

EXHIBIT B

CONVENIENCE CLASS NOTICE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
MET-COIL SYSTEMS CORPORATION,)	
)	
Debtor.)	Case No. 03-12676 (MFW)
)	

**SUMMARY DISCLOSURE STATEMENT AND SOLICITATION OF
ACCEPTANCES OF CLASS 4.1 CLAIMHOLDERS OF THE ~~<THIRD>~~FOURTH
AMENDED CHAPTER 11 PLAN OF REORGANIZATION OF MET-COIL
SYSTEMS CORPORATION**

A. INTRODUCTION

If you have received this Summary Disclosure Statement And Solicitation Of Acceptances Of Class 4.1 Claimholders Of The ~~<Third>~~Fourth Amended Chapter 11 Plan Of Reorganization Of Met-Coil Systems Corporation (this "**Summary**"), Met-Coil Systems Corporation (the "**Debtor**") believes that you are a creditor asserting a claim in the amount of \$10,000 or less. Such creditors are holders of Class 4.1 Claims (Convenience Claims) under the ~~<Third>~~Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated June ~~<18,>~~22, 2004 (as amended, modified or supplemented, the "**Plan**"). All capitalized terms shall have the meanings ascribed to them in the ~~<Third>~~Fourth Amended Glossary of Terms attached to the Plan as Exhibit 1, and all such definitions are incorporated herein by reference.

If the Plan is confirmed, you, as a holder of a Class 4.1 Claim (Convenience Claims) will be paid in full, without interest, on the first date that funds are distributed under the Plan.

THE PLAN ATTACHED AS EXHIBIT A TO THE DISCLOSURE STATEMENT PROVIDES, AMONG OTHER THINGS, FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE DISCLOSURE STATEMENT AND THE PLAN. THE PLAN CONTAINS A TCE CHANNELING INJUNCTION AND RELEASE IN FAVOR OF THE PROTECTED PARTIES, AN INJUNCTION IN FAVOR OF THE DEBTOR AND THIRD PARTY RELEASES IN FAVOR OF THE MESTEK AFFILIATES. SEE SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO ~~<THE>~~SUCH RELEASES AND INJUNCTIONS UPON ~~<CONFIRMATION>~~THE EFFECTIVE DATE OF THE PLAN.

B. CLASSIFICATION AND TREATMENT OF CLASS 4.1 CLAIMS

The Plan creates an impaired class of claims designated Class 4.1 Claims (Convenience Claims) which consists of (a) all Allowed General Unsecured Claims in the amount of \$10,000 or less and (b) all Allowed General Unsecured Claims in excess of \$10,000 with respect to which such Claimholders voluntarily reduce the sum of their respective claims to \$10,000. Section 3.08 of the Plan provides the following treatment for Class 4.1 Claims (Convenience Claims): "All Allowed Convenience Claims shall be paid by the Reorganized Debtor in Cash, in full (without interest), on the first Distribution Date after the Effective Date from the Unsecured Claims Distribution Fund."

Class 4.1 Claims are Impaired under the Plan and are entitled to vote for or against acceptance of the Plan. The purpose of this Summary is to inform you of certain features of the Plan, and request that you accept the Plan by completing and signing the enclosed Ballot and promptly returning it. To be counted, the Ballot must be received not later than 4:00 p.m., Pacific Time, on July 21, 2004. Your vote is important; whether or not the Plan is confirmed may depend, in part, on the number of holders of Claims who accept the Plan.

C. OVERVIEW OF DISCLOSURE STATEMENT

Class 4.1 Claimholders are not receiving a copy of the ~~<Third>~~Fourth Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code for the ~~<Third>~~Fourth Amended Chapter 11 Plan of Reorganization Proposed By Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated June ~~<18,>~~22, 2004 (the "**Disclosure Statement**"). Any holder of a Claim who wishes to read the Disclosure Statement may receive a copy by contacting counsel for the Debtor, Kathryn Pamenter of Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603; telephone number (312) 201-4000.

D. CERTAIN ASPECTS OF THE CASE AND PLAN

The Debtor was forced to seek bankruptcy relief because of numerous lawsuits and claims for property damage and personal injuries resulting from the alleged TCE contamination on its Lockformer Site. TCE is alleged to be a toxic substance. The Debtor is Mestek's indirect subsidiary. Mestek has also been named as a defendant in many of the TCE-related lawsuits against the Debtor on the ground that the Debtor is allegedly Mestek's "alter-ego" and therefore Mestek is allegedly liable for the Debtor's debts. The Plan is intended to resolve those Claims, provide a means to resolve future TCE-related personal injury claims against the Debtor and Mestek, and allow the Debtor to emerge from bankruptcy as a viable going concern, able to conduct normal business operations.

The Plan contemplates that Mestek or an Alternative Plan Sponsor will provide consideration in the form of funds and other value necessary to satisfy Claims in accordance with the Plan and adequately capitalize the Debtor so that it may emerge from bankruptcy as a going concern. Mestek has provided the Debtor with an opening bid,

namely the Restructuring Transaction Consideration. The Restructuring Transaction Consideration equals (1) contribution of Mestek's Class 3.2 Claims (in the approximate amount of \$7,024,000.00) and Class 4.2 Claim (in the approximate amount of \$7,253,000.00),³ (2) funding of the Unsecured Claims Distribution Fund estimated at \$6,000,000, the TCE PI Trust (approximately \$26,000,000 (present value)), the Mejdrech Settlement Amount (\$12,500,000), the Schreiber Settlement Amount (\$6,000,000) and, to the extent necessary, any additional amount necessary to adequately capitalize the Reorganized Debtor or otherwise fund the Plan; (3) the guaranty of up to \$3 million of the environmental liabilities of the Debtor as provided in Section 7.16 of the Plan and (4) the amount of approximately \$2,000,000.00 with respect to the Hook-Ups. The total value of the Restructuring Transaction Consideration (net of any recoveries on account of insurance (\$16,900,000)) is approximately \$45,000,000, including more than \$20,000,000 in cash. This includes a waiver of the right to receive distributions on account of the Mestek Claims in the aggregate amount of approximately \$14,000,000, and the \$3 million guaranty set forth in Section 7.16 of the Plan.

If Mestek is the Winning Plan Sponsor, it will obtain (1) 100% of the Reorganized Debtor's New Common Stock, (2) assignments of (a) the proceeds of unsettled Claims arising under the Insurance Policies for TCE Claims after the Effective Date and (b) the Contribution Actions; and (3) the TCE Channeling Injunction. In addition, the Debtor will release the Mestek Affiliates of the Recovery Actions, including the Alter-Ego Claims, which assert that Mestek may be liable for all of the debts of Met-Coil. If another Entity is the Winning Plan Sponsor, that Entity will receive the same assets. The Mestek Affiliates may still receive a release of the Recovery Actions, including the Alter-Ego Claims.

In addition to the foregoing, the Plan also provides for the establishment of a TCE PI Trust. All future TCE-related personal injury claims against the Debtor and the Mestek Affiliates made by persons who live or once lived in certain designated geographical areas will be channeled to that trust, which will be responsible for satisfying those claims according to procedures contained in the trust documents. In exchange for funding the TCE PI Trust, the Plan provides that the Bankruptcy Court will enter an injunction to protect the Debtor, the Mestek Affiliates and the Settling Insurers, among others, from the future TCE-related personal injury claims that will be channeled to the TCE PI Trust.

E. VOTING PROCEDURES, BALLOTS AND VOTING DEADLINE

In voting for or against the Plan, please use only the Ballot for Class 4.1 Claims (Convenience Claims) included with this Notice. You may receive more than one Ballot, and if you do, you should assume each Ballot is for a Claim in a different Class in which you are entitled to vote. Votes cast to accept or reject the Plan will be counted by Class. You are required to vote all of your Claims in one Class the same way. If you have Claims in multiple Classes, you may vote those Claims differently on a Class-by-Class basis.

³ A discussion of Mestek's Class 3.2 Claims and Class 4.2 Claim as well as the Debtor's analysis of such claims is set forth in Section IV.C., *infra*.

To vote on the Plan, you must, among other things, (1) indicate on the Ballot that (a) you accept the Plan or (b) you reject the Plan; and (2) sign your name; and (3) mail or otherwise deliver the Ballot in the envelope provided for this purpose early enough so that it will be received by 4:00 p.m. (Pacific Time) on July 21, 2004. Please complete and return each Ballot you receive. Put your taxpayer identification number (or social security number) on your Ballot in the place indicated. The Disbursing Agent(s) cannot make distributions without your taxpayer identification or social security number.

Under the Bankruptcy Code, for purposes of determining whether the requisite acceptances have been received, only those Claimholders that actually vote to accept or reject the Plan will be counted. **Votes cannot be transmitted orally, by email or by facsimile transmission.** Accordingly, it is important that you return your signed and completed Ballot(s) promptly. Failure by any Claimholder to send a duly executed Ballot with an original signature will be deemed an abstention by such Claimholder with respect to a vote on the Plan and will not be counted as a vote for or against the Plan. To accept the Plan, the Claimholder must check the box entitled "accept the Plan" on the appropriate Ballot. Any Ballot cast that does not indicate whether the Claimholder is voting to accept or reject the Plan will not be counted as either an acceptance or rejection of the Plan. A vote may be disregarded if the Bankruptcy Court determines, after notice and a hearing, that such acceptance or rejection was not solicited or procured in good faith or in accordance with the provisions of the Bankruptcy Code.

You may enclose a self-addressed postage pre-paid envelope and a copy of your Ballot(s) to be returned and stamped "Filed" from the Debtor's voting agent confirming the delivery and filing of your Ballot(s). You may not change your vote after the Voting Deadline. If you wish to change your vote after the Voting Deadline, you must seek the permission of the Bankruptcy Court, by filing your request with the Bankruptcy Court and serving such request on the parties set forth in Paragraph 2 herein. **Do not return any document evidencing your Claim with the Ballot.**

Please vote and return your Ballot(s) so that they are received by July 21, 2004 at 4:00 p.m. (Pacific Time) to:

If Via U.S. Mail:	If Via FedEx, Overnight Courier or Hand Delivery:
Bankruptcy Management Corporation Attention: Met-Coil Systems Corporation, Ballot Processing Department P.O. Box 1033 El Segundo, California 90245-1033	Bankruptcy Management Corporation Attention: Met-Coil Systems Corporation, Ballot Processing Department 1330 East Franklin Avenue El Segundo, California 90245

F. CONFIRMATION HEARING AND OBJECTIONS TO CONFIRMATION.

Section 1128 of the Bankruptcy Code requires the Bankruptcy Court, after notice, to hold a hearing on whether the Plan and its proponents have fulfilled the confirmation requirements of section 1129 of the Bankruptcy Code. "Confirmation" is the technical term for the Bankruptcy Court's approval of a plan of reorganization.

The standards and factors considered by the Bankruptcy Court in deciding whether to confirm a Plan are discussed in Article VIII of the Disclosure Statement. Among the standards is Bankruptcy Code § 1129(a)(7) which states that the plan provide creditors with value as of the effective date of the plan that is not less than the value that such creditor would receive or retain if the debtor were liquidated under chapter 7 of the Bankruptcy Code. The liquidation analysis pertaining to the Plan is discussed in Article IX of the Disclosure Statement and concludes that holders of Class 4.1 Claims (who will be paid 100% of the amount of their Allowed Claims, but not interest, under the Plan) will receive more under the Plan than they would in a chapter 7 case.

Objections to confirmation of the Plan must be filed no later than July 21, 2004 at 4:00 p.m. (Eastern Time) and served on (1) counsel to the Debtor (a) Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attention: Ronald Barliant, Esquire and (b) Morris, Nichols, Arsht & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attention: Eric D. Schwartz, Esquire; and (2) counsel for Mestek, (a) Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 2500, Chicago, IL 60601, Attn: Nancy A. Peterman, Esquire and (b) Greenberg Traurig, LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, Delaware 19801, Attn: Scott D. Cousins, Esquire; (3) counsel for the Committee, Klehr, Harrison, Harvey, Branzburg & Ellers, 222 Delaware Avenue, Suite 1000, Wilmington, DE 19801, Attn: Joanne B. Wills, Esquire; (4) counsel for the Legal Representative, Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, Wilmington, DE 19801, Attn: James L. Patton, Jr., Esquire; and (5) the U.S. Trustee, District of Delaware, 844 North King Street, Room 2311, Lockbox 35, Wilmington, DE 19801, Attn: Margaret Harrison, Esquire. **UNLESS AN OBJECTION TO CONFIRMATION IS TIMELY SERVED AND FILED, IT WILL NOT BE CONSIDERED BY THE BANKRUPTCY COURT.**

The Bankruptcy Court will hold the Confirmation Hearing in connection with the Plan on July 28, 2004 at 11:30 a.m. (Eastern Time), in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware. The Honorable Mary F. Walrath or other Judge sitting in her place and stead will preside over the Confirmation Hearing, and will determine whether the Plan has been accepted by the requisite number of Creditors and whether the other requirements for Confirmation of the Plan have been satisfied. **ANY ANNOUNCEMENT OF ADJOURNMENT OF THE DATE AND TIME OF THE CONFIRMATION HEARING MADE IN COURT WILL BE THE ONLY NOTICE PROVIDED TO PARTIES-IN-INTEREST, UNLESS THE**

BANKRUPTCY COURT ORDERS OTHERWISE. If the Bankruptcy Court confirms the Plan, it will do so through the entry of a Confirmation Order.

G. CONCLUSION AND RECOMMENDATION

The Debtor and Mestek believe that Confirmation and implementation of the Plan is preferable to any of the alternatives described in the Disclosure Statement because it will provide the greatest recoveries to Claimholders. In addition, other alternatives would involve significant delay, uncertainty and substantial additional administrative costs. The Debtor and Mestek urge holders of Class 4.1 Claims to vote to accept the Plan and to evidence such acceptance by returning their Ballots so that they will be received not later than 4:00 p.m. (Pacific Time), on July 21, 2004.

Dated: June ~~18~~ 22, 2004

GROUP EXHIBIT C

BALLOTS

Ballot – Class 3.1
(Miscellaneous Secured Claims)

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE COURT.

NAME AND ADDRESS
FOR WINDOW ENVELOPE
TO BE PLACED
IN THIS SPACE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----	x	
	:	Chapter 11
In re:	:	
	:	Case No. 03-12676 (MFW)
MET-COIL SYSTEMS CORPORATION,	:	
	:	
Debtor.	:	
	:	
-----	x	

**BALLOT FOR CLASS 3.1 CLAIMS FOR ACCEPTING OR REJECTING <THIRD>FOURTH
AMENDED CHAPTER 11 PLAN OF REORGANIZATION PROPOSED BY MET-COIL SYSTEMS
CORPORATION AND MESTEK, INC., AS CO-PROONENTS DATED JUNE <18,>22, 2004**
Class 3.1 (Miscellaneous Secured Claims)

THE VOTING DEADLINE IS JULY 21, 2004 AT 4:00 P.M., PACIFIC TIME. YOUR BALLOT MUST BE RECEIVED BY THE VOTING AGENT BY THE VOTING DEADLINE, OR THE VOTES REPRESENTED BY YOUR BALLOT WILL NOT BE COUNTED.

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and Mestek, Inc., co-proponent, submit this Ballot for Class 3.1 Claims (Miscellaneous Secured Claims) to you to solicit your vote to accept or reject the <Third>Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated June <18,>22, 2004 (the "Plan"), described in, and annexed as Exhibit A to, the accompanying <Third>Fourth Amended Disclosure Statement dated June <18,>22, 2004 (the "Disclosure Statement"). Capitalized terms used in this Ballot or in the attached instructions that are not otherwise defined have the meanings given to them in the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Bankruptcy Management Corporation at the address and phone number set forth below. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of claims of those holders actually

voting on the Plan in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your vote count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND CLASSIFICATION AND TREATMENT UNDER THE PLAN. THE PLAN ATTACHED AS EXHIBIT A TO THE DISCLOSURE STATEMENT PROVIDES, AMONG OTHER THINGS, FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE DISCLOSURE STATEMENT AND PLAN. THE PLAN CONTAINS A TCE CHANNELING INJUNCTION AND RELEASE IN FAVOR OF THE PROTECTED PARTIES, AN INJUNCTION IN FAVOR OF THE DEBTOR AND THIRD PARTY RELEASES IN FAVOR OF THE MESTEK AFFILIATES. SEE SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO ~~THE~~ SUCH RELEASES AND INJUNCTIONS UPON ~~CONFIRMATION~~ THE EFFECTIVE DATE OF THE PLAN.

PLEASE READ AND FOLLOW THE ATTACHED INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE THIS BALLOT AND RETURN IT IN THE ENCLOSED POSTAGE-PAID ENVELOPE TO ENSURE THAT THE BALLOT IS RECEIVED BY 4:00 P.M., PACIFIC TIME, ON JULY 21, 2004, BY BANKRUPTCY MANAGEMENT CORPORATION, AS VOTING AGENT, AT THE FOLLOWING ADDRESS:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept 1330 East Franklin Avenue El Segundo, CA 90245

DO NOT FAX OR EMAIL YOUR BALLOT TO THE VOTING AGENT. FAXED OR EMAILED BALLOTS WILL NOT BE COUNTED. ONLY ORIGINAL BALLOTS WITH AN ORIGINAL SIGNATURE WILL BE COUNTED. Copies of Ballots are permitted provided they contain original signatures. Parties-In-Interest voting should endeavor to send original ballots.

IF THE BALLOT(S) CONTAINING YOUR VOTE ARE NOT RECEIVED BY BANKRUPTCY MANAGEMENT CORPORATION ON OR BEFORE THE VOTING DEADLINE, AND SUCH IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF THE PLAN IS CONFIRMED BY THE COURT, IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE.

PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ITEMS 1 AND 2. THIS BALLOT WILL NOT BE VALID OR COUNTED AS
HAVING BEEN CAST IF (A) NEITHER THE "ACCEPT" NOR THE "REJECT" BOX IS CHECKED
IN ITEM 1, OR (B) THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW.

THE PLAN CONTAINS A TCE CHANNELING INJUNCTION AND RELEASE IN FAVOR
OF THE PROTECTED PARTIES, AN INJUNCTION IN FAVOR OF THE DEBTOR AND
THIRD PARTY RELEASES IN FAVOR OF THE MESTEK AFFILIATES. SEE
SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO
<THE>SUCH RELEASES AND INJUNCTIONS UPON <CONFIRMATION>THE
EFFECTIVE DATE OF THE PLAN.

Item 1. Class Vote. The undersigned, a holder of a Class 3.1 Claim(s) (Miscellaneous Secured Claim(s))
against the Debtor in the amount set forth below, votes to (check one box – if you do NOT check a box, **your vote**
will not be counted):

☐ ACCEPT (votes FOR) the Plan

☐ REJECT (votes AGAINST)
the Plan

Creditor: Creditor Name Inserted here

Claim Amount: \$ Claim amount inserted here

Claim Nbr: Inserted here

Ballot ID: Generated by System and Inserted here

Item 2. Certifications. By signing this Ballot, the undersigned states under penalty of perjury as provided for by
28 U.S.C. §1746, that he/she/it (a) has been provided with a copy of the Disclosure Statement relating to the Plan
and all related materials; and (b) is the holder of the claim set forth above having full power and authority to vote
to accept or reject the Plan or if voting on behalf of the actual holder of the claim, has the requisite authority to do
so and will submit evidence of same upon request.

This Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by
the Debtor of the nature, validity, or amount of any claim.

Name of Claimant: _____
Social Security or Federal
Tax I.D. No.: _____

Signature: _____
Street Address: _____
City, State & Zip Code: _____
Telephone Number: _____
Date Completed: _____
If by Authorized Agent,
Name and Title: _____

PLEASE CONFIRM THAT YOU HAVE PROVIDED
ALL INFORMATION REQUESTED BY THIS BALLOT.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES,
OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR THE OTHER ENCLOSED
MATERIALS, PLEASE CALL THE VOTING AGENT AT (888) 909-0100.

INSTRUCTIONS FOR COMPLETING THE BALLOT

- (1) If your Claim against the Debtor has been paid, please do not return this Ballot or vote on such paid Claim. (See Voter Certification).
- (2) This Ballot is submitted to you to solicit your vote to accept or reject the Plan. Please indicate your vote by marking an "x" in the appropriate box on the Ballot.
- (3) **THE PLAN CONTAINS A TCE CHANNELING INJUNCTION AND RELEASE IN FAVOR OF THE PROTECTED PARTIES, AN INJUNCTION IN FAVOR OF THE DEBTOR AND THIRD PARTY RELEASES IN FAVOR OF THE MESTEK AFFILIATES. SEE SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO <THE—>SUCH RELEASES AND INJUNCTIONS UPON <CONFIRMATION>THE EFFECTIVE DATE OF THE PLAN.**
- (4) The Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by the Debtor of the nature, validity, or amount of your claim. The amount of your claim may be subject to further reconciliation and an objection may be interposed.
- (5) You must vote all of your claims within a single class to either accept or reject the Plan. A Ballot that partially rejects and partially accepts the Plan will not be counted.
- (6) **Your signature is required in order for your vote to be counted. You are also required to provide your social security number or Tax I.D. number prior to receiving any distribution; a failure to provide the social security number or Tax I.D. number shall not, though, prevent a creditor's vote from being counted in terms of acceptance or rejection of the Plan. If the claim(s) voted with this Ballot is (are) held by an partnership, the Ballot should be executed in the name of the partnership by a general partner. If the claim is held by a corporation, the Ballot must be executed by an officer. If you are signing in a representative capacity, also indicate your title after your signature.**
- (7) In the box provided in Item 1 of the Ballot, please indicate acceptance or rejection of the Plan. Complete the Ballot by providing all information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to Bankruptcy Management Corporation (the "Voting Agent") at the following address:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. 1330 East Franklin Avenue El Segundo, CA 90245

- Ballots must be received by the Voting Agent by 4:00 p.m. (Pacific Time) on July 21, 2004 (the "Voting Deadline").** If a Ballot is received after the Voting Deadline, it will not be counted. An envelope addressed to the Voting Agent is enclosed for your convenience. *Ballots submitted by facsimile or email will not be accepted.*
- (8) If you hold Claims in more than one voting Class under the Plan you should receive a Ballot for each such category of Claims, coded by Class number, and a set of solicitation materials. **Each Ballot you receive is for voting only on your Claim(s) described on the Ballot. Please complete and return each Ballot you receive. The attached Ballot is designed only for voting Claims in Class 3.1 against the Debtor.** You must vote all of your Claims within a single Class either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class and the Ballots are not voted in the same manner, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially reject the Plan likewise will not be counted.
 - (9) If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last Ballot received by the Voting Agent before the Voting Deadline will supersede all prior Ballots.

PLEASE MAIL YOUR BALLOT PROMPTLY!

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE VOTING AGENT, BANKRUPTCY MANAGEMENT CORPORATION, AT (888) 909-0100

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE COURT.

NAME AND ADDRESS
FOR WINDOW ENVELOPE
TO BE PLACED
IN THIS SPACE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----	x	
	:	Chapter 11
In re:	:	
	:	Case No. 03-12676 (MFW)
	:	
MET-COIL SYSTEMS CORPORATION,	:	
	:	
Debtor.	:	
	:	
-----	x	

**BALLOT FOR CLASS 3.2 CLAIMS FOR ACCEPTING OR REJECTING ~~THIRD~~FOURTH
AMENDED CHAPTER 11 PLAN OF REORGANIZATION PROPOSED BY MET-COIL SYSTEMS
CORPORATION AND MESTEK, INC., AS CO-PROONENTS DATED JUNE ~~48, >22, 2004~~
Class 3.2 (Mestek Secured Claim)**

THE VOTING DEADLINE IS JULY 21, 2004 AT 4:00 P.M., PACIFIC TIME. YOUR BALLOT MUST BE RECEIVED BY THE VOTING AGENT BY THE VOTING DEADLINE, OR THE VOTES REPRESENTED BY YOUR BALLOT WILL NOT BE COUNTED.

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and Mestek, Inc., co-proponent, submit this Ballot for Class 3.2 Claims (Mestek Secured Claims) to you to solicit your vote to accept or reject the ~~Third~~Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated June ~~48, >22, 2004~~ (the "Plan"), described in, and annexed as Exhibit A to, the accompanying ~~Third~~Fourth Amended Disclosure Statement, dated June ~~48, >22, 2004~~ (the "Disclosure Statement"). Capitalized terms used in this Ballot or in the attached instructions that are not otherwise defined have the meanings given to them in the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Bankruptcy Management Corporation, at the address and phone number set forth below. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of claims of those holders actually voting on the Plan in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and

equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your vote count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND CLASSIFICATION AND TREATMENT UNDER THE PLAN. THE PLAN ATTACHED AS EXHIBIT A TO THE DISCLOSURE STATEMENT PROVIDES, AMONG OTHER THINGS, FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE DISCLOSURE STATEMENT AND PLAN. THE PLAN CONTAINS A TCE CHANNELING INJUNCTION AND RELEASE IN FAVOR OF THE PROTECTED PARTIES, AN INJUNCTION IN FAVOR OF THE DEBTOR AND THIRD PARTY RELEASES IN FAVOR OF THE MESTEK AFFILIATES. SEE SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO ~~THE~~ SUCH RELEASES AND INJUNCTIONS UPON ~~CONFIRMATION~~ THE EFFECTIVE DATE OF THE PLAN.

PLEASE READ AND FOLLOW THE ATTACHED INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE THIS BALLOT AND RETURN IT IN THE ENCLOSED POSTAGE-PAID ENVELOPE TO ENSURE THAT THE BALLOT IS RECEIVED BY 4:00 P.M., PACIFIC TIME, ON JULY 21, 2004 BY BANKRUPTCY MANAGEMENT CORPORATION, AS VOTING AGENT, AT THE FOLLOWING ADDRESS:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept 1330 East Franklin Avenue El Segundo, CA 90245

DO NOT FAX OR EMAIL YOUR BALLOT TO THE VOTING AGENT. FAXED OR EMAILED BALLOTS WILL NOT BE COUNTED. ONLY ORIGINAL BALLOTS WITH AN ORIGINAL SIGNATURE WILL BE COUNTED. Copies of Ballots are permitted provided they contain original signatures. Parties-In-Interest voting should endeavor to send original ballots.

IF THE BALLOT(S) CONTAINING YOUR VOTE ARE NOT RECEIVED BY BANKRUPTCY MANAGEMENT CORPORATION ON OR BEFORE THE VOTING DEADLINE, AND SUCH IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

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OF THE PROTECTED PARTIES, AN INJUNCTION IN FAVOR OF THE DEBTOR AND
THIRD PARTY RELEASES IN FAVOR OF THE MESTEK AFFILIATES. SEE
SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO
<THE>SUCH RELEASES AND INJUNCTIONS UPON <CONFIRMATION>THE
EFFECTIVE DATE OF THE PLAN.

Item 1. Class Vote. The undersigned, a holder of (a) Class 3.2 Claim(s) (Mestek Secured Claim) against the
Debtor in the amount set forth below, votes to (check one box – if you do NOT check a box, your vote will not
be counted):

☐ ACCEPT (votes FOR) the Plan

☐ REJECT (votes AGAINST) the Plan

Creditor: Creditor Name Inserted here

Claim Amount: \$ Claim amount inserted here

Claim Nbr: Inserted here

Ballot ID: Generated by System and Inserted here

Item 2. Certifications. By signing this Ballot, the undersigned states under penalty of perjury as provided for by
28 U.S.C. §1746, that he/she/it (a) has been provided with a copy of the Disclosure Statement relating to the Plan
and all related materials; and (b) is the holder of the claim set forth above and has full power and authority to vote
to accept or reject the Plan or if voting on behalf of the actual holder of the claim, has the requisite authority to do
so and will submit evidence of same upon request.

This Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by
the Debtor of the nature, validity, or amount of any claim.

Name of Claimant: _____
Social Security or Federal
Tax I.D. No.: _____

Signature: _____
Street Address: _____
City, State & Zip Code: _____
Telephone Number: _____
Date Completed: _____
If by Authorized Agent,
Name and Title: _____

PLEASE CONFIRM THAT YOU HAVE PROVIDED
ALL INFORMATION REQUESTED BY THIS BALLOT.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES,
OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR THE OTHER ENCLOSED
MATERIALS, PLEASE CALL THE VOTING AGENT AT (888) 909-0100.

INSTRUCTIONS FOR COMPLETING THE BALLOT

- (1) If your Claim against the Debtor has been paid, please do not return this Ballot or vote on such paid Claim. (See Voter Certification).
- (2) This Ballot is submitted to you to solicit your vote to accept or reject the Plan. Please indicate your vote by marking an "x" in the appropriate box on the Ballot.
- (3) **THE PLAN CONTAINS A TCE CHANNELING INJUNCTION AND RELEASE IN FAVOR OF THE PROTECTED PARTIES, AN INJUNCTION IN FAVOR OF THE DEBTOR AND THIRD PARTY RELEASES IN FAVOR OF THE MESTEK AFFILIATES. SEE SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO <THE>SUCH RELEASES AND INJUNCTIONS UPON <CONFIRMATION>THE EFFECTIVE DATE OF THE PLAN.**
- (4) The Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by the Debtor of the nature, validity, or amount of your claim. The amount of your claim may be subject to further reconciliation and an objection may be interposed.
- (5) You must vote all of your claims within a single class to either accept or reject the Plan. A Ballot that partially rejects and partially accepts the Plan will not be counted.
- (6) Your signature is required in order for your vote to be counted. You are also required to provide your social security number or Tax I.D. number prior to receiving any distribution; a failure to provide the social security number or Tax I.D. number shall not, though, prevent a creditor's vote from being counted in terms of acceptance or rejection of the Plan. If the claim(s) voted with this Ballot is (are) held by a partnership, the Ballot should be executed in the name of the partnership by a general partner. If the claim is held by a corporation, the Ballot must be executed by an officer. If you are signing in a representative capacity, also indicate your title after your signature.
- (7) In the box provided in Item 1 of the Ballot, please indicate acceptance or rejection of the Plan. Complete the Ballot by providing all information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to Bankruptcy Management Corporation (the "Voting Agent") at the following address:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. 1330 East Franklin Avenue El Segundo, CA 90245

Ballots must be received by the Voting Agent by 4:00 p.m. (Pacific Time) on July 21, 2004 (the "Voting Deadline"). If a Ballot is received after the Voting Deadline, it will not be counted. An envelope addressed to the Voting Agent is enclosed for your convenience. *Ballots submitted by facsimile or email will not be accepted.*

- (8) If you hold Claims in more than one voting Class under the Plan you should receive a Ballot for each such category of Claims, coded by Class number, and a set of solicitation materials. **Each Ballot you receive is for voting only on your Claim(s) described on the Ballot. Please complete and return each Ballot you receive. The attached Ballot is designed only for voting Claims in Class 3.2 against the Debtor.** You must vote all of your Claims within a single Class either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class and the Ballots are not voted in the same manner, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially reject the Plan likewise will not be counted.
- (9) If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last Ballot received by the Voting Agent before the Voting Deadline will supersede all prior Ballots.

PLEASE MAIL YOUR BALLOT PROMPTLY!

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE VOTING AGENT, BANKRUPTCY MANAGEMENT CORPORATION, AT (888) 909-0100

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE COURT.

NAME AND ADDRESS
FOR WINDOW ENVELOPE
TO BE PLACED
IN THIS SPACE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----	x	
	:	Chapter 11
In re:	:	
	:	Case No. 03-12676 (MFW)
MET-COIL SYSTEMS CORPORATION,	:	
	:	
Debtor.	:	
-----	x	

**BALLOT FOR CLASS 4.1 CLAIMS FOR ACCEPTING OR REJECTING <THIRD>FOURTH
AMENDED CHAPTER 11 PLAN OF REORGANIZATION PROPOSED BY MET-COIL SYSTEMS
CORPORATION AND MESTEK, INC., AS CO-PROONENTS DATED JUNE <18,>22, 2004**
Class 4.1 (Convenience Claims)

**THE VOTING DEADLINE IS JULY 21, 2004 AT 4:00 P.M., PACIFIC TIME. YOUR BALLOT MUST
BE RECEIVED BY THE VOTING AGENT BY THE VOTING DEADLINE, OR THE VOTES
REPRESENTED BY YOUR BALLOT WILL NOT BE COUNTED.**

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and Mestek, Inc., co-proponent, submit this Ballot for Class 4.1 Claims (Convenience Claims) to you to solicit your vote to accept or reject the <Third>Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated June <18,>22, 2004 (the "Plan"), described in, and annexed as Exhibit A to, the accompanying <Third>Fourth Amended Disclosure Statement, dated June <18,>22, 2004 (the "Disclosure Statement"). Capitalized terms used in this Ballot or in the attached instructions that are not otherwise defined have the meanings given to them in the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Bankruptcy Management Corporation, at the address and phone number set forth below. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of claims of those holders actually voting on the Plan in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and

equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your vote count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND CLASSIFICATION AND TREATMENT UNDER THE PLAN. THE PLAN ATTACHED AS EXHIBIT A TO THE DISCLOSURE STATEMENT PROVIDES, AMONG OTHER THINGS, FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE DISCLOSURE STATEMENT AND PLAN. THE PLAN CONTAINS A TCE CHANNELING INJUNCTION AND RELEASE IN FAVOR OF THE PROTECTED PARTIES, AN INJUNCTION IN FAVOR OF THE DEBTOR AND THIRD PARTY RELEASES IN FAVOR OF THE MESTEK AFFILIATES. SEE SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO ~~THE~~ SUCH RELEASES AND INJUNCTIONS UPON ~~CONFIRMATION~~ THE EFFECTIVE DATE OF THE PLAN.

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By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept 1330 East Franklin Avenue El Segundo, CA 90245

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IF THE BALLOT(S) CONTAINING YOUR VOTE ARE NOT RECEIVED BY BANKRUPTCY MANAGEMENT CORPORATION ON OR BEFORE THE VOTING DEADLINE, AND SUCH IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF THE PLAN IS CONFIRMED BY THE COURT, IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE.

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<THE>SUCH RELEASES AND INJUNCTIONS UPON <CONFIRMATION>THE
EFFECTIVE DATE OF THE PLAN.

Item 1. Class Vote. The undersigned, a holder of (a) Class 4.1 Claim(s) (Convenience Claim(s)) against the
Debtor in the amount set forth below, votes to (check one box – if you do NOT check a box, **your vote will not**
be counted):

☐ ACCEPT (votes FOR) the Plan

☐ REJECT (votes AGAINST) the Plan

Creditor: Creditor Name Inserted here

Claim Amount: \$ Claim amount inserted here

Claim Nbr: Inserted here

Ballot ID: Generated by System and Inserted here

Item 2. Certifications. By signing this Ballot, the undersigned states under penalty of perjury as provided for by
28 U.S.C. §1746, that he/she/it (a) has been provided with a copy of the Disclosure Statement relating to the Plan
and all related materials; and (b) is the holder of the claim set forth above and has full power and authority to vote
to accept or reject the Plan or if voting on behalf of the actual holder of the claim, has the requisite authority to do
so and will submit evidence of same upon request.

This Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by
the Debtor of the nature, validity, or amount of any claim.

Name of Claimant: _____
Social Security or Federal
Tax I.D. No.: _____

Signature: _____
Street Address: _____
City, State & Zip Code: _____
Telephone Number: _____
Date Completed: _____
If by Authorized Agent,
Name and Title: _____

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NAME AND ADDRESS
FOR WINDOW ENVELOPE
TO BE PLACED
IN THIS SPACE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----	x	
	:	Chapter 11
In re:	:	
	:	Case No. 03-12676 (MFW)
	:	
MET-COIL SYSTEMS CORPORATION,	:	
	:	
Debtor.	:	
	:	
-----	x	

BALLOT FOR CLASS 4.2 CLAIMS FOR ACCEPTING OR REJECTING ~~<THIRD>~~FOURTH
AMENDED CHAPTER 11 PLAN OF REORGANIZATION PROPOSED BY MET-COIL SYSTEMS
CORPORATION AND MESTEK, INC., AS CO-PROONENTS DATED JUNE ~~<18,>~~22, 2004
Class 4.2 (Mestek Unsecured Claim)

THE VOTING DEADLINE IS JULY 21, 2004 AT 4:00 P.M., PACIFIC TIME. YOUR BALLOT MUST BE RECEIVED BY THE VOTING AGENT BY THE VOTING DEADLINE, OR THE VOTES REPRESENTED BY YOUR BALLOT WILL NOT BE COUNTED.

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and Mestek, Inc., co-proponent, submit this Ballot for Class 4.2 Claims (Mestek Unsecured Claim) to you to solicit your vote to accept or reject the ~~<Third>~~Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated June ~~<18,>~~22, 2004 (the "Plan"), described in, and annexed as Exhibit A to, the accompanying ~~<Third>~~Fourth Amended Disclosure Statement, dated June ~~<18,>~~22, 2004 (the "Disclosure Statement"). Capitalized terms used in this Ballot or in the attached instructions that are not otherwise defined have the meanings given to them in the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Bankruptcy Management Corporation, at the address and phone number set forth below. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of claims of those holders actually voting on the Plan in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and

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By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept 1330 East Franklin Avenue El Segundo, CA 90245

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SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO
<THE>SUCH RELEASES AND INJUNCTIONS UPON <CONFIRMATION>THE
EFFECTIVE DATE OF THE PLAN.

Item 1. Class Vote. The undersigned, a holder of a Class 4.2 Claim(s) (Mestek Unsecured Claim) against the
Debtor in the amount set forth below, votes to (check one box – if you do NOT check a box, **your vote will not**
be counted):

☐ ACCEPT (votes FOR) the Plan

☐ REJECT (votes AGAINST) the Plan

Creditor: Creditor Name Inserted here

Claim Amount: \$ Claim amount inserted here

Claim Nbr: Inserted here

Ballot ID: Generated by System and Inserted here

Item 2. Certifications. By signing this Ballot, the undersigned states under penalty of perjury as provided for by
28 U.S.C. §1746, that he/she/it (a) has been provided with a copy of the Disclosure Statement relating to the Plan
and all related materials; and (b) is the holder of the claim set forth above and has full power and authority to vote
to accept or reject the Plan or if voting on behalf of the actual holder of the claim, has the requisite authority to do
so and will submit evidence of same upon request.

This Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by
the Debtor of the nature, validity, or amount of any claim.

Name of Claimant: _____
Social Security or Federal
Tax I.D. No.: _____

Signature: _____
Street Address: _____
City, State & Zip Code: _____
Telephone Number: _____
Date Completed: _____
If by Authorized Agent,
Name and Title: _____

PLEASE CONFIRM THAT YOU HAVE PROVIDED
ALL INFORMATION REQUESTED BY THIS BALLOT.

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MATERIALS, PLEASE CALL THE VOTING AGENT AT (888) 909-0100.

INSTRUCTIONS FOR COMPLETING THE BALLOT

- (1) If your Claim against the Debtor has been paid, please do not return this Ballot or vote on such paid Claim. (See Voter Certification).
- (2) This Ballot is submitted to you to solicit your vote to accept or reject the Plan. Please indicate your vote by marking an "x" in the appropriate box on the Ballot.
- (3) **THE PLAN CONTAINS A TCE CHANNELING INJUNCTION AND RELEASE IN FAVOR OF THE PROTECTED PARTIES, AN INJUNCTION IN FAVOR OF THE DEBTOR AND THIRD PARTY RELEASES IN FAVOR OF THE MESTEK AFFILIATES. SEE SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO ~~THE~~ SUCH RELEASES AND INJUNCTIONS UPON ~~CONFIRMATION~~ THE EFFECTIVE DATE OF THE PLAN.**
- (4) The Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by the Debtor of the nature, validity, or amount of your claim. The amount of your claim may be subject to further reconciliation and an objection may be interposed.
- (5) You must vote all of your claims within a single class to either accept or reject the Plan. A Ballot that partially rejects and partially accepts the Plan will not be counted.
- (6) **Your signature is required in order for your vote to be counted. You are also required to provide your social security number or Tax I.D. number prior to receiving any distribution; a failure to provide the social security number or Tax I.D. number shall not, though, prevent a creditor's vote from being counted in terms of acceptance or rejection of the Plan. If the claim(s) voted with this Ballot is (are) held by an partnership, the Ballot should be executed in the name of the partnership by a general partner. If the claim is held by a corporation, the Ballot must be executed by an officer. If you are signing in a representative capacity, also indicate your title after your signature.**
- (7) In the box provided in Item 1 of the Ballot, please indicate acceptance or rejection of the Plan. Complete the Ballot by providing all information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to Bankruptcy Management Corporation (the "Voting Agent") at the following address:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept. 1330 East Franklin Avenue El Segundo, CA 90245

Ballots must be received by the Voting Agent by 4:00 p.m. (Pacific Time) on July 21, 2004 (the "Voting Deadline"). If a Ballot is received after the Voting Deadline, it will not be counted. An envelope addressed to the Voting Agent is enclosed for your convenience. *Ballots submitted by facsimile or email will not be accepted.*

- (8) If you hold Claims in more than one voting Class under the Plan you should receive a Ballot for each such category of Claims, coded by Class number, and a set of solicitation materials. **Each Ballot you receive is for voting only on your Claim(s) described on the Ballot. Please complete and return each Ballot you receive. The attached Ballot is designed only for voting Claims in Class 4.2 against the Debtor.** You must vote all of your Claims within a single Class either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class and the Ballots are not voted in the same manner, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially reject the Plan likewise will not be counted.
- (9) If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last Ballot received by the Voting Agent before the Voting Deadline will supersede all prior Ballots.

PLEASE MAIL YOUR BALLOT PROMPTLY!

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE VOTING AGENT, BANKRUPTCY MANAGEMENT CORPORATION, AT (888) 909-0100

Ballot – Class 4.3
(General Unsecured Claims other than Convenience Class Claims,
Mestek Unsecured Claim, TCE Property Damage Claims Arising
in Connection with the Mejdrech Litigation and TCE PI Claims)

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE COURT.

NAME AND ADDRESS
FOR WINDOW ENVELOPE
TO BE PLACED
IN THIS SPACE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

----- x
: Chapter 11
In re: :
: Case No. 03-12676 (MFW)
MET-COIL SYSTEMS CORPORATION, :
: Debtor. :
: :
----- x

**BALLOT FOR CLASS 4.3 CLAIMS FOR ACCEPTING ~~<THIRD>~~FOURTH AMENDED CHAPTER
11 PLAN
OF REORGANIZATION PROPOSED BY MET-COIL SYSTEMS CORPORATION
AND MESTEK, INC., AS CO-PROONENTS DATED JUNE ~~<18,>~~22, 2004
Class 4.3 (General Unsecured Claims other than Convenience Class Claims, Mestek Unsecured Claim,
TCE Property Damage Claims Arising in Connection with the Mejdrech Litigation and TCE PI
Claims)**

THE VOTING DEADLINE JULY 21, 2004 AT 4:00 P.M., PACIFIC TIME. YOUR BALLOT MUST BE RECEIVED BY THE VOTING AGENT BY THE VOTING DEADLINE, OR THE VOTES REPRESENTED BY YOUR BALLOT WILL NOT BE COUNTED.

Met-Coil Systems Corporation, debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and Mestek, Inc., co-proponent, submit this Ballot for Class 4.3 Claims (General Unsecured Claims other than Convenience Class Claims, Mestek Unsecured Claim, TCE Property Damage Claims Arising in Connection with the Mejdrech Litigation and TCE PI Claims) to you to solicit your vote to accept or reject the ~~<Third>~~Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated June ~~<18,>~~22, 2004 (the "Plan"), described in, and annexed as Exhibit A to, the accompanying ~~<Third>~~Fourth Amended Disclosure Statement, date June ~~<18,>~~22, 2004 (the "Disclosure Statement"). Additionally, this Ballot is submitted to you, if applicable, to permit you to elect whether to make the Convenience Class Election under the Plan. Capitalized terms used in this Ballot or in the attached instructions that are not otherwise defined have the meanings given to them in the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure

Statement, you may obtain a copy from Bankruptcy Management Corporation, at the address and phone number set forth below. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of claims of those holders actually voting on the Plan in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of 11 U.S.C. § 1129(b). To have your vote count, you must complete and return this Ballot.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND CLASSIFICATION AND TREATMENT UNDER THE PLAN. THE PLAN ATTACHED AS EXHIBIT A TO THE DISCLOSURE STATEMENT PROVIDES, AMONG OTHER THINGS, FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 105 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANNELING OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED HEREIN AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE DISCLOSURE STATEMENT AND PLAN. THE PLAN CONTAINS A TCE CHANNELING INJUNCTION AND RELEASE IN FAVOR OF THE PROTECTED PARTIES, AN INJUNCTION IN FAVOR OF THE DEBTOR AND THIRD PARTY RELEASES IN FAVOR OF THE MESTEK AFFILIATES. SEE SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO ~~THE~~ SUCH RELEASES AND INJUNCTIONS UPON ~~CONFIRMATION~~ THE EFFECTIVE DATE OF THE PLAN.

PLEASE READ AND FOLLOW THE ATTACHED INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE THIS BALLOT AND RETURN IT IN THE ENCLOSED POSTAGE-PAID ENVELOPE TO ENSURE THAT THE BALLOT IS RECEIVED BY 4:00 P.M., PACIFIC TIME, ON JULY 21, 2004 BY BANKRUPTCY MANAGEMENT CORPORATION, AS VOTING AGENT, AT THE FOLLOWING ADDRESS:

By Mail:	By Hand or Overnight Delivery:
Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept PO Box 1033 El Segundo, CA 90245-1033	Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation Ballot Processing Dept 1330 East Franklin Avenue El Segundo, CA 90245

DO NOT FAX OR EMAIL YOUR BALLOT TO THE VOTING AGENT. FAXED OR EMAILED BALLOTS WILL NOT BE COUNTED. ONLY ORIGINAL BALLOTS WITH AN ORIGINAL SIGNATURE WILL BE COUNTED. Copies of Ballots are permitted provided they contain original signatures. Parties-In-Interest voting should endeavor to send original ballots.

IF THE BALLOT(S) CONTAINING YOUR VOTE ARE NOT RECEIVED BY BANKRUPTCY MANAGEMENT CORPORATION ON OR BEFORE THE VOTING DEADLINE, AND SUCH IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF THE PLAN IS CONFIRMED BY THE COURT, IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE.

PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ITEMS 1, 2 AND 3. THIS BALLOT WILL NOT BE VALID OR COUNTED AS
HAVING BEEN CAST IF (A) NEITHER THE "ACCEPT" NOR THE "REJECT" BOX IS CHECKED
IN ITEM 1, OR (B) THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW.

THE PLAN CONTAINS A TCE CHANNELING INJUNCTION AND RELEASE IN FAVOR
OF THE PROTECTED PARTIES, AN INJUNCTION IN FAVOR OF THE DEBTOR AND
THIRD PARTY RELEASES IN FAVOR OF THE MESTEK AFFILIATES. SEE
SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO
<THE>SUCH RELEASES AND INJUNCTIONS UPON <CONFIRMATION>THE
EFFECTIVE DATE OF THE PLAN.

Item 1. Class Vote. The undersigned, a holder of a Class 4.3 Claim(s) (General Unsecured Claim(s) other than Convenience Class Claims, Mestek Unsecured Claim, TCE Property Damage Claims Arising in Connection with the Mejdrech Litigation and TCE PI Claims) against the Debtor in the amount set forth below, votes to (check one box – if you do NOT check a box, your vote will not be counted):

☐ ACCEPT (votes FOR) the Plan

☐ REJECT (votes AGAINST) the Plan

Creditor: Creditor Name Inserted here

Claim Amount: \$ Claim amount inserted here

Claim Nbr: Inserted here

Ballot ID: Generated by System and Inserted here

Item 2. Convenience Class Election. The undersigned, a holder of a Class 4.3 Claim against the Debtor that has (have) an aggregate Face Amount more than \$10,000.00 and otherwise would be classified in Class 4.3 under the Plan, elects to (check one box):

☐ ACCEPT the Convenience Class Election and reduce all of my Class 4.3 Claims against the Debtor for purposes of voting and Distributions under the Plan to the amount of \$10,000.00.

☐ DECLINE the Convenience Class Election.

Item 3. Certifications. By signing this Ballot, the undersigned states under penalty of perjury as provided for by 28 U.S.C. §1746, that he/she/it (a) has been provided with a copy of the Disclosure Statement relating to the Plan and all related materials; and (b) is the holder of the claim set forth above and has full power and authority to vote to accept or reject the Plan and make the election in Item 2 above or if voting on behalf of the actual holder of the claim, has the requisite authority to do so and will submit evidence of same upon request.

This Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by the Debtor of the nature, validity, or amount of any claim.

Name of Claimant: _____
Social Security or Federal
Tax I.D. No.: _____

Signature: _____
Street Address: _____
City, State & Zip Code: _____
Telephone Number: _____
Date Completed: _____
If by Authorized Agent,
Name and Title: _____

PLEASE CONFIRM THAT YOU HAVE PROVIDED
ALL INFORMATION REQUESTED BY THIS BALLOT.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES,
OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR THE OTHER ENCLOSED
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INSTRUCTIONS FOR COMPLETING THE BALLOT

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- (4) The Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim or (b) an admission by the Debtor of the nature, validity, or amount of your claim. The amount of your claim may be subject to further reconciliation and an objection may be interposed.
- (5) You must vote all of your claims within a single class to either accept or reject the Plan. A Ballot that partially rejects and partially accepts the Plan will not be counted.
- (6) **Your signature is required in order for your vote to be counted. You are also required to provide your social security number or Tax I.D. number prior to receiving any distribution; a failure to provide the social security number or Tax I.D. number shall not, though, prevent a creditor's vote from being counted in terms of acceptance or rejection of the Plan. If the claim(s) voted with this Ballot is (are) held by a partnership, the Ballot should be executed in the name of the partnership by a general partner. If the claim is held by a corporation, the Ballot must be executed by an officer. If you are signing in a representative capacity, also indicate your title after your signature.**
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- (9) If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last Ballot received by the Voting Agent before the Voting Deadline will supersede all prior Ballots.
- (10) If you wish to accept the Convenience Class Election, you must check the box to accept the Convenience Class Election in Item 2 of the Ballot. A Ballot that (a) elects both to accept and decline the Convenience Class Election, (b) otherwise attempts to partially accept and partially decline the Convenience Class Election or (c) does not accept or decline the Convenience Class Election, will be deemed an election to decline the Convenience Class Election. The Convenience Class Election operates as follows:
 - (a) By making the Convenience Class Election you agree that all Class 4.3 Claims that you hold with an aggregate face amount in excess of \$10,000.00 shall be consolidated and reduced for the purpose of voting and Distributions under the Plan to a single Convenience Class Claim in the amount of \$10,000.00.
 - (b) **Once you make a Convenience Class Election with respect to a Class 4.3 Claim, such election is irrevocable except with the written consent of the Debtor or the Reorganized Debtor.**
 - (c) Whether you properly make a Convenience Class Election has no effect on whether your Convenience Claim is or may become a Disputed Claim or an Allowed Claim under the Plan.

PLEASE MAIL YOUR BALLOT PROMPTLY!

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