

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	
	)	
_____	)	

**CERTIFICATION OF COUNSEL [RE D.I. 625]**

I, Daniel B. Butz, hereby certify (the “Certification”) as follows regarding the proposed Order Disallowing And Expunging Certain Claims (Non-Substantive) [Re: D.I. 625] (the “Proposed Order”)<sup>1</sup> attached as Exhibit “A” hereto:

1. On March 4, 2004, the Debtor filed with the Court the Fourth Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 625) (the “Claims Objection”).

2. A hearing to consider, among other things, the relief requested in the Claims Objection was held on April 19, 2004 (the “Hearing”). At the Hearing the Court approved the Claims Objection subject to the submission of the Proposed Order.

3. Counsel for the Debtor hereby submits the Proposed Order for the Court’s review and consideration.

WHEREFORE, the Debtor respectfully requests that the Court enter the attached Proposed Order and grant such other and further relief as is just and proper.

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<sup>1</sup> Capitalized terms not defined herein shall have the meanings ascribed to them in the Proposed Order.

Dated: April 20, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Daniel B. Butz

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- and -

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