

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	

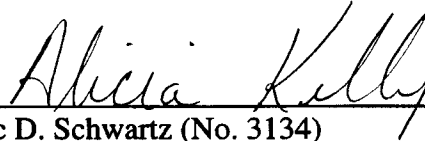
**CERTIFICATION OF COUNSEL [RE: D.I. 967]**

I, Alicia B. Kelly, hereby certify (the "Certification") as follows regarding the Fourth Amended Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Fourth Amended Chapter 11 Plan Of Reorganization Proposed by Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents [D.I. 967]:

1. On June 22, 2004, the above-captioned debtor and debtor-in-possession (the "Debtor") filed the Fourth Amended Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Fourth Amended Chapter 11 Plan Of Reorganization Proposed by Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents [D.I. 967] (the "Disclosure Statement"):
2. Following the filing on June 22, 2004, the Debtor was advised that the following header remained on the Disclosure Statement: "The Disclosure Statement With Respect to This Plan Has Not Yet Been Approved By The Bankruptcy Court For Circulation To All Creditors And Interestholders Or For The Use In Solicitation Of Votes". The Debtor has deleted this header from the Disclosure Statement being sent to creditors for solicitation purposes. In addition, the Debtor has revised the Disclosure Statement and the Fourth Amended Glossary of Terms to correct certain typographical errors and to reflect statements made to the Court at the June 22, 2004 hearing. A copy of the corresponding blacklined pages is attached hereto as Exhibit A.

Dated: June 23, 2004

**MORRIS, NICHOLS, ARSHT & TUNNELL**



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Eric D. Schwartz (No. 3134)  
Alicia B. Kelly (No. 4485)  
1201 North Market Street  
P.O. Box 1347  
Wilmington, Delaware 19899-1347  
(302) 658-9200

- and -

**GOLDBERG KOHN BELL BLACK  
ROSENBLOOM & MORITZ, LTD.**  
Ronald Barliant (Illinois ARDC# 0112984)  
Kathryn A. Pamentor (Illinois ARDC# 6231191)  
55 East Monroe Street, Suite 3700  
Chicago, Illinois 60603  
Telephone: (312) 201-4000  
Facsimile: (312) 332-2196

Attorneys for the Debtor and  
Debtor-in-Possession

409981