

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE:	)	Chapter 11
	)	
MET-COIL SYSTEMS CORPORATION,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	
	)	
	)	
	)	
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**ORDER DISALLOWING AND EXPUNGING OR RECLASSIFYING CERTAIN  
CLAIMS (RE: FIFTH OMNIBUS OBJECTION (SUBSTANTIVE) D.I. 626)**

Upon the fifth omnibus objection (substantive) (D.I. 626) (the "Objection") of the debtor and debtor in possession in the above-captioned case (collectively, the "Debtor"), requesting an Order pursuant to § 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Bankruptcy Rules and Rule 3007-1 of the Local Rules, reducing, fixing, disallowing and expunging or reclassifying the Claims listed on Exhibits A through D to the Objection; and upon the Declaration of Charles F. Kuoni, III in support of the Objection; and upon all other documentation filed in connection with the Objection and the Claims; and notice of the Objection having been given to the Office of the United States Trustee, the Committee, the post-petition lender, each of the parties listed on Exhibits A through D to the Objection, and all other parties requesting notice pursuant to Rule 2002 of the Bankruptcy Rules; and it appearing that no further notice is required; and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Objection is GRANTED with respect to each of the claims listed on Exhibits A through D to the Objection, except as set forth in Paragraphs 6, 7 and 8 herein.
2. Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Objection.

3. Each of the Non-Priority Claims identified on Exhibit A to this Order is hereby reclassified as a non-priority, general unsecured claim.

4. Each of the No Liability Claims identified on Exhibit B to this Order is hereby disallowed in full and expunged.

5. Each of the 401(k)/Pension Plan Claims identified on Exhibit C to this Order is hereby disallowed in full and expunged.

6. The hearing on the claim set forth on Exhibit D is continued to May 24, 2004 at 10:30 a.m. (Eastern Time).

7. The hearing with respect to the claims set forth on Exhibit E is continued to May 24, 2004 at 10:30 a.m.

8. Each of the objections to the claims set forth on Exhibit F are withdrawn, as this Court has previously entered orders disallowing and expunging such claims.

9. This Order does not preclude, limit or otherwise affect the Debtor's right to file a cause of action, including any cause of action under §§ 544, 545, 547, 548, 549, 550, 551 or 553(b) of the Bankruptcy Code, against any of the claimants listed on Exhibits A-F.

Dated: Wilmington, Delaware  
April \_\_\_\_, 2004

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THE HONORABLE MARY F. WALRATH  
CHIEF UNITED STATES BANKRUPTCY JUDGE

In re Met-Coil Systems Corporation

**OMNIBUS 5: EXHIBIT A -CLAIMS MISCATEGORIZED AS PRIORITY**

Creditor Name / Address	Case Number	Claim Number	Total Claim Dollars	Basis For Objection	Omni/ Exhibit	Item Number
FEELY, DONNA 9S735 LEMONT RD DOWNERS GROVE IL 60516-4858	03-12676	288 MET-COIL SYSTEMS CORPORATION	\$101.66	(P) RECLASSIFY	5-A	3
SOJKA, JAMES 9301 CONSTANCE PL MANASSAS VA 20110-6001	03-12676	279 MET-COIL SYSTEMS CORPORATION	\$54,146.87	(P) RECLASSIFY	5-A	12
TAYLOR, TERRY A 1309 MAPLE AVE LISLE IL 60532-2133	03-12676	268 MET-COIL SYSTEMS CORPORATION	\$6,000.00 \$6,000.00	(P) RECLASSIFY (U)	5-A	13

**OMNIBUS 5: EXHIBIT B - NO LIABILITY CLAIMS**

Creditor Name / Address	Case Number	Claim Number	Total Claim Dollars		Basis For Objection	Omni/ Exhibit	Item Number
GRAVES SPRAY SUPPLY 11450 KREUTZER RD HUNTLEY IL 60142-8084	03-12676	94 MET-COIL SYSTEMS CORPORATION	\$160.85	(U)	NO LIABILITY	5-B	1
NNT CORPORATION 1320 NORWOOD AVE ITASCA IL 60143-1127	03-12676	79 MET-COIL SYSTEMS CORPORATION	\$180.21	(U)	NO LIABILITY	5-B	4
R 3 ENVIRONMENTAL MANAGEMENT INC 1050 E CHICAGO ST ELGIN IL 60120-6823	03-12676	243 MET-COIL SYSTEMS CORPORATION	\$17,895.00	(U)	NO LIABILITY	5-B	5
TAYLOR, TERRY A 1309 MAPLE AVE LISLE IL 60532-2133	03-12676	268 MET-COIL SYSTEMS CORPORATION	\$6,000.00 \$6,000.00	(P) (U)	NO LIABILITY	5-B	6

## OMNIBUS 5: EXHIBIT C - 401(K)/PENSION CLAIMS

Creditor Name / Address	Case Number	Claim Number	Total Claim Dollars		Basis For Objection	Omni/ Exhibit	Item Number
CUTFORTH, LAURA 5906 SPRINGSIDE AVE DOWNS GROVE IL 60516-1719	03-12676	278 MET-COIL SYSTEMS CORPORATION	\$12,000.00	(U)	401K/QUALIFIED PENSION	5-C	1
DAI, ROBERT 1 PIERCE PL STE 400E ITASCA IL 60143-2673	03-12676	164 MET-COIL SYSTEMS CORPORATION	\$2,158.94	(U)	401K/QUALIFIED PENSION	5-C	2
DAI, ROBERT 1 PIERCE PL STE 400E ITASCA IL 60143-2673	03-12676	165 MET-COIL SYSTEMS CORPORATION	\$27,128.50	(U)	401K/QUALIFIED PENSION	5-C	3
FEELY, DONNA 9S735 LEMONT RD DOWNS GROVE IL 60516-4858	03-12676	288 MET-COIL SYSTEMS CORPORATION	\$101.66	(P)	401K/QUALIFIED PENSION	5-C	4
LAVIGNE, WILLIAM 10817 LAWLER AVE OAK LAWN IL 60453-5115	03-12676	280 MET-COIL SYSTEMS CORPORATION	BLANK	(T)	401K/QUALIFIED PENSION	5-C	5
MAXWELL SCHECH, K 4721 SCHWARTZ AVE LISLE IL 60532-1736	03-12676	277 MET-COIL SYSTEMS CORPORATION	\$10,550.00	(U)	401K/QUALIFIED PENSION	5-C	6
SCHLOGEL, RAY 20139 N SHADOW MOUNTAIN DR SURPRISE AZ 85374-4939	03-12676	289 MET-COIL SYSTEMS CORPORATION	BLANK	(T)	401K/QUALIFIED PENSION	5-C	7
SHAH, ASHOK 1188 BLACK STALLION DR NAPERVILLE IL 60540-9496	03-12676	189 MET-COIL SYSTEMS CORPORATION	\$38,675.77	(U)	401K/QUALIFIED PENSION	5-C	8
SHAH, ASHOK M 1188 BLACK STALLION DR NAPERVILLE IL 60540-9496	03-12676	170 MET-COIL SYSTEMS CORPORATION	\$270,632.98	(U)	401K/QUALIFIED PENSION	5-C	9
SOJKA, JAMES 9301 CONSTANCE PL MANASSAS VA 20110-6001	03-12676	279 MET-COIL SYSTEMS CORPORATION	\$54,146.87	(P)	401K/QUALIFIED PENSION	5-C	10
WILLIAMS, TERRY 512 WISHERD QUINCY IL 62301	03-12676	290 MET-COIL SYSTEMS CORPORATION	\$344.04	(U)	401K/QUALIFIED PENSION	5-C	11

**OMNIBUS 5: EXHIBIT D - CLAIMS TO BE REDUCED IN AMOUNT**

Creditor Name / Address	Case Number	Claim Number	Total Claim Dollars		Basis For Objection	Omni/Exhibit	Item Number
ALLIED ELECTRONICS INC C/O D&B/RMS BANKRUPTCY SERVICES PO BOX 5126 TIMONIUM MD 21094-5126	03-12676	113 MET-COIL SYSTEMS CORPORATION	\$1,789.13	(U)	REDUCE	5-D	1
BEARING HEADQUARTERS COMPANY PO BOX 6267 2550 S 25TH AVE BROADVIEW IL 60155-3857	03-12676	28 MET-COIL SYSTEMS CORPORATION	\$22,645.86	(U)	REDUCE	5-D	2
BLESSING INDUSTRIES PO BOX 640 FAYETTE IA 52142-0640	03-12676	219 MET-COIL SYSTEMS CORPORATION	\$14,883.75	(U)	REDUCE	5-D	3
CEDAR RAPIDS WELDING PO BOX 453 CEDAR RAPIDS IA 52406-0453	03-12676	45 MET-COIL SYSTEMS CORPORATION	\$8,395.98	(U)	REDUCE	5-D	4
CONSTELLATION NEWENERGY ILLINOIS EULER AMERICAN CREDIT INDEMNITY 100 E PRATT ST FL 5TH BALTIMORE MD 21202-1009	03-12676	153 MET-COIL SYSTEMS CORPORATION	\$77,600.74	(U)	REDUCE	5-D	5
CRESCENT ELECTRIC SUPPLY COMPANY PO BOX 500 EAST DUBUQUE IL 61025-4418	03-12676	176 MET-COIL SYSTEMS CORPORATION	\$6,912.64	(U)	REDUCE	5-D	6
DUPAGE COUNTY ATTN DONALD B LEIST 505 N COUNTY FARM RD DUPAGE COUNTY STATE'S ATTY'S OFC WHEATON IL 60187	03-12676	281 MET-COIL SYSTEMS CORPORATION	\$1,697.16	(U)	REDUCE	5-D	7
EXPRESS 1 HOUR PHOTO INC 1202H 75TH ST DOWNERS GROVE IL 60516-4209	03-12676	217 MET-COIL SYSTEMS CORPORATION	\$288.24	(U)	REDUCE	5-D	8
PITNEY BOWES CREDIT CORPORATION ATTN RECOVERY DEPT 27 WATERVIEW DR SHELTON CT 06484-4301	03-12676	40 MET-COIL SYSTEMS CORPORATION	\$5,149.80	(U)	REDUCE	5-D	9
POWER MATION DIVISION 1310 ENERGY LN SAINT PAUL MN 55108-5250	03-12676	3 MET-COIL SYSTEMS CORPORATION	\$13,560.10	(U)	REDUCE	5-D	10
SKARDA EQUIPMENT COMPANY INC C/O CONTINENTAL CASUALTY COMPANY ATTN DENISE FIRELLI, BLDG 100 50 MILLSTONE RD STE 360 CRANBURY NJ 08512-2823	03-12676	114 MET-COIL SYSTEMS CORPORATION	\$2,265.09	(U)	REDUCE	5-D	11
TIMKEN US CORPORATION PO BOX 1008 59 FIELD ST TORRINGTON CT 06790-4942	03-12676	109 MET-COIL SYSTEMS CORPORATION	\$8,074.84	(U)	REDUCE	5-D	12
W W GRAINGER INC 7300 N MELVINA AVE NILES IL 60714-3906	03-12676	2 MET-COIL SYSTEMS CORPORATION	\$6,155.49	(U)	REDUCE	5-D	13
WILSON ELSER MOSKOWITZ EDELMAN C/O ROSARIO M VIGNALI 3 GANNETT DR WHITE PLAINS NY 10604	03-12676	291 MET-COIL SYSTEMS CORPORATION	\$31,283.60	(U)	REDUCE	5-D	14

In re Met-Coil Systems Corporation

OMNIBUS 5: EXHIBIT E - OBJECTIONS CONTINUED TO MAY 24, 2004

Creditor Name	Case Number	Claim Number	Basis For Objection	Status of Objection	Hearing Date	Omni/ Exhibit	Item Number
HUNT, DAMON T GUY HALLAM JR 5700 E FRANKLIN RD STE 200 NAMPA ID 83687	03-12676 Met-Coil Systems Corporation	297	No Liability	Continued	05/24/2004	5-B	2
PENSION BENEFIT GUARANTY CORPORATION ATTN RICHARD PERRY OFFICE OF THE GENERAL COUNSEL 1200 K ST NW STE 340 WASHINGTON DC 20005-4030	03-12676 Met-Coil Systems Corporation	232	Reclassify	Continued	05/24/2004	5-A	9
PENSION BENEFIT GUARANTY CORPORATION ATTN RICHARD PERRY OFFICE OF THE GENERAL COUNSEL 1200 K ST NW STE 340 WASHINGTON DC 20005-4030	03-12676 Met-Coil Systems Corporation	233	Reclassify	Continued	05/24/2004	5-A	7
PENSION BENEFIT GUARANTY CORPORATION ATTN RICHARD PERRY OFFICE OF THE GENERAL COUNSEL 1200 K ST NW STE 340 WASHINGTON DC 20005-4030	03-12676 Met-Coil Systems Corporation	234	Reclassify	Continued	05/24/2004	5-A	8

In re Met-Coil Systems Corporation

OMNIBUS 5: EXHIBIT F - CLAIMS DISALLOWED AND EXPUNGED PER PRIOR ORDER

Creditor Name	Case Number	Claim Number	Basis For Objection	Omni/ Exhibit	Item Number
AIR FASTENING SYSTEMS INC 1811 EMILY LN AURORA IL 60504-7801	03-12676 Met-Coil Systems Corporation	128	Reclassify	5-A	1
CUSTOM HOSE 805 66TH AVE SW CEDAR RAPIDS IA 52404-4708	03-12676 Met-Coil Systems Corporation	71	Reclassify	5-A	2
IVANOV, GUENNADI C/O LAWRENCE ROSENBLATT ESQ ROSENBLATT FRASCIELLO & KNIPPING- DIAZ PC 4791 BROADWAY NEW YORK NY 10034-4943	03-12676 Met-Coil Systems Corporation	168	Reclassify	5-A	4
NEE CONTROLS INC 1545 HOLLAND RD STE K MAUMEE OH 43537-1691	03-12676 Met-Coil Systems Corporation	31	Reclassify	5-A	5
O & G SPRING & WIRE FORMS SPECIALTY CO 4500 W DIVISION ST CHICAGO IL 60651-1632	03-12676 Met-Coil Systems Corporation	130	Reclassify	5-A	6
R & R QUALITY CONSTRUCTION CO 1007 26TH ST SE CEDAR RAPIDS IA 52403-3415	03-12676 Met-Coil Systems Corporation	35	Reclassify	5-A	10
SEW EURODRIVE INC 2001 W MAIN ST TROY OH 45373-1018	03-12676 Met-Coil Systems Corporation	76	Reclassify	5-A	11
WESTSIDE INDUSTRIAL SUPPLY, WESTSIDE ELECTRIC SUPPLY 1530 N LA FOX ST # 31 SOUTH ELGIN IL 60177-1224	03-12676 Met-Coil Systems Corporation	59	Reclassify	5-A	14