

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	Objs. due by: 9/16/03 @ 4:00 p.m. (Eastern Time)
		Hearing Date: 9/23/03 @ 12:00 p.m. (Eastern Time)

**NOTICE OF MOTION TO ASSUME CERTAIN EXECUTORY CONTRACTS AND
CURE EXISTING DEFAULTS**

Met-Coil Systems Corporation. (“Met-Coil”), debtor and debtor-in-possession in the above-captioned case, has filed the attached **Motion To Assume Certain Executory Contracts And Cure Existing Defaults** (the “Motion”).

Objections, if any, to the Motion must be (a) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Fifth Floor, Wilmington, Delaware 19801 on or before **September 16, 2003 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”), and (b) be served so as to be received on or before the Objection Deadline by the undersigned counsel for Met-Coil.

A HEARING ON THE MOTION HAS BEEN SCHEDULED FOR **SEPTEMBER 23, 2003 AT 12:00 P.M. (EASTERN TIME)**, BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE.

Dated: Wilmington, Delaware
September 8, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Jason W. Harbour

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Proposed Counsel for Met-Coil Systems
Corporation, Debtor and Debtor In Possession

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