GROUP EXHIBIT C BALLOTS

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE COURT.

NAME AND ADDRESS FOR WINDOW ENVELOPE TO BE PLACED IN THIS SPACE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	X	
In re:	<u>:</u>	Chapter 11
MET-COIL SYSTEMS CORPORATION.	:	Case No. 03-12676 (MFW)
Debtor.	<u>:</u>	
	<u>:</u> <u>X</u>	

BALLOT FOR CLASS 3.1 CLAIMS FOR ACCEPTING OR REJECTING FIRST AMENDED

CHAPTER 11 PLAN OF REORGANIZATION PROPOSED BY MET-COIL SYSTEMS

CORPORATION AND MESTEK. INC.. AS CO-PROPONENTS DATED

Class 3.1 (Miscellaneous Secured Claims)

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and Mestek, Inc., co-proponent, submit this Ballot for Class 3.1 Claims (Miscellaneous Secured Claims) to you to solicit your vote to accept or reject the First Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated 2004 (the "Plan"), described in, and annexed as Exhibit A to, the accompanying Disclosure Statement dated 2004 (the "Disclosure Statement"). Capitalized terms used in this Ballot or in the attached instructions that are not otherwise defined have the meanings given to them in the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Bankruptcy Management Corporation at the address and phone number set forth below. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of claims of those holders actually voting on the Plan in each class voting on the Plan. In the event the requisite acceptances are not obtained, the

,

Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your vote count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND CLASSIFICATION AND TRETMENT UNDER THE PLAN. THE FIRST AMENDED PLAN ATTACHED AS EXHIBIT A TO THE FIRST AMENDED DISCLOSURE STATEMENT PROVIDES. AMONG OTHER THINGS. FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE FIRST AMENDED DISCLOSURE STATEMENT AND FIRST AMENDED PLAN.

PLEASE READ AND FOLLOW THE ATTACHED INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE THIS BALLOT AND RETURN IT IN THE ENCLOSED POSTAGE-PAID ENVELOPE TO ENSURE THAT THE BALLOT IS RECEIVED BY 4:00 P.M., PACIFIC TIME, ON ______, 2004. BY BANKRUPTCY MANAGEMENT CORPORATION, AS BALLOTING AGENT, AT THE FOLLOWING ADDRESS:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot
Processing Dept PO Box 1033	Processing Dept 1330 East Franklin Avenue
El Segundo, CA 90245-1033	El Segundo, CA 90245

BALLOTS WILL NOT BE COUNTED, ONLY ORIGINAL BALLOTS WITH AN ORIGINAL SIGNATURE WILL BE COUNTED. Copies of Ballots are permitted provided they contain original signatures. Parties-In-Interest voting should endeavor to send original ballots.

IF THE BALLOT(S) CONTAINING YOUR VOTE ARE NOT RECEIVED BY BANKRUPTCY MANAGEMENT CORPORATION ON OR BEFORE THE VOTING DEADLINE. AND SUCH IS NOT EXTENDED. YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ITEMS 1 AND 2. THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST IF (A) IF NEITHER THE "ACCEPT" NOR THE "REJECT" BOX IS CHECKED IN ITEM 1. OR (B) THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW.

Item 1. Class Vote. The undersigned, a holder of (a) Class 3.1 Claim(s) (Miscellaneous Secured Claim(s)) against the Debtor in the amount set forth below, votes to (check one box – if you do NOT check a box, your vote will not be counted):

ACCEPT (votes FOR) the Plan REJECT (votes AGAINST)

the Plan

Creditor:	Creditor Name Inserted he	<u>ere</u>	Claim Amount	: \$	ı amount inser	ted here
Claim Nbr:	Inserted here	-	Ballot ID:	Generated	by System and	d Inserted here
A VOTE TO	ACCEPT THE PLAN CONS OF THE PARTIES SPECIFIED	STITUTES AN AG	REEMENT TO T	HE CHANN	ELING INJUNC	TION AND THE
Item 2. Ce 28 U.S.C. 8 and all relato accept or so and will This Ballot	rtifications. By signing this 1746, that he/she/it (a) has ted materials; and (b) is the reject the Plan or if voting submit evidence of same undoes not constitute and she of the nature, validity, or an	is Ballot, the under been provided we holder of the class on behalf of the pon request.	ersigned states u ith a copy of the im set forth abou actual holder of to constitute (a	e Disclosure ve having fi the claim, h	Statement related by Statement and a state requisite	ating to the Plan authority to vote authority to do
	Jame of Claimant: ocial Security or Federal ax I.D. No.: ignature: treet Address: city. State & Zip Code: elephone Number: bate Completed: by Authorized Agent. ame and Title:				- - - -	

PLEASE CONFIRM THAT YOU HAVE PROVIDED ALL INFORMATION REQUESTED BY THIS BALLOT.

IF YOU HAVE ANY OUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES.
OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR THE OTHER ENCLOSED
MATERIALS. PLEASE CALL THE BALLOTING AGENT AT (888) 909-0100.

- (1) If your Claim against the Debtor has been paid please do not return this Ballot or vote on such paid Claim. (See Voter Certification).
- This Ballot is submitted to you to solicit your vote to accept or reject the Plan. Please indicate your vote by marking an "x" in the appropriate box on the Ballot.
- (3) A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE CHANNELING INJUNCTION AND THE RELEASES OF THE PARTIES SPECIFIED IN ARTICLE VII OF THE PLAN.
- (4) The Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by the Debtor of the nature, validity, or amount of your claim. The amount of your claim may be subject to further reconciliation and an objection may be interposed.
- You must vote all of your claims within a single class to either accept or reject the Plan. A Ballot that partially rejects and partially accepts the Plan will not be counted.
- Your signature is required in order for your vote to be counted. You are also required to provide your social security number or Tax I.D. number prior to receiving any distribution. If the claim(s) voted with this Ballot is (are) held by an partnership, the Ballot should be executed in the name of the partnership by a general partner. If the claim is held by a corporation, the Ballot must be executed by an officer. If you are signing in a representative capacity, also indicate your title after your signature.
- In the box provided in Item 1 of the Ballot, please indicate acceptance or rejection of the Plan. Complete the Ballot by providing all information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to Bankruptcy

 Management Corporation (the "Balloting Agent") at the following address:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. PO Box 1033 El Segundo, CA 90245-1033	Bankruntcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. 1330 East Franklin Avenue El Segundo, CA 90245

- If you hold Claims in more than one voting Class under the Plan you should receive a Ballot for each such category of Claims, coded by Class number, and a set of solicitation materials. Each Ballot you receive is for voting only on your Claim(s) described on the Ballot. Please complete and return each Ballot you receive. The attached Ballot is designed only for voting Claims in Class 3.1 against the Debtor. You must vote all of your Claims within a single Class either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class and the Ballots are not yoted in the same manner, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially reject the Plan likewise will not be counted.
- (9) If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last Ballot received by the Balloting Agent before the Voting Deadline will supersede all prior Ballots.

PLEASE MAIL YOUR BALLOT PROMPTLY!

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NAME AND ADDRESS FOR WINDOW ENVELOPE TO BE PLACED IN THIS SPACE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	X	
	:	Chapter 11
In re:	i	
	i	Case No. 03-12676 (MFW)
MET-COIL SYSTEMS CORPORATION.	i	
	i	
Debtor.	÷	
	i	
	X	

BALLOT FOR CLASS 3.2 CLAIMS FOR ACCEPTING OR REJECTING FIRST AMENDED CHAPTER 11 PLAN OF REORGANIZATION PROPOSED BY MET-COIL SYSTEMS CORPORATION AND MESTEK, INC., AS CO-PROPONENTS DATED . 2004 Class 3.2 (Mestek Secured Claims)

THE VOTING DEADLINE IS . 2004 AT 4:00 P.M., PACIFIC TIME. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT BY THE VOTING DEADLINE, OR THE VOTES REPRESENTED BY YOUR BALLOT WILL NOT BE COUNTED.

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and Mestek, Inc., co-proponent, submit this Ballot for Class 3.2 Claims (Mestek Secured Claims) to you to solicit your vote to accept or reject the First Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated 2004 (the "Plan"), described in, and annexed as Exhibit A to, the accompanying First Amended Disclosure Statement, dated 2004 (the "Disclosure Statement"). Capitalized terms used in this Ballot or in the attached instructions that are not otherwise defined have the meanings given to them in the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Bankruptcy Management Corporation, at the address and phone number set forth below. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of claims of those holders actually voting on the Plan in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your vote count, you must complete and return this Ballot.

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Item 1. Class Vote. The undersigned, a holder of (a) Class 3.2 Claim(s) (Mestek Secured Claim(s)) against the Debtor in the amount set forth below, votes to (check one box – if you do NOT check a box, your vote will not be counted):

ACCEPT (votes FOR) the Plan . REJECT (votes AGAINST) the Plan

Creditor:	Creditor Name Inserted he	ere (Claim Amount:	\$ Claim	amount insert	ed here	
Claim Nbr:	Inserted here	I	Ballot ID:	Generated l	bv System and	Inserted here	
	O ACCEPT THE PLAN CONS OF THE PARTIES SPECIFIED			IE CHANNE	LING INJUNC	TION AND THE	
28 U.S.C. { and all rela to accept or so and will This Ballot	rtifications. By signing this 1746, that he/she/it (a) has ted materials; and (b) is the reject the Plan or if voting submit evidence of same undoes not constitute and shoof the nature, validity, or an	been provided with holder of the claim on behalf of the action request.	h a copy of the a set forth above tual holder of to to constitute (a)	Disclosure Se and has ful he claim. ha	Statement rela Il power and a s the requisite	ting to the Plan uthority to vote authority to do	
	Name of Claimant: Social Security or Federal Tax I.D. No.: Signature: Street Address: City. State & Zip Code: Telephone Number: Date Completed: f by Authorized Agent. Name and Title:						

PLEASE CONFIRM THAT YOU HAVE PROVIDED ALL INFORMATION REQUESTED BY THIS BALLOT.

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- In the box provided in Item 1 of the Ballot, please indicate acceptance or rejection of the Plan. Complete the Ballot by providing all information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to Bankruptcy

 Management Corporation (the "Balloting Agent") at the following address:

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- If you hold Claims in more than one voting Class under the Plan you should receive a Ballot for each such category of Claims, coded by Class number, and a set of solicitation materials. Each Ballot you receive is for voting only on your Claim(s) described on the Ballot. Please complete and return each Ballot you receive. The attached Ballot is designed only for voting Claims in Class 3.2 against the Debtor. You must vote all of your Claims within a single Class either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class and the Ballots are not yoted in the same manner, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially reject the Plan likewise will not be counted.
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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	X	
	Ξ	Chapter 11
In re:	<u>:</u>	Case No. 03-12676 (MFW)
MET-COIL SYSTEMS CORPORATION.	i	
Debtor.	: :	
	i	
	X	

BALLOT FOR CLASS 4.1 CLAIMS FOR ACCEPTING OR REJECTING FIRST AMENDED CHAPTER 11 PLAN OF REORGANIZATION PROPOSED BY MET-COIL SYSTEMS CORPORATION AND MESTEK, INC., AS CO-PROPONENTS DATED . 2004

Class 4.1 (Convenience Claims)

THE VOTING DEADLINE IS . 2004 AT 4:00 P.M., PACIFIC TIME. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT BY THE VOTING DEADLINE, OR THE VOTES REPRESENTED BY YOUR BALLOT WILL NOT BE COUNTED.

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and Mestek, Inc., co-proponent, submit this Ballot for Class 4.1 Claims (Convenience Claims) to you to solicit your vote to accept or reject the First Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated , 2004 (the "Plan"), described in, and annexed as Exhibit A to, the accompanying First Amended Disclosure Statement, dated , 2004 (the "Disclosure Statement"). Capitalized terms used in this Ballot or in the attached instructions that are not otherwise defined have the meanings given to them in the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Bankruptcy Management Corporation, at the address and phone number set forth below. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

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voting on the Plan in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your vote count, you must complete and return this Ballot.

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Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept 1330 East Franklin Avenue El Segundo. CA 90245

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Item 1. Class Vote. The undersigned, a holder of (a) Class 4.1 Claim(s) (Convenience Claim(s)) against the Debtor in the amount set forth below, votes to (check one box – if you do NOT check a box, your vote will not be counted):

ACCEPT (votes FOR) the Plan _ REJECT (votes AGAINST) the Plan

Creditor:	Creditor Name Inserted he	<u>ere</u>	Claim Amount:	\$ Claim	amount inserte	ed here
Claim Nbr	: Inserted here		Ballot ID:	Generated l	ov System and	Inserted here
A VOTE T	O ACCEPT THE PLAN CONS OF THE PARTIES SPECIFIE	STITUTES AN AG	REEMENT TO T	HE CHANNE	LING INJUNCT	TION AND THE
RELEASES	OF THE PARTIES SPECIFIE	DIN ARTICLE VII	OF THE FLAN.			
Item 2. Co	ertifications. By signing the \$1746, that he/she/it (a) has	is Ballot, the under	ersigned states u	nder penalty	of perjury as r	provided for by
and all rela	ated materials: and (b) is the	holder of the clai	m set forth abov	e and has ful	I power and at	uthority to vote
	or reject the Plan or if voting I submit evidence of same u		actual holder of	the claim, na	s the requisite	authority to do
	t does not constitute and sh) a proof of	claim or (b) a	n admission by
the Debtor	of the nature, validity, or ar	mount of any clair	<u>n.</u>			
	Name of Claimant:				_	
	Social Security or Federal Tax I.D. No.:				•	
	-					
	Signature: Street Address:				•	
	City. State & Zip Code: Telephone Number:					
	Date Completed: If by Authorized Agent.				-	
	Name and Title:				_	

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Bankruntcy Management Corporation	Bankruntcy Management Corporation
Attn: Met-Coil Systems Corporation Ballot Processing Dept.	Attn: Met-Coil Systems Corporation Ballot Processing Dept.
PO Box 1033	1330 East Franklin Avenue
El Segundo, CA 90245-1033	El Segundo, CA 90245

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	X	
	<u>:</u>	Chapter 11
In re:	÷	
	i	Case No. 03-12676 (MFW)
MET-COIL SYSTEMS CORPORATION.	i	
	i	
Debtor.	÷	
	i	
	X	

BALLOT FOR CLASS 4.2 CLAIMS FOR ACCEPTING OR REJECTING FIRST AMENDED CHAPTER 11 PLAN OF REORGANIZATION PROPOSED BY MET-COIL SYSTEMS CORPORATION AND MESTEK, INC., AS CO-PROPONENTS DATED . 2004.

Class 4.2 (Mestek Unsecured Claim)

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and Mestek, Inc., co-proponent, submit this Ballot for Class 4.2 Claims (Mestek Unsecured Claim) to you to solicit your vote to accept or reject the First Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated 2004 (the "Plan"), described in, and annexed as Exhibit A to, the accompanying First Amended Disclosure Statement, dated 2004 (the "Disclosure Statement"). Capitalized terms used in this Ballot or in the attached instructions that are not otherwise defined have the meanings given to them in the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Bankruptcy Management Corporation, at the address and phone number set forth below. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of claims of those holders actually

voting on the Plan in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your vote count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND CLASSIFICATION AND TRETMENT UNDER THE PLAN. THE FIRST AMENDED PLAN ATTACHED AS EXHIBIT A TO THE FIRST AMENDED DISCLOSURE STATEMENT PROVIDES. AMONG OTHER THINGS. FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES. INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE FIRST AMENDED DISCLOSURE STATEMENT AND FIRST AMENDED PLAN.

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept 1330 East Franklin Avenue El Segundo. CA 90245

DO NOT FAX OR EMAIL YOUR BALLOT TO THE BALLOTING AGENT. FAXED OR EMAILED BALLOTS WILL NOT BE COUNTED. ONLY ORIGINAL BALLOTS WITH AN ORIGINAL SIGNATURE WILL BE COUNTED. Copies of Ballots are permitted provided they contain original signatures. Parties-In-Interest voting should endeavor to send original ballots.

IF THE BALLOT(S) CONTAINING YOUR VOTE ARE NOT RECEIVED BY BANKRUPTCY MANAGEMENT CORPORATION ON OR BEFORE THE VOTING DEADLINE. AND SUCH IS NOT EXTENDED. YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ITEMS 1 AND 2. THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST IF (A) IF NEITHER THE "ACCEPT" NOR THE "REJECT" BOX IS CHECKED IN ITEM 1. OR (B) THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW.

Item 1. Class Vote. The undersigned, a holder of (a) Class 4.2 Claim(s) (Mestek Unsecured Claim(s)) against the Debtor in the amount set forth below, votes to (check one box – if you do NOT check a box, your vote will not be counted):

ACCEPT (votes FOR) the Plan , REJECT (votes AGAINST) the Plan

Creditor:	Creditor Name Inserted ha	ere	Claim Amount	:: \$ <u>Cla</u>	im amount ins	erted here
Claim Nbr	Inserted here		Ballot ID:	Generate	ed by System a	nd Inserted here
A VOTE TO	O ACCEPT THE PLAN CON OF THE PARTIES SPECIFIE	STITUTES AN AG D IN ARTICLE VII	REEMENT TO 1 OF THE PLAN.	THE CHAN	NELING INJUR	NCTION AND THE
28 U.S.C. and all relato accept or so and will This Ballot	rtifications. By signing the 1746, that he/she/it (a) has ted materials; and (b) is the reject the Plan or if voting submit evidence of same undoes not constitute and shoof the nature, validity, or an	s been provided we holder of the claim on behalf of the pon request.	ith a copy of the im set forth about actual holder of the constitute (and the constitu	e Disclosur ve and has the claim.	re Statement re full power and has the requis	elating to the Plan I authority to vote ite authority to do
	Name of Claimant: Social Security or Federal Tax I.D. No.: Signature: Street Address: City. State & Zip Code: Celephone Number: Date Completed: f by Authorized Agent. Vame and Title:					

PLEASE CONFIRM THAT YOU HAVE PROVIDED ALL INFORMATION REQUESTED BY THIS BALLOT.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES.
OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR THE OTHER ENCLOSED
MATERIALS. PLEASE CALL THE BALLOTING AGENT AT (888) 909-0100.

- (1) If your Claim against the Debtor has been paid, please do not return this Ballot or vote on such paid Claim. (See Voter Certification).
- (2) This Ballot is submitted to you to solicit your vote to accept or reject the Plan. Please indicate your vote by marking an "x" in the appropriate box on the Ballot.
- (3) A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE CHANNELING INJUNCTION AND THE RELEASES OF THE PARTIES SPECIFIED IN ARTICLE VII OF THE PLAN.
- (4) The Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by the Debtor of the nature, validity, or amount of your claim. The amount of your claim may be subject to further reconciliation and an objection may be interposed.
- (5) You must vote all of your claims within a single class to either accept or reject the Plan. A Ballot that partially rejects and partially accepts the Plan will not be counted.
- Your signature is required in order for your vote to be counted. You are also required to provide your social security number or Tax I.D. number prior to receiving any distribution. If the claim(s) voted with this Ballot is (are) held by an partnership, the Ballot should be executed in the name of the partnership by a general partner. If the claim is held by a corporation, the Ballot must be executed by an officer. If you are signing in a representative capacity, also indicate your title after your signature.
- (7) In the box provided in Item 1 of the Ballot, please indicate acceptance or rejection of the Plan. Complete the Ballot by providing all information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to Bankruptcy.

 Management Corporation (the "Balloting Agent") at the following address:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation	Bankruptcy Management Corporation
Attn: Met-Coil Systems Corporation Ballot Processing Dent.	Attn: Met-Coil Systems Corporation Ballot Processing Dept.
PO Box 1033	1330 East Franklin Avenue
El Segundo, CA 90245-1033	El Segundo, CA 90245

- (8) If you hold Claims in more than one voting Class under the Plan you should receive a Ballot for each such category of Claims, coded by Class number, and a set of solicitation materials. Each Ballot you receive is for voting only on your Claim(s) described on the Ballot. Please complete and return each Ballot you receive. The attached Ballot is designed only for voting Claims in Class 4.2 against the Debtor. You must vote all of your Claims within a single Class either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class and the Ballots are not yoted in the same manner, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially reject the Plan likewise will not be counted.
- (9) If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last Ballot received by the Balloting Agent before the Voting Deadline will supersede all prior Ballots.

PLEASE MAIL YOUR BALLOT PROMPTLY!

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT, BANKRUPTCY MANAGEMENT CORPORATION, AT (888) 909-0100

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE COURT.

NAME AND ADDRESS FOR WINDOW ENVELOPE TO BE PLACED IN THIS SPACE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	x	
	:	Chapter 11
In re:	i	
	÷	Case No. 03-12676 (MFW)
MET-COIL SYSTEMS CORPORATION.	i	
	i	
Debtor.	i	
	.	
	X	

Class 4.3 (General Unsecured Claims other than Convenience Class Claims, Mestek Unsecured Claim and TCE Litigation Claims)

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and Mestek, Inc., co-proponent, submit this Ballot for Class 4.3 Claims (General Unsecured Claims other than Convenience Class Claims, Mestek Unsecured Claim and TCE Litigation Claims) to you to solicit your vote to accept or reject the First Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated ..., 2004 (the "Plan"), described in, and annexed as Exhibit A to, the accompanying First Amended Disclosure Statement, dated ..., 2004 (the "Disclosure Statement"). Additionally, this Ballot is submitted to you, if applicable to permit you to elect whether to make the Convenience Class Election under the Plan. Capitalized terms used in this Ballot or in the attached instructions that are not otherwise defined have the meanings given to them in the Plan. The Disclosure Statement provides information to assist you in deciding how to yote your Ballot. If you do not have a Disclosure Statement, you

may obtain a copy from Bankruptcy Management Corporation, at the address and phone number set forth below.

Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of claims of those holders actually voting on the Plan in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your vote count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND CLASSIFICATION AND TRETMENT UNDER THE PLAN. THE FIRST AMENDED PLAN ATTACHED AS EXHIBIT A TO THE FIRST AMENDED DISCLOSURE STATEMENT PROVIDES. AMONG OTHER THINGS. FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE FIRST AMENDED DISCLOSURE STATEMENT AND FIRST AMENDED PLAN.

PLEASE READ AND FOLLOW THE ATTACHED INSTRUCTIONS CAREFULLY. COMPLETE. SIGN AND DATE THIS BALLOT AND RETURN IT IN THE ENCLOSED POSTAGE-PAID ENVELOPE TO ENSURE THAT THE BALLOT IS RECEIVED BY 4:00 P.M., PACIFIC TIME, ON ______. 2004 BY BANKRUPTCY MANAGEMENT CORPORATION. AS BALLOTING AGENT. AT THE FOLLOWING ADDRESS:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation	Bankruptcy Management Corporation
Attn: Met-Coil Systems Corporation Ballot	Attn: Met-Coil Systems Corporation Ballot
Processing Dept	Processing Dept
PO Box 1033	1330 East Franklin Avenue
El Segundo, CA 90245-1033	El Segundo, CA 90245

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IF THE BALLOT(S) CONTAINING YOUR VOTE ARE NOT RECEIVED BY BANKRUPTCY MANAGEMENT CORPORATION ON OR BEFORE THE VOTING DEADLINE. AND SUCH IS NOT EXTENDED. YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ITEMS 1, 2 AND 3. THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST IF (A) IF NEITHER THE "ACCEPT" NOR THE "REJECT" BOX IS CHECKED IN ITEM 1. OR (B) THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW.

	lass Vote. The undersigned					
	enience Class Claims, Meste			-		
amount set	forth below, votes to (check	cone box – if you	do NOT check a	box, your y	ote will not be	counted):
ACCEPT	(votes FOR) the Plan R	E.IECT (votes AC	GAINST) the Pl	an		
Creditor:	Creditor Name Inserted he	re	Claim Amount:	\$ Claim o	mount inserted	here
Claim Nbr	Inserted here		Ballot ID:	Generated b	v System and Ins	serted here
A VOTE TO RELEASES	O ACCEPT THE PLAN CONS OF THE PARTIES SPECIFIED	STITUTES AN AGE D IN ARTICLE VII (REEMENT TO TH OF THE PLAN.	IE CHANNEI	ING INJUNCTIO	N AND THE
has (have)	onvenience Class Election. an aggregate Face Amount ects to (check one box):					
rec for	CCEPT the Convenience luce all of my Class 4.3 Clar purposes of voting and I an to the amount of \$10.000.	ims against the D Distributions unde	ebtor	DECLINE Election	the Convenier	nce Class
28 U.S.C. and all rela to accept o	ertifications. By signing thi \$1746, that he/she/it (a) has ted materials; and (b) is the reject the Plan or if voting submit evidence of same up	heen provided wi holder of the clair on behalf of the a	th a copy of the n set forth above	Disclosure S and has full	tatement relating power and auth	to the Plan ority to vote
	t does not constitute and sha of the nature, validity, or an			a proof of o	laim or (b) an a	dmission by
3	Name of Claimant: Social Security or Federal Fax I.D. No.:					
<u> </u>	Signature: Street Address: City. State & Zip Code: Felephone Number: Date Completed: If by Authorized Agent.					
1	Name and Title:					

PLEASE CONFIRM THAT YOU HAVE PROVIDED ALL INFORMATION REQUESTED BY THIS BALLOT.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES.
OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR THE OTHER ENCLOSED
MATERIALS. PLEASE CALL THE BALLOTING AGENT AT (888) 909-0100.

- (1) If your Claim against the Debtor has been paid, please do not return this Ballot or vote on such paid Claim. (See Voter Certification).
- This Ballot is submitted to you to solicit your vote to accept or reject the Plan. Please indicate your vote by marking an "x" in the appropriate box on the Ballot.
- A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE CHANNELING INJUNCTION AND THE RELEASES OF THE PARTIES SPECIFIED IN ARTICLE VII OF THE PLAN.
- The Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by the Debtor of the nature, validity, or amount of your claim. The amount of your claim may be subject to further reconciliation and an objection may be interposed.
- (5) You must vote all of your claims within a single class to either accept or reject the Plan. A Ballot that partially rejects and partially accepts the Plan will not be counted.
- Your signature is required in order for your vote to be counted. You are also required to provide your social security number or Tax I.D. number prior to receiving any distribution. If the claim(s) yoted with this Ballot is (are) held by a partnership, the Ballot should be executed in the name of the partnership by a general partner. If the claim is held by a corporation, the Ballot must be executed by an officer. If you are signing in a representative capacity, also indicate your title after your signature.
- In the box provided in Item 1 of the Ballot, please indicate acceptance or rejection of the Plan. Complete the Ballot by providing all information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to Bankruptcy Management Corporation (the "Balloting Agent") at the following address:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. PO Box 1033 El Segundo, CA 90245-1033	Bankruotey Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. 1330 Fast Franklin Avenue El Segundo, CA 90245

Ballots must be received by the Balloting Agent by 4:00 p.m. (Pacific Time) on .2004 (the "Voting Deadline"). If a Ballot is received after the Voting Deadline, it will not be counted. An envelope addressed to the Balloting Agent is enclosed for your convenience. Ballots submitted by facsimile or email will not be accepted.

- (8) If you hold Claims in more than one voting Class under the Plan you should receive a Ballot for each such category of Claims, coded by Class number, and a set of solicitation materials. Each Ballot you receive is for voting only on your Claim(s) described on the Ballot. Please complete and return each Ballot you receive. The attached Ballot is designed only for yoting Claims in Class 4.3 against the Debtor. You must yote all of your Claims within a single Class either to accept or reject the Plan. Accordingly, if you return more than one Ballot yoting different Claims within a single Class and the Ballots are not yoted in the same manner, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially reject the Plan likewise will not be counted.
- (9) If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last Ballot received by the Balloting Agent before the Voting Deadline will supersede all prior Ballots.
- If you wish to accept the Convenience Class Election, you must check the box to accept the Convenience Class Election in Item 2 of the Ballot. A Ballot that (a) elects both to accept and decline the Convenience Class Election, (b) otherwise attempts to partially accept and partially decline the Convenience Class Election or (c) does not accept or decline the Convenience Class Election, will be deemed an election to decline the Convenience Class Election. The Convenience Class Election operates as follows:
 - By making the Convenience Class Election you agree that all Class 4.3 Claims that you hold with an aggregate face amount in excess of \$10,000,00 shall be consolidated and reduced for the purpose of voting and Distributions under the Plan to a single Convenience Class Claim in the amount of \$10,000,00 or less.
 - (h) Once you make a Convenience Class Election with respect to a Class 4.3 Claim, such election is irrevocable except with the written consent of the Debtor or the Reorganized Debtor.
 - (c) Whether you properly make a Convenience Class Election has no effect on whether your Convenience Claim is or may become a Disputed Claim or an Allowed Claim under the Plan.

PLEASE MAIL YOUR BALLOT PROMPTLY!

IF YOU HAVE ANY OUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT, BANKRUPTCY MANAGEMENT CORPORATION, AT (888) 909-0100

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION. OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE COURT.

NAME AND ADDRESS FOR WINDOW ENVELOPE TO BE PLACED IN THIS SPACE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	- x
	: Chapter 11
<u>In re:</u>	Com No. 02 12676 (MEW)
MET-COIL SYSTEMS CORPORATION.	: Case No. 03-12676 (MFW
Debtor.	<u>:</u>
Denor.	• •
	<u> </u>

BALLOT FOR CLASS 4.4 CLAIMS FOR ACCEPTING OR REJECTING FIRST AMENDED CHAPTER 11 PLAN OF REORGANIZATION PROPOSED BY MET-COIL SYSTEMS CORPORATION AND MESTEK. INC., AS CO-PROPONENTS DATED . 2004 Class 4.4 (TCE Litigation Claims)

THE VOTING DEADLINE IS . 2004 AT 4:00 P.M., PACIFIC TIME, YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT BY THE VOTING DEADLINE, OR THE VOTES REPRESENTED BY YOUR BALLOT WILL NOT BE COUNTED.

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and Mestek, Inc., co-proponent, submit this Ballot for Class 4.4 Claims (TCE Litigation Claims) to you to solicit your vote to accept or reject the First Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated 2004 (the "Plan"), described in, and annexed as Exhibit A to, the accompanying First Amended Disclosure Statement, dated 2004 (the "Disclosure Statement"). Capitalized terms used in this Ballot or in the attached instructions that are not otherwise defined have the meanings given to them in the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Bankruptcy Management Corporation, at the address and phone number set forth below. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of claims of those holders actually

voting on the Plan in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your vote count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND CLASSIFICATION AND TRETMENT UNDER THE PLAN. THE FIRST AMENDED PLAN ATTACHED AS EXHIBIT A TO THE FIRST AMENDED DISCLOSURE STATEMENT PROVIDES. AMONG OTHER THINGS. FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE FIRST AMENDED DISCLOSURE STATEMENT AND FIRST AMENDED PLAN.

PLEASE READ AND FOLLOW THE ATTACHED INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE THIS BALLOT AND RETURN IT IN THE ENCLOSED POSTAGE-PAID ENVELOPE TO ENSURE THAT THE BALLOT IS RECEIVED BY 4:00 P.M., PACIFIC TIME, ON ______, 2004, BY BANKRUPTCY MANAGEMENT CORPORATION. AS BALLOTING AGENT. AT THE FOLLOWING ADDRESS:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept 1330 East Franklin Avenue El Segundo. CA 90245

BALLOTS WILL NOT BE COUNTED, ONLY ORIGINAL BALLOTS WITH AN ORIGINAL SIGNATURE WILL BE COUNTED. Copies of Ballots are permitted provided they contain original signatures. Parties-In-Interest voting should endeavor to send original ballots.

IF THE BALLOT(S) CONTAINING YOUR VOTE ARE NOT RECEIVED BY BANKRUPTCY MANAGEMENT CORPORATION ON OR BEFORE THE VOTING DEADLINE. AND SUCH IS NOT EXTENDED. YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ITEMS 1 AND 2. THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST IF (A) IF NEITHER THE "ACCEPT" NOR THE "REJECT" BOX IS CHECKED IN ITEM 1. OR (B) THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW.

CHEC	CKED IN ITEM 1. OR (B)	THIS BALLOT IS NOT BELOW.	S (CHIED ON LITTE	APPROPRIATE LINE	2
Item 1	Class Vote. The undersign the amount set forth below.	ed. a holder of (a) Class 4 votes to (check one box —	4 Claim(s) (Conveil you do NOT che	enience Claim(s)) agains cck a box, vour vote will	t the not
ACCEP	T (votes FOR) the Plan . R	EIECT (votes AGAINST) the Plan		
Creditor:	<u>Creditor Name Inserted ho</u>	ere Claim A	mount: \$ Claim	amount inserted here	
Claim Nb	r: Inserted here	Ballot I	D: Generated	bv Svstem and Inserted h	<u>ere</u>
A VOTE T	TO ACCEPT THE PLAN CON	STITUTES AN AGREEMEN DIN ARTICLE VILOF THE J	TO THE CHANNE	LING INJUNCTION AND	THE
Item 2.	Convenience Class Election. an aggregate Face Amount elects to (check one box):	The undersigned, a hold	er of (a) Class 4.4	Claim against the Debtor e classified in Class 4.1 u	that inder
re fe	CCEPT the Convenience educe all of my Class 4.4 Clor purposes of voting and lan to the amount of \$10.000	aims against the Debtor Distributions under the		the Convenience Clarion.	ass_
28 U.S.C and all re to accept	Certifications. By signing the \$1746, that he/she/it (a) has lated materials: and (b) is the or reject the Plan or if voting ill submit evidence of same u	s been provided with a cop e holder of the claim set for g on behalf of the actual ho	v of the Disclosure th above and has fu	Statement relating to the Il power and authority to	Plan vote
This Ball the Debto	ot does not constitute and shor of the nature, validity, or a	nall not be deemed to cons mount of any claim.	titute (a) a proof of	claim or (b) an admissic	on by
	Name of Claimant: Social Security or Federal Tax I.D. No.:			-	
	Signature: Street Address: City. State & Zip Code: Telephone Number: Date Completed: If by Authorized Agent.			- - - -	

Name and Title:	

PLEASE CONFIRM THAT YOU HAVE PROVIDED ALL INFORMATION REQUESTED BY THIS BALLOT.

IF YOU HAVE ANY OUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES.
OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR THE OTHER ENCLOSED
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- (2) This Ballot is submitted to you to solicit your vote to accept or reject the Plan. Please indicate your vote by marking an "x" in the appropriate box on the Ballot.
- (3) A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE CHANNELING INJUNCTION AND THE RELEASES OF THE PARTIES SPECIFIED IN ARTICLE VII OF THE PLAN.
- The Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by the Debtor of the nature, validity, or amount of your claim. The amount of your claim may be subject to further reconciliation and an objection may be interposed.
- You must vote all of your claims within a single class to either accept or reject the Plan. A Ballot that partially rejects and partially accepts the Plan will not be counted.
- Your signature is required in order for your vote to be counted. You are also required to provide your social security number or Tax I.D. number prior to receiving any distribution. If the claim(s) voted with this Ballot is (are) held by an partnership, the Ballot should be executed in the name of the partnership by a general partner. If the claim is held by a corporation, the Ballot must be executed by an officer. If you are signing in a representative capacity, also indicate your title after your signature.
- In the box provided in Item 1 of the Ballot, please indicate acceptance or rejection of the Plan. Complete the Ballot by providing all information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to Bankruptcy

 Management Corporation (the "Balloting Agent") at the following address:

By Mail:	By Hand or Overnight Delivery:
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Attn: Met-Coil Systems Corporation Ballot Processing Dept.	Attn: Met-Coil Systems Cornoration Ballot Processing Dept.
PO Box 1033	1330 East Franklin Avenue
El Segundo, CA 90245-1033	El Segundo, CA 90245

Ballots must be received by the Balloting Agent by 4:00 p.m. (Pacific Time) on . 2004 (the "Voting Deadline").

If a Ballot is received after the Voting Deadline, it will not be counted. An envelope addressed to the Balloting Agent is enclosed for your convenience. Ballots submitted by facsimile or email will not be accepted.

- If you hold Claims in more than one voting Class under the Plan you should receive a Ballot for each such category of Claims, coded by Class number, and a set of solicitation materials. Each Ballot you receive is for voting only on your Claim(s) described on the Ballot. Please complete and return each Ballot you receive. The attached Ballot is designed only for voting Claims in Class 4.4 against the Debtor. You must vote all of your Claims within a single Class either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class and the Ballots are not voted in the same manner, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially reject the Plan likewise will not be counted.
- (9) If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last Ballot received by the Balloting Agent before the Voting Deadline will supersede all prior Ballots.
- If you wish to accept the Convenience Class Election, you must check the box to accept the Convenience Class Election in Item 2 of the Ballot. A Ballot that (a) elects both to accept and decline the Convenience Class Election, (b) otherwise attempts to partially accept and partially decline the Convenience Class Election or (c) does not accept or decline the Convenience Class Election, will be deemed an election to decline the Convenience Class Election. The Convenience Class Election operates as follows:
 - By making the Convenience Class Election you agree that all Class 4.4 Claims that you hold with an aggregate face amount in excess of \$10,000,00 shall be consolidated and reduced for the purpose of voting and Distributions under the Plan to a single Convenience Class Claim in the amount of \$10,000,00 or less.
 - Once you make a Convenience Class Election with respect to a Class 4.4 Claim, such election is irrevocable except with the written consent of the Debtor or the Reorganized Debtor.
 - Whether you properly make a Convenience Class Election has no effect on whether your Convenience Claim is or may become a Disputed Claim or an Allowed Claim under the Plan.

PLEASE MAIL YOUR BALLOT PROMPTLY!

IF YOU HAVE ANY OUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES. PLEASE CALL THE BALLOTING AGENT, BANKRUPTCY MANAGEMENT CORPORATION, AT (888) 909-0100