

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Met-Coil Systems Corporation,)	
)	Case No. 03-12676 (MFW)
)	
Debtor.)	Hearing Date: June 22, 2004 @ 10:30 a.m.
)	

**ORDER APPROVING DEBTOR'S MOTION FOR LEAVE TO FILE
DEBTOR'S RESPONSE TO THE OBJECTION OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS TO THE SECOND
AMENDED DISCLOSURE STATEMENT [Re: D.I.]**

Upon consideration of the Debtor's Motion For Leave To File Debtor's Response To The Objection Of The Official Committee Of Unsecured Creditors To The Second Amended Disclosure Statement (Re: D.I. 862, 913) (the "Motion"); and it appearing that there is good and sufficient cause to approve the Motion; and after due deliberation thereon;

IT IS HEREBY ORDERED THAT:

1. The Motion is approved.

2. The Debtor may file the Debtor's Response To The Objection Of The Official Committee Of Unsecured Creditors To The Second Amended Disclosure Statement.

Dated: June ___, 2004

CHIEF UNITED STATES BANKRUPTCY JUDGE

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