

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

Case No. 03-12676 (MFW)

**MET-COIL SYSTEMS CORPORATION,**

Chapter 11

Debtor.

**FOURTH AMENDED SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A – Real Property	NO	0	\$2,050,000.00		
B – Personal Property	YES	0	\$17,846,960.29		
C – Property Claimed as Exempt	NO	0			
D – Creditors Holding Secured Claims	YES	0		\$6,517,283.98	
E – Creditors Holding Unsecured Priority Claims	NO	0		UNKNOWN	
F – Creditors Holding Unsecured Non-Priority Claims	YES	1		\$12,690,727.58	
G – Executory Contracts and Unexpired Leases	NO	2			
H – Codebtors	NO	0			
I – Current Income of Individual Debtor(s)	NO	0			N/A
J – Current Expenditures of Individual Debtor(s)	NO	0			N/A
<b>Total Number of Sheets of ALL Schedules</b>	->	3			
<b>Total Assets</b>	->		\$19,906,960.29		
<b>Total Liabilities</b>	->			\$19,208,011.56	