

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
) Case No. 03-12676 (MFW)
MET-COIL SYSTEMS CORPORATION,)
) Hearing Date: July 21, 2004 at 3:00 p.m.
Debtor.)

**NOTICE OF HEARING ON SECOND REQUEST
FOR APPROVAL OF INTERIM FEE APPLICATIONS**

TO: THE UNITED STATES TRUSTEE, COUNSEL TO THE COMMITTEE OF
UNSECURED CREDITORS, AND ALL OTHER PARTIES WHO REQUESTED NOTICE
PURSUANT TO RULE 2002 OF THE FEDERAL RULES OF BANKRUPTCY
PROCEDURE

PLEASE TAKE NOTICE that Analysis Research & Planning Corporation (“ARPC”) has
filed their Second Interim Application for Allowance of Compensation and Reimbursement of
Expenses (the “Application”) with the United States Bankruptcy Court for the District of Delaware,
824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that pursuant to the Administrative Order Pursuant to
Sections 105(a) and 331 of the Bankruptcy Code, Establishing Procedures for Interim
Compensation and Reimbursement of Expenses of Professionals, dated September 23, 2003 (D.I.
116) (the “Fee Procedures Order”), ARPC hereby submits its First Interim Application Request for
the Period December 1, 2003 through March 31, 2004.

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the
Applications will be held on July 21, 2004 at 3:00 p.m.(ET) before the Honorable Mary F. Walrath,
United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington,

Delaware 19801. At such hearing, ARPC will seek the approval of payment of the holdback amounts set forth on the Exhibit annexed hereto.

Dated: June 4, 2004

YOUNG CONAWAY STARGATT & TAYLOR, LLP



James L. Patton (No. 2202)
Edwin J. Harron (No. 3396)
Timothy P. Cairns (No. 4228)
The Brandywine Building
1000 West Street, 17th Floor
P.O. Box 391
Wilmington, Delaware 19899-0391

Counsel to Eric Green, Legal Representative for Future
Claimants

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SECOND INTERIM FEE REQUEST

Name of Applicant: **Analysis Research & Planning Corporation**

Authorized to Provide Professional Services to: **Legal Representative for Future Claimants**

Date of Retention: Order signed: **Order dated November 18, 2003, *nunc pro tunc* to September 23, 2003**

Period for which compensation and reimbursement is sought: **December 1, 2003 through March 31, 2004**

Interim Fee Application Period, Date Filed & Docket No.	Total Fees Requested	Total Expenses Requested	CNO	Amount of Fees Paid or to be paid (80%)	Amount of Expenses Paid or to be paid (100%)	Amount of Holdback Fees Sought
12/01/03 – 12/31/03 02/20/04 D.I. 584	\$65,780.50	\$2,587.89	D.I. 675 03/18/04	\$52,624.40	\$2,587.89	\$13,156.10
01/01/04 – 01/31/04 03/16/04 D.I. 667	\$50,493.50	\$4,152.37	D.I. 804 05/11/04	\$40,394.80	\$4,152.37	\$10,098.70
02/01/04 – 02/28/04 05/14/04 D.I. 815	\$74,953.50	\$1,431.06	Objection Deadline 06/02/04	\$59,962.80	\$1,431.06	\$14,990.70

03/01/04 – 03/31/04 05/14/04 D.I. 817	\$33,623.50	\$0	Objection Deadline 06/02/04	\$26,898.80	\$0	\$6,724.70
TOTAL	\$224,851.00	\$8,171.32		\$179,880.00	\$8,170.32	\$44,970.20