

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**ORDER SHORTENING AND LIMITING NOTICE WITH RESPECT TO DEBTOR'S
MOTION TO APPROVE SETTLEMENT AGREEMENT PURSUANT TO
BANKRUPTCY CODE § 105 AND BANKRUPTCY RULE 9019 [D.I.]**

Upon consideration of Debtor's Motion To Shorten Notice Period With Respect To Debtor's Motion To Approve Settlement Agreement Pursuant To Bankruptcy Code § 105 And Bankruptcy Rule 9019 (the "Motion To Shorten") filed by the above-captioned debtor and debtor-in-possession (the "Debtor"); the Court having considered the Motion To Shorten; the Court having jurisdiction over this matter; venue being appropriate; and notice of the Motion To Shorten having been found proper under the circumstances; and just cause for the relief requested in the Motion To Shorten being present;

IT IS HEREBY ORDERED THAT:

1. The Motion To Shorten is GRANTED.
2. A hearing on the Debtor's Motion To Approve Settlement Agreement Pursuant To Bankruptcy Code § 105 And Bankruptcy Rule 9019 (the "Motion") shall be held on June 22, 2004 at 10:30 a.m. EST, before the Honorable Mary F. Walrath, Chief United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801.

3. Objections to the Motion, if any, must be filed with the Clerk of Court, United States Bankruptcy Court for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801, on or before June 15, 2004 at 4:00 p.m. EST.

4. At the same time, a copy of the objection must also be served on counsel for the Debtor, Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603 (Attn: Ronald Barliant, Esq.), and Morris, Nichols, Arsht & Tunnell, 1201 N. Market Street, Wilmington, Delaware 19899 (Attn: Eric D. Schwartz, Esq.).

5. The Debtor's notice of the Motion upon the following parties was sufficient and appropriate under the circumstances, and thus is approved: (a) the United States Trustee, (b) counsel to the Committee, (c) counsel to the Debtor's secured lender, (d) counsel to New England; (e) counsel for the future claimants' representative; and (f) all those that have requested notice of pleadings pursuant to Bankruptcy Rule 2002.

Dated: June ____, 2004

HONORABLE MARY F. WALRATH
CHIEF UNITED STATES BANKRUPTCY JUDGE