

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**NOTICE OF SECOND AMENDED¹ AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 22, 2004 AT 10:30 A.M. (EASTERN TIME)**

CONTINUED/ADJOURNED/RESOLVED MATTERS:

1. Met-Coil's Motion For Leave To File Under Seal Exhibit A To Its Motion To Assume Settlement Agreement Or In The Alternative To Approve Settlement Agreement Pursuant To Bankruptcy Rule 9019 (D.I. 195, Filed 10/20/03).

Related Pleadings:

- a) Notice Of Motion (D.I. 195, Filed 10/20/03).

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: This matter is adjourned to July 28, 2004 at 11:30 a.m. (Eastern Time).

2. Motion To Assume Settlement Agreement Or In The Alternative To Approve Settlement Agreement Pursuant To Bankruptcy Rule 9019 Filed By Met-Coil Systems Corporation (D.I. 196, Filed 10/20/03).

Related Pleadings:

¹ Modifications to the Notice of Second Amended Agenda of Matters Scheduled for Hearing on June 22, 2004 at 10:30 a.m. are indicated in **bold** typeface.

- a) Stipulation To Extend Briefing Schedule By Met-Coil Systems Corporation (D.I. 248, Filed 11/7/03); and
- b) Debtor's Objection And Response To Travelers' Motion To Defer Ruling Re: Docket No. 196 And Travelers' Preliminary Response To Debtors Motion To Assume Settlement, Or In The Alternative, To Approve Settlement (D.I. 313, Filed 12/3/03).

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time). The Official Committee of Unsecured Creditors was granted until December 5, 2003 at 12:00 p.m. (Eastern Time) to file a response to this pleading.

Responses Received:

- a) Motion To Approve Travelers' Motion To Defer Ruling Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 262, Filed 11/14/03);
- b) Travelers' Preliminary Response To Debtor's Motion To Assume Settlement, Or In The Alternative, To Approve Settlement Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 295, Filed 11/25/03);
- c) Limited Objection To Debtor's Motion To Assume Settlement Agreement With Travelers Casualty And Insurance Company Filed By Mestek, Inc. (D.I. 298, Filed 11/26/03);
- d) Objection To Travelers' Motion To Defer Ruling On Debtor's Motion To Assume Settlement Agreement, Filed By Mestek, Inc. (D.I. 307, Filed 12/3/03);
- e) Travelers' Motion For Leave To File A Reply In Support If Its Motion To Defer Ruling [Re: Docket No. 262] (D.I. 334, Filed 12/8/03); and
- f) Travelers' Motion For (I) Leave To File Response To Mestek's Limited Objection To Debtor's Motion To Assume Settlement Agreement With Travelers; And (II) Leave To File Response And Exhibits Under Seal [Re Docket No. 298] (D.I. 336, Filed 12/8/03).

Status: This matter is adjourned to July 28, 2004 at 11:30 a.m. (Eastern Time).

- 3. Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy

Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 327, Filed 12/5/03).

Related Pleadings:

- a) Notice Of Omnibus Objection (D.I. 327, Filed 12/5/03);
- b) Notice Of Withdrawal Of Objection To Claim Nos. 174 And 175 Without Prejudice To Re-File Objection [Re: D.I. 327] (D.I. 389; Filed 12/18/03);
- c) Notice Of Submission Of Proof Of Claim (D.I. 420, Filed 12/22/03);
- d) Status Report Regarding Debtor's Second Omnibus Objection (Substantive) (D.I. 327) (D.I. 499, Filed 1/20/04);
- e) Certification of Counsel (D.I. 688, Filed 3/23/04); and
- f) Order (A) Disallowing and Expunging, (B) Reclassifying or (C) Continuing Objection Regarding Certain Claims (RE: Second Omnibus Objection (Substantive) (D.I. 707, Filed 3/26/04).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Response Of The Ace Claimants To Debtors Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure [D.I. 327] (D.I. 471, Filed 1/12/04);
- b) Response Of MB Financial Bank, N.A. To Debtor's Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure" (D.I. 478, Filed 1/12/04); and
- c) Response of New England H.V.A.C. Services, Corporation to Debtor's Second and Third Omnibus Objections to Claims on Substantive and Non-Substantive Grounds, Respectively (D.I. 548, Filed 2/10/04).

Status: This matter is adjourned to July 28, 2004 at 11:30 a.m. with regard to Jeanette DeVane et al. (Claim No. 188), Denise Ehrhart (Claim No. 196), Formtek Inc. (Claim No. 228), Thomas & Barbara Frantik (Claim No. 190), David Frieden (Claim No. 67), Virginia Hallmer (Claim No. 197), Hartford Accident & Indemnity Co. (Claim No. 236), Keyser Properties, Inc. (Claim No.

231), Richard & Jane Kuta (Claim No. 192), MB Financial NA (Claim No. 173), Deborah Meyer (Claim No. 198), Karen Mulacek (Claim No. 193), Pacific Employers Insurance Company et al. (Claim No. 248), Michael Papadopolous (Claim No. 191), Daniel Pelzer (Claim No. 199), Pension Benefit Guaranty Corporation (Claim Nos. 232, 233, 234) Sally Pepping (Claim No. 200), Philip Puntero (Claim No. 154), Red River Machinery Inc. (Claim No. 183), Twin City Five Insurance Company (Claim No. 237), Andrew Wroble (Claim No. 189) and Laura Wroble (Claim No. 195). New England HVAC Services Corp. (Claim No. 121) is the subject of Agenda Item No. 8. There are no additional claims at issue in the Second Omnibus Objection set for hearing on June 22, 2004.

4. Third Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 328, Filed 12/5/03).

Related Pleadings:

- a) Notice Of Omnibus Objection (D.I. 328, Filed 12/5/03);
- b) Notice Of Submission Of Proof Of Claim (D.I. 419, Filed 12/22/03);
- c) Status Report Regarding Debtor's Third Omnibus Objection (Substantive) (D.I. 328) (D.I. 520, Filed 1/20/04); and
- d) Order Disallowing And Expunging Certain Claims (Re: Third Omnibus Objection (Non-Substantive) (D.I. 541, Filed 2/6/04).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Response To Debtor's Third Omnibus Objection (Non-Substantive) To Certain Claims Filed By Roger Williams (D.I. 423, Filed 12/19/03); and
- b) Response Of New England H.V.A./C. Services, Corporation To Debtor's Second And Third Omnibus Objections To Claims On Substantive And Non-Substantive Grounds, Respectively (D.I. 548, Filed 2/10/04).

Status: This matter is adjourned to July 28, 2004 at 11:30 a.m. with regard to Hill Engineering (Claim No. 7). There are no additional claims under the Third Omnibus Objection set for hearing on June 22, 2004.

5. Debtor's Motion To Approve 2004 Settlement Agreement Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 526, Filed 1/28/04).

Related Pleading:

- a) Notice Of Motion (D.I. 526, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time). The objection deadline was extended to February 12, 2004 at 4:00 p.m. for the Committee and to March 15, 2004 at 12:00 p.m. for Honeywell International, Inc.

Response Received:

- a) Response of the ACE USA Claimants to Debtors Motion to Approve 2004 Settlement Agreement Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 9019 (D.I. 546, Filed 2/10/04); and
- b) Notice of Withdrawal by ACE Claimant's Objections to Debtor's Motions to Approve Settlement Agreements Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 9019 (D.I. 848, Filed 5/24/04).

Status: This matter is adjourned to July 28, 2004 at 11:30 a.m.

6. Debtor's Motion For Leave To File Under Seal Exhibit A To Its Motion To Approve 2004 Settlement Agreement With Travelers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 527, Filed 1/28/04).

Related Pleadings:

- a) Notice of Motion (D.I. 527, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time).

Response Received: None.

Status: This matter is adjourned to July 28, 2004 at 11:30 a.m.

7. Debtor's Motion To Limit Notice With Respect To Debtor's Motions (1) To Approve 2004 Settlement Agreement With Travelers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 And (2) For Leave To File Under Seal Exhibit A To Its Motion To Approve 2004 Settlement Agreement With Travelers Pursuant To Bankruptcy Rule 9019 (D.I. 528, Filed 1/28/04).

Related Pleadings:

- a) Debtor's Motion For Leave To File Under Seal Exhibit A To Its Motion To Approve 2004 Settlement Agreement With Travelers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 527, Filed 1/28/04); and
- b) Notice Of Motion (D.I. 528, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time). The objection deadline was extended to February 12, 2004 at 4:00 p.m. for the Committee.

Response Received: None.

Status: This matter is adjourned to July 28, 2004 at 11:30 a.m. (Eastern Time).

- 8. Debtor's Motion To Approve Settlement Agreement Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 529, Filed 1/28/04).

Related Pleadings:

- a) Notice Of Motion (D.I. 529, Filed 1/28/04);

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time). The objection deadline was extended to February 12, 2004 at 4:00 p.m. for the Committee and to March 15, 2004 at 12:00 p.m. (Eastern Time) for Honeywell International, Inc.

Response Received:

- a) Response of the ACE USA Claimants to Debtors Motion to Approve Settlement Agreement Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 9019 (D.I. 545, Filed 2/10/04); and
- b) Notice of Withdrawal by ACE Claimant's Objections to Debtor's Motions to Approve Settlement Agreements Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 9019 (D.I. 848, Filed 5/24/04)

Status: This mater is adjourned to July 28, 2004 at 11:30 a.m.

- 9. Debtor's Motion For Leave Pursuant To Bankruptcy Code Section 107(b)(1) And Bankruptcy Rule 9018 To File Exhibit A To Its Motion To Approve Settlement

Agreement With AIG Related Insurers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 Under Seal (D.I. 530, Filed 1/28/04).

Related Pleadings:

a) Notice of Motion (D.I. 530, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: This matter is adjourned to July 28, 2004 at 11:30 a.m.

10. Debtor's Motion To Limit Notice With Respect To Debtor's Motions (1) To Approve Settlement Agreement With AIG Related Insurers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 And (2) For Leave Pursuant To Bankruptcy Code Section 107(b)(1) And Bankruptcy Rule 9018 To File Exhibit A To Its Motion To Approve Settlement Agreement With AIG Related Insurers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 Under Seal (D.I. 531, Filed 1/28/04).

Related Pleadings:

a) Notice of Motion (D.I. 531, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time).

Response Received: None.

Status: This matter is adjourned to July 28, 2004 at 11:30 a.m.

11. Debtor's Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 626, Filed 3/4/04).

Related Pleadings:

a) Notice Of Omnibus Objection (D.I. 626, Filed 3/4/04);

b) Notice of Submission of Proof of Claims (D.I. 728, Filed 4/5/04);

c) Certification of Counsel (D.I. 772, Filed 4/20/04); and

- d) Order Disallowing and Expunging or Reclassifying Certain Claims (Re: Fifth Omnibus Objection (Substantive) D.I. 626) (the "Fifth Omnibus Order") (D.I. 787, Entered 4/26/04).

Objection Deadline: April 12, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Objection Of Damon Hunt To Debtor's Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 745, Filed 4/13/04).

Status: This matter is adjourned to July 28, 2004 at 11:30 a.m. with regard to Damon Hunt (Claim No. 297) and Pension Benefit Guaranty Corporation (Claims Nos. 232, 233 and 234). The Debtor will provide the Court with a stipulation and order concerning Wilson Elser Moskowitz Edelman Dicker LLP (Claim No. 291) at the hearing on June 22, 2004. There are no additional claims under the Fifth Omnibus Objection set for hearing on June 22, 2004.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION

- 12. Third Motion For Order Pursuant To Bankruptcy Rules 9006(b) And 9027 Enlarging The Time Within Which To File Notices Of Removal Of Related Proceedings Filed by Met-Coil Systems Corporation (D.I. 835, Filed 5/20/04).

Related Pleadings:

- a) Notice Of Motion (D.I. 835, Filed 5/20/04); and
- b) Certificate Of No Objection (D.I. 924, Filed 6/17/04).

Objection Deadline: June 15, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: A Certificate of No Objection has been filed. Therefore, no hearing is necessary.

- 13. Debtor's Motion For Limited Relief From The Automatic Stay With Respect To The Matter Of Hendley v. Red River Machinery (D.I. 882, Filed 6/3/04).

Related Pleadings:

- a) Notice Of Motion (D.I. 882, Filed 6/3/04); and
- b) Certificate Of No Objection (D.I. 925, Filed 6/17/04).

Objection Deadline: June 15, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: A Certificate of No Objection has been filed. Therefore, no hearing is necessary.

14. Debtor's Motion To Approve Settlement Agreement Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 893, Filed 6/4/04).

Related Pleadings:

- a) Notice Of Motion (D.I. 893, Filed 6/4/04);
- b) Motion to Shorten (D.I. 892, Filed 6/4/04);
- c) Certificate Of No Objection (D.I. 926, Filed 6/17/04); and
- d) Withdrawal of Certificate Of No Objection (TBD).

Objection Deadline: June 15, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: This matter is going forward.

15. Debtor's Third Motion For Entry Of Order (I) Extending (A) The Termination Date For Use Of Cash Collateral And (B) The Maturity Date For Debtor-In-Possession Financing and (II) Authorizing Debtor To Enter Into Amendment No. 4 (D.I. 894, Filed 6/4/04).

Related Pleadings:

- a) Notice Of Motion (D.I. 894, Filed 6/4/04); and
- b) Certificate Of No Objection (D.I. 927, Filed 6/17/04).

Objection Deadline: June 15, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: A Certificate of No Objection has been filed. Therefore, no hearing is necessary.

16. Debtor's Supplemental Motion To Solicitation Motion Seeking Approval Of Notice To Convenience Class Creditors [Re: D.I. 284] (D.I. 895, Filed 6/4/04).

Related Pleadings:

- a) Notice Of Motion (D.I. 895, Filed 6/4/04);
- b) Proposed Order RE: Order Approving (A) The Disclosure Statement Pursuant To 11 U.S.C. Section 1125; (B) The Form Of Solicitation Materials And Ballots; (C) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization; (D) Voting Deadline And Record Date; And (E) The Date And Time For The Filing Of Objections To, And The Hearing On, Confirmation Of The Plan (Re: D.I. 284, 895)
- c) Certificate Of No Objection (D.I. 928, Filed 6/17/04).

Objection Deadline: June 15, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: A Certificate of No Objection has been filed. Therefore, no hearing is necessary.

UNCONTESTED MATTERS GOING FORWARD

None at this time.

CONTESTED MATTERS

17. Second Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code for the First Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents (D.I. 862, Filed 5/26/04).

Related Pleadings:

- a) Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents ("Disclosure Statement") Filed By Met-Coil Systems Corporation (D.I. 244, Filed 11/5/03);
- b) Notice Of (A) Filing Of Disclosure Statement And Plan Of Reorganization, (B) Objection Deadline With Regard To Adequacy Of The Disclosure Statement And (C) The Disclosure Statement Hearing (D.I. 246, Filed 11/5/03);
- c) First Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code for the First Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents (D.I. 837, Filed 5/20/04);
- d) (Blackline) First Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code for the First Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents (D.I. 836, Filed 5/20/04);
- e) Notice Of (A) Filing Of Second Disclosure Statement And First Amended Plan Of Reorganization, (B) Objection Deadline With Regard To Adequacy Of The Second Amended Disclosure Statement And (C) The Disclosure Statement Hearing (D.I. 863, Filed 5/26/04);
- f) Second Amended Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Second Amended Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents, As Amended Filed By Met-Coil Systems Corporation (D.I. 916, Filed 6/15/04);
- g) Exhibit A to Second Amended Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Second Amended Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents, As Amended (D.I. 916) (D.I. 917, Filed 6/16/04);
- h) Exhibits B through F of Second Amended Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Second Amended Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents, As Amended (Re: D.I. 916) ((F.I. 918, Filed 6/16/04);
- i) Blackline Attachment to the Second Amended Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Second

Amended Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents, As Amended (Re: D.I. 916) (D.I. 919, Filed 6/16/04);

- j) Remainder of Blackline Attachment to Second Amended Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Second Amended Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents, As Amended (Re: D.I. 916) (D.I. 920, Filed 6/16/04);
- k) Debtor's Motion For Leave To File Debtor's Response To The Objection Of The Official Committee Of Unsecured Creditors To The Second Amended Disclosure Statement Filed by Met-Coil Systems Corporation (D.I. 933, Filed 6/18/04);
- l) Motion of Mestek, Inc. for Leave to File Joinder to the Reply of the Debtor to the Objection of the Official Committee of Unsecured Creditors to the Second Amended Disclosure Statement Filed by Mestek, Inc. (D.I. 935, Filed 6/18/04);
- m) Third Amended Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Third Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (D.I. 937, 938, 939, Filed 6/18/04); and
- n) Blackline Version of Third Amended Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Third Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Met-Coil Systems Corporation (D.I. 940 and 941, Filed 6/18/04).

Objection Deadline: June 15, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: ²

² Objections were filed by various parties to the Debtors' original Disclosure Statement dated November 5, 2003 (D.I. 244). However, in the Notice of the Second Amended Disclosure Statement (D.I. 863), the Debtor informed all parties that any objections filed on or before December 3, 2003 would need to be re-filed as objections to the Second Amended Disclosure Statement or they would otherwise need to file a statement that such party intended to pursue its objection(s) to the original Disclosure Statement as objections to the Second Amended Disclosure Statement.

- a) Notice of Withdrawal of Objection of the Pension Benefit Guaranty Corporation to Debtor's Disclosure Statement with Certificate of Service (D.I. 908, Filed 6/15/04); and
- b) Objection Of The Official Committee Of Unsecured Creditors To The Second Amended Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The First Amended Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (D.I. 913, Filed 6/15/04).

Status: This matter is going forward.

18. Motion For An Order Approving (A) The Form Of Solicitation Materials And Ballots, (B) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization, (C) Voting Deadline And Record Date And (D) The Date And Time For The Filing Of Objections To, And The Hearing On, Confirmation Of The Plan (the "Solicitation Motion") (D.I. 284, Filed 11/21/03).

Related Pleading:

- a) Notice Of Motion (D.I. 284, Filed 11/21/03);
- b) Certification Of Counsel with Proposed Order [Re: D.I. 284] (D.I. 840, Filed 5/21/04);
- c) Debtor's Supplemental Motion To Solicitation Motion Seeking Approval Of Notice To Convenience Class Creditors (D.I. 895, Filed 6/4/04);
- d) Proposed Order RE: Order Approving (A) The Disclosure Statement Pursuant To 11 U.S.C. Section 1125; (B) The Form Of Solicitation Materials And Ballots; (C) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization; (D) Voting Deadline And Record Date; And (E) The Date And Time For The Filing Of Objections To, And The Hearing On, Confirmation Of The Plan (Re: D.I. 284, 895) (D.I. 915, Filed 6/15/04); and
- e) Notice of Filing of Order Approving (A) The Disclosure Statement Pursuant To 11 U.S.C. § 1125; (B) The Form Of Solicitation Materials And Ballots; (C) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan of Reorganization; (D) Voting Deadline And Record Date; And (E) The Date And Time For The Filing Of Objections To, And The Hearing On, Confirmation Of The Plan [Re: D.I. 284, 895] Filed by Met-Coil Systems Corporation (D.I. 943, Filed 6/18/04).

Objection Deadline: December 3, 2003 at 4:00 p.m. (Eastern Time).

Response Received:

- a) Limited Objection To Motion For An Order Approving (A) The Form Of Solicitation Materials And Ballots, (B) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization, (C) Voting Deadline And Record Date And (D) The Date And Time For The Filing Of Objections To, And Hearing On, Confirmation Of The Plan, Filed By Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, Individually And On Behalf Of All Persons Similarly Situated (D.I. 311, Filed 12/3/03); and
- b) Objection to the Proposed Order Approving (A) The Disclosure Statement Pursuant To 11 U.S.C. § 1125; (B) The Form Of Solicitation Materials And Ballots; (C) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization; (D) Voting Deadline And Record Date; And (E) The Date And Time For The Filing Of Objections To, And The Hearing On, Confirmation Of The Plan Filed by Official Committee of Unsecured Creditors (D.I. 914, Filed 6/15/04).

Status: This matter is going forward.

- 19. Debtor's Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Solicitation Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (the "Sale Motion") (D.I. 293, Filed 11/24/03).

Related Pleading:

- a) Notice Of Motion (D.I. 293, Filed 11/24/03);
- b) Certification Of Counsel with Proposed Order [Re: D.I. 293] (D.I. 828, Filed 5/21/04); and
- c) Proposed Order RE: Notice of Filing of Order (A) Approving Procedures For Consideration of Alternative Plan Proposals and the Selection of a Winning Plan Sponsor and (B) Approving Form and Manner of Notice of Alternative Plan Procedures Filed by Met-Coil Systems Corporation (D.I. 942, Filed 6/18/04).

Objection Deadline: December 5, 2003 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Objection Of Devane And Personal Injury Claimants To (1) The Adequacy Of The Disclosure Statement To The Debtor's And Mestek, Inc.'s Joint Plan Of Reorganization (Docket #244) And (II) The Debtor's Motion For Entry Of An Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Notice Of Alternative Plan Procedures (Docket #293) (D.I. 304, Filed 12/3/03);
- b) Objection Of Honeywell International Inc. To Debtor's Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (D.I. 325, Filed 12/5/03);
- c) Objection Of The United States Trustee To The Approval Of The Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (Re: Docket No. 244) And To Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (Re: Docket No. 293) (D.I. 326, Filed 12/5/03); **and**
- d) **Debtor's Motion For Leave To File Response Of Met-Coil Systems Corporation To The Objection Of The Official Committee Of Unsecured Creditors To Proposed Order Approving (A) The Disclosure Statement Pursuant To 11 U.S.C. § 1125; (B) The Form Of Solicitation Materials And Ballots; (C) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization; (D) Voting Deadline And Record Date; And (E) The Date And Time For The Filing Of Objections To, And The Hearing On Confirmation Of the Plan [Re: D.I. 284, 840, 914] (D.I. 931, Filed 6/18/04).**

Status: This matter is going forward.

- 20. Motion to Authorize to Commence and Prosecute Certain Actions on Behalf of the Estate and for Related Relief, Pursuant to Sections 105, 1103(c)(5) and 109(b) of the Bankruptcy Code Filed by Official Committee of Unsecured Creditors (D.I. 741, Filed 4/12/04).

Related Pleading:

- a) Motion to Shorten (D.I. 740, Filed 4/12/04); and
- b) Order Regarding Motion to Shorten (D.I. 746, Filed 4/14/04).

Objection Deadline: April 16, 2004 at 4:00 p.m. (Eastern Time).

Response Received:

- a) Response To Motion Of The Official Committee Of Unsecured Creditors For Authority To Commence And Prosecute Certain Actions On Behalf Of The Estate And For Related Relief And Motion For Shortened Notice Thereon (D.I. 750, Filed 4/15/04); and
- b) Response Of Met-Coil Systems Corporation To Motion Of The Official Committee Of Unsecured Creditors Pursuant To Sections 105, 1103(c)(5) And 109(b) Of The Bankruptcy Code For Authority To Commence And Prosecute Certain Actions On Behalf Of The Estate And For Related Relief [Re: D.I. 741] (D.I. 755, Filed 4/16/04).

Status: This matter is going forward.

- 21. Motion to Modify the Automatic Stay Filed by Theresa Mejdrech, Daniel Mejdrech, Mary Beno and Mark Beno, individually and on behalf of all persons similarly situated (D.I. 595, Filed 2/27/04).

Related Pleadings.

- a) Motion to Shorten Time and Approve Form and Manner of Notice Filed by Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, individually and on behalf of all persons similarly situated (D.I. 597, Filed 2/27/04);
- a) Notice of Deposition of a Designated Representative of Met-Coil Systems Corporation on March 2, 2004 Filed by Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, individually and on behalf of all persons similarly situated (D.I. 598, Filed 2/27/04); and
- b) Order Shortening Notice Period to Consider Movants Theresa Mejdrech, Daniel Mejdrech, Mary Beno's Motion to Modify the Automatic Stay (D.I. 608, Filed 3/01/04).

Objection Deadline: March 3, 2004 at 4:00 p.m. (Eastern Time)

Response Received.

- a) Limited Objection to Motion to Modify the Automatic Stay by Theresa Mejdrech, Daniel Mejdrech, Mary Beno and Mark Beno Filed by ACE Claimants (D.I. 613, Filed 3/03/04);
- b) Objection of the Official Committee Of Unsecured Creditors To The Motion Of Teresa Mejdrech, Et Al. To Modify The Automatic Stay (D.I. 616, Filed 3/03/04); and
- c) Debtor's Objection To The Motion Of The Mejdrech Class To Modify The Automatic Stay (D.I. 619 Filed, 3/03/04).

Status: This matter is going forward.. The Debtor intends to present at the June 22, 2004 hearing, a Stipulation for Limited Relief from the Automatic Stay concerning this matter.

22. Motion for Payment of Administrative Expenses/Claims Filed by Baker & McKenzie (D.I. 904, Filed 6/9/04).

Related Pleadings:

- a) Motion to Shorten and Limit Notice Period with Respect to Baker & McKenzie's Motion to Approve Administrative Claim (D.I. 903, Filed 6/9/04).

Objection Deadline: June 18, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Debtor's Objection To Baker & McKenzie's Motion For Payment Of Administrative Claim Filed by Met-Coil Systems Corporation (D.I. 932, Filed 6/18/04); and
- b) Objection of the Official Committee of Unsecured Creditors to Baker & McKenzie's Motion for Payment of Administrative Claim (D.I. 934, Filed 6/18/04).

Status: This matter is going forward.

ADVERSARY PROCEEDING

23. Debtor's Motion To Enforce The Section 362(a)(3) Automatic Stay, Or In The Alternative, For Preliminary Relief Under Sections 362(a)(1) And 105 Extending

Stay Of Mejdrech Litigation (Met-Coil Systems Corporation v. Mejdrech et. al., Adv. Proc No. 03-55626) (D.I. 15, Filed 2/27/04).

Related Pleadings:

- a) Memorandum Of Law In Support Of Debtor's Motion To Enforce The Section 362(a)(3) Automatic Stay, Or In The Alternative, For Preliminary Relief Under Sections 362(a)(1) And 105 Extending Stay Of Mejdrech Litigation (D.I. 16, Filed 2/27/04); and
- b) Order Granting and Continuing Hearing on Motion For Preliminary Injunction (D.I. 25, Filed 3/24/04).

Response Received:

- a) The Official Committee Of Unsecured Creditors' Joinder In Support Of Debtor's Motion to Enforce The Section 362(a)(3) Automatic Stay, Or In The Alternative, For Preliminary Relief Under Sections 362(a) And 105 Extending Stay Of Mejdrech Litigation (D.I. 18, Filed 3/3/04);
- b) Mejdrech Class's Objection to Debtors' Motion to Enforce the Section 362(A)(3) Automatic Stay, or in the Alternative, for Preliminary Relief Under Sections 362(A)(1) and 105 Extending Stay of Mejdrech Litigation (D.I. 19, Filed 3/5/04); and
- c) Mejdrech Class's Memorandum of Law in Opposition to Debtors' Motion to Enforce the Section 362(a)(3) Automatic Stay, or in the Alternative, for Preliminary Relief Under Sections 362(a)(1) and 105 Extending Stay of Mejdrech Litigation (D.I. 20, Filed 3/5/04).

Status: This matter is going forward.

PROFESSIONAL FEE APPLICATIONS

See Attached Schedule

ADDITIONAL MATTERS

- 24. Motion to Shorten and Limit Notice Period with Respect to Baker & McKenzie's Motion to Approve Administrative Claim (D.I. 903, Filed 6/9/04).

Related Pleadings: None.

Objection Deadline: June 18, 2004 at 4:00 p.m. (Eastern Time).

Response Received: None.

Status: This matter is going forward.

Dated: Wilmington, Delaware
June 21, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

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