

### INSTRUCTIONS FOR COMPLETING THE BALLOT

- (1) If your Claim against the Debtor has been paid, please do not return this Ballot or vote on such paid Claim. (See Voter Certification).
- (2) This Ballot is submitted to you to solicit your vote to accept or reject the Plan. Please indicate your vote by marking an "x" in the appropriate box on the Ballot.
- (3) **A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE TCE CHANNELING INJUNCTION, THE INJUNCTIONS AND<OR> THE RELEASES <OF THE PARTIES>SPECIFIED IN <ARTICLE>ARTICLES VII AND XII OF THE PLAN IN FAVOR OF THE PROTECTED PARTIES (AS DEFINED IN THE PLAN).**
- (4) The Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by the Debtor of the nature, validity, or amount of your claim. The amount of your claim may be subject to further reconciliation and an objection may be interposed.
- (5) You must vote all of your claims within a single class to either accept or reject the Plan. A Ballot that partially rejects and partially accepts the Plan will not be counted.
- (6) **Your signature is required in order for your vote to be counted. You are also required to provide your social security number or Tax I.D. number prior to receiving any distribution. If the claim(s) voted with this Ballot is (are) held by an partnership, the Ballot should be executed in the name of the partnership by a general partner. If the claim is held by a corporation, the Ballot must be executed by an officer. If you are signing in a representative capacity, also indicate your title after your signature.**
- (7) In the box provided in Item 1 of the Ballot, please indicate acceptance or rejection of the Plan. Complete the Ballot by providing all information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to Bankruptcy Management Corporation (the "Balloting Agent") at the following address:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. 1330 East Franklin Avenue El Segundo, CA 90245

**Ballots must be received by the Balloting Agent by 4:00 p.m. (Pacific Time) on <----->July 21, 2004 (the "Voting Deadline").** If a Ballot is received after the Voting Deadline, it will not be counted. An envelope addressed to the Balloting Agent is enclosed for your convenience. *Ballots submitted by facsimile or email will not be accepted.*

- (8) If you hold Claims in more than one voting Class under the Plan you should receive a Ballot for each such category of Claims, coded by Class number, and a set of solicitation materials. **Each Ballot you receive is for voting only on your Claim(s) described on the Ballot. Please complete and return each Ballot you receive. The attached Ballot is designed only for voting Claims in Class 5 against the Debtor.** You must vote all of your Claims within a single Class either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class and the Ballots are not voted in the same manner, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially reject the Plan likewise will not be counted.
- (9) If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last Ballot received by the Balloting Agent before the Voting Deadline will supersede all prior Ballots.

**PLEASE MAIL YOUR BALLOT PROMPTLY!**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT, BANKRUPTCY MANAGEMENT CORPORATION, AT (888) 909-0100**

**NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE COURT.**

NAME AND ADDRESS  
FOR WINDOW ENVELOPE  
TO BE PLACED  
IN THIS SPACE

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

----- x  
In re: : Chapter 11  
: :  
MET-COIL SYSTEMS CORPORATION, : Case No. 03-12676 (MFW)  
: :  
Debtor. :  
: :  
----- x

**BALLOT FOR CLASS 6 CLAIMS FOR ACCEPTING OR REJECTING <FIRST>SECOND  
AMENDED CHAPTER 11 PLAN OF REORGANIZATION PROPOSED BY MET-COIL SYSTEMS  
CORPORATION AND MESTEK, INC., AS CO-PROONENTS DATED <-----> June 15, 2004  
Class 6 (TCE PI Claims)**

**THE VOTING DEADLINE IS<-----> JULY 21, 2004 AT 4:00 P.M., PACIFIC TIME. YOUR  
BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT BY THE VOTING DEADLINE, OR  
THE VOTES REPRESENTED BY YOUR BALLOT WILL NOT BE COUNTED.**

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and Mestek, Inc., co-proponent, submit this Ballot for Class 6.1 Claims (Schreiber Claims) to you to solicit your vote to accept or reject the <First>Second Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, <dated>June <----->15, 2004 (the "Plan"), described in, and annexed as Exhibit A to, the accompanying First Amended Disclosure Statement, <dated>June <----->15, 2004 (the "Disclosure Statement"). Capitalized terms used in this Ballot or in the attached instructions that are not otherwise defined have the meanings given to them in the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Bankruptcy Management Corporation, at the address and phone number set forth below. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of claims of those holders actually voting on the Plan in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and

equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your vote count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND CLASSIFICATION AND TRETMENT UNDER THE PLAN. **THE <FIRST AMENDED>PLAN ATTACHED AS EXHIBIT A TO THE <FIRST AMENDED>DISCLOSURE STATEMENT PROVIDES, AMONG OTHER THINGS, FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE <FIRST AMENDED>DISCLOSURE STATEMENT AND <FIRST AMENDED>PLAN. A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE TCE CHANNELING INJUNCTION, THE INJUNCTIONS AND THE RELEASES SPECIFIED IN ARTICLES VII AND XII OF THE PLAN IN FAVOR OF THE PROTECTED PARTIES (AS DEFINED IN THE PLAN).**

PLEASE READ AND FOLLOW THE ATTACHED INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE THIS BALLOT AND RETURN IT IN THE ENCLOSED POSTAGE-PAID ENVELOPE TO ENSURE THAT THE BALLOT IS RECEIVED BY 4:00 P.M., PACIFIC TIME, ON           , **JULY 21, 2004 BY BANKRUPTCY MANAGEMENT CORPORATION, AS BALLOTING AGENT, AT THE FOLLOWING ADDRESS:**

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept 1330 East Franklin Avenue El Segundo, CA 90245

**DO NOT FAX OR EMAIL YOUR BALLOT TO THE BALLOTING AGENT. FAXED OR EMAILED BALLOTS WILL NOT BE COUNTED. ONLY ORIGINAL BALLOTS WITH AN ORIGINAL SIGNATURE WILL BE COUNTED.** Copies of Ballots are permitted provided they contain original signatures. Parties-In-Interest voting should endeavor to send original ballots.

IF THE BALLOT(S) CONTAINING YOUR VOTE ARE NOT RECEIVED BY BANKRUPTCY MANAGEMENT CORPORATION ON OR BEFORE THE VOTING DEADLINE, AND SUCH IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF THE PLAN IS CONFIRMED BY THE COURT, IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE.

PLEASE READ THE ATTACHED VOTING INFORMATION AND  
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ITEMS 1 AND 2. THIS BALLOT WILL NOT BE VALID OR COUNTED AS  
HAVING BEEN CAST IF (A) IF-NEITHER THE "ACCEPT" NOR THE "REJECT" BOX IS  
CHECKED IN ITEM 1, OR (B) THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES  
BELOW.

**A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE TCE CHANNELING  
INJUNCTION, THE INJUNCTIONS AND THE RELEASES SPECIFIED IN ARTICLES VII AND XII  
OF THE PLAN IN FAVOR OF THE PROTECTED PARTIES (AS DEFINED IN THE PLAN).**

**Item 1. Class Vote.** The undersigned, a holder of <>a<> Class 6 Claim(s) (TCE PI Claims) against the Debtor in the amount set forth below, votes to (check one box – if you do NOT check a box, **your vote will not be counted**):

☐ **ACCEPT (votes FOR) the Plan**

☐ **REJECT (votes AGAINST) the Plan**

Creditor: Creditor Name Inserted here

Claim Amount: \$ Claim amount inserted here

Claim Nbr: Inserted here

Ballot ID: Generated by System and Inserted here

~~<A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE CHANNELING INJUNCTION AND THE  
RELEASES OF THE PARTIES SPECIFIED IN ARTICLE VII OF THE PLAN.>~~

**Item 2. Certifications.** By signing this Ballot, the undersigned states under penalty of perjury as provided for by 28 U.S.C. §1746, that he/she/it (a) has been provided with a copy of the Disclosure Statement relating to the Plan and all related materials; and (b) is the holder of the claim set forth above and has full power and authority to vote to accept or reject the Plan or if voting on behalf of the actual holder of the claim, has the requisite authority to do so and will submit evidence of same upon request.

This Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by the Debtor of the nature, validity, or amount of any claim.

Name of Claimant: \_\_\_\_\_  
Social Security or Federal \_\_\_\_\_  
Tax I.D. No.: \_\_\_\_\_

Signature: \_\_\_\_\_  
Street Address: \_\_\_\_\_  
City, State & Zip Code: \_\_\_\_\_  
Telephone Number: \_\_\_\_\_  
Date Completed: \_\_\_\_\_  
If by Authorized Agent, \_\_\_\_\_  
Name and Title: \_\_\_\_\_

**PLEASE CONFIRM THAT YOU HAVE PROVIDED  
ALL INFORMATION REQUESTED BY THIS BALLOT.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES,  
OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR THE OTHER ENCLOSED  
MATERIALS, PLEASE CALL THE BALLOTING AGENT AT (888) 909-0100.**

### INSTRUCTIONS FOR COMPLETING THE BALLOT

- (1) If your Claim against the Debtor has been paid, please do not return this Ballot or vote on such paid Claim. (See Voter Certification).
- (2) This Ballot is submitted to you to solicit your vote to accept or reject the Plan. Please indicate your vote by marking an "x" in the appropriate box on the Ballot.
- (3) **A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE TCE CHANNELING INJUNCTION, THE INJUNCTIONS AND THE RELEASES <OF THE PARTIES >SPECIFIED IN <ARTICLE>ARTICLES VII AND XII OF THE PLAN IN FAVOR OF THE PROTECTED PARTIES (AS DEFINED IN THE PLAN).**
- (4) The Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by the Debtor of the nature, validity, or amount of your claim. The amount of your claim may be subject to further reconciliation and an objection may be interposed.
- (5) You must vote all of your claims within a single class to either accept or reject the Plan. A Ballot that partially rejects and partially accepts the Plan will not be counted.
- (6) **Your signature is required in order for your vote to be counted. You are also required to provide your social security number or Tax I.D. number prior to receiving any distribution. If the claim(s) voted with this Ballot is (are) held by an partnership, the Ballot should be executed in the name of the partnership by a general partner. If the claim is held by a corporation, the Ballot must be executed by an officer. If you are signing in a representative capacity, also indicate your title after your signature.**
- (7) In the box provided in Item 1 of the Ballot, please indicate acceptance or rejection of the Plan. Complete the Ballot by providing all information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to Bankruptcy Management Corporation (the "Balloting Agent") at the following address:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. 1330 East Franklin Avenue El Segundo, CA 90245

**Ballots must be received by the Balloting Agent by 4:00 p.m. (Pacific Time) on <-----> July 21, 2004 (the "Voting Deadline").** If a Ballot is received after the Voting Deadline, it will not be counted. An envelope addressed to the Balloting Agent is enclosed for your convenience. *Ballots submitted by facsimile or email will not be accepted.*

- (8) If you hold Claims in more than one voting Class under the Plan you should receive a Ballot for each such category of Claims, coded by Class number, and a set of solicitation materials. **Each Ballot you receive is for voting only on your Claim(s) described on the Ballot. Please complete and return each Ballot you receive. The attached Ballot is designed only for voting Claims in Class 6 against the Debtor.** You must vote all of your Claims within a single Class either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class and the Ballots are not voted in the same manner, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially reject the Plan likewise will not be counted.
- (9) If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last Ballot received by the Balloting Agent before the Voting Deadline will supersede all prior Ballots.

**PLEASE MAIL YOUR BALLOT PROMPTLY!**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT, BANKRUPTCY MANAGEMENT CORPORATION, AT (888) 909-0100**

**EXHIBIT D**

**CONFIRMATION HEARING NOTICE**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	Obj. Date: _____, <u>July 21, 2004 @ 4:00 p.m. (Eastern Time)</u>
	)	Hearing Date: _____, <u>July 28, 2004 @</u>
		<u>_____ 11:30 a.m. (Eastern Time)</u>

**NOTICE OF (1) APPROVAL OF DISCLOSURE STATEMENT; (2) HEARING ON  
CONFIRMATION OF PLAN; (3) DEADLINE AND PROCEDURES FOR FILING OBJECTIONS  
TO CONFIRMATION OF PLAN; (4) DEADLINE AND PROCEDURES FOR TEMPORARY  
ALLOWANCE OF CERTAIN CLAIMS FOR VOTING PURPOSES; (5) TREATMENT OF  
CERTAIN CLAIMS FOR NOTICE AND VOTING PURPOSES; (6) RECORD DATE<:=>  
AND (7) VOTING DEADLINE FOR RECEIPT OF BALLOTS**

TO: ALL CREDITORS, EQUITY SECURITY HOLDERS, AND OTHER PARTIES-IN-INTEREST  
OF MET-COIL SYSTEMS CORPORATION:

PLEASE TAKE NOTICE that Met-Coil System Corporation, debtor and debtor-in-possession in the above-captioned case (the "Debtor"), and Mestek, Inc. ("Mestek") are soliciting acceptances of the <First>Second Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as co-proponents, dated <May>June <20,>15, 2004 (the "Plan"), attached as Exhibit A to the Second Amended Disclosure Statement with Respect to the Second Amended Chapter 11 Plan of Reorganization of Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated June 15 2004 (the "Disclosure Statement"), from certain Impaired Claimholders who are (or may be) entitled to receive distributions under the Plan. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Debtor is not soliciting votes on the Plan from Claimholders or Interestholders based upon or arising from Met-Coil's equity securities or Non-Compensatory Damages Claims. Such Claimholders and Interestholders will be deemed to reject the Plan, and the Debtor will seek confirmation of the Plan pursuant to 11 U.S.C. §1129(b) over the deemed rejection of the classes of such Claims and Interests.

**PLEASE TAKE FURTHER NOTICE THAT<:=> THE<FIRST AMENDED> PLAN ATTACHED AS EXHIBIT A TO THE <FIRST AMENDED>DISCLOSURE STATEMENT PROVIDES, AMONG OTHER THINGS, FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE <FIRST AMENDED>DISCLOSURE STATEMENT AND <FIRST AMENDED>PLAN. A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE TCE CHANNELING INJUNCTION, THE INJUNCTIONS AND THE RELEASES SPECIFIED IN ARTICLES VII AND XII OF THE PLAN IN FAVOR OF THE PROTECTED PARTIES (AS DEFINED IN THE PLAN).**

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has signed an Order dated <\_\_\_\_\_>[**June**, 2004] (the "Solicitation Procedures Order"), approving the <First Amended >Disclosure Statement<With Respect to the First Amended Chapter 11 Plan of Reorganization of Met-Coil Systems Corporation and Mestek, Inc., dated May 20, 2004 (the "Disclosure Statement")> within the meaning of Section 1125 of the Bankruptcy Code for use in soliciting acceptances or rejections of the Plan and providing, among other things, that:

1. **Confirmation Hearing Date. A HEARING TO CONSIDER CONFIRMATION OF THE PLAN (THE "CONFIRMATION HEARING") WILL BE HELD AT <40>11:30 A.M. (EASTERN TIME) ON <\_\_\_\_\_>, JULY 28, 2004,** before the Honorable Mary F. Walrath, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court, and the Plan may be further modified, if necessary, pursuant to 11 U.S.C. § 1127, prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

2. **Objections to Confirmation. ANY PARTY IN INTEREST OBJECTING TO THE PLAN MUST FILE AN OBJECTION TO THE CONFIRMATION OF THE PLAN ("CONFIRMATION OBJECTION") NO LATER THAN <\_\_\_\_\_>, JULY 21, 2004 AT 4:00 P.M. (EASTERN TIME).** Any Confirmation Objection must: (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, (c) set forth the name of the objector, and the nature and amount of any claim or interest asserted by the objector against or in the Debtor, its estate or its property, (d) state with particularity the legal and factual bases for the objection, including suggested language to be added or existing language to be amended or deleted, (e) be filed with the Bankruptcy Court together with proof of service, and served by personal service, overnight delivery, or first-class mail so as to be **RECEIVED** no later than <\_\_\_\_\_>, July 21, 2004 at 4:00 p.m. (Eastern Time) by the following parties:

(a) Counsel to the Debtor, (i) Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attn: Ronald Barliant, Esquire and (ii) Morris, Nichols, Arsht & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: Eric D. Schwartz, Esquire and; (b) Counsel for Mestek, (i) Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 2500, Chicago, Illinois 60601, Attn: Nancy A. Peterman, Esquire and (ii) Greenberg Traurig, LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, Delaware 19801, Attn: Scott D. Cousins, Esquire; (c) Counsel for the Committee, Klehr, Harrison, Harvey, Branzburg & Eilers, 222 Delaware Avenue, Suite 1000, Wilmington, Delaware 19801, Attn: Richard Beck, Esquire; (d) Counsel for the Legal Representative, Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17<sup>th</sup> Floor, Wilmington, Delaware 19801, Attn: James L. Patton, Jr., Esquire; and (e) The U.S. Trustee, District of Delaware, 844 North King Street, Room 2311, Lockbox 35, Wilmington, Delaware 19801, Attn: Margaret Harrison, Esquire.

**CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE SHALL NOT BE CONSIDERED AND SHALL BE DEEMED OVERRULED.**

3. **Temporary Allowance of Claims.** Any holder of a Claim against which the Debtor filed an objection by <\_\_\_\_\_>[**June 18**, 2004], shall not be entitled to vote on the Plan, except to the extent that, on or before the Voting Deadline (defined below), the objection to such claim has been withdrawn or resolved in favor of the creditor asserting the claim. Any Persons or Entities who timely filed a proof of claim reflecting a claim or portion of a claim that is unliquidated shall have its claim disallowed in its entirety for voting purposes. Any Person or Entities who timely filed a proof of claim reflecting a claim or portion of a claim that is contingent shall have its claim disallowed in its entirety for voting purposes. If you disagree with the Debtor's classification of, or objection to, your Claim and believe that you should be entitled to vote on the Plan other than as set forth above, then you



must (x) have timely filed a proof of claim by the applicable Bar Date or your proof of claim must be deemed timely filed by an order of the Court prior to the Voting Deadline, (y) contact Bankruptcy Management Corporation to obtain a Ballot and file the Ballot by the Voting Deadline, and (z) timely file and serve a motion for order pursuant to Fed. R. Bankr. P. 3108(a), in the manner set forth below, seeking temporary allowance of such claim for the purpose of accepting or rejecting the Plan.

4. Rule 3018(a) Motion Deadline. Pursuant to Federal Rule of Bankruptcy Procedure 3018(a), and except as otherwise noted in the Solicitation Procedures Order, ~~<----->~~ July 16, 2004, at 4:00 a.m. (Eastern Time) (the "Rule 3018(a) Motion Deadline") is fixed as the last date and time for filing and serving motions pursuant to Fed. R. Bankr. P. 3018(a) ("Rule 3018(a) Motions") seeking temporary allowance of claims for the purpose of voting to accept or reject the Plan. Rule 3018(a) Motions must be filed and served on the persons and in the manner set forth in Paragraph 2 above so that they are RECEIVED no later than the Rule 3018(a) Motion Deadline. Any party who has (a) timely filed a proof of claim (as stated above) and (b) files and serves a Rule 3018(a) Motion in accordance with the above shall be permitted to cast a provisional vote to accept or reject the Plan. Objections, if any, to any Rule 3018(a) Motions must be filed on July 21, 2004 at 4:00 p.m. If, and to the extent that, the Debtor and such party are unable to resolve the issues raised by the Rule 3018(a) Motion prior to the Voting Deadline, then at the Confirmation Hearing, the Court shall determine whether the provisional Ballot is to be counted as a vote on the Plan and in what amount. Rule 3018(a) Motions that are not timely filed and served in the manner as set forth in Paragraphs 3 and 4 herein shall not be considered, and such Claims referred to therein shall not be counted in determining whether the Plan has been accepted or rejected.

5. Treatment of Certain Claims. Any holder of a claim that (a) is scheduled in the Debtor's schedules of assets and liabilities dated as of September 25, 2003, or any amendment thereof (the "Schedules"), at zero or in an unknown amount or as disputed, unliquidated or contingent, and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court or otherwise deemed timely filed under applicable law, or (b) is not scheduled and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court or otherwise deemed timely filed under applicable law, shall not be treated as a creditor with respect to such claim for purposes of (i) receiving notices regarding the Plan or (ii) voting on the Plan.

6. Record Date. Notwithstanding anything to the contrary in the Federal Rules of Bankruptcy Procedure, ~~<----->~~ June 18, 2004, shall be the record date for determining (a) the creditors and equity security holders entitled to receive solicitation materials and other notices, and (b) the creditors entitled to vote to accept or reject the Plan.

7. Voting Deadline. If you hold a Claim as of the Record Date and are entitled to vote to accept or reject the Plan, you have received this Notice with a Ballot and voting instructions appropriate for your Claim. In order for your vote to be counted, **BALLOTS ACCEPTING OR REJECTING THE PLAN MUST BE PROPERLY COMPLETED, EXECUTED AND RECEIVED BY <-----> JULY 21, 2004 AT 4:00 P.M. (EASTERN TIME) (THE "VOTING DEADLINE")** by the Voting Agent, Bankruptcy Management Corporation at the address set forth on the Ballot.

Ballots may NOT be cast by facsimile transmission or email. **BALLOTS THAT ARE NOT RECEIVED BY THE VOTING DEADLINE WILL NOT BE COUNTED.**

8. Information and Documents. Copies of the Plan, the Disclosure Statement, the Solicitation Procedures Order and pleadings and orders in the Debtor's case are publicly available, for

review at the office of the Clerk, United States Bankruptcy Court for the District of Delaware, or at the Court's website, [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (a PACER account is required) or the website of Bankruptcy Management Corporation, [www.bmccorp.net/metcoil](http://www.bmccorp.net/metcoil). Copies of the Disclosure Statement (with the Plan attached thereto as Appendix A) and the Solicitation Procedures Order also may be obtained, at the Debtor's expense, by contacting Bankruptcy Management Corporation at 1-(888) 909-0100 or the Debtor's counsel, (i) Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attn: Kathryn Pamerter, Esquire, (312) 201-4000 or (ii) Morris, Nichols, Arsht & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: Daniel Butz, Esq.

**EXHIBIT E**

**UNIMPAIRED CREDITOR NOTICE**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

	)	Chapter 11
	)	
In re:	)	Case No. 03-12676 (MFW)
	)	
Met-Coil Systems Corporation,	)	Obj. Date: _____, <u>July 21, 2004 @ 4:00 p.m. (Eastern</u>
	)	<u>Time)</u>
Debtor.		Hearing Date: _____, <u>July 28, 2004 @</u>
		<u>_____ 11:30 a.m. (Eastern Time)</u>

**NOTICE OF (1) FILING OF FIRST AMENDED PLAN OF REORGANIZATION;  
(2) TREATMENT OF UNIMPAIRED CLAIMS UNDER THE PLAN;  
(3) HEARING ON CONFIRMATION OF PLAN; AND (4) DEADLINE  
AND PROCEDURES FOR FILING OBJECTIONS THERETO**

TO: ALL CREDITORS OF MET-COIL SYSTEMS CORPORATION WHOSE CLAIMS HAVE BEEN CLASSIFIED AS UNIMPAIRED UNDER THE PLAN (AS DEFINED BELOW) PROPOSED BY THE DEBTOR AND MESTEK, INC.:

PLEASE TAKE NOTICE that on ~~<May>~~June ~~<20,>~~15, 2004, Met-Coil Systems Corporation, debtor and debtor-in-possession in the above captioned case (the "Debtor"), and Mestek, Inc. filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), the ~~<First>~~Second Amended Disclosure Statement With Respect to ~~<First>~~Second Amended Chapter 11 Plan of Reorganization of Met-Coil Systems Corporation and Mestek, Inc. (as subsequently amended, supplemented, or otherwise modified, the "Disclosure Statement") for use in soliciting acceptances or rejections of the ~~<First>~~Second Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc. (as subsequently amended, supplemented, or otherwise modified, the "Plan") from certain Impaired Claimholders who are or may be entitled to receive distributions under the Plan.

**PLEASE TAKE FURTHER NOTICE THAT THE ~~<FIRST-AMENDED>~~PLAN ATTACHED AS EXHIBIT A TO THE ~~<FIRST-AMENDED>~~DISCLOSURE STATEMENT PROVIDES, AMONG OTHER THINGS, FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE ~~<FIRST-AMENDED>~~DISCLOSURE STATEMENT AND ~~<FIRST-AMENDED>~~PLAN. A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE TCE CHANNELING INJUNCTION, THE INJUNCTIONS AND THE RELEASES SPECIFIED IN ARTICLES VII AND XII OF THE PLAN IN FAVOR OF THE PROTECTED PARTIES (AS DEFINED IN THE PLAN).**

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has signed an Order dated ~~<\_\_\_\_\_>~~June 15, 2004 (the "Solicitation Procedures Order"), a copy of which is enclosed herewith, approving the Disclosure Statement within the meaning of section 1125 of the Bankruptcy Code for use in soliciting acceptances or rejections of the Plan (the Plan is attached as Appendix A to the Disclosure Statement, a copy of which is enclosed herewith).

PLEASE TAKE FURTHER NOTICE that holders of certain claims under the Plan are unimpaired as defined by Section 1124 of Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101, et al. (the "Bankruptcy Code"). Such claims are identified in the Plan as Class 1 Claims (Priority Non-Tax Claims) and Class 2 Claims (DIP Claims). Such claims are referenced to in the Plan as "Unimpaired Claims."

PLEASE TAKE FURTHER NOTICE that Article III of the Plan provides for the following treatment of the Unimpaired Claims (capitalized terms are defined in the Plan):

Class 1 Claims (Priority Non-Tax Claims). Unless otherwise provided for herein, each holder of an Allowed Priority Non-Tax Claim shall receive either (A) an amount equal to the unpaid amount of such Allowed Priority Non-Tax Claim in Cash commencing on the later of (i) the Effective Date, (ii) the date that is ~~<ten>~~fifteen (~~<40>~~15) Business Days after such Claim becomes an Allowed Priority Non-Tax Claim<;> by a Final Order and (iii) a date agreed to by the Claimholder and either the Debtor or the Reorganized Debtor; or (B) such other treatment (x) as may be agreed upon in writing by the Claimholder and the Debtor or the Reorganized Debtor or (y) as the Bankruptcy Court has ordered or may order.

Class 2 Claims (DIP Claims). The Class 2 Claims shall be Allowed in an amount equal to the principal amount plus accrued and unpaid interest, costs and attorneys' fees and expenses through the day immediately prior to the Effective Date and paid in full, in Cash, on the Effective Date in accordance with the DIP Order and the DIP Loan Agreement.

PLEASE TAKE FURTHER NOTICE that you have been identified as the holder of an Unimpaired Claim under the Plan. Pursuant to Section 1126(f) of the Bankruptcy Code, with respect to your Unimpaired Claim, you will (a) be deemed to have accepted the Plan, and (b) not be entitled to vote on the Plan. The Debtor therefore will not solicit your vote, and you will not receive a Ballot with respect to your Unimpaired Claim. Accordingly, this may be the final notice you receive with respect to the Plan and with respect to your Unimpaired Claim. Although you will not be entitled to vote on the Plan with respect to your Unimpaired Claim, you are a party in interest in the Debtor's Chapter 11 case. Accordingly, you are entitled to participate in the Chapter 11 case, including filing objections to confirmation of the Plan pursuant to the procedures outlined below.

1. Confirmation Hearing Date. A hearing to consider confirmation of the Plan (the "Confirmation Hearing"), will be held at ~~<40>~~11:30 a.m. (Eastern Time) on ~~<\_\_\_\_\_>~~July 28, 2004 before the Honorable Mary F. Walrath, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court, and the Plan may be further modified, if necessary, pursuant to 11 U.S.C. § 1127, prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

2. Objections to Confirmation. **ANY PARTY IN INTEREST OBJECTING TO THE PLAN MAY FILE AN OBJECTION TO THE CONFIRMATION OF THE PLAN ("CONFIRMATION OBJECTION") NO LATER THAN <\_\_\_\_\_>July 21, 2004 AT 4:00 P.M. (EASTERN TIME).** Any Confirmation Objection must (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules; (c) set forth the name of the objector, and the nature and amount of any claim or interest asserted by the objector against or in the Debtor, its estate or its property, (d) state with particularity the legal and factual bases for the objection, including suggested language to be added or existing language to be amended or deleted, and (e) be filed with the Bankruptcy Court, together with proof of service, and served by personal service, overnight delivery or first-class mails as to be RECEIVED no later than ~~<\_\_\_\_\_>~~July 21, 2004 at 4:00 p.m. (Eastern Time) by the following parties:

(a) Counsel to the Debtor, (i) Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attn: Ronald Barliant, Esquire and (ii) Morris, Nichols, Arsht & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: Eric D. Schwartz, Esquire; (b) Counsel for Mestek, (i) Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 2500, Chicago, Illinois 60601, Attn: Nancy A. Peterman, Esquire and (ii) Greenberg Traurig, LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, Delaware 19801, Attn: Scott D. Cousins, Esquire; (c) Counsel for the Committee, Klehr, Harrison, Harvey, Branzburg & Ellers, 222 Delaware Avenue, Suite 1000, Wilmington, Delaware 19801, Attn: Richard Beck, Esquire; (d) Counsel for the Legal Representative, Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17<sup>th</sup> Floor, Wilmington, Delaware 19801, Attn: James L. Patton, Jr., Esquire; and (e) The U.S. Trustee, District of Delaware, 844 North King Street, Room 2311, Lockbox 35, Wilmington, Delaware 19801, Attn: Margaret Harrison, Esquire.

**CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE SHALL NOT BE CONSIDERED AND SHALL BE DEEMED OVERRULED.**

3. Information and Documents. Copies of the Plan, the Disclosure Statement, the Solicitation Procedures Order and pleadings and orders in the Debtor's case are publicly available, for review at the office of the Clerk, United States Bankruptcy Court for the District of Delaware, or at the Court's website, [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (a PACER account is required) or the website of Bankruptcy Management Corporation, [www.bmccorp.net/metcoil](http://www.bmccorp.net/metcoil). Copies of the Disclosure Statement (with the Plan attached thereto as Appendix A) and the Solicitation Procedures Order also may be obtained, at the Debtor's expense, by contacting Bankruptcy Management Corporation at 1-(888) 909-0100 or the Debtor's counsel, (i) Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attn: Kathryn Pamenter, Esquire, (312) 201-4000 or (ii) Morris, Nichols, Arsht & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: Daniel Butz, Esquire.

**EXHIBIT F**

**NOTICE OF <NON-  
~~VOTING~~>NONVOTING STATUS DUE TO  
OBJECTION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
	)	Case No. 03-12676 (MFW)
	)	
Met-Coil Systems Corporation,	)	Obj. Date: _____, <u>July 21, 2004 @ 4:00 p.m. (Eastern Time)</u>
	)	Hearing Date: _____, <u>July 28, 2004 @</u>
Debtor.		<u>_____ 11:30 a.m. (Eastern Time)</u>

**NOTICE OF NONVOTING STATUS WITH RESPECT TO CLAIMS AGAINST WHICH THE  
DEBTOR FILED AN OBJECTION TO EXPUNGE, REDUCE OR RECLASSIFY**

TO: ALL CREDITORS OF MET-COIL SYSTEMS CORPORATION WHO HOLD CLAIMS AGAINST THE DEBTOR TO WHICH THE DEBTOR FILED AN OBJECTION TO EXPUNGE, REDUCE OR RECLASSIFY

PLEASE TAKE NOTICE that on ~~<May>~~June ~~<20,>~~15, 2004, Met-Coil Systems Corporation, debtor and debtor-in-possession in the above-captioned case (the "Debtor"), and Mestek, Inc. filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), the ~~<First>~~Second Amended Disclosure Statement With Respect to the ~~<First>~~Second Amended Chapter 11 Plan of Reorganization of Met-Coil Systems Corporation and Mestek, Inc. (the "Disclosure Statement") for use in soliciting acceptances or rejections of the Second Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc. (the "Plan") from holders of certain impaired claims who are (or may be) entitled to receive distributions under the Plan.

**PLEASE TAKE FURTHER NOTICE THAT THE ~~<FIRST-AMENDED>~~PLAN ATTACHED AS EXHIBIT A TO THE ~~<FIRST-AMENDED>~~DISCLOSURE STATEMENT PROVIDES, AMONG OTHER THINGS, FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE ~~<FIRST-AMENDED>~~DISCLOSURE STATEMENT AND ~~<FIRST-AMENDED>~~PLAN. A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE TCE CHANNELING INJUNCTION, THE INJUNCTIONS AND THE RELEASES SPECIFIED IN ARTICLES VII AND XII OF THE PLAN IN FAVOR OF THE PROTECTED PARTIES (AS DEFINED IN THE PLAN).**

PLEASE TAKE FURTHER NOTICE THAT UNDER THE BANKRUPTCY CODE, ONLY HOLDERS OF CERTAIN CLAIMS MAY VOTE TO ACCEPT OR REJECT A PLAN OF REORGANIZATION. YOUR CLAIM, IN WHOLE OR IN PART, HAS BEEN OBJECTED TO BY THE DEBTOR. ACCORDINGLY, YOU WILL NOT RECEIVE A BALLOT FOR VOTING PURPOSES.



If you disagree with the Debtor's objection to your claim (to the extent that the Court has not entered an order disallowing your Claim) and believe that you should be entitled to vote on the Plan, then you must (a) have timely filed a proof of claim by the applicable Bar Date or your proof of claim must be deemed timely filed by an order of the Court prior to 4:00 p.m. (Eastern Time) on <\_\_\_\_\_, 2004 (the "Voting Deadline");> July 16, 2004, (b) contact Bankruptcy Management Corporation (the "Voting Agent") at the address or telephone number listed below to obtain a ballot and file the ballot by the Voting Deadline, and (c) timely file and serve a motion for order pursuant to Fed. R. Bankr. P. 3018(a) (a "Rule 3018(a) Motion") seeking temporary allowance of such claim for the purposes of accepting or rejecting the Plan. Such Rule 3018(a) Motion must be filed on or before 4:00 p.m. (Eastern Time) on <\_\_\_\_\_,> July 16, 2004 (the "Rule 3108(a) Motion Deadline") and served so as to be received by the Notice Parties (as defined below) by the Rule 3018(a) Motion Deadline in accordance with the procedures set forth in the Solicitation Procedures Order (defined below). Objections, if any, to any Rule 3018(a) Motion(s) must be filed on July 21, 2004 at 4:00 p.m. and the hearing on any Rule 3018(a) Motions and objections thereto shall be held on July 28, 2004 at 11:30 a.m. Rule 3018(a) Motions that are not timely filed and served in the manner as set forth in the Solicitation Procedures Order shall not be considered and the claims referred to therein shall not be counted in determining whether the Plan has been accepted or rejected.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has signed an Order <dated> June <\_\_\_\_\_,> 15, 2004 (the "Solicitation Procedures Order," a copy of which is enclosed herewith), approving the Disclosure Statement within the meaning of section 1125 of the Bankruptcy Code for use in soliciting acceptances or rejections of the Plan (the Plan is attached as Appendix A to the Disclosure Statement, a copy of which is enclosed herewith) and providing, among other things, that:

1. Confirmation Hearing. A HEARING TO CONSIDER CONFIRMATION OF THE PLAN (THE "CONFIRMATION HEARING") WILL BE HELD AT <10>11:30 A.M. (EASTERN TIME) on <\_\_\_\_\_,> July 28, 2004, before the Honorable Mary F. Walrath, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court, and the Plan may be further modified, if necessary, pursuant to 11 U.S.C. §1127, prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

2. Objections to Confirmation. ANY PARTY IN INTEREST OBJECTING TO THE PLAN MUST FILE AN OBJECTION TO THE CONFIRMATION OF THE PLAN ("CONFIRMATION OBJECTION") NO LATER THAN <\_\_\_\_\_,> JULY 21, 2004, AT 4:00 P.M. (EASTERN TIME). Any Confirmation Objection must: (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, (c) set forth the name of the objector, and the nature and amount of any claim or interest asserted by the objector against or in the Debtor, its estate or its property, (d) state with particularity the legal and factual bases for the objection, including suggested language to be added or existing language to be amended or deleted, and (e) be filed with the Bankruptcy Court together with proof of service, and served by personal service, overnight delivery, or first-class mail so as to be RECEIVED no later than <\_\_\_\_\_,> July 21, 2004, at 4:00 p.m. (Eastern Time) by the following parties.

(a) Counsel to the Debtor, (i) Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attn: Ronald Barliant, Esquire and (ii) Morris, Nichols, Arsht & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: Eric D. Schwartz, Esquire and; (b) Counsel for Mestek, (i) Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 2500, Chicago, Illinois 60601, Attn: Nancy A. Peterman, Esquire and (ii) Greenberg Traurig, LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, Delaware 19801, Attn: Scott D. Cousins, Esquire; (c) Counsel for the Committee, Klehr, Harrison, Harvey, Branzburg &

Ellers, 222 Delaware Avenue, Suite 1000, Wilmington, Delaware 19801, Attn: Richard Beck, Esquire; (d) Counsel for the Legal Representative, Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17<sup>th</sup> Floor, Wilmington, Delaware 19801, Attn: James L. Patton, Jr., Esquire; and (e) The U.S. Trustee, District of Delaware, 844 North King Street, Room 2311, Lockbox 35, Wilmington, Delaware 19801, Attn: Margaret Harrison, Esquire.

**CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE SHALL NOT BE CONSIDERED AND SHALL BE DEEMED OVERRULED.**

3. Information and Documents. Copies of the Plan, the Disclosure Statement, the Solicitation Procedures Order and pleadings and orders in the Debtor's case are publicly available, for review at the office of the Clerk, United States Bankruptcy Court for the District of Delaware, or at the Court's website, [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (a PACER account is required) or the website of Bankruptcy Management Corporation, [www.bmccorp.net/metcoil](http://www.bmccorp.net/metcoil). Copies of the Disclosure Statement (with the Plan attached thereto as Appendix A) and the Solicitation Procedures Order also may be obtained, at the Debtor's expense, by contacting Bankruptcy Management Corporation at 1-(888) 909-0100 or the Debtor's counsel, (i) Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attn: Kathryn Pamerter, Esquire, (312) 201-4000 or (ii) Morris, Nichols, Arsht & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: Daniel Butz, Esquire.

# **EXHIBIT G**

## **NOTICE OF <NON- VOTING>NONVOTING STATUS UNDER PLAN**

Chapter 11  
Case No. 03-12676 (MFW)  
In re:  
Met-Coil Systems Corporation,  
Debtor.

Obj. Date:           , July 21, 2004 @ 4:00 p.m. (Eastern Time)  
Hearing Date:           , July 28, 2004 @  
           11:30 a.m. (Eastern Time)

**TO ALL CLASS 7 CLAIMHOLDERS AND CLASS 8 INTERESTHOLDERS OF MET-COIL SYSTEMS CORPORATION WHOSE CLAIMS AND INTERESTS, RESPECTIVELY, ARE DEEMED TO REJECT THE PLAN PROPOSED BY THE DEBTOR AND MESTEK, INC.:**

PLEASE TAKE NOTICE that on ~~<May>~~<June >~~<20,>~~<15, 2004, Met-Coil Systems Corporation, debtor and debtor-in-possession in the above-captioned case (the "Debtor"), and Mestek, Inc. filed with the United States Bankruptcy Court for the District of Delaware, (the "Bankruptcy Court"), the ~~<First>~~<Second Amended Disclosure Statement With Respect to Chapter 11 Plan of Reorganization of Met-Coil Systems Corporation and Mestek, Inc. (the "Disclosure Statement") for use in soliciting acceptances or rejections of the ~~<First>~~<Second Amended Chapter 11 Plan of Reorganization of Met-Coil Systems Corporation and Mestek, Inc. (the "Plan") from holders of certain impaired claims who are or may be entitled to receive distributions under the Plan.

PLEASE TAKE FURTHER NOTICE THAT THE ~~<FIRST AMENDED>~~ PLAN ATTACHED AS EXHIBIT A TO THE ~~<FIRST AMENDED>~~ DISCLOSURE STATEMENT PROVIDES, AMONG OTHER THINGS, FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE ~~<FIRST AMENDED>~~ DISCLOSURE STATEMENT AND ~~<FIRST AMENDED>~~ PLAN. A VOTE TO ACCEPT THE PLAN CONSTITUTES AN AGREEMENT TO THE TCE CHANNELING INJUNCTION, THE INJUNCTIONS AND THE RELEASES SPECIFIED IN ARTICLES VII AND XII OF THE PLAN IN FAVOR OF THE PROTECTED PARTIES (AS DEFINED IN THE PLAN).

**PLEASE TAKE FURTHER NOTICE THAT UNDER THE TERMS OF THE PLAN, YOU ARE NOT ENTITLED TO RECEIVE A DISTRIBUTION UNDER THE PLAN. IN ACCORDANCE WITH THE BANKRUPTCY COURT'S ORDER APPROVING THE DISCLOSURE STATEMENT AND SECTION 1126(g) OF THE UNITED STATES BANKRUPTCY CODE, YOU ARE (I) DEEMED TO HAVE REJECTED THE PLAN, AND (II) NOT ENTITLED TO VOTE ON THE PLAN.**

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has signed an Order  
~~<dated>~~ June ~~<\_\_\_\_\_>~~ 15, 2004 (the "Solicitation Procedures Order"), approving the Disclosure

Statement within the meaning of section 1125 of the Bankruptcy Code for use in soliciting acceptances or rejections of the Plan and providing, among other things, that:

1. Confirmation Hearing Date. **A HEARING TO CONSIDER CONFIRMATION OF THE PLAN (THE "CONFIRMATION HEARING"), WILL BE HELD AT <del>11:30 A.M. (EASTERN TIME)</del> ON <del></del>, JULY 28, 2004,** before the Honorable Mary F. Walrath, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court, and the Plan may be further modified, if necessary, pursuant to 11 U.S.C. 1127, prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

2. Objections to Confirmation. **ANY PARTY IN INTEREST OBJECTING TO THE PLAN MUST FILE AN OBJECTION TO THE CONFIRMATION OF THE PLAN ("CONFIRMATION OBJECTIONS") NO LATER THAN <del></del>, JULY 21, 2004 AT 4:00 P.M. (EASTERN TIME).** Any Confirmation Objection must: (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, (c) set forth the name of the objector, and the nature and amount of any claim or interest asserted by the objector against or in the Debtor, its estates or its property, (d) state with particularity the legal and factual bases for the objection, including suggested language to be added or existing language to be amended or deleted, and (e) be filed with the Bankruptcy Court together with proof of service, and served by personal service, overnight delivery, or first-class mail so as to be RECEIVED no later than <del></del>, July 21, 2004 at 4:00 p.m. (Easter Time) by the following parties:

(a) Counsel to the Debtor, (i) Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attn: Ronald Barliant, Esquire and (ii) Morris, Nichols, Arsht & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: Eric D. Schwartz, Esquire and; (b) Counsel for Mestek, (i) Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 2500, Chicago, Illinois 60601, Attn: Nancy A. Peterman, Esquire and (ii) Greenberg Traurig, LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, Delaware 19801, Attn: Scott D. Cousins, Esquire; (c) Counsel for the Committee, Klehr, Harrison, Harvey, Branzburg & Ellers, 222 Delaware Avenue, Suite 1000, Wilmington, Delaware 19801, Attn: Richard Beck, Esquire; (d) Counsel for the Legal Representative, Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17<sup>th</sup> Floor, Wilmington, Delaware 19801, Attn: James L. Patton, Jr., Esquire; and (e) The U.S. Trustee, District of Delaware, 844 North King Street, Room 2311, Lockbox 35, Wilmington, Delaware 19801, Attn: Margaret Harrison, Esquire.

**CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE SHALL NOT BE CONSIDERED AND SHALL BE DEEMED OVERRULED.**

3. Information and Documents. Copies of the Plan, the Disclosure Statement, the Solicitation Procedures Order and pleadings and orders in the Debtor's case are publicly available, for review at the office of the Clerk, United States Bankruptcy Court for the District of Delaware, or at the Court's website, [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (a PACER account is required) or the website of Bankruptcy Management Corporation, [www.bmccorp.net/metcoil](http://www.bmccorp.net/metcoil). Copies of the Disclosure Statement (with the Plan attached thereto as Appendix A) and the Solicitation Procedures Order also may be obtained, at the Debtor's expense, by contacting Bankruptcy Management Corporation at 1-(888) 909-0100 or the Debtor's counsel, (i) Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attn: Kathryn Pamentor, Esquire, (312) 201-4000 or (ii) Morris, Nichols, Arsht & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: Daniel Butz, Esquire.



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