

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
MET-COIL SYSTEMS CORPORATION,	:	Case No. 03-12676 (MFW)
	:	
Debtor.	:	Objection Deadline: June 30, 2004 @ 4:00 p.m.
	:	
	:	Hearing Date: July 21, 2004 at 3:00 pm.
	:	

NOTICE OF APPLICATION

TO: The Debtors, Counsel to the Debtors, Counsel for the Debtor's Pre-Petition Lender and the Office of the United States Trustee.

The Members of the Official Committee of Unsecured Creditors of Met-Coil Systems Corporation have filed their attached **First Interim Application of the Official Committee of Unsecured Creditors of Met-Coil Systems Corporation for Reimbursement of Committee Member Expenses for the Period from May 1, 2004 through May 31, 2004** (the "Application").

You are required to file a response to the Application, if any, on or before **JUNE 30, 2004 AT 4:00 P.M.**

At the same time, you must serve a copy of the response upon the following:

Met-Coil Systems Corporation
Attention: Charles Kuoni, CEO
711 Ogden Avenue
Lisle, IL 60532

Ronald Barliant, Esquire
Andrew Weissman, Esquire
Kathryn Pamenter, Esquire
Goldberg Kohn Bell Black, et al.
55 East Monroe Street, Suite 3700
Chicago, IL 60603
(Debtor's Counsel)

James C. Carignan, Esquire
Jason W. Harbour, Esquire
Morris, Nichols, Arsht & Tunnel
1201 N. Market St.
Wilmington, DE 19801
(Debtor's Counsel)

Joanne B. Wills, Esquire (#2357)
Richard M. Beck, Esquire (# 3370)
Jennifer L. Scoliard, Esquire (# 4147)
919 Market Street, Suite 1000
Wilmington, DE 19801
(Counsel to Committee of Unsecured Creditors)

Margaret L. Harrison
Office of the U.S. Trustee
J. Caleb Boggs Federal Building
844 King Street, Lockbox 35
Suite 2313
Wilmington, DE 19801

Nancy Peterman, Esquire
Greenburg Traurig, PC
77 West Wacker Drive, Suite 2500
Chicago, IL 60601
(Counsel to the Debtor' Postpetition and Pre
Petition Lender)

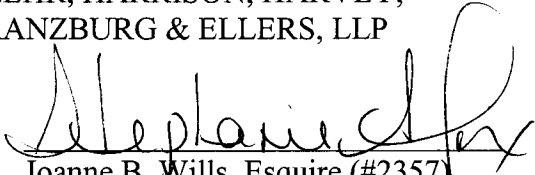
**IF NECESSARY, A HEARING ON THE APPLICATION WILL BE HELD ON JULY
21, 2004 AT 3:00 P.M.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, A
CERTIFICATE OF NO OBJECTION WILL BE FILED WITH THE COURT AND THE
APPLICANT SHALL BE ENTITLED TO PAYMENT BY THE DEBTORS OF EIGHTY
PERCENT (80%) OF ITS FEES AND ONE HUNDRED PERCENT (100%) OF ITS
EXPENSES WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 10, 2004

KLEHR, HARRISON, HARVEY,
BRANZBURG & ELLERS, LLP

By:


Joanne B. Wills, Esquire (#2357)

Richard M. Beck, Esquire (#3370)

Stephanie A. Fox (#3165)

Jennifer L. Scoliard, Esquire(#4147)

919 Market Street, Suite 1000

Wilmington, DE 19801

(302) 426-1189 (telephone)

(302) 426-9193 (fax)

Counsel to the Official Committee of
Unsecured Creditors

EXHIBIT A

Professional	Period Compensation is Sought	Fees	Expenses
Fletcher-Reinhardt Company (Member of the Official Committee of Unsecured Creditors)	May 1, 2004 through May 31, 2004 (First Interim Period)	N/A	\$228.23