

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
MET-COIL SYSTEMS CORPORATION,	:	Case No. 03-12676 (MFW)
	:	
Debtor.	:	
	:	Related Docket No.:
	:	

**ORDER APPROVING
THE SECOND QUARTERLY FEE APPLICATION
OF KLEHR, HARRISON, HARVEY, BRANZBURG & ELLERS, LLP REQUESTING
APPROVAL AND ALLOWANCE OF FEES FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JANUARY 1, 2004 THROUGH MARCH 31, 2004**

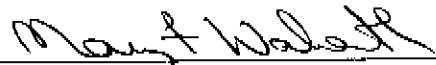
Counsel to the Committee of Unsecured Creditors in the above-captioned chapter 11 case, Klehr, Harrison, Harvey, Branzburg & Ellers, LLP ("Klehr Harrison"), having requested approval of its Second Quarterly Fee Application Of Klehr, Harrison, Harvey, Branzburg & Ellers, LLP Requesting Approval And Allowance Of Fees For Services Rendered And Reimbursement Of Expenses Incurred As Counsel To The Committee of Unsecured Creditors For The Period From January 1, 2004 Through March 31, 2004 (the "Application"), which was filed with the Court on May 24, 2004, and due and proper notice of the Application having been given, and no objections having been filed with respect thereto; it is hereby;

ORDERED that the Application is approved for payment in full in the amounts set forth on Exhibit A attached hereto; and it is further

ORDERED that the Debtors are directed to pay to Klehr Harrison any amounts that have been held back pursuant to the Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures For Interim Compensation and Reimbursement of Expenses of Professionals and Committee Members [D.I. 116], entered by the Court on September 23, 2003.

Dated: Wilmington, Delaware

June 25, 2004


The Honorable Mary F. Walrath
Chief United States Bankruptcy Judge