**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

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| In re: | ) | Chapter 11 |
| Met-Coil Systems Corporation, | ) | Case No. 03-12676 (MFW) |
| Debtor. | ) | |
| | ) | Adversary Proceeding |
| MET-COIL SYSTEMS CORPORATION, MESTEK, INC., and FORMTEK, INC., | ) | No. 03-55714 |
| Plaintiffs, | ) | |
| v. | ) | |
| HONEYWELL INTERNATIONAL, INC., | ) | |
| Defendant, | ) | |

**NOTICE OF AMENDED[1] AGENDA OF MATTERS SCHEDULED FOR HEARING ON APRIL 12, 2004 AT 9:30 A.M. (EASTERN TIME)**

**ADVERSARY PROCEEDING**

1. Motion Granting Plaintiff's Mestek, Inc. and Formtek, Inc. Partial Summary Judgment (D.I. 7).

   Related Pleading:

   a) Memorandum of Law of Plaintiff's Mestek, Inc. and Formtek, Inc. in Support of Partial Summary Judgment (D.I. 8, Filed 9/26/03);

   b) Declaration of Timothy P. Scanlan in Support of Plaintiffs Motion for Partial Summary Judgment (D.I. 9, Filed 9/26/03);

   c) Proposed Order Re: Motion Granting Plaintiff's Mestek, Inc. and Formtek, Inc. Partial Summary Judgment (D.I. 13, Filed 9/29/03);

[1] Modifications to the Notice of Amended Agenda of Matters Scheduled for Hearing on April 12, 2004 at 9:30 a.m. are indicated in **bold** typeface.

d) Memorandum of Law of Plaintiff's Mestek, Inc. and Formtek, Inc. in Support of Partial Summary Judgment (Corrected) (D.I. 14, Filed 9/29/03);

e) Declaration of Francis A. Citera, Esq. in Support of Plaintiff's Motion For Partial Summary Judgment (D.I. 32, Filed 10/27/03);

f) Memorandum of Law in Further Support of Motion for Partial Summary Judgment and in Opposition to Motion to Stay (D.I. 36, Filed 11/12/03);

g) Debtor's (i) Joinder To The Motion Of Plaintiffs Mestek, Inc. And Formtek, Inc. For Entry Of An Order Granting Plaintiff's Partial Summary Judgment Pursuant To Federal Rule Of Bankruptcy Procedure 7056 And Federal Rule Of Civil Procedure 56(D), And (ii) Joinder To Reply Memorandum Of Law In Further Support Of Plaintiff's Mestek, Inc. And Formtek, Inc. For Partial Summary Judgment (D.I. 37, Filed 11/12/03);

h) Request for Oral Argument on Motion for Partial Summary Judgment (D.I. 39, Filed 11/17/03);

i) Certification of Counsel (D.I. 42, Filed 1/14/04);

j) Order Denying, in Part, Motion to Dismiss and Amended Complaint and Continuing Motion for Partial Summary Judgment (D.I. 45, Filed 1/20/04);

**k) Memorandum of Law (Supplemental) in Further Support of Motion for Partial Summary Judgment (D.I. 56, Filed 4/7/04);**

**l) Exhibit 1-7 to Supplemental Memorandum of Law in Further Support of Motion for Partial Summary Judgment (D.I. 57, Filed 4/7/04);**

**m) Declaration of Matthew F. Prewitt, Esq. in Support of Motion for Partial Summary Judgment (D.I. 58, Filed 4/7/04); and**

**n) Declaration of Ann McClure in Support of Motion for Partial Summary Judgment (D.I. 59, Filed 4/7/04).**

Responses Received:

a) Memorandum of Law of Honeywell International, Inc. in Opposition to Plaintiffs' Motion for Summary Judgment and Cross-Motion for Continuance of Plaintiffs' Motion for Summary Judgment (D.I. 26, Filed 10/24/03);

b) Affidavit of Stephen B. Selbst, Esq. in Support of Honeywell's Cross-Motion for Continuance of Plaintiffs' Motion for Summary Judgment (D.I. 27, Filed 10/24/03);

c) Declaration of Anthony G. Hopp, Esq in Support of Honeywell's Cross-Motion for Continuance of Plaintiffs' Motion for Summary Judgment (D.I. 28, Filed 10/24/03);

**d) Supplemental Objection of Honeywell International to Plaintiffs' Motion for Summary Judgment and Cross-Motion for Continuance of Plaintiffs' Motion for Summary Judgment (D.I. 55, Filed 4/7/04); and**

**e) Position Brief of the Official Committee of Unsecured Creditors With Respect to the Plaintiffs' Pending Motion for Partial Summary Judgment in This Adversary Proceeding (D.I. 61, Filed 4/7/04).**

Status: This matter is going forward.

2. Defendant Honeywell International, Inc.'s Motion to Dismiss Plaintiff Met-Coil Systems Corporation, Mestek, Inc., and Formtek, Inc.'s Amended Complaint (D.I. 18, Filed 10/6/03).

Related Pleadings:

a) Memorandum of Law in Support of Defendant Honeywell International's Motion to Dismiss (D.I. 19, Filed 10/6/03);

b) Stipulation To Further Extend Briefing Schedule(D.I. 25, Filed 10/21/03);

c) Memorandum of Law in Further Support of Defendant Honeywell International's Motion to Dismiss the Amended Adversary Complaint (D.I. 35, Filed 11/12/03); and

d) Order Denying, in Part, Motion to Dismiss and Amended Complaint and Continuing Motion for Partial Summary Judgment (D.I. 45, Filed 1/20/04).

Responses Received:

a) Debtor's (i) Joinder to the Memorandum of Law of Plaintiff's Mestek, Inc. and Formtek, Inc. in Opposition to Motion to Dismiss and (ii) Response in Opposition to Defendant Honeywell International, Inc's Motion to Dismiss (D.I. 29, Filed 10/24/03); and

b) Memorandum of Law of Plaintiffs Mestek, Inc. and Formtek, Inc. in Opposition to Motion to Dismiss (D.I. 30, Filed 10/24/03).

Status: This matter is going forward.

3. Motion of the Official Committee of Unsecured Creditors to Intervene in this Adversary Proceeding Pursuant To 11 U.S.C. § 1109(b), Fed. R. Civ. P. 24, and Fed. R. Bankr. P. 7024 (D.I. 51, Filed 3/26/04).

Related Pleadings:

a) Reply Memorandum of the Official Committee of Unsecured Creditors in Support of Its Motion to Intervene (D.I. 53, Filed 4/6/04); **and**

**b) Notice of Completion of Briefing Regarding The Official Committee Of Unsecured Creditors' Motion To Intervene (D.I. 63, Filed 4/8/04).**

Response Received:

a) Response to Met-Coil Systems Corporation's Response to The Official Committee Of Unsecured Creditors' Motion To Intervene (RE: D.I. 51) (D.I. 52, Filed 3/30/04).

Status: This matter is going forward.

**4. Motion by Honeywell International for an Order Authorizing the Filing Under Seal of Certain Deposition Exhibits Submitted in Support of the Supplemental Objection to Plaintiffs' Motion for Summary Judgment and Cross-Motion for Continuance of Plaintiffs' Motion for Summary Judgment (D.I. 60, Filed 4/7/04).**

**Related Pleading:**

**a) Supplemental Objection of Honeywell International to Plaintiffs' Motion for Summary Judgment and Cross-Motion for Continuance of Plaintiffs' Motion for Summary Judgment (D.I. 55, Filed 4/7/04).**

**Response Received: None.**

**Status: This matter is going forward.**

**5. The Official Committee of Unsecured Creditors' Motion to File Portion of Appendix to Position Brief Under Seal (D.I 62, Filed 4/7/04).**

**Related Pleading:**

**a) Position Brief of the Official Committee of Unsecured Creditors With Respect to the Plaintiffs' Pending Motion for Partial Summary Judgment in This Adversary Proceeding (D.I. 61, Filed 4/7/04).**

**Response Received: None.**

**Status: This matter is going forward.**

Dated: Wilmington, Delaware
April 8, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

*/s/ Jason W. Harbour*

Eric D. Schwartz (No. 3134)
Jason W. Harbour (No. 4176)
Daniel B. Butz (No. 4227)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

- and -

GOLDBERG, KOHN, BELL, BLACK,
ROSENBLOOM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
Kathryn A. Pamenter (Illinois ARDC #6231191)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Attorneys for the Debtor and
Debtor-in-Possession

402275