

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
)
MET-COIL SYSTEMS) Chapter 11
CORPORATION,)
) Case No. 03-12676 (MFW)
Debtor.)
) **Objection Deadline: 05/18/04 at 4:00 p.m.**
) **Hearing Date: 05/24/04 at 10:30 a.m.**

NOTICE OF MOTION

PLEASE TAKE NOTICE that , Mestek, Inc.. as Pre-Petition Lender¹ in the above captioned Chapter 11 case, filed its Motion for Entry of Order Approving Stipulation by and Among Debtor, Official Committee of Unsecured Creditors and Mestek, Inc. Extending Investigative Period (the “Motion”).

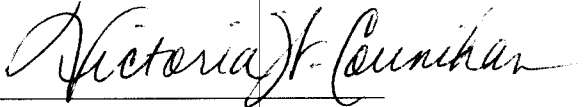
PLEASE TAKE NOTICE that objections to the Motion must be filed with the Clerk of the Bankruptcy Court, 824 N. Market Street, 5th Floor, Wilmington, Delaware 19801, and served so as to be received by the undersigned counsel for the Debtors by 4:00 p.m., Prevailing Eastern Time, on May 18, 2004. If no objections are timely filed and served to the Motion, the Court may enter an order approving the Motion without further notice or a hearing.

¹ All capitalized terms that are not defined herein shall have the meaning ascribed to them in the Final Order Authorizing Debtor to (A) Use Cash Collateral and Grant Replacement Liens and (B) Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ [sic] 364(c) of the Bankruptcy Code (the “**Final DIP Order**”) and the Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents.

PLEASE TAKE FURTHER NOTICE that if any objections to the Motion are timely filed and served, a hearing on the Motion will be held on May 24, 2004 at 10:30 a.m. before the Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801.

Dated: May 12, 2004

GREENBERG TRAURIG, LLP

By: 

Scott D. Cousins (No. 3079)

Victoria W. Counihan (No. 3488)

William E. Chipman, Jr. (No. 3818)

The Brandywine Building

1000 West Street; Suite 1540

Wilmington, DE 19801

Telephone: (302) 661-7000

Facsimile: (302) 661-7360

- and -

GREENBERG TRAURIG, P.C.

Nancy A. Mitchell, IL ARDC #6199397

Francis A. Citera, IL ARDC #6185263

Nancy A. Peterman, IL ARDC #6208120

77 West Wacker Drive

Suite 2500

Chicago, Illinois 60601

Telephone: (312) 456-8400

Facsimile: (312) 456-8435

Counsel for Mestek, Inc.