

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|-------------------------------|---|-------------------------|
| In re: |) | Chapter 11 |
| |) | |
| Met-Coil Systems Corporation, |) | Case No. 03-12676 (MFW) |
| |) | |
| Debtor. |) | |

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 23, 2003 AT 12:00 P.M. (EASTERN TIME)¹**

CONTINUED/ADJOURNED/RESOLVED MATTERS:

1. Debtor's Motion For Entry Of Order Establishing Procedures For Treatment Of Valid Reclamation Claims (D.I. 87, Filed 9/8/03).

Related Pleadings: None.

Objection Deadline: September 16, 2003 at 4:00 p.m. (Eastern Time) and the Objection Deadline has been continued to September 19, 2003 at 12:00 p.m. (Eastern Time) for the Official Committee of Unsecured Creditors.

Objections Received: None.

Status: This matter has been continued to October 20, 2003 at 3:00 p.m. (Eastern Time).

UNCONTESTED MATTERS:

2. Debtor's Motion For Entry Of Order (A) Prohibiting Utility Companies From Altering, Refusing Or Discontinuing Service To, Or Discontinuing Against, The Debtor, (B) Deeming The Utility Companies Adequately Assured Of Future Performance By Their Entitlement To An Administrative Expense Claim, And (C) Establishing A Procedure Whereby The Utility Companies May Request Additional Adequate Assurance Of Future Performance (D.I. 10, Filed 8/26/03).

Related Pleadings:

- (a) Bridge Order For Debtor's Motion For Entry Of An Order (A) Prohibiting Utility Companies From Altering, Refusing Or Discontinuing Services To, Or Discriminating Against, The Debtor, (B) Deeming The Utility Companies

¹ The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801.

Adequately Assured Of Future Performance By Their Entitlement To An Administrative Expense Claim, And (C) Establishing A Procedure Whereby The Utility Companies May Request Additional Adequate Assurance Of Future Performance [Re: D.I. 10] (D.I. 49, Filed 8/28/03);

- (b) Notice of Hearing [Re D.I. Nos. 10, 13, 26 And 27] (D.I. 51, Filed 8/29/03);
- (c) Notice of Service [Re: D.I. Nos. 10, 13, 26, 27 And 51] (D.I. 54, Filed 9/2/03);
- (d) Notice of Filing of Exhibit A [Re: D.I. 10] (D.I. 64, Filed 9/3/03); and
- (e) Notice of Service [Re: D.I. Nos. 10, 49, And 64] (D.I. 65, Filed 9/3/03).

Objection Deadline: September 16, 2003 at 4:00 p.m. (Eastern Time) and the Objection Deadline has been continued to September 19, 2003 at 12:00 p.m. (Eastern Time) for the Official Committee of Unsecured Creditors.

Objections Received: None.

Status: No objections have been received and this matter is going forward.

3. Debtor's Motion For Entry of Order Pursuant To 11 U.S.C. Sections 105(a) And 363(B) Authorizing Debtor To Honor Customer Deposits And Other Prepetition Obligations To customers And Continue Warranty And Other Customer Programs On A Postpetition Basis (D.I. 13, Filed 8/27/03).

Related Pleadings:

- (a) Certification of Counsel [Re: D.I. 13] (D.I. 37, Filed 8/28/03);
- (b) Notice of Hearing [Re: D.I. Nos. 10, 13, 26 And 27] (D.I. 51, Filed 8/29/03);
- (c) Notice of Service [Re: D.I. Nos. 10, 13, 26, 27 And 51] (D.I. 54, Filed 9/2/03);
- (d) Interim Order Pursuant To 11 U.S.C. §§ 105(a) And 363(b) Authorizing The Debtor To Honor Customer Deposits And Other Prepetition Obligations To Customers And To Continue Warranty And Other Customer Programs [Re: D.I. 13 And 37] (D.I. 79, Filed 9/2/03); and
- (e) Notice of Service [Re: D.I. Nos. 13 And 79] (D.I. 81, Filed 9/5/03).

Objection Deadline: September 16, 2003 at 4:00 p.m. (Eastern Time) and the Objection Deadline has been continued to September 19, 2003 at 12:00 p.m. (Eastern Time) for the Official Committee of Unsecured Creditors.

Objections Received: None.

Status: No objections have been received and this matter is going forward.

4. Emergency Motion Of Debtor And Debtor In Possession For Interim And Final Order Authorizing Debtor To (A) Use Cash Collateral And Grant Replacement Liens And (B) Obtain Post-Petition Financing Pursuant To Section 364(c) Of The Bankruptcy Code (D.I. 14, Filed 8/27/03).

Related Pleadings:

- (a) Certification Of Counsel [Re: D.I. 14] (D.I. 30, Filed 8/28/03);
- (b) First Interim Order Authorizing Debtor To (A) Use Cash Collateral And Grant Replacement Liens And (B) Obtain Post-Petition Financing Pursuant To Section 364(c) Of The Bankruptcy Code [Re: D.I. Nos. 14 and 30] (D.I. 38, Filed 8/28/03);
- (c) Notice Of Second Interim Hearing And Final Hearing [Re: D.I. 14] (D.I. 42, Filed 8/29/03);
- (d) Notice Of Filing Of Budget (D.I. 45, Filed 8/29/03);
- (e) Notice Of Service [Re: D.I. Nos. 14, 38, And 42] (D.I. 53, Filed 9/2/03);
- (f) Interim Order (Second) Authorizing Debtor To (A) Use Cash Collateral And Grant Replacement Liens And (B) Obtain Post-Petition Financing (D.I. 85, Filed 9/5/03); and
- (g) Notice of Service [Re: D.I. Nos. 85 And 88] (D.I. 92, Filed 9/12/03).

Objection Deadline: September 16, 2003 at 4:00 p.m. (Eastern Time) and the Objection Deadline has been continued to September 19, 2003 at 12:00 p.m. (Eastern Time) for the Official Committee of Unsecured Creditors.

Objections Received: None.

Status: This matter is going forward with respect to entry of a Third Interim Order on the Motion and the final hearing on the Motion will be continued to October 20, 2003 at 3:00 p.m. (Eastern Time).

5. Debtor's Motion For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a) And 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses For Professionals And Committee Members (D.I. 26, Filed 8/27/03).

Related Pleadings:

- (a) Notice of Hearing [Re: D.I. Nos. 10, 13, 26 And 27] (D.I. 51, Filed 8/29/03); and
- (b) Notice of Service [Re: D.I. Nos. 10, 13, 26, 27 And 51] (D.I. 54, Filed 9/2/03).

Objection Deadline: September 16, 2003 at 4:00 p.m. (Eastern Time) and the Objection Deadline has been continued to September 19, 2003 at 12:00 p.m. (Eastern Time) for the Official Committee of Unsecured Creditors.

Objections Received: None.

Status: No objections have been received and this matter is going forward.

- 6. Debtor's Motion Pursuant To 11 U.S.C. §§ 105(a) And 363(a) Authorizing The Debtor To Assume The Debtor's Employment Agreement With Charles F. Kuoni (D.I. 27, Filed 8/27/03).

Related Pleadings:

- (a) Notice of Hearing [Re: D.I. Nos. 10, 13, 26 And 27] (D.I. 51, Filed 8/29/03); and
- (b) Notice of Service [Re: D.I. Nos. 10, 13, 26, 27 And 51] (D.I. 54, Filed 9/2/03).

Objection Deadline: September 16, 2003 at 4:00 p.m. (Eastern Time) and the Objection Deadline has been continued to September 19, 2003 at 12:00 p.m. (Eastern Time) for the Official Committee of Unsecured Creditors.

Objections Received: None.

Status: No objections have been received and this matter is going forward.

- 7. Debtor's Motion For Entry Of Order Authorizing Continued Use Of Certain Prepetition Bank Accounts (D.I. 59, Filed 9/3/03)

Related Pleadings:

- (a) Notice of Service [Re: D.I. 58 And 59] (D.I. 63, Filed 9/3/03);
- (b) Interim Order Authorizing Continued Use Of Certain Bank Accounts [Re: D.I. 59] (D.I. 88, Filed 9/9/03); and
- (c) Notice of Service [Re: D.I. Nos. 85 And 88] (D.I. 92, Filed 9/12/03).

Objection Deadline: September 16, 2003 at 4:00 p.m. (Eastern Time) and the Objection Deadline has been continued to September 19, 2003 at 12:00 p.m. (Eastern Time) for the Official Committee of Unsecured Creditors.

Objections Received: None.

Status: No objections have been received and this matter is going forward.

8. Debtor's Application For Entry Of Order Authorizing Retention And Employment Of The Law Firm of Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., As Counsel For Debtor, *Nunc Pro Tunc* As Of The Petition Date (D.I. 67, Filed 9/3/03).

Related Pleadings: None.

Objection Deadline: September 16, 2003 at 4:00 p.m. (Eastern Time) and the Objection Deadline has been continued to September 19, 2003 at 12:00 p.m. (Eastern Time) for the Official Committee of Unsecured Creditors.

Objections Received: None.

Status: No objections have been received and this matter is going forward.

9. Debtor's Motion For Entry of An Order Authorizing (i) Continuation Of Certain Insurance Policies And Agreement Relating Thereto; And (ii) Honoring Of Certain Obligations In Respect Thereof Pursuant To Section 105(a) and 363(b) Of The Bankruptcy Code *Nunc Pro Tunc* August 28, 2003 (D.I. 76, Filed 9/4/03).

Related Pleadings:

- (a) Notice of Filing of Exhibit A [Re: D.I. 76] (D.I. 82, Filed 9/5/03).

Objection Deadline: September 16, 2003 at 4:00 p.m. (Eastern Time) and the Objection Deadline has been continued to September 19, 2003 at 12:00 p.m. (Eastern Time) for the Official Committee of Unsecured Creditors.

Objections Received: None.

Status: No objections have been received and this matter is going forward.

10. Debtor's Motion For Order (i) Establishing Bar Date For Filing Proofs Of Claim, (ii) Approving Proof Of Claim Form, (iii) Approving Bar Date Notices, (iv) Approving Mailing And Publication Procedures And (v) Providing Certain Supplemental Relief (D.I. 77, Filed 9/4/03).

Related Pleadings: None.

Objection Deadline: September 16, 2003 at 4:00 p.m. (Eastern Time) and the Objection Deadline has been continued to September 19, 2003 at 12:00 p.m. (Eastern Time) for the Official Committee of Unsecured Creditors.

Objections Received: None.

Status: No objections have been received and this matter is going forward.

11. Motion To Assume Certain Executory Contracts And Cure Existing Defaults (D.I. 86, Filed 9/8/03).

Related Pleadings: None.

Objection Deadline: September 16, 2003 at 4:00 p.m. (Eastern Time) and the Objection Deadline has been continued to September 19, 2003 at 12:00 p.m. (Eastern Time) for the Official Committee of Unsecured Creditors.

Objections Received: None.

Status: No objections have been received and this matter is going forward.

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CONTESTED MATTERS:

None at this time.

Dated: Wilmington, Delaware
September 18, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/Jason W. Harbour

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