

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**NOTICE OF AMENDED¹ AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 24, 2004 AT 10:30 A.M. (EASTERN TIME)**

CONTINUED/ADJOURNED/RESOLVED MATTERS:

1. Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 327, Filed 12/5/03).

Related Pleadings:

- a) Notice Of Omnibus Objection (D.I. 327, Filed 12/5/03);
- b) Notice Of Withdrawal Of Objection To Claim Nos. 174 And 175 Without Prejudice To Re-File Objection [Re: D.I. 327] (D.I. 389; Filed 12/18/03);
- c) Notice Of Submission Of Proof Of Claim (D.I. 420, Filed 12/22/03);
- d) Status Report Regarding Debtor's Second Omnibus Objection (Substantive) (D.I. 327) (D.I. 499, Filed 1/20/04);
- e) Certification of Counsel (D.I. 688, Filed 3/23/04); and
- f) Order (A) Disallowing and Expunging, (B) Reclassifying or (C) Continuing Objection Regarding Certain Claims (RE: Second Omnibus Objection (Substantive) (D.I. 707, Filed 3/26/04).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

¹ Modifications to the Notice of Amended Agenda of Matters Scheduled for Hearing on May 24, 2004 at 9:30 a.m. are indicated in **bold** typeface.

Responses Received:

- a) Response Of The Ace Claimants To Debtors Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure [D.I. 327] (D.I. 471, Filed 1/12/04);
- b) Response Of MB Financial Bank, N.A. To Debtor's Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure" (D.I. 478, Filed 1/12/04); and
- c) Response of New England H.V.A.C. Services, Corporation to Debtor's Second and Third Omnibus Objections to Claims on Substantive and Non-Substantive Grounds, Respectively (D.I. 548, Filed 2/10/04).

Status: This matter is adjourned to June 22, 2004 at 10:30 a.m. (Eastern Time) with regard to Jeanette DeVane et al. (Claim No. 188), Denise Ehrhart (Claim No. 196), Formtek Inc. (Claim No. 228), Thomas & Barbara Frantik (Claim No. 190), David Frieden (Claim No. 67), Virginia Hallmer (Claim No. 197), Hartford Accident & Indemnity Co. (Claim No. 236), Keyser Properties, Inc. (Claim No. 231), Richard & Jane Kuta (Claim No. 192), MB Financial NA (Claim No. 173), Deborah Meyer (Claim No. 198), Karen Mulacek (Claim No. 193), New England HVAC Services Corp. (Claim No. 121), Pacific Employers Insurance Company et al. (Claim No. 248), Michael Papadopolous (Claim No. 191), Daniel Pelzer (Claim No. 199), Pension Benefit Guaranty Corporation (Claim Nos. 232, 233, 234) Sally Pepping (Claim No. 200), Philip Puntero (Claim No. 154), Red River Machinery Inc. (Claim No. 183), Twin City Five Insurance Company (Claim No. 237), Andrew Wroble (Claim No. 189) and Laura Wroble (Claim No. 195). Oxford Machinery Sales Corp. has withdrawn its claim (Claim No. 245). There are no additional claims at issue in the Second Omnibus Objection set for hearing on May 24, 2004.

- 2. Third Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 328, Filed 12/5/03).

Related Pleadings:

- a) Notice Of Omnibus Objection (D.I. 328, Filed 12/5/03);

- b) Notice Of Submission Of Proof Of Claim (D.I. 419, Filed 12/22/03);
- c) Status Report Regarding Debtor's Third Omnibus Objection (Substantive) (D.I. 328) (D.I. 520, Filed 1/20/04); and
- d) Order Disallowing And Expunging Certain Claims (Re: Third Omnibus Objection (Non-Substantive) (D.I. 541, Filed 2/6/04).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Response To Debtor's Third Omnibus Objection (Non-Substantive) To Certain Claims Filed By Roger Williams (D.I. 423, Filed 12/19/03); and
- b) Response Of New England H.V.A./C. Services, Corporation To Debtor's Second And Third Omnibus Objections To Claims On Substantive And Non-Substantive Grounds, Respectively (D.I. 548, Filed 2/10/04).

Status: This matter is adjourned to June 22, 2004 at 10:30 a.m. (Eastern Time) with regard to Hill Engineering (Claim No. 7). There are no additional claims under the Third Omnibus Objection set for hearing on May 24, 2004.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION

- 3. Debtor's Motion For Limited Relief From The Automatic Stay With Respect To The Decision On The Motion Pending Before The Appellate Division Of The State Of New York (D.I. 800, Filed 5/6/04).

Related Pleading:

- a) Notice Of Motion (D.I. 800, Filed 5/6/04).
- b) Certificate Of No Objections (D.I. 827, Filed 5/18/04).

Objection Deadline: May 17, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: A Certificate of No Objection has been filed. Therefore, no hearing is necessary.

4. Debtor's Motion To Approve Settlement Agreement Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 801, Filed 5/6/04).

Related Pleading:

- a) Notice Of Motion (D.I. 801, Filed 5/6/04).
- b) Certificate Of No Objections (D.I. 828 , Filed 5/18/04).

Objection Deadline: May 17, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: A Certificate of No Objection has been filed. Therefore, no hearing is necessary.

5. Motion For Entry Of An Order Authorizing The Debtor To Enter Into Transshield Underground Services, Inc. Contractor Agreement Nunc Pro Tunc March 18, 2004 (D.I. 802, Filed 5/6/04).

Related Pleading:

- a) Notice Of Motion (D.I. 802, Filed 5/6/04).
- b) Certificate Of No Objections (D.I. 829, Filed 5/18/04).

Objection Deadline: May 17, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: A Certificate of No Objection has been filed. Therefore, no hearing is necessary.

6. Motion To Approve Stipulation By And Among Debtor, Official Committee Of Unsecured Creditors And Mestek, Inc. Extending Investigative Period, Filed Mestek, Inc. (D.I. 809, Filed 5/12/04).

Related Pleading:

- a) Notice Of Motion (D.I. 809, Filed 5/12/04);
- b) Motion To Shorten Time Regarding Motion To Approve Stipulation By And Among Debtor, Official Committee Of Unsecured Creditors And

Mestek, Inc. Extending Investigative Period, Filed by Mestek Inc. (D.I. 809, Filed 5/12/04); and

- c) Certificate Of No Objections (D.I. 830, Filed 5/20/04).

Objection Deadline: May 18, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: A Certificate of No Objection has been filed. Therefore, no hearing is necessary.

UNCONTESTED MATTERS GOING FORWARD

7. Debtor's Motion To Limit Notice With Respect To Debtor's Motions (1) To Approve 2004 Settlement Agreement With Travelers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 And (2) For Leave To File Under Seal Exhibit A To Its Motion To Approve 2004 Settlement Agreement With Travelers Pursuant To Bankruptcy Rule 9019 (D.I. 528, Filed 1/28/04).

Related Pleadings:

- a) Debtor's Motion For Leave To File Under Seal Exhibit A To Its Motion To Approve 2004 Settlement Agreement With Travelers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 527, Filed 1/28/04); and
- b) Notice Of Motion (D.I. 528, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time). The objection deadline was extended to February 12, 2004 at 4:00 p.m. for the Committee.

Response Received: None.

Status: This matter is going forward.

CONTESTED MATTERS

8. Motion To Assume Settlement Agreement Or In The Alternative To Approve Settlement Agreement Pursuant To Bankruptcy Rule 9019 Filed By Met-Coil Systems Corporation (D.I. 196, Filed 10/20/03).

Related Pleadings:

- a) Met-Coil's Motion For Leave To File Under Seal Exhibit A To Its Motion To Assume Settlement Agreement Or In The Alternative To Approve Settlement Agreement Pursuant To Bankruptcy Rule 9019 (D.I. 195, Filed 10/20/03);
- b) Stipulation To Extend Briefing Schedule By Met-Coil Systems Corporation (D.I. 248, Filed 11/7/03); and
- c) Debtor's Objection And Response To Travelers' Motion To Defer Ruling Re: Docket No. 196 And Travelers' Preliminary Response To Debtors Motion To Assume Settlement, Or In The Alternative, To Approve Settlement (D.I. 313, Filed 12/3/03).

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time). The Official Committee of Unsecured Creditors was granted until December 5, 2003 at 12:00 p.m. (Eastern Time) to file a response to this pleading.

Responses Received:

- a) Motion To Approve Travelers' Motion To Defer Ruling Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 262, Filed 11/14/03);
- b) Travelers' Preliminary Response To Debtor's Motion To Assume Settlement, Or In The Alternative, To Approve Settlement Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 295, Filed 11/25/03);
- c) Limited Objection To Debtor's Motion To Assume Settlement Agreement With Travelers Casualty And Insurance Company Filed By Mestek, Inc. (D.I. 298, Filed 11/26/03);
- d) Objection To Travelers' Motion To Defer Ruling On Debtor's Motion To Assume Settlement Agreement, Filed By Mestek, Inc. (D.I. 307, Filed 12/3/03);
- e) Travelers' Motion For Leave To File A Reply In Support If Its Motion To Defer Ruling [Re: Docket No. 262] (D.I. 334, Filed 12/8/03); and
- f) Travelers' Motion For (I) Leave To File Response To Mestek's Limited Objection To Debtor's Motion To Assume Settlement Agreement With

Travelers; And (ii) Leave To File Response And Exhibits Under Seal [Re Docket No. 298] (D.I. 336, Filed 12/8/03).

Status: This matter is going forward.

9. Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents ("Disclosure Statement") Filed By Met-Coil Systems Corporation (D.I. 244, Filed 11/5/03).

Related Pleadings:

- a) Notice Of (A) Filing Of Disclosure Statement And Plan Of Reorganization, (B) Objection Deadline With Regard To Adequacy Of The Disclosure Statement And (C) The Disclosure Statement Hearing (D.I. 246, Filed 11/5/03);
- b) **First Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code for the First Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents (D.I. 837, Filed 5/20/04); and**
- c) **(Blackline) First Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code for the First Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents (D.I. 836, Filed 5/20/04).**

Objection Deadline: December 3, 2003 at 4:00 p.m. (Eastern Time). The Office of the United States Trustee was granted until December 5, 2003 at noon (Eastern Time) to file an objection.

Responses Received:

- a) Objection Of Devane And Personal Injury Claimants To (1) The Adequacy Of The Disclosure Statement To The Debtor's And Mestek, Inc.'s Joint Plan Of Reorganization (Docket #244) And (II) The Debtor's Motion For Entry Of An Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Notice Of Alternative Plan Procedures (Docket #293) (D.I. 304, Filed 12/3/03);
- b) Objection Of Pacific Employers Insurance Company, Et Al., To Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil

Systems Corporation And Mestek, Inc., As Co-Proponents (D.I. 305, Filed 12/3/03);

- c) Objection To Proposed Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Plan Of Reorganization By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Honeywell International, Inc. (D.I. 306, Filed 12/3/03);
- d) Objection To The Debtor's Proposed Disclosure Statement, Filed By Pension Benefit Guaranty Corporation (D.I. 308, Filed 12/3/03);
- e) Objection To Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, Individually And On Behalf Of All Persons Similarly Situated (D.I. 309, Filed 12/3/03);
- f) Objection To Debtor's Disclosure Statement Regarding Proposed Plan Of Reorganization For Met-Coil Systems Corporation Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 310, Filed 12/3/03);
- g) Objection To Debtor's Disclosure Statement)[Related To D.I. Nos. 244, 246] Filed By Arrow Gear Company, Ames Supply Co., Bison Gear And Engineering Corp., Flexible Steel Lacing Company, Lindy Manufacturing Company, Magnetrol International, Inc., Morey Corporation, Rexnord Corporation (D.I. 312, Filed 12/3/03);
- h) Objection To Disclosure Statement For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents, Filed By Official Committee Of Unsecured Creditors (D.I. 315, Filed 12/3/03);
- i) Objection To Chapter 11 Plan Of Reorganization Filed By Victoria Shark (D.I. 316, Filed 12/2/03); and
- j) Objection Of The United States Trustee To The Approval Of The Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (Re: Docket No. 244) And To Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of

Notice Of Alternative Plan Procedures (Re: Docket No. 293) (D.I. 326, Filed 12/5/03).

Status: The Official Committee of Unsecured Creditors has requested that the hearing on the First Amended Disclosure Statement be continued to provide it with some additional time to review such pleading. The Debtor intends to advise the Court at the hearing on May 24, 2004 of the progress made with regard to the First Amended Disclosure Statement and First Amended Plan and to request a hearing on the adequacy of the First Amended Disclosure Statement on a date before the next omnibus hearing date.

10. Motion For An Order Approving (A) The Form Of Solicitation Materials And Ballots, (B) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization, (C) Voting Deadline And Record Date And (D) The Date And Time For The Filing Of Objections To, And The Hearing On, Confirmation Of The Plan (the "Solicitation Motion") (D.I. 284, Filed 11/21/03).

Related Pleading:

- a) Notice Of Motion (D.I. 284, Filed 11/21/03); **and**
- b) **Certification Of Counsel with Proposed Order [Re: D.I. 284] (D.I. 840., Filed 5/21/04).**

Objection Deadline: December 3, 2003 at 4:00 p.m. (Eastern Time).

Response Received:

- a) Limited Objection To Motion For An Order Approving (A) The Form Of Solicitation Materials And Ballots, (B) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization, (C) Voting Deadline And Record Date And (D) The Date And Time For The Filing Of Objections To, And Hearing On, Confirmation Of The Plan, Filed By Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, Individually And On Behalf Of All Persons Similarly Situated (D.I. 311, Filed 12/3/03).

Status: The Official Committee of Unsecured Creditors has requested that the hearing be continued to provide it with some additional time to review such pleading. The Debtor intends to advise the Court at the hearing on May 24, 2004 of the progress made and to request a hearing on the adequacy of the Motion on a date before the next omnibus hearing date.

11. Debtor's Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Solicitation Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (the "Sale Motion") (D.I. 293, Filed 11/24/03).

Related Pleading:

- a) Notice Of Motion (D.I. 293, Filed 11/24/03); **and**
- b) **Certification Of Counsel with Proposed Order [Re: D.I. 293] (D.I. 828, Filed 5/21/04).**

Objection Deadline: December 5, 2003 at 4:00 p.m. (Eastern Time).

Responses Received:

- b) Objection Of Devane And Personal Injury Claimants To (1) The Adequacy Of The Disclosure Statement To The Debtor's And Mestek, Inc.'s Joint Plan Of Reorganization (Docket #244) And (II) The Debtor's Motion For Entry Of An Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Notice Of Alternative Plan Procedures (Docket #293) (D.I. 304, Filed 12/3/03);
- c) Objection Of Honeywell International Inc. To Debtor's Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (D.I. 325, Filed 12/5/03); and
- d) Objection Of The United States Trustee To The Approval Of The Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (Re: Docket No. 244) And To Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (Re: Docket No. 293) (D.I. 326, Filed 12/5/03).

Status: The Official Committee of Unsecured Creditors has requested that the hearing be continued to provide it with some additional time to review such pleading. The Debtor intends to advise the Court at the hearing on May 24, 2004 of the progress made and to request a hearing on the adequacy of the Motion on a date before the next omnibus hearing date.

12. Debtor's Motion To Approve 2004 Settlement Agreement Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 526, Filed 1/28/04).

Related Pleading:

- a) Notice Of Motion (D.I. 526, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time). The objection deadline was extended to February 12, 2004 at 4:00 p.m. for the Committee and to March 15, 2004 at 12:00 p.m. for Honeywell International, Inc.

Response Received:

- a) Response of the ACE USA Claimants to Debtors Motion to Approve 2004 Settlement Agreement Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 9019 (D.I. 546, Filed 2/10/04).

Status: This matter is going forward.

13. Debtor's Motion To Approve Settlement Agreement Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 529, Filed 1/28/04).

Related Pleadings:

- a) Notice Of Motion (D.I. 529, Filed 1/28/04);
- b) Debtor's Motion For Leave Pursuant To Bankruptcy Code Section 107(b)(1) And Bankruptcy Rule 9018 To File Exhibit A To Its Motion To Approve Settlement Agreement With AIG Related Insurers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 Under Seal (D.I. 530, Filed 1/28/04); and
- a) Debtor's Motion To Limit Notice With Respect To Debtor's Motions (1) To Approve Settlement Agreement With AIG Related Insurers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 And (2) For Leave Pursuant To Bankruptcy Code Section 107(b)(1) And Bankruptcy Rule 9018 To File Exhibit A To Its Motion To Approve Settlement

Agreement With AIG Related Insurers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 Under Seal (D.I. 531, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time). The objection deadline was extended to February 12, 2004 at 4:00 p.m. for the Committee and to March 15, 2004 at 12:00 p.m. (Eastern Time) for Honeywell International, Inc.

Response Received:

- a) Response of the ACE USA Claimants to Debtors Motion to Approve Settlement Agreement Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 9019 (D.I. 545, Filed 2/10/04).

Status: This mater is going forward.

- 14. Debtor's Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 626, Filed 3/4/04).

Related Pleadings:

- a) Notice Of Omnibus Objection (D.I. 626, Filed 3/4/04);
- b) Notice of Submission of Proof of Claims (D.I. 728, Filed 4/5/04);
- c) Certification of Counsel (D.I. 772, Filed 4/20/04); and
- d) Order Disallowing and Expunging or Reclassifying Certain Claims (Re: Fifth Omnibus Objection (Substantive) D.I. 626) (the "Fifth Omnibus Order") (D.I. 787, Entered 4/26/04).

Objection Deadline: April 12, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Objection Of Damon Hunt To Debtor's Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 745, Filed 4/13/04).

Status: This matter is going forward with regard to the questions of the Court concerning the claims listed on Exhibit D to the Fifth Omnibus Order. There are no additional claims under the Fifth Omnibus Objection set for hearing on May 24, 2004. This matter is adjourned to June 22, 2004 at 10:30 a.m. (Eastern Time) with regard to Damon Hunt (Claim No. 297) Pension Benefit Guaranty Corporation (Claims Nos. 232, 233 and 234) and Wilson Elser Moskowitz Edelman (Claim No. 291).

15. Motion to Authorize to Commence and Prosecute Certain Actions on Behalf of the Estate and for Related Relief, Pursuant to Sections 105, 1103(c)(5) and 109(b) of the Bankruptcy Code Filed by Official Committee of Unsecured Creditors (D.I. 741, Filed 4/12/04).

Related Pleading:

- a) Motion to Shorten (D.I. 740, Filed 4/12/04); and
- b) Order Regarding Motion to Shorten (D.I. 746, Filed 4/14/04).

Objection Deadline: April 16, 2004 at 4:00 p.m. (Eastern Time).

Response Received:

- a) Response To Motion Of The Official Committee Of Unsecured Creditors For Authority To Commence And Prosecute Certain Actions On Behalf Of The Estate And For Related Relief And Motion For Shortened Notice Thereon (D.I. 750, Filed 4/15/04); and
- b) Response Of Met-Coil Systems Corporation To Motion Of The Official Committee Of Unsecured Creditors Pursuant To Sections 105, 1103(c)(5) And 109(b) Of The Bankruptcy Code For Authority To Commence And Prosecute Certain Actions On Behalf Of The Estate And For Related Relief [Re: D.I. 741] (D.I. 755, Filed 4/16/04).

Status: This matter is going forward.

16. Debtor's Second Motion To Extend Exclusive Period To File Plan Of Reorganization And Solicit Acceptances Thereof (D.I. 792, Filed 4/29/04).

Related Pleading:

- a) Notice of Motion (D.I. 792, Filed 4/29/04).

Objection Deadline: May 17, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Objection of the Mejdrech Class and Dr. Anne Schreiber to the Debtor's Second Motion to Extend Exclusive Period to File Plan of Reorganization and Solicit Acceptances Thereof (D.I. 816, Filed 5/14/04)

Status: This matter is going forward.

- 17. Motion Of The Official Committee Of Unsecured Creditors To Compel The Debtor And Mestek, Inc. To Comply With Rule 2004 Order (D.I. 823, Filed 5/18/04).

Related Pleadings:

- a) Motion To Shorten Time And Limit Notice Of Motion Of The Official Committee Unsecured Creditors To Compel The Debtor And Mestek, Inc. To Comply With Rule 2004 Order (D.I. 824, Filed 5/18/04);
- b) **Order Approving Motion to Shorten Time and Limit Notice of Motion of The Official Committee of Unsecured Creditors to Compel the Debtor and Mestek, Inc. to Comply with Rule 2004 Order (D.I. 832, Filed 5/20/04); and**
- c) **Notice of Motion of The Official Committee of Unsecured Creditors to Compel the Debtor and Mestek, Inc. to Comply with Rule 2004 Order (D.I. 833, Filed 5/20/04).**

Objection Deadline: May 21, 2004 at 5:00 p.m. (Eastern Time).

Response Received:

- a) Objection Of The Debtor To Motion To Shorten Time And Limit Notice Of Motion Of The Official Committee Unsecured Creditors To Compel The Debtor And Mestek, Inc. To Comply With Rule 2004 Order (Re: D.I. 824) (D.I. 826, Filed 5/19/04).

Status: This matter is going forward.

ADDITIONAL MATTER

- 18. **Motion to Modify the Automatic Stay Filed by Theresa Mejdrech, Daniel Mejdrech, Mary Beno and Mark Beno, individually and on behalf of all persons similarly situated (D.I. 595, Filed 2/27/04).**

Related Pleadings.

- a) **Motion to Shorten Time and Approve Form and Manner of Notice Filed by Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, individually and on behalf of all persons similarly situated (D.I. 597, Filed 2/27/04);**
- b) **Notice of Deposition of a Designated Representative of Met-Coil Systems Corporation on March 2, 2004 Filed by Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, individually and on behalf of all persons similarly situated (D.I. 598, Filed 2/27/04); and**
- c) **Order Shortening Notice Period to Consider Movants Theresa Mejdrech, Daniel Mejdrech, Mary Beno's Motion to Modify the Automatic Stay (D.I. 608, Filed 3/01/04).**

Objection Deadline: March 3, 2004 at 4:00 p.m. (Eastern Time)

Response Received.

- a) **Limited Objection to Motion to Modify the Automatic Stay by Theresa Mejdrech, Daniel Mejdrech, Mary Beno and Mark Beno Filed by ACE Claimants (D.I. 613, Filed 3/03/04);**
- b) **Objection of the Official Committee Of Unsecured Creditors To The Motion Of Teresa Mejdrech, Et Al. To Modify The Automatic Stay (D.I. 616, Filed 3/03/04); and**
- c) **Debtor's Objection To The Motion Of The Mejdrech Class To Modify The Automatic Stay (D.I. 619 Filed, 3/03/04).**

Status: This matter is going forward.

Dated: Wilmington, Delaware
May 21, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Alicia B. Kelly

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