

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
MET-COIL SYSTEMS CORPORATION,)
) Case No. 03-12676 (MFW)
Debtor.)
)
) **Hearing Date: June 22, 2004 at 10:30 a.m. (ET)**
) **(Tentatively Scheduled)**
) **Objection Due: June 15, 2004 at 4:00 p.m. (ET)**

**NOTICE OF SECOND INTERIM FEE APPLICATION REQUEST OF GOLDBERG,
KOHN, BELL, BLACK, ROSENBLOOM & MORITZ, LTD., AS COUNSEL
FOR DEBTOR AND DEBTOR-IN-POSSESSION, FOR THE
PERIOD JANUARY 1, 2004 THROUGH MARCH 31, 2004**

To: All Entities Identified on the Attached Service List

Met-Coil Systems Corporation. (“Met-Coil”), debtor and debtor-in-possession in the above-captioned case, has filed and served the attached **Second Interim Fee Application Request Of Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., As Counsel For Debtor And Debtor-In-Possession, For The Period January 1, 2004 Through March 31, 2004** (the “Application”).

Objections if any, to the Application must be (a) filed with the Clerk of the Bankruptcy Court, 824 Market Street, 5th Floor, Wilmington, Delaware on or before **June 15, 2004, at 4:00 p.m. ET** (the “Objection Deadline”) and (b) served so as to be received on or before the Objection Deadline by the undersigned counsel to the Debtor.

A HEARING ON THE REQUEST, WILL BE TENTATIVELY HELD IF NECESSARY ON **JUNE 22, 2004 AT 10:30 A.M.** BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, SIXTH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 30, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Daniel B. Butz

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