

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

IN RE:	:	Chapter 11
MET-COIL SYSTEMS	:	Case No. 03-12676(MFW)
CORPORATION	:	
Debtor	:	Regarding Docket No. 725
	:	

**CERTIFICATE OF NO OBJECTION REGARDING THE FIFTH  
MONTHLY FEE APPLICATION OF PARENTE RANDOLPH, LLC FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS ACCOUNTANTS AND FINANCIAL ADVISORS TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM FEBRUARY 1, 2004 THROUGH FEBRUARY 28, 2004**

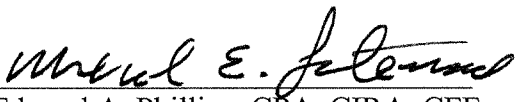
1. On April 2, 2004 Parente Randolph, LLC filed its Fifth Monthly Fee Application of Parente Randolph, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Accountants and Financial Advisors to the Official Committee of Unsecured Creditors for the Period from February 1, 2004 through February 28, 2004 (the "Application") [Docket No. 725] was filed with the Court.

2. The undersigned hereby certifies that he has received no answer, objection or any other responsive pleading with respect to the application for compensation and reimbursement of expenses of Parente Randolph, LLC. The undersigned further certifies that no answer, objection or other responsive pleading has been filed on or before the respective deadline.

3. Pursuant to the Notice, objections, if any, to the Application were required to have been filed with the Court and served to the undersigned no later than April 22, 2004 (the "Objection Deadline"), the Objection Deadline has passed and no formal objections appear on the docket or were served upon the undersigned. The Debtors are authorized

upon filing of this Certificate of No Objection to pay Parente Randolph, LLC \$12,513.60 in fees (which is eighty percent (80%) of the gross compensation of \$15,642.00) and \$131.60 that represents one hundred percent (100%) of the expenses.

Dated: Apr'l 22, 2004

  
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Accountants/Financial Advisors  
to the Official Committee of  
Unsecured Creditors


**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

IN RE:	:	Chapter 11
MET-COIL SYSTEMS CORPORATION	:	Case No. 03-12676(MFW)
Debtor	:	

**CERTIFICATE OF SERVICE**

The undersigned, hereby certifies that on April 22, 2004, I caused a copy of the attached Certificate of No Objection regarding the Fifth Monthly Fee Application of Compensation for Services Rendered and Reimbursement of Expenses as Accountants and Financial Advisors to the Official Committee of Unsecured Creditors for the Period from February 1, 2004 through February 28, 2004 to be served by First Class U.S. Mail to the parties on the attached service list.

Dated: April 22, 2004



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Accountants/Financial Advisors  
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Exhibit A

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