

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
MET-COIL SYSTEMS CORPORATION,	:	Case No. 03-12676 (MFW)
	:	
Debtor.	:	Objection Deadline: May 20, 2004 @ 4:00 p.m.
	:	
	:	Hearing Date: May 24, 2004 at 10:30 am.
	:	

DECLARATION OF STEPHANIE A. FOX, ESQUIRE

Stephanie A. Fox, being duly sworn, deposes and says:

I am an associate with the law firm Klehr, Harrison, Harvey, Branzburg & Ellers LLP (“Klehr Harrison”), which maintains offices at 919 Market Street, Suite 1000, Wilmington, Delaware 19801. I am familiar with the matters set forth herein and make this affidavit in support of the Seventh Interim Application of Klehr, Harrison, Harvey, Branzburg & Ellers LLP, for Compensation and Reimbursement of Expenses for Representation of the Official Committee of Unsecured Creditors from March 1, 2004 through March 31, 2004 (the “Application”).

The detailed time entries attached to the Application contain a separate description and time allotment for each activity performed by each individual attorney and paralegal.

All services for which compensation is requested by Klehr Harrison were professional services performed for and on behalf of the Committee and not on behalf of any other person.

In accordance with 18 U.S.C. § 155, neither I nor any member or associate of this firm has entered into any agreement, express or implied, with any other party-in-interest or any attorney for such other party-in-interest for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the Debtor or the estates’ assets.

In accordance with section 504 of the Bankruptcy Code, no agreement or understanding exists between me, this firm, or any member or associate thereof, on the one hand, and any other person, on the other hand, for division of such compensation as this firm may receive for services rendered in connection with these cases, nor will any division of fees prohibited by section 504 of the Bankruptcy Code be made by me or any partner or associate of this firm.



Stephanie A. Fox (#3165)

Penalty for filing false statement: Fine of up to \$500,000.00 or imprisonment up to 5 years or both. 18 U.S.C. §§152 and 3571.