

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

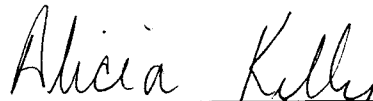
In re:)	
)	Chapter 11
Met-Coil Systems Corporation,)	
)	Case No. 03-12676 (MFW)
)	
Debtor.)	

NOTICE OF SERVICE [RE: D.I. NO. 847]

PLEASE TAKE NOTICE that on May 24, 2004, copies of the **Notice of Second Amended Agenda of Matters Scheduled for Hearing on May 24, 2004 at 10:30 a.m. (Eastern Time)** were served in the manner indicated upon the entities identified on the attached service list.

Dated: May 24, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL



Robert J. Dehney (No. 3578)
Eric D. Schwartz (No. 3134)
Daniel B. Butz (No. 4227)
Alicia B. Kelly (No. 4485)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

- and -

GOLDBERG KOHN BELL BLACK
ROSENBLOOM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
Kathryn A. Pamenter (Illinois ARDC# 6231191)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Attorneys for the Debtor and Debtor-in-Possession