

December 3, 2003

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VIA FACSIMILE

Richard M. Beck, Esq.
Klehr, Harrison, Harvey, Branzburg & Ellers, LLP
260 South Broad Street
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Re: In re Met-Coil Systems Corporation

Dear Richard:

Reference is made to the Response of Met-Coil Systems Corporation to Creditors' Committee's First Information Request and Due Diligence Checklist sent to your attention on November 22, 2003. A copy of the documents bate-stamped C001504 through C001558 is attached herewith. With regard to bate-stamped documents C001508 through C001558, as these documents have been filed under seal, we specifically remind you of the obligations under the confidentiality agreements that the Committee and its professionals executed.

If you have any questions, please contact me.

Sincerely,



Kathryn A. Pamenter

KAP:lms
Attachments

cc: Charles F. Kuoni, III (via fax)
Ronald Barliant, Esq.

