ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MET-COIL SYSTEMS CORPORATION,	)	Case No. 03-12676 (MFW)
Debtor.	)	

ORDER APPROVING DEBTOR'S SECOND MOTION TO EXTEND EXCLUSIVE PERIODS TO FILE PLAN OF REORGANIZATION AND SOLICIT ACCEPTANCES THEREOF [RE: D.I. 792]

Upon consideration of the Debtor's Second Motion To Extend Exclusive Periods To File Plan Of Reorganization And Solicit Acceptances Thereof (the "Motion")[1] filed by the above-captioned debtor and debtor-in-possession (the "Debtor") seeking entry of an order pursuant to section 1121(d) of the Bankruptcy Code, (i) further extending the Exclusive Filing Period by approximately two months, through and including June 30, 2004; and (ii) further extending the Exclusive Solicitation Period through and including October 31, 2004, or approximately two months after the expiration of the Exclusive Filing Period, as extended, and for related relief; and it appearing that the relief requested in the Motion is in the best interests of the Debtor's estate and creditors; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and upon the record herein; and after due deliberation and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.

2. The period during which the Debtor has the exclusive right to file a plan or plans of reorganization is extended through and including June 30, 2004.

[1] Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.

3. The period during which the Debtor has the exclusive right to solicit acceptances thereof is extended through and including ~~August~~ July 31, 2004.

4. This Order is without prejudice to the rights of the Debtor to seek further extensions of the Exclusivity Periods under section 1121(d) of the Bankruptcy Code.

Dated: May 24, 2004
Wilmington, Delaware

HONORABLE MARY F. WALRATH
CHIEF UNITED STATES BANKRUPTCY JUDGE

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