IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
MET-COIL SYSTEMS CORPORATION,	:	Case No. 03-12676 (MFW)
Debtor.	:	**Objection Deadline: June 14, 2004 @ 4:00 p.m.**
	:	**Hearing Date: June 22, 2004 at 10:30 am.**

EIGHTH INTERIM APPLICATION OF KLEHR, HARRISON, HARVEY, BRANZBURG AND ELLERS LLP FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES FOR THE REPRESENTATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM APRIL 1, 2004 THROUGH APRIL 30, 2004

Name of Applicant:	Klehr, Harrison, Harvey, Branzburg & Ellers LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	September 15, 2003
Period for which compensation and: reimbursement is sought:	April 1, 2004 through April 30, 2004
Amount of Compensation sought as actual, reasonable and necessary:	$101,030.00
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	$6,766.69

This is a(n): ___X_____ Interim _____ Final Application.

The total time expended for the preparation of this application will be requested in a subsequent application.

Prior Applications

Period Covered	Fees Requested (100%)	Expenses Requested	Fees Requested (80%)	Filing Date of CNO and Docket No.
September 15, 2003 through September 30, 2003 [D.I. 415]	$41,936.00	$2,409.68	$33,548.00	1/26/04 [D.I. 516]
October 1, 2003 through October 31, 2003 [D.I. 416]	$45,820.50	$2,275.56	$36,656.40	1/27/04 [D.I.520]
November 1, 2003 through November 30, 2003 [D.I. 426]	$60,518.25	$2,135.71	$48,414.60	1/21/04 [D.I.506]
December 1, 2003 through December 31, 2003 [D.I. 534]	$54,243.50	$12,669.56	$43,394.80	3/04/04 [D.I. 622]
January 1, 2004 through January 31, 2004 [D.I. 663]	$45,698.50	$7,189.40	$36,558.80	4/02/04 [D.I. 726]
February 1, 2004 through February 29, 2004 [D.I. 708]	$21,253.00	$9,832.63	$17,002.40	4/16/04 [D.I. 752]
March 1, 2004 though March 31, 2004 [D.I. 793]	$70,895.00	$1,568.27	$56,716.00	4/21/04 [D.I. 842]

ATTACHMENT B TO APPLICATION

Name of Professional	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Partner			
Richard M. Beck	$375.00	47.70	$17,887.50
Douglas F. Schleicher	$385.00	11.10	$4,273.50
Joanne B. Wills	$475.00	71.50	$33,962.50
Of-Counsel			
Denise S. Kraft	$290.00	2.60	$754.00
Mary Ellen O'Laughlin	$410.00	53.30	$21,853.00
Associate			
Stephanie A. Fox	$240.00	17.30	$4,152.00
Paula J. Zimmerman	$185.00	31.50	$5,827.50
Bryan D. Weiss	$200.00	0.50	$100.00
Jennifer L. Scoliard	$260.00	20.30	$5,278.00
Crystal D. Deazle	$160.00	21.60	$3,456.00
Paralegal			
Sally Oh	$135.00	16.10	$2,173.50
Michelle D. Rust	$125.00	8.10	$1,012.50
Julie Grega	$125.00	2.4	$300.00
TOTAL:		304.00	$101,030.00

Grand Total: $101,030.00
Blended Rate: $332.34

COMPENSATION BY PROJECT CATEGORY
(EIGHTH APPLICATION PERIOD)

Project Category	Total Hours	Total Fees
Investigation of Claims	12.90	$4,655.50
Bank Investigation	7.70	$2,258.50
Creditor Committee	0.70	$312.50
Claims Objections	1.40	$493.00
Documentations/Plan Negotiation	.20	$95.00
Expert Retentions	4.40	$1,696.50
Environmental Evaluation	7.60	$2,830.00
2004 Examination	129.80	$35,763.00
Fee Application Preparation	4.60	$1,107.50
Fees of Others	4.30	$1,119.50
General Case Administration	1.80	$524.50
Court Hearings	9.90	$3,616.50
Honeywell Adversary	83.20	$33,991.00
Lien Analysis	1.20	$570.00
Claims Administration	.20	$95.00
Plan of Reorganization	31.50	$11,401.50
Rippon Motions	2.10	$262.50
Retention of Others	.50	$237.50
Total:	304.00	$101,030.00

EXPENSE SUMMARY

Expenses Category	Total Expenses
Photocopying	$550.65
Postage	$41.87
Long Distance Telephone	$44.10
Express Delivery	$129.66
Travel	$1,919.67
Filing Fees	$25.00
Court Reporter Services	$2,877.65
Special Copy	$63.70
Service Fees	$65.00
Computerized Research	$249.10
Meals	$415.22
Pacer	$373.17
Telecopy Charges	$11.90
Total:	$6,766.69

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For its Eighth Interim Application of Klehr, Harrison, Harvey, Branzburg & Ellers LLP ("Klehr Harrison" or "Firm"), counsel to the Official Committee of Unsecured Creditors of Met-Coil Systems Corporation (the "Committee"), respectfully represents as follows:

1. On August 26, 2003, (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtors thereafter have continued in the management and operation of their business and properties pursuant to sections 1107 and 1108 of the Bankruptcy Code.

2. On September 11, 2003, the United States Trustee for the District of Delaware appointed the Committee consisting of three members. On September 15, 2003, the Committee duly selected Klehr Harrison to represent the Committee in all matters during the pendency of the Debtors' chapter 11 case.

3. On October 20, 2003, this Court entered the Order Approving the Retention of Klehr, Harrison, Harvey Branzburg & Ellers, L.L.P. as Counsel to the Official Committee of

Unsecured Creditors in the Debtor's Case [D.I. #201], effective September 15, 2003. A copy of the Order is attached hereto as Exhibit A.

4. Klehr Harrison has rendered services on behalf of the Committee for the period from April 1, 2004 through April 30, 2004 (the "8th Interim Compensation Period"), totaling 304.00 hours of professional time.

5. This Application is being submitted with respect to the 8th Interim Compensation Period in accordance with the Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures For Interim Compensation and Reimbursement of Expenses of Professionals and Committee Members [D.I. 116], entered by the Court on September 23, 2003 (the "Administrative Order".) A copy of the Administrative Order is attached hereto as Exhibit B.

6. Attached hereto as Exhibit C are detailed statements respecting the time and values accumulated for the month by Firm attorneys and paraprofessionals during the 8th Interim Compensation Period. Klehr Harrison submits that the professional services rendered on behalf of the Committee for the 8th Interim Compensation Period are reasonably worth the sum of $101,030.00.

7. Exhibit D sets forth expenses Klehr Harrison incurred during the 8th Interim Compensation Period. Klehr Harrison expended costs on behalf of the Committee in the sum of $6,766.69 during the 8th Interim Compensation Period. In accordance with Local Bankruptcy Rule 2016-2(e)(iii), the line designated "Photocopying"[1] represents in-house copying based on a cost of 15¢ per page. Klehr Harrison submits that these expenses are actual, necessary and reasonable.

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[1] As required under Local Bankruptcy Rule 2016-2(e)(iii) the Photocopying charge has been reduced from 25¢ per page.

8. The total sum due to Klehr Harrison for professional services rendered and costs expended on behalf of the Committee for the 8th Interim Compensation Period is $107,796.69.

9. Klehr Harrison accordingly seeks allowance pursuant to section 331 of the Bankruptcy Code of the sum of $101,030.00 in fees and $6,766.69 in costs, for a total of $107,796.69.

WHEREFORE, upon the filing of a Certificate of No Objection in accordance with the Administrative Order, Klehr, Harrison, Harvey, Branzburg & Ellers LLP hereby requests that the Debtors promptly pay 80% of the Firm's fees sought herein, and 100% of the expenses sought herein, specifically $80,824.00 (80% of $101,030.00) in fees and $6,766.69 in expenses, and to the extent necessary if an objection is filed, that the Court grant such other and further relief as this Court shall deem just.

Dated: May 25, 2004

KLEHR, HARRISON, HARVEY,
BRANZBURG & ELLERS, LLP

By: _____

Joanne B. Wills, Esquire (#2357)
Richard M. Beck, Esquire (#3370)
Stephanie A. Fox (#3165)
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