each of the parties listed on Exhibits A through E to the Second Objection, and all other parties requesting notice pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure; and it appearing that no further notice is required; and the Court being duly advised in the premises and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Second Objection.

2. Each of the Non-Priority Claims identified on Exhibit A to this Order is hereby reclassified as a non-priority, general unsecured claim. None of the Non-Priority Claims listed on Exhibit A are being allowed pursuant to this Order.

3. Each of the Unsubstantiated Claims identified on Exhibit B to this Order is hereby disallowed in full and expunged.

4. Each of the Contingent/Unliquidated Claims identified on Exhibit C to this Order is hereby disallowed in full and expunged.

5. Each of the No Liability Claims identified on Exhibit D to this Order is hereby disallowed in full and expunged.

6. Each of the Executory Contract Claims identified on Exhibit E to this Order is hereby disallowed in full and expunged.

7. The hearing with respect to each of the Claims identified on Exhibit F to this Order is continued to May 24, 2004 at 10:30 a.m. (ET), with the respective claimants' response deadline being continued to May 17, 2004 at 4:00 p.m. (ET), to the extent that such claimants have not previously filed a response.

8. This Order does not preclude, limit or otherwise affect the Debtor's right to file a cause of action, including any cause of action under §§ 544, 545, 547, 548, 549, 550, 551 or 553(b) of the Bankruptcy Code, against any of the claimants listed on Exhibits A – F to this Order.

9. MB Financial, Inc. and the Debtor having agreed, the claim of MB Financial, Inc. (Claim No. 173) is reduced to \$20,777.78, with the hearing on the Debtor's objection to Claim No. 173 being continued to May 24, 2004 as set forth on Exhibit F hereto.

Wilmington, Delaware

Dated: March __, 2004

HONORABLE MARY F. WALRATH
CHIEF UNITED STATES BANKRUPTCY JUDGE

OMNIBUS 2: EXHIBIT A - NON-PRIORITY CLAIMS TO BE RECLASSIFIED

Creditor Name / Address	Case Number	Claim Number	Total Claim Dollars		Proposed Allowed Amt	Basis For Objection	Omniv Exhibit	Item Number
AFFILIATED CONTROL EQUIPMENT CO INC 650 WHEAT LN WOOD DALE IL 60191-1109	03-12676	180	\$23,014.51	(P)	\$23,014.51	(U) RECLASSIFY	2-A	1
AIR FASTENING SYSTEMS INC 1611 EMILY LN AURORA IL 60504-7801	03-12676	128	\$174.04 \$174.04	(P) (U)	\$0.00 \$174.04	(P) REDUCE (U)	2-A	2
CUSTOM HOSE 805 66TH AVE SW CEDAR RAPIDS IA 52404-4708	03-12676	71	\$110.26 BLANK \$110.26	(S) (P) (U)	\$0.00 \$0.00 \$110.26	(S) REDUCE (P) (U)	2-A	3
DURANT TOOL COMPANY 200 CIRCUIT RD NORTH KINGSTOWN RI 02852-7441	03-12676	48	\$7,480.66 \$3,711.72	(P) (U)	\$11,192.38	(U) RECLASSIFY	2-A	4
HEEREN COMPANY 513 31ST AVE ROCK ISLAND IL 61201-4002	03-12676	108	\$16,870.70	(P)	\$15,870.70	(U) RECLASSIFY	2-A	5
NEE CONTROLS INC 1545 HOLLAND RD STE K MAUMEE OH 43537-1691	03-12676	31	\$14,419.59 \$14,419.59	(P) (U)	\$0.00	(P) REDUCE	2-A	6
O & G SPRING & WIRE FORMS SPECIALTY CO 4500 W DIVISION ST CHICAGO IL 60651-1632	03-12676	130	\$857.16 \$857.16	(P) (U)	\$0.00	(P) REDUCE	2-A	7
R & R QUALITY CONSTRUCTION CO 1007 26TH ST SE CEDAR RAPIDS IA 52403-3415	03-12676	35	\$4,000.77 \$4,000.77	(P) (U)	\$0.00 \$4,000.77	(P) REDUCE (U)	2-A	8
SEW EURODRIVE INC 2001 W MAIN ST TROY OH 45373-1018	03-12676	76	BLANK \$27,569.10	(P) (U)	\$0.00	(P) REDUCE	2-A	9
WESTSIDE INDUSTRIAL SUPPLY, WESTSIDE ELECTRIC SUPPLY 1530 N LA FOX ST # 31 SOUTH ELGIN IL 60177-1224	03-12676	69	BLANK \$3,514.23	(P) (U)	\$0.00	(P) REDUCE	2-A	10

In re Met-Coil Systems Corporation

OMNIBUS 2: EXHIBIT B - UNSUBSTANTIATED CLAIMS BEING DISALLOWED AND EXPUNGED

Creditor Name / Address	Case Number	Claim Number	Total Claim Dollars	Basis For Objection	Omnit Exhibit	Item Number
GAFFNEY, D 2626 STONEWALL AVE WOODRIDGE IL 60517-1124	03-12676	89 MET-COIL SYSTEMS CORPORATION	BLANK (U)	INSUFFICIENT DOCUMENTATION	2-B	1
OFFERMAN, PAT 5901 KATRINE AVE DOWNS GROVE IL 60516-1007	03-12676	49 MET-COIL SYSTEMS CORPORATION	BLANK (U)	INSUFFICIENT DOCUMENTATION	2-B	2
PINGEL 6417 MAXWELL DR WOODRIDGE IL 60517-1330	03-12676	107 MET-COIL SYSTEMS CORPORATION	BLANK (U)	INSUFFICIENT DOCUMENTATION	2-B	3

OMNIBUS 2: EXHIBIT C - CONTINGENT/UNLIQUIDATED CLAIMS BEING DISALLOWED AND EXPUNGED

Creditor Name / Address	Case Number	Claim Number	Total Claim Dollars	Basis For Objection	Omni/ Exhibit	Item Number
CONNOR MFG CO INC C/O MACKENZIE & PEDEN WILLIAM S BOWMAN, ESQ 7508 NEW LAGRANGE RD STE 3 LOUISVILLE KY 40222-4895	03-12876	221	\$152,865.00	(U) CONTINGENT/UNLIQUIDATED	2-C	1
		MET-COIL SYSTEMS CORPORATION				
MOLEX INCORPORATED PAUL SCHRÖEDER & RAY SCHROCK JONES DAY 77 W WACKER DR STE 3500 CHICAGO IL 60601-1676	03-12876	211	UNKNOWN	(U) CONTINGENT/UNLIQUIDATED	2-C	3
		MET-COIL SYSTEMS CORPORATION				
ROPER WHITNEY OF ROCKFORD C/O MARC C GRAVINO WILLIAMS & MCCARTHY 321 W STATE ST ROCKFORD IL 61101-1137	03-12876	55	\$204,297.36	(U) CONTINGENT/UNLIQUIDATED	2-C	5
		MET-COIL SYSTEMS CORPORATION				

OMNIBUS 2: EXHIBIT D - NO LIABILITY CLAIMS BEING DISALLOWED AND EXPUNGED

Creditor Name / Address	Case Number	Claim Number	Total Claim Dollars	Basis For Objection	Omni/ Exhibit	Item Number
BECK, DAVID & SARA 11760 EDEN RD LAWTONS NY 14091-9738	03-12676	125	\$0.00	(U) NO LIABILITY	2-D	1
MET-COIL SYSTEMS CORPORATION						
BOURN, HARRY J 6135 KINGSTON AVE LISLE IL 60532-3156	03-12676	260	\$0.00	(U) NO LIABILITY	2-D	2
MET-COIL SYSTEMS CORPORATION						
BUKSHOWANY, ANNIE 23 MECHANIC ST BAYONNE NJ 07002-4513	03-12676	141	\$600.00	(U) NO LIABILITY	2-D	3
MET-COIL SYSTEMS CORPORATION						
BUKSHOWANY, MICHAEL 23 MECHANIC ST BAYONNE NJ 07002-4513	03-12676	142	\$600.00	(U) NO LIABILITY	2-D	4
MET-COIL SYSTEMS CORPORATION						
CARMONA, EDEL C/O KERNER & KERNER 74 TRINITY PL NEW YORK NY 10008-2003	03-12676	147	\$1,250,000.00	(U) NO LIABILITY	2-D	5
MET-COIL SYSTEMS CORPORATION						
CLAYTON & LAMBERT MANUFACTURING CO C/O SELLER & HANDMAKER 2200 WEIDINGER TOWER 462 S 4TH ST LOUISVILLE KY 40202-3466	03-12676	77	\$193,629.00	(U) NO LIABILITY	2-D	6
MET-COIL SYSTEMS CORPORATION						
CONNOR MFG CO INC C/O MACKENZIE & PEDEN WILLIAM S BOWMAN, ESQ 7508 NEW LAGRANGE RD STE 3 LOUISVILLE KY 40222-4895	03-12676	221	\$152,685.00	(U) NO LIABILITY	2-D	7
MET-COIL SYSTEMS CORPORATION						
GARRISON & SWEDENBERG 2719 63RD ST DOWNERS GROVE IL 60516-1863	03-12676	129	\$0.00	(U) NO LIABILITY	2-D	10
MET-COIL SYSTEMS CORPORATION						
IVANOV, GUENNADI C/O LAWRENCE ROSENBLATT ESQ ROSENBLATT FRASCIELLO & KNIPPING-DIAZ PC 4791 BROADWAY NEW YORK NY 10034-4943	03-12676	168	\$15,500,000.00	(S) NO LIABILITY	2-D	12
MET-COIL SYSTEMS CORPORATION						
IVANOV, LINA C/O LAWRENCE ROSENBLATT ESQ ROSENBLATT FRASCIELLO & KNIPPING-DIAZ PC 4791 BROADWAY NEW YORK NY 10034-4943	03-12676	167	\$0.00	(S) NO LIABILITY	2-D	13
MET-COIL SYSTEMS CORPORATION						
KENNY, MICHAEL C/O BRIAN SHAW & JOHN SHELDON SHAW GUSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-1766	03-12676	201	BLANK	(U) NO LIABILITY	2-D	15
MET-COIL SYSTEMS CORPORATION						
MURPHY, KEVIN K 5819 ELM ST LISLE IL 60532-2729	03-12676	249	\$0.00	(U) NO LIABILITY	2-D	20
MET-COIL SYSTEMS CORPORATION						
NEIL C STURCHIO PHD 919 DAKOTA CIR NAPERVILLE IL 60563-1496	03-12676	132	\$12,937.50	(U) NO LIABILITY	2-D	21
MET-COIL SYSTEMS CORPORATION						
OFFERMAN, PAT 5901 KATRINE AVE DOWNERS GROVE IL 60510-1007	03-12676	49	BLANK	(U) NO LIABILITY	2-D	23
MET-COIL SYSTEMS CORPORATION						
PARRILLO, ANTHONY & LOUISE 3 JOHNSON CT TOMS RIVER NJ 08757-0401	03-12676	161	UNKNOWN	(U) NO LIABILITY	2-D	26
MET-COIL SYSTEMS CORPORATION						
PARRILLO, GERALDINE 72 SALTER PL BELLEVILLE NJ 07108-1127	03-12676	81	\$0.00	(P) NO LIABILITY	2-D	27
MET-COIL SYSTEMS CORPORATION						

OMNIBUS 2: EXHIBIT D - NO LIABILITY CLAIMS BEING DISALLOWED AND EXPUNGED

Creditor Name / Address	Case Number	Claim Number	Total Claim Dollars	Basis For Objection	Omni/Exhibit	Item Number
PARRI I.D., STEVEN 72 SALTER PL BELLEVILLE NJ 07109-1127	03-12676	82	\$0.00	(P) NO LIABILITY	2-D	28
STASYNY, JAMES & VALERIE 725 GAMBLE DR LISLE IL 60532-2467	03-12676	37	UNKNOWN	(U) NO LIABILITY	2-D	37
VARGA, GEORGE 43 BILLINGSLEY DR LIVINGSTON NJ 07039-4624	03-12676	241	BLANK	(U) NO LIABILITY	2-D	40
WILLIAMS, ROGER C/D FARHAN YOUNUS LOUIS G ATSAVES LTD 200 W JACKSON BLVD CHICAGO IL 60606-6810	03-12676	47	\$75,000.00	(U) NO LIABILITY	2-D	41

OMNIBUS 2: EXHIBIT E - EXECUTORY CONTRACT CLAIMS BEING DISALLOWED AND EXPUNGED

Creditor Name / Address	Case Number	Claim Number	Total Claim Dollars		Basis For Objection	Omni/ Exhibit	Item Number
FABRICATING MACHINE TOOLS 12360 PLAZA DR CLEVELAND OH 44130-1043	03-12676	150	\$13,163.00	(U)	EXECUTORY CONTRACT	2-E	1
					MET-COIL SYSTEMS CORPORATION		
LOCKFORMER EUROPE UK BRUNSWICK RD UNIT 4 BRUNSWICK IND CTR COBBS WOOD INDUSTRIAL EST ASHFORD KETN23 1EH UNITED KINGDOM	03-12676	252	\$4,473.37	(U)	EXECUTORY CONTRACT	2-E	5
					MET-COIL SYSTEMS CORPORATION		
PAC LOCKFORMER EUROPE WOLWEVERSTRAAT 43 CE RIDDERKERK 2984 HOLLAND	03-12676	251	\$5,113.32	(U)	EXECUTORY CONTRACT	2-E	6
					MET-COIL SYSTEMS CORPORATION		

In re Met-Coil Systems Corporation

OMNIBUS 2: EXHIBIT F - OBJECTIONS CONTINUED TO MAY 24, 2004

Creditor Name	Case Number	Claim Number	Basis For Objection	Status of Objection	Hearing Date	Omni/ Exhibit	Item Number
DEVANE, JEANETTE & HERRERA, LEC C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	03-12676 Met-Coil Systems Corporation	188	No Liability	Continued	05/24/2004	2-D	14
EHRHART, DENISE ANN C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	03-12676 Met-Coil Systems Corporation	196	No Liability	Continued	05/24/2004	2-D	8
FORMTEK INC ATTN NANCY A PETERMAN ESQ GREENBERG TRAUERIG PC 77 W WACKER DR # 2400 CHICAGO IL 60601-1604	03-12676 Met-Coil Systems Corporation	228	Executory Contract	Continued	05/24/2004	2-E	2
FRANK, THOMAS & BARBARA C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	03-12676 Met-Coil Systems Corporation	190	No Liability	Continued	05/24/2004	2-D	9
FRIEDEN, DAVID F 2791 JEREMY CT NW SWISHER IA 52338-9419	03-12676 Met-Coil Systems Corporation	67	Executory Contract	Continued	05/24/2004	2-E	3
HALLMER, VIRGINIA C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	03-12676 Met-Coil Systems Corporation	197	No Liability	Continued	05/24/2004	2-D	11
HARTFORD ACCIDENT & INDEMNITY CO SR VP CLAIM & LEGAL MGMT SRVCS HARTFORD PLZ 690 ASYLUM AVE HARTFORD CT 06105-3845	03-12676 Met-Coil Systems Corporation	236	Contingent/Unliquidated	Continued	05/24/2004	2-C	2
KEYSER PROPERTIES INC GREENBERG TRAUERIG PC ATTN NANCY A PETERMAN ESQ STE 2400 77 W WACKER DR CHICAGO IL 60601-1604	03-12676 Met-Coil Systems Corporation	231	Executory Contract	Continued	05/24/2004	2-E	4
KUTA, RICHARD & JANE C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	03-12676 Met-Coil Systems Corporation	192	No Liability	Continued	05/24/2004	2-D	15
MB FINANCIAL BANK NA ATTN PETER STRAUSS 3232 W PETERSON AVE CHICAGO IL 60659-3822	03-12676 Met-Coil Systems Corporation	173	No Liability	Continued	05/24/2004	2-D	17

OMNIBUS 2: EXHIBIT F - CONTINUED TO MAY 24, 2004

OMNIBUS 2: EXHIBIT F - OBJECTIONS CONTINUED TO MAY 24, 2004

Creditor Name	Case Number	Claim Number	Basis For Objection	Status of Objection	Hearing Date	Omn/ Exhibit	Item Number
MEYER, DEBORAH C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	03-12676 Met-Coil Systems Corporation	188	No Liability	Continued	05/24/2004	2-D	18
MULACEK, KAREN C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	03-12676 Met-Coil Systems Corporation	183	No Liability	Continued	05/24/2004	2-D	19
NEW ENGLAND HVAC SERVICES CORP C/O SMITH & DORAN PC 60 WASHINGTON ST MORRISTOWN NJ 07960-6859	03-12676 Met-Coil Systems Corporation	121	No Liability	Continued	05/24/2004	2-D	22
OXFORD MACHINERY SALES CORP 92 GARDNER ST WORCESTER MA 01610-1725	03-12676 Met-Coil Systems Corporation	245	No Liability	Continued	05/24/2004	2-D	24
PACIFIC EMPLOYERS INSURANCE COMP ET AL WHITE & WILLIAMS LLP LEONARD P GOLDBERGER ESQUIRE 1800 ONE LIBERTY PL 1650 MARKET ST FL 18 PHILADELPHIA PA 19103-7395	03-12676 Met-Coil Systems Corporation	248	Contingent/Unliquidated	Continued	06/24/2004	2-C	4
PAPADOPOULOS, MICHAEL C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	03-12676 Met-Coil Systems Corporation	191	No Liability	Continued	05/24/2004	2-D	25
MELZER, DANIEL C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	03-12676 Met-Coil Systems Corporation	199	No Liability	Continued	05/24/2004	2-D	29
PENSION BENEFIT GUARANTY CORPORATION ATTN RICHARD PERRY OFFICE OF THE GENERAL COUNSEL 1200 K ST NW STE 340 WASHINGTON DC 20005-4030	03-12676 Met-Coil Systems Corporation	232	No Liability	Continued	05/24/2004	2-D	30
PENSION BENEFIT GUARANTY CORPORATION ATTN RICHARD PERRY OFFICE OF THE GENERAL COUNSEL 1200 K ST NW STE 340 WASHINGTON DC 20005-4030	03-12676 Met-Coil Systems Corporation	233	No Liability	Continued	05/24/2004	2-D	31

OMNIBUS 2: EXHIBIT F - CONTINUED TO MAY 24, 2004

OMNIBUS 2: EXHIBIT F - OBJECTIONS CONTINUED TO MAY 24, 2004

Creditor Name	Case Number	Claim Number	Basis For Objection	Status of Objection	Hearing Date	Omni/ Exhibit	Item Number
PENSION BENEFIT GUARANTY CORPORATION ATTN: RICHARD PERRY OFFICE OF THE GENERAL COUNSEL 1200 K ST NW STE 340 WASHINGTON DC 20005-4030	03-12676 Met-Coil Systems Corporation	234	No Liability	Continued	05/24/2004	2-D	32
PEPPING, SALLY C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	03-12676 Met-Coil Systems Corporation	200	No Liability	Continued	05/24/2004	2-D	33
PUNTERO, PHILIP BERNARD BALGLEY & BONACCORSI C/O DAVID P BONACCORSI ESQ 3900 NEWPARK MALL RD 3RD FL NEWARK CA 94560-5242	03-12676 Met-Coil Systems Corporation	154	No Liability	Continued	05/24/2004	2-D	34
RED RIVER MACHINERY INC C/O CYNTHIA SAITER CONNOLLY ESQ SCOTT DOUGLASS & MCCONNICO LLP 600 CONGRESS AVE STE 1500 AUSTIN TX 78701-2976	03-12676 Met-Coil Systems Corporation	183	No Liability	Continued	05/24/2004	2-D	35
TWIN CITY FIRE INSURANCE COMPANY SR VP CLAIM & LEGAL MGMT SRVCS HARTFORD PLZ 690 ASYLUM AVE HARTFORD CT 06105-3845	03-12676 Met-Coil Systems Corporation	237	Contingent/Unliquidated	Continued	05/24/2004	2-C	6
WROBLE, ANDREW C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	03-12676 Met-Coil Systems Corporation	189	No Liability	Continued	05/24/2004	2-D	32
WROBLE, LAURA C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	03-12676 Met-Coil Systems Corporation	195	No Liability	Continued	05/24/2004	2-D	43

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
MET-COIL SYSTEMS CORPORATION) Case No. 03-12676 (MFW)
)
Debtor.)
)
_____)

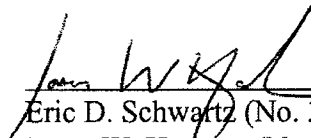
**NOTICE OF FILING OF AMENDED STATUS REPORT REGARDING
DEBTOR'S SECOND OMNIBUS OBJECTION (SUBSTANTIVE) (RE: D.I. 327)**

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned case, has today filed the attached **Amended Status Report Regarding Debtor's Second Omnibus Objection (Substantive) (D.I. 327)**.

FILED
MAR 17 2003
10:30
U.S. BANKRUPTCY COURT
DISTRICT OF DELAWARE

Dated: Wilmington, Delaware
March 22, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL


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Daniel B. Butz (No. 4227)
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(302) 658-9200

- and -

GOLDBERG, KOHN, BELL, BLACK,
ROSENBLUM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
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Attorneys for the Debtor and
Debtor-in-Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
MET-COIL SYSTEMS)	Case No. 03-12676 (MFW)
CORPORATION,)	
)	
Debtor.)	

**AMENDED STATUS REPORT REGARDING DEBTOR'S SECOND OMNIBUS
OBJECTION (SUBSTANTIVE) (D.I. 327)**

Met-Coil Systems Corporation (the "Debtor"), debtor and debtor in possession in the above-captioned Chapter 11 case, for its Amended Status Report Regarding Debtor's Second Omnibus Objection (Substantive), states as follows:

1. On December 5, 2003, the Debtor filed its Second Omnibus Objection (Substantive) to Certain Claims Pursuant to Section 502 of the Bankruptcy Code, Rule 3007 of the Federal Rules of Bankruptcy Procedure and Rule 3007-1 of the Local Rules of Bankruptcy Procedure (the "Second Objection").
2. The Debtor has set forth in Exhibits A-E attached hereto, the current status of each of the claims to which the Debtor objected through the Second Objection.

Dated: March 19, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL



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Jason W. Harbour (No. 4176)

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- and -

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Attorneys for the Debtor and

Debtor in Possession

OMNIBUS 2: EXHIBIT A - MISCATEGORIZED AS PRIORITY CLAIMS

1	AFFILIATED CONTROL EQUIPMENT CO INC WOOD DALE IL 60191-1109	160	\$23,014.51	No response to objection filed; Claim is being reclassified as set forth in Exhibit A to the Debtor's Second Omnibus Objection.
2	AIR FASTENING SYSTEMS INC 1611 EMILY LN AURORA IL 60504-7901	128	\$174.04	No response to objection filed; Claim is being reclassified as set forth in Exhibit A to Debtor's Second Omnibus Objection.
3	CUSTOM HOSE 805 66TH AVE SW CEDAR RAPIDS IA 52404-4708	71	\$110.26	No response to objection filed; Claim is being reclassified as set forth in Exhibit A to the Debtor's Second Omnibus Objection.
4	DURANT TOOL COMPANY 200 CIRCUIT RD NORTH KINGSTOWN RI 02852-7441	48	\$11,192.38	No response to objection filed; Claim is being reclassified as set forth in Exhibit A to the Debtor's Second Omnibus Objection.
5	HEEREN COMPANY 513 31ST AVE ROCK ISLAND IL 61201-4002	108	\$15,870.70	No response to objection filed; Claim is being reclassified as set forth in Exhibit A to the Debtor's Second Omnibus Objection.
6	NEE CONTROLS INC 1545 HOLLAND RD STE K MAUMEE OH 43537-1691	31	\$14,419.59	No response to objection filed; Claim is being reclassified as set forth in Exhibit A to the Debtor's Second Omnibus Objection.
7	O & G SPRING & WIRE FORMS SPECIALTY CO 4500 W DIVISION ST CHICAGO IL 60651-1632	130	\$857.16	No response to objection filed; Claim is being reclassified as set forth in Exhibit A to the Debtor's Second Omnibus Objection.

In re: Met-Coil Systems Corporation

OMNIBUS 2: EXHIBIT A - MISCATEGORIZED AS PRIORITY CLAIMS

Case No.	Debtor Name	Address	Claim No.	Amount	Description
8	R & R QUALTY CONSTRUCTION CO	1007 26TH ST SE CEDAR RAPIDS IA 52403-3415	35	\$4,000.77	No response to objection filed. Claim is being reclassified as set forth in Exhibit A to the Debtor's Second Omnibus Objection.
9	SEW EURODRIVE INC	2001 W MAIN ST TROY OH 45373-1018	76	\$27,559.10	Debtor and Claimant entered into a stipulation. Claim No 76 is being reclassified as set forth in Exhibit A to the Debtor's Second Omnibus Objection.
10	WESTSIDE INDUSTRIAL SUPPLY, WESTSIDE ELECTRIC SUPPLY	1530 N LA FOX ST # 31 SOUTH ELGIN IL 60177-41224	59	\$3,514.23	No response to objection filed. Claim is being reclassified as set forth in Exhibit A to the Debtor's Second Omnibus Objection.

OMNIBUS Z EXHIBIT B - UNSUBSTANTIATED CLAIMS

1 GAFNEY, D

2626 STONEWALL AVE
WOODRIDGE IL 60517-1124

69

No response to objection
filed; Claim is being
disallowed and expunged.

2 OFFERMAN, PAT

5901 KATRINE AVE
DOWNERS GROVE IL 60516-1007

49

No response to objection
filed; Claim is being
disallowed and expunged

3 PINGEL

6417 MAXWELL DR
WOODRIDGE IL 60517-1330

107

No response to objection
filed; Claim disallowed per
Order re Third Omnibus
Objection (Exhibit A)

In re: Met-Coil Systems Corporation

OMNIBUS 2: EXHIBIT C - CONTINGENT/UNLIQUIDATED CLAIMS

Case No.	Company Name	Address	Case No.	Amount	Status
1	CONNOR MFG CO INC	C/O MACKENZIE & PEDEN WILLIAM S BOWMAN, ESQ 7508 NEW LAGRANGE RD STE 3 LOUISVILLE KY 40222-4895	221	\$152,965.00	No response to objection filed; Claim is being disallowed and expunged.
2	HARTFORD ACCIDENT & INDEMNITY CO	SR VP CLAIM & LEGAL MGMT SRVCS HARTFORD PLZ 690 ASYLUM AVE HARTFORD CT 06105-3845	236	UNKNOWN	Continue hearing to May 24, 2004; Continue response deadline to May 17, 2004.
3	MOLEX INCORPORATED	PAUL SCHROEDER & RAY SCHROCK JONES DAY 77 W WACKER DR STE 3500 CHICAGO IL 60601-1676	211	UNKNOWN	No response to objection filed; Claim disallowed per Order re Third Omnibus Objection (Exhibit A)
4	PACIFIC EMPLOYERS INSURANCE COMP E WHITE & WILLIAMS LLP	LEONARD P GOLDBERGER ESQUIRE 1800 ONE LIBERTY PL 1650 MARKET ST FL 18 PHILADELPHIA PA 19103-7395	248	UNKNOWN	Claimant's filed response to objection; Hearing continued to May 24, 2004.
5	ROPER WHITNEY OF ROCKFORD	C/O MARC C GRAVINO WILLIAMS & MCCARTHY 321 W STATE ST ROCKFORD IL 61101-1137	55	\$204,297.36	No response to objection filed; Claim is being disallowed and expunged.
6	TWIN CITY FIRE INSURANCE COMPANY	SR VP CLAIM & LEGAL MGMT SRVCS HARTFORD PLZ 690 ASYLUM AVE HARTFORD CT 06105-3845	237	UNKNOWN	Continue hearing to May 24, 2004; Continue response deadline to May 17, 2004.

* Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees

OMNIBUS 2: EXHIBIT D - NO LIABILITY CLAIMS

1	BECK, DAVID & SARA 11760 EDEN RD LAWTONS NY 14091-9738	125	BLANK	No response to objection filed: Claim disallowed per Order re Third Omnibus Objection (Exhibit B); Parties are negotiating a settlement.
2	BOURN, HARRY J 6135 KINGSTON AVE LISLE IL 60532-3155	260	\$50,000.00	No response to objection filed: Claim disallowed per Order re Third Omnibus Objection (Exhibit B)
3	BUKSHOWANY, ANNIE 23 MECHANIC ST BAYONNE NJ 07002-4513	141	\$600.00	No response to objection filed: Claim is being disallowed and expunged.
4	BUKSHOWANY, MICHAEL 23 MECHANIC ST BAYONNE NJ 07002-4513	142	\$600.00	No response to objection filed: Claim is being disallowed and expunged.
5	CARMONA, EDEL C/O KERNER & KERNER 74 TRINITY PL NEW YORK NY 10006-2003	147	\$1,250,000.00	No response to objection filed: Claim is being disallowed and expunged.
6	CLAYTON & LAMBERT MANUFACTURING CO C/O SELLER & HANDMAKER 2200 WEIDINGER TOWER 462 S 4TH ST LOUISVILLE KY 40202-3466	77	\$193,629.00	No response to objection filed: Claim is being disallowed and expunged.
7	CONNOR MFG CO INC C/O MACKENZIE & PEDEN WILLIAM S BOWMAN, ESQ 7508 NEW LAGRANGE RD STE 3 LOUISVILLE KY 40222-4895	221	\$152,865.00	No response to objection filed: Claim is being disallowed and expunged (also listed on Exhibit C hereto).
8	EHRHART, DENISE ANN C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	196	\$75,000.00	Continue to May 24, 2004 hearing; Response deadline is May 17, 2004

OMNIBUS 2: EXHIBIT D - NO LIABILITY CLAIMS

9	FRANTIK, THOMAS & BARBARA [REDACTED]	190	\$2,125,000.00	Continue to May 24, 2004 hearing; Response deadline is May 17, 2004
10	GARRISON & SWEDENBERG 2719 63RD ST DOWNERS GROVE IL 60516-1663	129	\$300,000.00	No response to objection filed; Claim disallowed per Order re Third Omnibus Objection (Exhibit A)
11	HALLMER, VIRGINIA C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	197	\$75,000.00	Continue to May 24, 2004 hearing; Response deadline is May 17, 2004
12	MANOV, GUENNADI C/O LAWRENCE ROSENBLATT ESQ ROSENBLATT FRASCIELLO & KNIPPING-DIAZ PC 4791 BROADWAY NEW YORK NY 10034-4943	169	\$15,500,000.00	No response to objection filed; Claim is being disallowed and expunged.
13	MANOV, LINA C/O LAWRENCE ROSENBLATT ESQ ROSENBLATT FRASCIELLO & KNIPPING-DIAZ PC 4791 BROADWAY NEW YORK NY 10034-4943	167	\$15,500,000.00	No response to objection filed; Claim disallowed per Order re Third Omnibus Objection (Exhibit B)
14	JEANETTE DEVYANE & LEE HERRERA C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	188	\$2,036,000.00	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.

OMNIBUS 2: EXHIBIT D - NO LIABILITY CLAIMS

15	KENNY, MICHAEL			201	BLANK	Continue to March 22, 2004 hearing; Doctor's motion to modify automatic stay on limited basis with respect to this claim (hearing being held on March 22, 2004) may result in the withdrawal of this claim.
16	KUTA, RICHARD & JANE			192	\$2,145,000.00	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.
17	MB FINANCIAL BANK NA			173	\$5,512,833.34	Claimant filed a response to objection; Parties agreed to reduce claim to \$20,777.78 and continue hearing to May 24, 2004.
18	MEYER, DEBORAH			198	\$75,000.00	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.
19	MULACEK, KAREN			193	\$2,005,000.00	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.
20	MURPHY, KEVIN K			249	UNKNOWN	No response to objection filed; Claim disallowed per Order re Third Omnibus Objection (Eshick B)
21	NEL, C STURCHIO PHD			132	\$12,937.50	No response to objection filed; Claim is being disallowed and expunged.

OMNIBUS 2: EXHIBIT D - NO LIABILITY CLAIMS

22	NEW ENGLAND HVAC SERVICES CORP	121	\$500,000.00	Objection continued to May 24, 2004, due to Order of Court dated February 26, 2004
	C/O SMITH & DORAN PC 60 WASHINGTON ST MORRISTOWN NJ 07960-6859			
23	OFFERMAN, PAT	49	BLANK	No response to objection filed; Claim is being disallowed and expunged (also on Exhibit B hereto).
	5901 KATRINE AVE DOWNERS GROVE IL 60516-1007			
24	OXFORD MACHINERY SALES CORP	245	UNKNOWN	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.
	92 GARDNER ST WORCESTER MA 01610-1725			
25	PAPADPOLOUS, MICHAEL	191	\$2,015,000.00	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.
	C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766			
26	PARRILLO, ANTHONY & LOUISE	161	UNKNOWN	No response to objection filed; Claim is being disallowed and expunged.
	3 JOHNSON CT TOMS RIVER NJ 08757-6401			
27	PARRILLO, GERALDINE	81	\$600.00	No response to objection filed; Claim disallowed per Order re Third Omnibus Objection (Exhibit B)
	72 SALTER PL BELLEVILLE NJ 07109-1127			
28	PARRILLO, STEVEN	82	\$600.00	No response to objection filed; Claim disallowed per Order re Third Omnibus Objection (Exhibit B)
	72 SALTER PL BELLEVILLE NJ 07109-1127			
29	PELZER, DANIEL	199	\$75,000.00	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.
	C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766			

OMNIBUS 2: EXHIBIT D - NO LIABILITY CLAIMS

30	PENSION BENEFIT GUARANTY CORPORATION ATTN RICHARD PERRY OFFICE OF THE GENERAL COUNSEL 1200 K ST NW STE 340 WASHINGTON DC 20005-4030	232	UNKNOWN	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.
31	PENSION BENEFIT GUARANTY CORPORATION ATTN RICHARD PERRY OFFICE OF THE GENERAL COUNSEL 1200 K ST NW STE 340 WASHINGTON DC 20005-4030	233	\$80,687.00	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.
32	PENSION BENEFIT GUARANTY CORPORATION ATTN RICHARD PERRY OFFICE OF THE GENERAL COUNSEL 1200 K ST NW STE 340 WASHINGTON DC 20005-4030	234	\$1,870,300.00	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.
33	PEPPING, SALLY C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	200	\$75,000.00	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.
34	PUNTERO, PHILIP BERNARD BALGLEY & BONACCORSI C/O DAVID P BONACCORSI ESQ 3900 NEWPARK MALL RD 3RD FL NEWARK CA 94560-5242	154	\$821,705.15	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.
35	RED RIVER MACHINERY INC C/O CYNTHIA SATTER CONNOLLY ESQ SCOTT DOUGLASS & MCCONNICO LLP 600 CONGRESS AVE STE 1500 AUSTIN TX 78701-2976	183	\$619,131.53	Continue hearing to May 24, 2004; Response deadline is May 17, 2004.
36	SCHREIBER, ANNE LANDIS RATH & COBB LLP 919 N MARKET ST STE 600 WILMINGTON DE 19801-3037	175	UNKNOWN	On January 6, 2004, withdraw objection without prejudice to refile.

OMNIBUS 2: EXHIBIT D - NO LIABILITY CLAIMS

37	STASTNY, JAMES & VALERIE	725 GAMBLE DR LISE IL 60632-2467	37	UNKNOWN	No response to objection filed; Claim is being disallowed and expunged.
38	T & D MEJDRECH & MARY & MARK BENO ET AL	LANDIS RATH & COBB LLP 919 N MARKET ST STE 600 WILMINGTON DE 19801-3037	174	UNKNOWN	On January 6, 2004, withdrew objection without prejudice to refile.
39	TRUSEAL TECHNOLOGIES INC	C/O MICHAEL S TUCKER ESQ ULMER & BERNIE LLP 1300 E 9TH ST STE 900 CLEVELAND OH 44114-1507	157	\$71,190.76	Withdrew objection without prejudice to refile.
40	VARGA, GEORGE	43 BILLINGSLY DR LIVINGSTON NJ 07039-4824	241	BLANK	No response to objection filed; Claim is being disallowed and expunged.
41	WILLIAMS, ROGER	C/O FARRAN YOUNUS LOUIS G ATSAVES LTD 200 W JACKSON BLVD CHICAGO IL 60606-6910	47	\$75,000.00	No response to objection filed; Claim is being disallowed and expunged.
42	WROBLE, ANDREW	C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	189	\$2,042,500.00	Continue to May 24, 2004 hearing; Response deadline is May 17, 2004
43	WROBLE, LAURA	C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK ST STE 800 CHICAGO IL 60610-4766	195	\$75,000.00	Continue to May 24, 2004 hearing; Response deadline is May 17, 2004

* Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees

OMNIBUS 2: EXHIBIT E - EXECUTORY CONTRACTS CLAIMS

	Creditor Name	Address	Claim Number	Total Claim Dollars	Status of Claim
1	FABRICATING MACHINE TOOLS	12360 PLAZA DR CLEVELAND OH 44130-1043	150	\$13,163.00	No response to objection filed; Claim is being disallowed and expunged.
2	FORMTEK INC	ATTN NANCY A PETERMAN ESQ GREENBERG TRAUERIG PC 77 W WACKER DR # 2400 CHICAGO IL 60601-1604	228	\$550,413.00	Continue to May 24, 2004 hearing; Response deadline is May 17, 2004.
3	FRIEDEN, DAVID F	2791 JEREMY CT NW SWISHER IA 52338-9419	67	\$824.27	Continue to May 24, 2004 hearing; Response deadline is May 17, 2004.
4	KEYSER PROPERTIES INC	GREENBERG TRAUERIG PC ATTN NANCY A PETERMAN ESQ STE 2400 77 W WACKER DR CHICAGO IL 60601-1604	231	\$101,755.00	Continue to May 24, 2004 hearing; Response deadline is May 17, 2004.
5	LOCKFORMER EUROPE UK	BRUNSWICK RD UNIT 4 BRUNSWICK IND CTR COBBS WOOD INDUSTRIAL EST ASHFORD KETN23 1EH UNITED KINGDOM	252	\$4,473.37	No response to objection filed; Claim is being disallowed and expunged.
6	PAC LOCKFORMER EUROPE	WOLWEVERSTRAAT 43 CE RIDDERKERK 2984 HOLLAND	251	\$5,113.32	No response to objection filed; Claim is being disallowed and expunged.

* Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees