

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Met-Coil Systems Corporation,)	
)	Case No. 03-12676 (MFW)
Debtor.)	
)	Objection Deadline: May 17, 2004 @ 4:00
)	p.m. (Eastern Time)
)	Hearing Date: May 24, 2004 @ 10:30 a.m.
)	(Eastern Time)

**NOTICE OF DEBTOR’S SECOND MOTION TO EXTEND EXCLUSIVE PERIOD TO
FILE PLAN OF REORGANIZATION AND SOLICIT ACCEPTANCES THEREOF (**

Met-Coil Systems Corporation. (“Met-Coil”), debtor and debtor-in-possession in the above-captioned case, has filed the attached **Debtor’s Second Motion To Extend Exclusive Period To File Plan Of Reorganization And Solicit Acceptances Thereof** (the “Motion”).

Objections, if any, to the Motion must be (a) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Fifth Floor, Wilmington, Delaware 19801 on or before **May 17, 2004 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”), and (b) be served so as to be received on or before the Objection Deadline by the undersigned counsel for Met-Coil.

A HEARING ON THE MOTION HAS BEEN SCHEDULED FOR **MAY 24, 2004 AT 10:30 A.M. (EASTERN TIME)**, BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE.

Dated: Wilmington, Delaware
April 29, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Alicia B. Kelly

Robert J. Dehney (No. 3578)
Eric D. Schwartz (No. 3134)
Daniel B. Butz (No. 4227)
Alicia B. Kelly (No. 4485)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
Telephone: (302) 658-9200
Facsimile: (302) 658-3989

- and -

GOLDBERG, KOHN, BELL, BLACK,
ROSENBLUM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
Alan P. Solow (Illinois ARDC# 03125199)
Kathryn A. Pamenter (Illinois ARDC# 6231191)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Counsel for Met-Coil Systems Corporation, Debtor
and Debtor In Possession

