

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
MET-COIL SYSTEMS CORPORATION,)	Case No. 03-12676 (MFW)
)	
Debtor.)	
)	Hearing Date: June 22, 2004 at 10:30 a.m.
)	Objections Due June 15, 2004 at 4:00 p.m.
)	

**SECOND INTERIM FEE APPLICATION REQUEST OF MORRIS,
NICHOLS, ARSHT & TUNNELL, AS CO-COUNSEL FOR
DEBTOR AND DEBTOR-IN-POSSESSION FOR THE PERIOD
JANUARY 1, 2004 THROUGH MARCH 31, 2004**

In accordance with the Administrative Order Pursuant To Sections 105(a) And 331 Of The Bankruptcy Code, Establishing Procedures For Interim Compensation And Reimbursement Of Expenses For Professionals, dated September 23, 2003 (D.I. 116) (the "Fee Procedures Order"), Morris, Nichols, Arsht & Tunnell ("Morris Nichols") hereby submits its Second Interim Fee Application Request (the "Request") for the Period January 1, 2004 through March 31, 2004.

Morris Nichols seeks interim Court approval of the following fee applications (the

“Fee Applications”):


		REQUESTED		COMPENSATION APPROVED/ PAYMENT AUTHORIZED		
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses	CNO
5th Interim D.I. 689 3/24/04	01/01/04- 01/31/04	\$17,600.00	\$3,879.97	\$14,080.00	\$3,879.97	D.I. 753
6th Interim D.I. 711 3/29/04	02/01/04 02/29/04	\$12,949.00	\$2,306.02	\$10,359.20	\$2,306.02	D.I. 783
7th Interim D.I. 811 5/12/04	03/01/04 03/31/04	\$24,027.50	\$4,635.19	\$19,222.00 (Pending Approval)	\$4,635.19 (Pending Approval)	D.I. (TBD)
TOTAL		\$54,576.50	\$10,821.18	\$43,661.20 (Pending Approval of 7th Interim Fee Application)	\$10,821.18 (Pending Approval of 7th Interim Fee Application)	

In accordance with the Fee Procedures Order, Morris Nichols seeks approval of the full amount of the fees and expenses requested in the Fee Applications and authorization for the Debtor to pay the amounts requested in the Fee Applications in full.

WHEREFORE, Morris Nichols respectfully requests that the Court enter an order, substantially in the form annexed hereto as Exhibit A, and grant such other and further relief as is just and proper.

Dated: May 14, 2004
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL



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Debtor and Debtor In Possession