UNITED STATES BANKRUPTCY COURT

<u>In re</u>	)	**Chapter 11 Case No.**
	)	
Metaldyne Corporation, et al.,	)	**09-13412**
	)	
Debtors.	)	**(Jointly Administered)**
	)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

NC-M Chassis Systems, LLC

Case No: 09-13422

UNITED STATES BANKRUPTCY COURT

In re: NC-M Chassis Systems, LLC

Case No. 09-13422

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	**ATTACHED YES / NO**	**NO. OF SHEETS**	**ASSETS**	**LIABILITIES**	**OTHER**
A - REAL PROPERTY	YES	2	$2,877,735		
B - PERSONAL PROPERTY	YES	15	$34,181,283		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	4		$478,141,753	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	4		$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	14		$11,210,512	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	16			
H - CODEBTORS	YES	11			
I -CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		66			
		Total Assets >	**$37,059,018**		
			Total Liabilities >	**$489,352,265**	

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

Case Number: 09-13422

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS ("GLOBAL NOTES")

General

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Metaldyne Corporation ("Metaldyne") and its affiliated debtors in these jointly administered chapter 11 cases (each, a "Debtor") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors with the assistance of their court-appointed advisors and are unaudited. Although management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may exist. Because, among other things, the Schedules and Statements contain unaudited information, which is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving valuation, the amount of any liability or obligation, substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

Description of the Cases and "As Of" Information Date

On May 27, 2009 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May 29, 2009, an order was entered directing procedural consolidation and joint administration of these Chapter 11 Cases. Each Debtor's fiscal year ended on March 29, 2009. All asset information contained in the Schedules and Statements, except where otherwise noted, is as of March 29, 2009. The liability information, except where otherwise noted, is as of the close of business on the Petition Date of each respective Debtor. All other information is as of the Petition Date, unless otherwise indicated.

Amendment

The Debtors manage their business by factory and product line, not by legal entity. Therefore, in producing Schedules and Statements by legal entity, the Debtors assigned certain administrative cost centers to a specific legal entity based on knowledge of the business recorded in the cost center. The Debtors may reassign the cost centers based on further review. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements for these reasons or as otherwise necessary or appropriate.

Basis of Presentation

Metaldyne Corporation is a wholly-owned subsidiary of Metaldyne Holdings LLC, a Delaware limited liability company whose sole member is Asahi Tec Corporation, a Japanese corporation. The Debtors are not required to file financial statements with the U. S. Securities and Exchange Commission (the "SEC"). However, Metaldyne Corporation prepared consolidated quarterly and annual financial statements, which consolidated not only the Debtors but also consolidated Metaldyne Corporation's foreign subsidiaries that have not filed voluntary petitions for reorganization under the Bankruptcy Code. These financial statements historically were made available on Metaldyne Corporation's website. On November 25, 2008, certain debt covenants that required public disclosure of financial statements were eliminated. Therefore, the Debtor did not provide financial statements publicly as of the Petition Date.

Unlike consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where indicated otherwise. In addition, not all of the direct and indirect subsidiaries of Metaldyne Corporation are Debtors in these chapter 11 cases. Accordingly, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that differ substantially and materially from financial information regarding Metaldyne and its subsidiaries that would be prepared on a consolidated basis under accounting principles generally accepted in the United States ("GAAP"). These Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they comparable to the financial statements previously filed by Metaldyne.

Causes of Action

Despite reasonable efforts to identify all known assets, the Debtors may not have set forth all actual or potential causes of action against third parties as assets in their Schedules and Statements. These causes of action include, but are not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action or avoidance actions they may have whether or not listed in the Schedules and Statements. Neither these Global Notes or the Schedule and Statements shall be deemed a waiver of any such claim, cause of action or avoidance action or in any way prejudice or impair the assertion of such claims.

Claim Designations

Any failure to designate a claim on the Debtors' Schedules and Statements as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" or "unliquidated." The Debtors reserve the right to dispute any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated" through an amendment to the Schedules.

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

Case Number: 09-13422

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS ("GLOBAL NOTES")

Court Orders

By separate orders of the Bankruptcy Court entered on or shortly after the Petition Date (collectively, the "Prepetition Claim Orders"), the Debtors were authorized to pay, among other things, certain prepetition claims of customers, employees, essential suppliers, foreign vendors, lienholders, taxing authorities, insurance premium financiers and claims relating to workers' compensation. Consequently, certain prepetition fixed, liquidated and undisputed priority and general unsecured claims have been or may be paid under this authority. To the extent that any claims have been paid pursuant to the Prepetition Claim Orders as of June 12, 2009 such claims have not been listed in response to any Schedule or Statement.

Net Book Value of Assets

Unless otherwise indicated, the Debtors' assets and liabilities are shown on the basis of their net book value as of March 29, 2009. Amounts ultimately realized or realizable on account of such assets may, and likely will in many cases, vary from net book value and such variance may be and, in many cases likely is, material. Exceptions to this include operating cash, which is presented as bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries, are listed at undetermined amounts because the net book values may materially differ from fair market values. Attempts to obtain current market valuations of all assets would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets, particularly here, where the value of such assets is being tested in the open market. At times, the debtors may consolidate net book value of assets such as machinery, equipment, inventory, or office furnishings at a single corporate location when consistent with the recording of the related assets on the books and records.

Excluded Assets and Liabilities

The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, deferred compensation, certain intercompany accounts and deferred gains. In addition, accrued salaries and employee benefits accruals are being excluded because such amounts are in most cases being paid pursuant to orders of the Bankruptcy Court. Other immaterial assets and liabilities also may have been excluded.

Fiscal Year

The Debtors maintains a fifty-two/fifty-three week fiscal year ending on the Sunday nearest March 31. Fiscal year 2008 was comprised of fifty-two weeks ended March 29, 2009 and fiscal year 2007 was comprised of fifty-two weeks ended March 30, 2008. All year references relate to the Debtors' fiscal year unless otherwise stated.

Foreign Currency

Intercompany notes receivable and payable are valued in U.S. dollars using April 30, 2009 exchange rates. Other intercompany payables and receivables are valued based on exchange rate as of May 29, 2009. Unless otherwise indicated, all amounts are reflected in U. S. dollars.

Insiders

Each Debtor has identified payments made over the 12 months preceding the Petition Date to any individual deemed to be an "insider" of that Debtor. The definition of insider under the Bankruptcy Code includes individuals who served as either officers or directors of a Debtor in the 12 months immediately preceding the Petition Date. For a further description of the disclosure of this information, see the note to Statement Question 3b.

Totals

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the tables.

In re: NC-M Chassis Systems, LLC **Case No. 09-13422**

UNITED STATES BANKRUPTCY COURT

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

☐ Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
SEE EXHIBIT A-1 IMMEDIATELY FOLLOWING SCHEDULE A	OWNED	$2,877,735

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

Case No. 09-13422

Exhibit A-1

Real Property

LOCATION ADDRESS	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	NOTE
1817 I AVENUE, NEW CASTLE, INDIANA 47362	OWNED	$0	$2,877,735	$2,877,735	
	TOTALS:	**$0**	**$2,877,735**	**$2,877,735**	

In re: NC-M Chassis Systems, LLC **Case Number: 09-13422**

Debtor (if known)

UNITED STATES BANKRUPTCY COURT

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See Attached Schedule Exhibit B-1	$91
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Schedule Exhibit B-2	$0
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

In re: NC-M Chassis Systems, LLC **Case Number: 09-13422**

Debtor (if known)

UNITED STATES BANKRUPTCY COURT

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plants.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule Exhibit B-13	Undetermined
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		See Attached Schedule Exhibit B-16	$14,428,874
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

In re: NC-M Chassis Systems, LLC **Case Number: 09-13422**

Debtor (if known)

UNITED STATES BANKRUPTCY COURT

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached Schedule Exhibit B-22	Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

In re: NC-M Chassis Systems, LLC **Case Number: 09-13422**

Debtor (if known)

UNITED STATES BANKRUPTCY COURT

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Attached Schedule Exhibit B-28	$192,119
29. Machinery, fixtures, equipments, and supplies used in business.		See Attached Schedule Exhibit B-29	$9,545,175
30. Inventory		See Attached Schedule Exhibit B-30	$8,257,030
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		See Attached Schedule Exhibit B-35	$1,757,994
35(i). Intercompany Notes Receivable	X		

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

Case Number: 09-13422

SPECIFIC NOTES REGARDING SCHEDULE B

Schedule B-4 - Household goods and furnishings

The Debtors capitalize all items purchased having an original value of $5,000 or greater. To the extent the Debtors have any items that are responsive to this request the Debtors believe the value of the items is de minimis.

Schedule B-6 – Wearing apparel

The Debtors have a small inventory of t-shirts, sweatshirts, baseball hats and other apparel (collectively, the "Metaldyne Apparel") bearing the Metaldyne logo or other Metaldyne related brand name logos. The Metaldyne Apparel is used solely for promotional purposes and is not sold by Metaldyne or otherwise distributed for sale by others. Because of the negligible value of the Metaldyne Apparel and the limited quantities maintained by the Debtors, the Debtors have not attempted to assess the value of the Metaldyne Apparel in connection with this question.

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

Case Number: 09-13422

Exhibit B-1

Cash on Hand - Petty Cash

Facility Name	Address	City, State, Zip	3/29/09 Balance
NEW CASTLE	1817 "I" AVENUE	NEW CASTLE, IN 47362	$91
			$91

Specific Notes:

Petty Cash includes cash on hand and any amounts in petty cash bank account.

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

Case Number: 09-13422

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

Bank Name	Account Description	Address	City, State, Zip	5/27/09 Bank Balance
JPMORGAN CHASE	NC-M CHASSIS SYSTEMS LLC	1 CHASE MANHATTAN PLAZA	NEW YORK, NY 10005	$0
				$0

Schedules B-13 and B-14
Legal Organizational Structure

Debtor	Legal Entity Name	Parent	State of Incorporation/Formation	Date of Formation	EIN	% Ownership Common	% Ownership Preferred	% Ownership Series A	% Ownership Series B	% Ownership Series C
X	Metaldyne Corporation	Metaldyne Holdings LLC (Asahi Tec is sole owner)	Delaware	3/15/1984	38-2513957	100.00%				
X	MascoTech Saturn Holdings Inc.	Metaldyne Corporation	Delaware	11/27/2000	38-3595957	100.00%				
X	MD Products Corp.	MascoTech Saturn Holdings Inc.	New York	9/30/2008	26-3464702	100.00%				
X	Metaldyne Intermediate Holdco, Inc.	Metaldyne Corporation	Delaware	1/5/2007	20-8180746	100.00%				
X	Metaldyne Company LLC	Metaldyne Intermediate Holdco, Inc.	Delaware	11/13/2000	None	100.00%				
X	Metaldyne Asia, Inc.	Metaldyne Company LLC	Delaware	6/2/2005	20-2992230	100.00%				
	Metaldyne Hong Kong Limited	Metaldyne Asia, Inc.	Hong Kong	6/20/2005		100.00%				
	Metaldyne Mauritius Limited	Metaldyne Hong Kong Limited	Mauritius	8/3/2005		100.00%				
	Metaldyne (Suzhou) Automotive Components Co., Ltd	Metaldyne Mauritius Limited	China	8/5/2005		100.00%				
X	Halyard Aviation Services, Inc.	Metaldyne Company LLC	Michigan	5/30/2001	90-0044260	100.00%				
X	MASG Disposition, Inc.	Metaldyne Company LLC	Michigan	11/4/1983	38-2509882	100.00%				
X	MASX Energy Services Group, Inc.	Metaldyne Company LLC	Delaware	2/26/1979	38-2248592	100.00%				
X	Metaldyne Tubular Products, Inc.	Metaldyne Company LLC	Michigan	9/29/1976	38-2126248	100.00%				
X	Metaldyne Machining and Assembly Company, Inc.	Metaldyne Company LLC	Michigan	7/9/1945	38-1225111	100.00%				
X	Metaldyne U.S. Holding Co.	Metaldyne Machining and Assembly Company, Inc.	Michigan	5/13/1997	38-3355783	100.00%				
	Metaldyne International Holdings B.V.	Metaldyne U.S. Holding Co.	Netherlands	6/13/1997	98-0176027	100.00%				
	MetaldyneLux S.à.r.l.	Metaldyne U.S. Holding Co.	Luxembourg	12/29/1998		0.01%				
	Metaldyne Machining and Assembly Mfg. Co. (Canada) Ltd.	Metaldyne Machining and Assembly Company, Inc.	Canada	4/30/1962	98-0034429	100.00%				
	Metaldyne Mexico, S.A. de C.V.	Metaldyne Machining and Assembly Mfg. Co. (Canada) Ltd.	Mexico	10/5/1993		0.00%				100.00%
	Metaldyne Mexico, S.A. de C.V.	Metaldyne Machining and Assembly Company, Inc.	Mexico	10/5/1993		0.00%		100.00%	100.00%	
	Metaldyne Industries Limited(2)	Metaldyne Machining and Assembly Company, Inc.	India	Unknown		51.00%				
	Simpson Industries, Ltda	Metaldyne Machining and Assembly Company, Inc.	Brazil	9/1/1997		100.00%				
	R.J. Simpson India Private Limited	Metaldyne Machining and Assembly Company, Inc.	India	Unknown		100.00%				
X	Stahl International, Inc.	Metaldyne Machining and Assembly Company, Inc.	Tennessee	10/2/1989	62-1411205	100.00%				
X	Punchcraft Company	Metaldyne Company LLC	Michigan	12/6/1994	38-3212117	100.00%				
X	Metaldyne Services, Inc.	Metaldyne Company LLC	Delaware	4/19/1984	38-2523834	100.00%				
X	Metaldyne Driveline Co., LLC	Metaldyne Company LLC	Delaware	11/12/2004	20-1868461	100.00%				
X	Metaldyne Engine Co., LLC	Metaldyne Company LLC	Delaware	12/1/2004	20-1936038	100.00%				
X	Precision Headed Products, Inc.	Metaldyne Company LLC	Delaware	12/23/1996	38-3386091	100.00%				
X	Metaldyne Europe, Inc.	Metaldyne Company LLC	Delaware	11/10/1987	38-2783435	100.00%				
	Metaldyne Engine Holdings, S.L.	Metaldyne Europe, Inc.	Spain	12/10/2003	98-0403941	100.00%				
	Metaldyne Engine España, S.L.	Metaldyne Engine Holdings, S.L.	Spain	2/13/2003	B-97.404.305	100.00%				
	Metaldyne International Spain, S.L.	Metaldyne Engine Espana, S.L.	Spain	6/23/1997	98-0176096	100.00%				
	Metaldyne Sintered Components España, S.L.	Metaldyne Engine Espana, S.L.	Spain	6/10/1997		100.00%				
	Metaldyne Chassis Manufacturing (Hangzhou) Co., Ltd.	Metaldyne Europe, Inc.	China	1/20/2005		100.00%				
	Metaldyne Componentes Automotivos do Brasil Ltda	Metaldyne Europe, Inc.	Brazil	4/6/1997		0.01%				
	Metaldyne Grundstrucks GbR	Metaldyne Europe, Inc.	Germany	9/2/2004		5.10%				
	MetaldyneLux S.à.r.l.	Metaldyne Europe, Inc.	Luxembourg	12/29/1998		0.00%	100.00%			
X	ER Acquisition Corp.	Metaldyne Company LLC	Delaware	8/14/1995	38-3422614	100.00%				
	Metaldyne Sintered Components Services, S. de R.L. de C.V.	Metaldyne Company LLC	Mexico	10/25/1999		0.03%				
	Metaldyne Sintered Components Mexico, S. de R.L. de C.V.	Metaldyne Company LLC	Mexico	4/8/1999		0.03%				
	Metaldyne Sintered Components Holdings, S. de R.L. de C.V.	Metaldyne Company LLC	Mexico	10/25/1999		0.03%				
	MetaldyneLux S.à.r.l.	Metaldyne Company LLC	Luxembourg	12/29/1998		99.99%				
	MetaldyneLux Holding S.à.r.l.	MetaldyneLux S.a.r.l.	Luxembourg	9/1/2004		100.00%				
	Metaldyne Europe S.à.r.l.	MetaldyneLux Holding S.a.r.l.	Luxembourg	12/29/1998		100.00%				
	Holzer Limited	Metaldyne Europe S.a.r.l.	United Kingdom	12/6/1985		100.00%				
	Metaldyne GmbH	Metaldyne Europe S.a.r.l.	Germany	10/25/1984		100.00%				
	Metaldyne International (UK) Ltd	Metaldyne GmbH	United Kingdom	6/11/1997	98-0176103	100.00%				
	Metaldyne Nastroje s.r.o.	Metaldyne GmbH	Czech Republic	Unknown		100.00%				
	Metaldyne Nürnberg GmbH	Metaldyne GmbH	Germany	6/10/1996		100.00%				
	Metaldyne Oslavany spol. s.r.o.	Metaldyne GmbH	Czech Republic	12/10/1993		100.00%				
	Metaldyne Zell GmbH & Co. KG	Metaldyne GmbH	Germany	2/22/1988		98.00%				
	Metaldyne Zell Verwaltungs GmbH	Metaldyne GmbH	Germany	11/13/1987		100.00%				
	Metaldyne Zell GmbH & Co. KG	Metaldyne Zell Verwaltungs GmbH	Germany	2/22/1988		2.00%				
	Metaldyne International France SAS	Metaldyne GmbH	France	6/24/1997	98-0176102	100.00%				
	Metaldyne Netherlands Holdings B.V.	Metaldyne International France SAS	Netherlands	12/21/2006	8174.04.594	100.00%				
	Metaldyne Korea Limited	Metaldyne Netherlands Holdings B.V.	Korea	8/26/2002		100.00%				
	Metaldyne International Deutschland GmbH	Metaldyne GmbH	Germany	3/23/1998		100.00%				
	Metaldyne Grundstrucks GbR	Metaldyne GmbH	Germany	9/2/2004		94.90%				
X	Metaldyne Sintered Components, LLC	Metaldyne Company LLC	Delaware	6/9/1972	25-1231600	100.00%				
	Metaldyne Sintered Components Mexico, S. de R.L. de C.V.	Metaldyne Sintered Components, LLC	Mexico	4/8/1999		99.97%				
	Metaldyne Sintered Components Holdings, S. de R.L. de C.V.	Metaldyne Sintered Components, LLC	Mexico	10/25/1999	MSC9910255Y4	99.97%				
	Metaldyne Sintered Components Services, S. de R.L. de C.V.	Metaldyne Sintered Components Holdings, S. de R.L. de C.V.	Mexico	10/25/1999		99.97%				
X	NC-M Chassis Systems, LLC	Metaldyne Company LLC	Delaware	12/5/2002	01-0757668	100.00%				
X	Metaldyne Sintered Components St. Marys, Inc.	Metaldyne Company LLC	Pennsylvania	4/28/1976	25-1300079	100.00%				
	Metaldyne Componentes Automotivos do Brasil Ltda	Metaldyne Sintered Components St. Marys, Inc.	Brazil	4/6/1997		99.99%				
X	Windfall Specialty Powders, Inc.	Metaldyne Sintered Components St. Marys, Inc.	Pennsylvania	5/22/1989	25-1602774	100.00%				
X	W.C. McCurdy Co.	Metaldyne Company LLC	Michigan	3/17/1955	38-1494328	100.00%				
X	Metaldyne Sintered Components of Indiana, Inc.	Metaldyne Company LLC	Delaware	10/9/1990	38-2977520	100.00%				
X	Metaldyne Precision Forming - Fort Wayne, Inc.	Metaldyne Company LLC	Indiana	2/21/1989	35-1767542	100.00%				
	Metaldyne International Sales, Inc.	Metaldyne Company LLC	Barbados	Unknown	66-0072317	100.00%				
X	GMTI Holding Company	Metaldyne Company LLC	Delaware	11/15/2000	90-0044261	100.00%				
X	Metaldyne Light Metals Company, Inc.	GMTI Holding Company	Delaware	1/14/1998	36-4204419	100.00%				
X	Metaldyne DuPage Die Casting Corporation	Metaldyne Light Metals Company, Inc.	Illinois	9/13/1949	36-2233897	100.00%				
X	Metaldyne Lester Precision Die Casting, Inc.	Metaldyne Light Metals Company, Inc.	Delaware	1/14/1998	36-4204422	100.00%				

Specific Notes

(1) "X" in the column labeled "Debtor" indicates that the corporate entity is a Debtor in one of the jointly administered chapter 11 cases. If there is nothing in this column, the entity has not commenced a chapter 11 case and is not one of the Debtors.

(2) Metaldyne Industries Limited is an entity that is a joint venture. The Metaldyne entity which owns this stock has an ownership percentage of approximately 51%. The other 49% of this entity is owned by a third party not affiliated with the Debtor.

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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Exhibit B-16
Accounts receivable

Trade A/R	A/R Materials Surcharge	Tooling Receivable	Scrap Sales Receivables	Other Receivables	A/R - Employees	A/R - Intercompany	A/R Allowance	Net A/R
$14,616,163	($244,560)			$134,842		$208,666	($286,237)	$14,428,874

Specific Notes:

Certain intercompany transactions are recorded through equity and are not included in intercompany receivables or payables. These transactions include, but are not limited to, intercompany balances resulting from the use of the centralized cash management system, and entries related to the implementation of purchase accounting.

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NC-M Chassis Systems, LLC

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Exhibit B-22
Patents and Trademarks

Patent or Trademark	Patent/Trademark Name or Title	Application/Registration or Serial Number	Country	Status
PATENT	A ZERO ROLL SUSPENSION SYSTEM	99812432.X	CHINA (PEOPLE'S REPUBLIC)	GRANTED
PATENT	A ZERO ROLL SUSPENSION SYSTEM	222665	MEXICO	GRANTED
PATENT	A ZERO ROLL SUSPENSION SYSTEM	6173978	UNITED STATES OF AMERICA	GRANTED
PATENT	A ZERO ROLL SUSPENSION SYSTEM	6550797	UNITED STATES OF AMERICA	GRANTED
TRADEMARK	METALDYNE SUSPENSION SYSTEM	77/121,153	UNITED STATES OF AMERICA	PENDING
PATENT	METHOD AND APPARATUS FOR SUSPENDING A VEHICLE	11/788,506	UNITED STATES OF AMERICA	PUBLISHED
PATENT	METHOD AND APPARATUS FOR SUSPENDING A VEHICLE	7255357	UNITED STATES OF AMERICA	GRANTED
PATENT	METHOD AND APPARATUS FOR SUSPENDING A VEHICULAR WHEEL ASSEMBLY	2809104.3	CHINA (PEOPLE'S REPUBLIC)	GRANTED
PATENT	METHOD AND APPARATUS FOR SUSPENDING A VEHICULAR WHEEL ASSEMBLY	200480000430	CHINA (PEOPLE'S REPUBLIC)	PUBLISHED
PATENT	METHOD AND APPARATUS FOR SUSPENDING A VEHICULAR WHEEL ASSEMBLY	4753373.2	EUROPEAN PATENT CONVENTION	PUBLISHED
PATENT	METHOD AND APPARATUS FOR SUSPENDING A VEHICULAR WHEEL ASSEMBLY	2737099.8	EUROPEAN PATENT CONVENTION	PUBLISHED
PATENT	METHOD AND APPARATUS FOR SUSPENDING A VEHICULAR WHEEL ASSEMBLY	1065288	HONG KONG	GRANTED
PATENT	METHOD AND APPARATUS FOR SUSPENDING A VEHICULAR WHEEL ASSEMBLY	6676144	UNITED STATES OF AMERICA	GRANTED
TRADEMARK	MSS	6258453	CHINA (PEOPLES REPUBLIC)	PENDING
TRADEMARK	MSS	30757726	GERMANY	REGISTERED
TRADEMARK	MSS	5097554	JAPAN	REGISTERED
TRADEMARK	MSS	77/121,142	UNITED STATES OF AMERICA	PENDING

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NC-M Chassis Systems, LLC

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Exhibit B-22
Patents and Trademarks

Patent or Trademark	Patent/Trademark Name or Title	Application/Registration or Serial Number	Country	Status

Specific Notes:

In some cases, the ownership of specific patents or pending patents is not clear. Debtor may need to update the ownership of a specific patent or pending patent as more information becomes available.

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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Exhibit B-28

Office equipment, furnishings, and supplies

Category	Plant	Address	City, State, Zip	Net Book Value
OFFICE FURNITURE & EQUIPMENT	NEW CASTLE	1817 "I" AVENUE	NEW CASTLE, IN 47362	$192,119
				$192,119

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NC-M Chassis Systems, LLC

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Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business

Category	Location	Address	City, State Zip	Net Book Value
COMPUTER EQUIPMENT	NEW CASTLE	1817 "I" AVENUE	NEW CASTLE, IN 47362	$35,193
MACHINERY & EQUIPMENT	NEW CASTLE	1817 "I" AVENUE	NEW CASTLE, IN 47362	$8,135,246
OTHER EQUIPMENT (CONTAINERS & SPECIAL MACHINERY)	NEW CASTLE	1817 "I" AVENUE	NEW CASTLE, IN 47362	$230,922
TOOLING	NEW CASTLE	1817 "I" AVENUE	NEW CASTLE, IN 47362	$1,143,814
				$9,545,175

Specific Notes:

In certain limited instances some of the tooling may be in warehouses or supplier locations.

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Exhibit B-30
Inventory

Plant or Location Name	Description	Address	City, State, Zip	Net Book Value
NEW CASTLE	FINISHED GOODS	1817 "I" AVENUE	NEW CASTLE, IN 47362	$1,655,691
NEW CASTLE	RAW MATERIALS	1817 "I" AVENUE	NEW CASTLE, IN 47362	$6,177,253
NEW CASTLE	WORK-IN-PROCESS	1817 "I" AVENUE	NEW CASTLE, IN 47362	$424,086
				$8,257,030

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Exhibit B-35
Other personal property of any kind not already listed

Description	Net Book Value
CAPITALIZED LEASEHOLD AND OTHER IMPROVEMENTS AND REFURBISHMENTS-NEW CASTLE	$1,728,779
SUPPLIER PREPAYMENT	$29,215
	$1,757,994

Specific Notes:

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than on of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	U	D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
See Exhibit D-1 immediately following Schedule D		Secured Debt	☑	☑	☐	$478,141,753	Undetermined	
See Exhibit D-2 immediately following Schedule D-1		UCC Liens	☑	☑	☑	Undetermined	Undetermined	
			☐	☐	☐			
			☐	☐	☐			
			☐	☐	☐			
			☐	☐	☐			

3 continuation sheets attached **Total** **$478,141,753** **$0**

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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SPECIFIC NOTES REGARDING SCHEDULE D

Creditors Holding Secured Claims

The Debtors have only listed the trustee or administrative agent, rather than the individual or beneficial holders, of any bank facility or public debt instrument described in the Schedules. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any lien. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

The Debtors have not confirmed the validity of any lien or the appropriate amounts owed. Therefore, these liabilities are listed at undetermined amounts and marked as contingent, unliquidated and disputed. The Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors, regarding the validity of the security interests held by the parties identified on this Schedule D.

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NC-M Chassis Systems, LLC

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Exhibit: D-1

Secured Debt

Name	Address	City, State & Zip	Description	C	U	D	Claim Amount
DEUTSCHE BANK AG	NEW YORK BRANCH, 60 WALL STREET	NEW YORK, NY 10005	LOAN PARTY OF ABL CREDIT AGREEMENT (INCREMENTAL)	☑	☑	☐	$6,495,868
DEUTSCHE BANK AG	NEW YORK BRANCH, 60 WALL STREET	NEW YORK, NY 10005	LOAN PARTY OF ABL CREDIT AGREEMENT	☑	☑	☐	$29,155,118
GENERAL ELECTRIC CAPITAL CORPORATION	120 LONG RIDGE ROAD	STAMFORD, CT 06927	MASTER LEASE AGREEMENT	☑	☑	☐	Undetermined
JP MORGAN CHASE BANK, NA	LOAN AND AGENCY SERVICES GROUP, 1111 FANNIN STREET, 10TH FLOOR	HOUSTON, TX 77002	UNDRAWN LETTERS OF CREDIT	☑	☑	☐	Undetermined
JP MORGAN CHASE BANK, NA	LOAN AND AGENCY SERVICES GROUP, 1111 FANNIN STREET, 10TH FLOOR	HOUSTON, TX 77002	LOAN PARTY OF SENIOR CREDIT LOAN AGREEMENT (LETTER OF CREDIT CONVERSION)	☑	☑	☐	$9,753,736
JP MORGAN CHASE BANK, NA	LOAN AND AGENCY SERVICES GROUP, 1111 FANNIN STREET, 10TH FLOOR	HOUSTON, TX 77002	LOAN PARTY OF SENIOR CREDIT LOAN AGREEMENT	☑	☑	☐	$432,737,031
							$478,141,753

Specific Notes:

See Schedule H for Co-Debtors.

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
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Exhibit D-2
UCC Liens

Name	Address	City, State & Zip	Description	C	U	D	Claim Amount
MAINTENANCE REPAIR SERVICES, LLC	814 S. 18TH ST.	NEW CASTLE, IN 47362	MECHANICS LIEN	☑	☑	☑	Undetermined
							Undetermined

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(2).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $4,650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(3).

☐ Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

☐ Certain farmers and fisherman

Claims of certain farmers and fisherman, up to $4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(5).

☐ Deposits by individuals

Claims of individuals up to $1,950* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(6).

☐ Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

☑ Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

☐ Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

☑ Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

3 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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SPECIFIC NOTES REGARDING SCHEDULE E

Creditors Holding Unsecured Priority Claims

Prior to the Petition Date, the Debtors outsourced substantially all of their employee administration services to an independent contractor, Automatic Data Processing, Inc. ("ADP"). Among other services provided by ADP to the Debtors, ADP coordinates the collection, maintenance and ultimate disbursement of various payroll and withholding tax liabilities (including federal and state income tax and contributions under the Federal Insurance Contributions Act), in compliance with federal, state and local tax regulations. As a result, the Debtors do not maintain records of the various taxing authorities and other entities to which ADP remits the Debtors' tax liabilities. To the extent ADP has provided the Debtors with their records, the Debtors cannot verify it is accurate and complete as much of ADP's transactions are conducted electronically.

The Debtors believe that virtually all (if not all) of the employee claims entitled to priority status under the Bankruptcy Code were paid (or will soon be paid) pursuant to the Interim Order, Pursuant to Sections 105(a), 363, 507(a)(4), 507(a)(5), 541(b)(7) and 541(d) of the Bankruptcy Code, for an Order Authorizing Them to Pay: (A) Prepetition Regular Employee and Independent Contractor Wages, Salaries and Related Items; (B) Prepetition Regular Employee and Independent Contractor Business Expenses; (C) Prepetition Contributions to, and Benefits Under, Employee Benefit Plans; (D) Prepetition Regular Employee Payroll Deductions and Withholdings; (E) Prepetition Additional Workforce Costs; and (F) All Costs and Expenses Incident to the Foregoing Payments and Contributions, which was entered by the Court on May 29, 2009, or the substantially similar final order entered on June 22, 2009. As such, as of the Petition Date, the Debtor believes that it has no unsecured priority amounts owed to creditors that are employees. To the extent additional amounts are owed to employees that have not already been paid, they are listed in Schedule F.

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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Exhibit E-1
Tax Creditor's Holding Unsecured Priority Claims

Name	Address	City, State & Zip	C	U	D	Total Claim
HENRY COUNTY TREASURER	101 S MAIN ST STE 101	NEW CASTLE, IN 47362-4244	☐	☑	☐	Undetermined
						Undetermined

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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Exhibit E-2
Administrative Expense Claims

Specific Notes:

While various creditors delivered goods to the Debtor in the 20 days before the Petition Date, the Debtor was unable to determine if all such deliveries were made in the ordinary course of business and has not determined the value of all such deliveries. Accordingly, no claims entitled to this priority are indentified herein.

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C	U	D	TOTAL AMOUNT OF CLAIMS
See Exhibit F-1 immediately following Schedule F		Trade Payables	☐	☑	☑	$11,082,950
See Exhibit F-2 immediately following Schedule F-1		Utilities	☐	☑	☐	$127,561
See Exhibit F-3 immediately following Schedule F-2		Litigation	☑	☑	☑	Undetermined
See Exhibit F-4 immediately following Schedule F-3		Pension Liabilities	☐	☑	☑	Undetermined
			☐	☐	☐	
			☐	☐	☐	
			☐	☐	☐	
			☐	☐	☐	
			☐	☐	☐	

13 total continuation sheets attached **Total** **$11,210,512**

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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SPECIFIC NOTES REGARDING SCHEDULE F

Creditors Holding Unsecured Nonpriority Claims

Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts, however, are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each claim, determination of the date that each claim in Schedule F was incurred or arose would be unduly burdensome; therefore, the Debtors do not list a date for each claim listed on Schedule F.

Prior to the Petition Date, the Debtors participated in a centralized cash management system through which certain payments were made by one entity on behalf of another or through which certain customer collections were made by one entity and transferred to another. These payments have generally been reported on the Schedules of the Debtor that actually made the payment or received the payment, with the applicable intercompany transfer recorded on the books and records of the applicable entity on behalf of which the payment was made.

Due to the complexity and volume of transactions reflected in the Debtors intercompany accounts, the Debtors have not historically reconciled all intercompany account detail. It would be prohibitively burdensome to attempt to complete such reconciliation in advance of presenting the Schedules and Statements.

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
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Exhibit F-1
Trade Payables

Vendor ID	Creditor Name	Address	C	U	D	Total Claim
193131	ACCUMENT GLOBAL TECHNOLOGY	502 INDUSTRY DRIVE SPENCER TN 38585	☐	☐	☐	$195,245
141910	ACTION EQUIPMENT SALES CO	5801 S. HARDING STREET INDIANAPOLIS IN 46217	☐	☐	☐	$646
115302	ADP	100 NORTHWEST POINT BLVD. ELK GROVE VILLAGE IL 60007-101	☐	☐	☐	$1,271
145073	ALLIED AUTOMATION	5220 EAST 64TH STREET INDIANAPOLIS IN 46220	☐	☐	☐	$1,092
143128	AMCO ELEVATORS INC	35 S. PINE STREET INDIANAPOLIS IN 46202	☐	☐	☐	$106
156475	ARAMARK CORPORATION	8435 GEORGETOWN RD. SUITE 100 INDIANAPOLIS IN 46268	☐	☐	☐	$10,458
136128	ASE FINAL PHASE	23850 PINEWOOD WARREN MI 48091	☐	☐	☐	$294
173465	ASPRAWORLD LLC	3069 TALON CIRCLE LAKE ORION MI 48360	☐	☐	☐	$4,883
136719	ASSOCIATED SPRING	BARNES GROUP, INC. BOX 223023 PITTSBURGH PA 15251-2023	☐	☐	☐	$6,806
	AT&T	PO BOX 8100, AURORA, IL 60507-8109	☐	☐	☐	$356
	AT&T MOBILITY	NATIONAL BUSINESS SERVICES, PO BOX 9004, CAROL STREAM, IL 60197-9004	☐	☐	☐	$84
	AT&T YELLOW PAGES	PO BOX 8112, AURORA, IL 60507-8112	☐	☐	☐	$30
136415	ATI INDUSTRIAL AUTOMATION	PINNACLE PARK 1031 GOODWORTH DRIVE APEX NC 27539-3869	☐	☐	☐	$1,432
197779	BAKER MECHANICAL SERVICES	1737 MASSACHUSETTS AVE. INDIANAPOLIS IN 46201	☐	☐	☐	$6,567
176111	BASTIN LOGAN	237 WEST MONROE STREET PO BOX 55 FRANKLIN IN 46131	☐	☐	☐	$800
116560	BDI	31200 SOLON RD. SOLON OH 44139	☐	☐	☐	$4,686
156451	BENNETT MECHANICAL CORP	2222 HILL STREET ANDERSON IN 46012	☐	☐	☐	$16,526
157725	BIG B	3450 S SPICELAND ROAD NEW CASTLE IN 47362	☐	☐	☐	$1,848
147593	BLACKMORE AND BUCKNER ROOFING INC	1256 ROOSEVELT AVENUE INDIANAPOLIS IN 46202	☐	☐	☐	$3,319
194916	BOBCAT ENTERPRISE	RT. 747 E MUHLHAUSER RD. PO BOX 46345 CINCINNATI OH 45246	☐	☐	☐	$6,330
136800	BOSCH	201 METROPOLITAN DRIVE WEST COLUMBIA SC 29170	☐	☐	☐	$143,885

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Vendor ID	Creditor Name	Address	C	U	D	Total Claim
170878	BOSCH	401 W. BENDIX DR. SOUTH BEND IN 46634	☐	☐	☐	$75,306
147622	BREMBO SPA	VIA BREMBO 25 CURNO, (BG) 24035 ITALY	☐	☐	☐	$224,484
137846	BRIGHTON TOOL & DIE, INC	32235 INDUSTRIAL ROAD LIVONIA MI 48150-0090	☐	☐	☐	$2,500
134208	BSI AMERICA, INC	12110 SUNSET HILLS RD SUITE 200 RESTON VA 20190	☐	☐	☐	$3,806
184266	CADILLAC CASTING,INC.	16160 COLLECTIONS CENTER DRIVE CHICAGO IL 60693	☐	☐	☐	$57,778
198132	CALIDAD DE MICHIGAN	2929 MEADE RD. ALLEGAN MI 49010	☐	☐	☐	$4,907
131474	CARDINAL CONTRACTING CORP	2300 S. TIBBS AVE INDIANAPOLIS IN 46241	☐	☐	☐	$7,930
110642	CARR LANE	4200 CARR LANE CT. P.O. BOX 191970 ST.LOUIS MO 63119-7970	☐	☐	☐	$3,386
150456	CINTAS	P.O. BOX 630803 CINCINNATI OH 45263-0803	☐	☐	☐	$4,620
187886	CINTAS	9949 PARK DAVIS DR INDIANAPOLIS IN 46235	☐	☐	☐	$2,394
202459	CIRCLE SYSTEMS, INC.	479 W. LINCOLN AVENUE HINCKLEY IL 60520	☐	☐	☐	$468
102730	CITATION	ATTN GLENDA BARNES PO BOX 3718 LUFKIN TX 75903	☐	☐	☑	$1,387,838
167980	CITY OF NEW CASTLE WASTEWATER TREATMENT	10 MIDWAY DRIVE NEW CASTLE IN 47362	☐	☐	☐	$54,104
142833	COMMERCIAL SEWER CLEANING INC	5838 S. HARDING STREET INDIANAPOLIS IN 46217	☐	☐	☐	$4,374
136689	CONTECH	1500 WOODHURST LN. ALBEMARLE NC 28001	☐	☐	☐	$669,717
134129	COOPER STANDARD	80 ARTHUR ST. PO BOX 1300 MITCHELL ON NOK 1NO CANADA	☐	☐	☐	$162
148438	CYLINDER SOURCE, INC.	35380 UNION LAKE ROAD HARRISON TOWNSHIP MI 48045	☐	☐	☐	$290
195684	DANA	10000 BUSINESS BLVD. DRY RIDGE KY 41035	☐	☑	☐	Undetermined
144785	DAY-PAK	2208 SANDRIDGE DRIVE DAYTON OH 45439	☐	☐	☐	$3,809
143425	DC KILOWATTS INC	2022 MIDWEST BLVD INDIANAPOLIS IN 46214	☐	☐	☐	$29,201

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134116	DELAGE LANDEN LEASE PROCESSING CENTER	P.O. BOX 41601 PHILA PA 19101-1601	☐	☐	☐	$3,721
144925	DELUXE STAMPING & DIE CO.	6690 STERLING DRIVE NORTH STERLING HEIGHTS MI 48312	☐	☐	☐	$1,410
132227	DSSI	9300 SHELBYVILLE RD., STE 402 LOUISVILLE KY 40222	☐	☐	☐	$105,802
149815	ECOLOGICAL SYSTEMS INC	5232 WEST 79 STREET INDIANAPOLIS IN 46268	☐	☐	☐	$1,904
138317	EDGLO LABORATORIES, INC	2121 EAST WASHINGTON BLVD. FORT WAYNE IN 46803	☐	☐	☐	$1,050
136718	ELGIN DIE MOLD	14N002 PRAIRIE ST PINGREE GROVE IL 60140-6314	☐	☐	☐	$4,202
180356	ELLISON TECHNOLOGIES-LLC	NW 5753 PO BOX 1450 MINNEAPOLIS MN 55485	☐	☐	☐	$341
185397	ELLWOOD TEXAS FORGE NAVASOTA	PO BOX 1030 10908 COUNTY RD #419 NAVASOTA TX 77868	☐	☐	☑	$437,599
118313	ENGINEERED SOLUTIONS COPR.	1030 FOUNTAIN STREET NORTH CAMBRIDGE ON N3H 4R7 CANADA	☐	☐	☐	$43,095
142874	EXECUTIVE MANAGEMENT SERVICES, INC	8071 KNUE ROAD PO BOX 501818 INDIANAPOLIS IN 46250-6818	☐	☐	☐	$3,862
142887	EXECUTIVE MANAGEMENT SERVICES, INC	PO BOX 501818 INDIANAPOLIS IN 48250-6818	☐	☐	☐	$2,704
147633	FASTENAL	508 BROAD STREET NEW CASTLE IN 47362	☐	☐	☐	$2,026
141470	FAXON MACHINING, INC.	11101 ADWOOD DRIVE CINCINNATI OH 45240	☐	☐	☐	$51,422
109174	FIBRO INC.	139 HARRISON AVE. P.O. BOX 5924 ROCKFORD IL 61125-0924	☐	☐	☐	$1,310
178123	FORMTECH	2727 W. 14 MILE RD. ROYAL OAK MI 48073	☐	☑	☑	Undetermined
134986	FREUDENBERG	1700 MILLER AVENUE SHELBYVILLE IN 46176	☐	☐	☐	$6,639
138368	FUCHS LUBRICANTS CO.	17050 LATHROP AVENUE HARVEY IL 60426	☐	☐	☐	$60,990
109428	FUJI	171 CORPORATE WOODS PARKWAY VERNON HILLS IL 60061	☐	☐	☐	$4,800
143655	FULL SERVICE SUPPLY INC	1600 TECHNOLOGY WAY LATROBE PA 15650	☐	☐	☐	$385,269
102618	GAMCO	30000 STEPHENSON HWY SUITE A MADISON HTS MI 48071	☐	☐	☐	$528,342
179773	GAMCO	PO BOX 71-4869 COLUMBUS OH 43271-4869	☐	☐	☐	$974,658

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181120	GLOBAL AUTOMOTIVE SYSTEMS, LLC	215 S.CENTER ST., 2ND FLOOR ROYAL OAK MI 48067	☐	☐	☐	$140,980
	GLOBAL CROSSING	PO BOX 790407, ST LOUIS, MO 63179-0407	☐	☐	☐	$1
149690	GORDON PETROLEUM PRODUCTS INC	PO BOX 590 1812 GRAND AVENUE NEW CASTLE IN 47362	☐	☐	☐	$1,071
137715	GOVERNOR BUSINESS SOLUTIONS	15260 COMMERCE DRIVE SOUTH DEARBORN MI 48120	☐	☐	☐	$376
117627	HEXAGON METROLOGY	LOCKBOX #771742 1742 SOLUTIONS CENTER CHICAGO IL 60677-1007	☐	☐	☐	$15,925
102698	HITACHI METALS AMERICA LTD	41800 W. ELEVEN MILE RD SUITE 100 NOVI MI 48375	☐	☐	☐	$74,486
143200	HUDSON TOOL RENTAL	206 SPRING STREET NEW CASTLE IN 47362	☐	☐	☐	$897
133199	HY-TECH AUTOMATION REPAIR INC	1002 ST JEROME STREET MISHAWAKA IN 46544	☐	☐	☐	$1,784
132565	IFM EFECTOR INC	805 SPRINGDALE DRIVE EXTON PA 19341	☐	☐	☐	$484
114205	ILJIN USA CORPORATION	258055 HAGGERTY ROAD NOVI MI 48377-2902	☐	☐	☐	$236,472
164029	INDIANA PRECISION GRINDING INC	3101 BERTHA ST INDIANAPOLIS IN 46222	☐	☐	☐	$1,215
110048	JUS RITE ENGINEERING, INC.	56977 ELK COURT ELKHART IN 46516	☐	☐	☐	$32,460
109401	K & S INDUSTRIAL SERVICES,INC.	15677 NOECKER WAY SOUTHGATE MI 48195-2272	☐	☐	☐	$11,707
136315	KAMAX L.P.	500 W. LONG LAKE ROAD TROY MI 48098	☐	☐	☐	$9,485
145170	KENNEDY ENTERPRISE		☐	☐	☐	$9,450
136721	KENOSH METAL PRODUCTS, INC.	8121 104TH STREET PLEASANT PRAIRIE WI 53158	☐	☐	☐	$6,518
108958	KENT MACHINE INC.	8677 S. STATE ROAD 9 PENDLETON IN 46064	☐	☐	☐	$450
150839	KIRA AMERICA	4133 COURTNEY STREET UNIT 3 FRANKSVILLE WI 53126	☐	☐	☐	$8,485
144793	KIRBY RISK SUPPLY CO.	PO BOX 5089 1815 SAGAMORE PKWY NORTH LAFAYETTE IN 47903-5089	☐	☐	☐	$4,978
108909	KOORSEN PROTECTION SERVICES, INC.	2719 N. ARLINGTON AVE. INDIANAPOLIS IN 46218-3322	☐	☐	☐	$1,496
136633	KRAUTER STORAGE SYSTEMS	3601 N ARLINGTON AVE INDIANAPOLIS IN 46218	☐	☐	☐	$491

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138739	LAKE CITY FORGE INDUSTRIES / L	4150 N. WOLCOTT LAKE CITY MI 49651	☐	☐	☐	$28,639
162490	LOGICAL TECHNOLOGY, INC.	6907 N. KNOXVILLE AVENUE PEORIA IN 61614	☐	☐	☐	$3,073
151089	MAC STEEL	5591 MORRILL ROAD JACKSON MI 49201	☐	☐	☐	$705,008
162351	MACLEAN	1630 COINING DRIVE ATTENTION: LORI PIERSON TOLEDO OH 43612	☐	☐	☐	$53,382
134641	MAGNA MACHINE AND TOOL INC	3722 N. MESSICK ROAD NEW CASTLE IN 47362	☐	☐	☐	$5,668
147372	MAHR FEDERAL	P.O. BOX 847933 BOSTON MA 02284-7933	☐	☐	☐	$1,502
144402	MAKINO	PO BOX 632622 CINCINNATI OH 45263-2622	☐	☐	☐	$16,655
107723	MARPOSS CORPORATION	3300 CROSS CREEK PKWY. AUBURN HILLS MI 48326-2758	☐	☐	☐	$536
109252	MCBROOM ELECTRIC	800 WEST 16TH. STREET INDIANAPOLIS IN 46202	☐	☐	☐	$3,904
132158	MCCARTER & ENGLISH, LLP	4 GATEWAY CENTER 100 MULBERRY STREET NEWARK NJ 07102	☐	☐	☐	$180
135220	MCM USA	34525 MELINZ PKWY., SUITE 208-C EASTLAKE OH 44095-4040	☐	☐	☐	$14,851
159847	MECCO PARTNERS, LLC	290 EXECUTIVE DRIVE PO BOX 5004 CRANBERRY TOWNSHIP PA 16066	☐	☐	☐	$299
139074	MET PAK SPECIALTIES, INC.	2701 S. COLISEUM BLVD. FORT WAYNE IN 46803	☐	☐	☐	$9,498
136709	METFORM, LLC	PO BOX A SAVANNA IL 61074	☐	☐	☐	$41,425
139709	MET-PAK SPECIALTIES, INC.	2701 S. COLISEUM BLVD, SUITE 1172 FORT WAYNE IN 46803	☐	☐	☐	$1,542
202738	MG LAWN SERVICE	1101 W. LORI LANE NEW CASTLE IN 47362	☐	☐	☐	$800
109270	MICHIGAN REBUILD & AUTOMATION,INC.	921 ANDERSON ROAD LITCHFIELD MI 49252	☐	☐	☐	$14,160
172476	MIDWEST FLEXSYSTEMS, INC.	415 SOUTHBOUND CHAVEZ DRIVE FLINT MI 48503	☐	☐	☐	$2,950
150884	MILLER ENVIRONMENTAL CO INC	1402 S. MILLER STREET SHELBYVILLE IN 46176	☐	☐	☐	$2,654
173263	MIRAE METAL TECH CO	1-86 WOELAM-DONG, DALSEO-GU DAEGU 704 30 R.O. KOREA R.O. KOREA	☐	☐	☐	$77,546
135096	MITUTOYO AMERICAN CORPORATION	945 CORPORATE BLVD. AURORA IL 60504	☐	☐	☐	$699

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112102	MITUTOYO AMERICAN CORPORATION	965 CORPORATE BOULEVARD AURORA IL 60504	☐	☐	☐	$375
148521	MOOREHEAD ELECTRIC CO. INC	1702 W. JEFFRAS AVE PO BOX 427 MARION IN 46952	☐	☐	☐	$8,886
144794	MORRELL	7402 EAST 90TH STREET INDIANAPOLIS IN 46256	☐	☐	☐	$1,800
143437	MOUNTAINEER INC	PO BOX 1207 POWELL OH 43065	☐	☐	☐	$6,333
138533	MSC INDUSTRIAL SUPPLY	75 MAXESS RD MELVILLE NY 11747	☐	☐	☐	$72
102627	MTI	RAVENNA DUCTILE IRON PLANT 3800 ADAMS RD. RAVENNA MI 49451	☐	☐	☐	$11,093
146093	NEFF ENGINEERING	9325 UPTOWN DRIVE SUITE 100 INDIANAPOLIS IN 46256	☐	☐	☐	$925
148524	NEWARK INONE	4801 N. RAVENSWOOD AVENUE CHICAGO IL 60640-4496	☐	☐	☐	$113
	NEXTEL	PO BOX 4181, CAROL STREAM, IL 60197-4181	☐	☐	☐	$1,392
116863	NIAGARA PLASTICS	7090 EDINBORO ROAD ERIE PA 16509	☐	☐	☐	$7,932
102718	NTN BEARING CORPORATION	ATTN: CHRIS MEISSNEST 39255 WEST 12 MILE RD. FARMINGTON HILLS MI 48331	☐	☐	☐	$233,334
110182	OAKLAND MACHINE CO.	4865 HIGHLAND ROAD WATERFORD MI 48328	☐	☐	☐	$9,760
102957	PALMER ENGINEERING, INC.	3525 CAPITAL CITY BLVD LANSING MI 48906	☐	☐	☐	$2,189
148589	PLEXUS SYSTEMS	1731 HARMON RD. AUBURN HILLS MI 48326-1549	☐	☐	☐	$5,700
195780	PMT INDUSTRIES	2105 SCHMIEDE STREET SURGOINSVILLE TN 37873	☐	☐	☐	$844,180
116529	PRECISION DEVICES, INC	P.O. BOX 220 MILAN MI 48160	☐	☑	☐	Undetermined
201986	PRECISION QUALITY CONTAINMENT	INC. 213 BARONWOOD COURT BRAMPTON ON L6V 3H9 CANADA	☐	☐	☐	$8,648
139470	PRESTIGE STAMPING, INC.	23513 GROSEBECK HWY WARREN MI 48089	☐	☐	☐	$1,830
143147	PRO GREEN INC	PO BOX 143 NEW CASTLE IN 47362	☐	☐	☐	$3,439
108440	PRODUCT ACTION INTERNATIONAL	2506 RELIABLE PARKWAY CHICAGO IL 60686-0025	☐	☐	☐	$4,875
133211	PROMESS, INC	11429 EAST GRAND RIVER PO BOX 748 BRIGHTON MI 48116	☐	☐	☐	$1,555

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103886	Q.C. TECHNOLOGIES, INC.	511 HERRIMAN COURT NOBLESVILLE IN 46060	☐	☐	☐	$1,273
201587	QUALITY CONTROL SALES & SERVICE	5803 WEST 73RD STREET INDIANAPOLIS IN 46278	☐	☐	☐	$979
109933	R.L. GUIMONT CO., INC.	9071 TECHNOLOGY DRIVE FISHERS IN 46038	☐	☐	☐	$450
144922	RELIANCE MACHINE COMPANY	4605 SOUTH WALNUT STREET MUNCIE IN 47302	☐	☐	☐	$246,465
178144	RICHMOND INDUSTRI	PO BOX 1325 RICHMOND IN 47375-1325	☐	☐	☐	$364
136714	ROCKFORD PRODUCTS CORPORATION	707 HARRISON AVE. ROCKFORD IL 61104	☐	☐	☐	$34,276
133408	ROCKNEL FASTENER, INC	5309 11TH STREET ROCKFORD IL 61109	☐	☐	☐	$12,975
147975	RON LANZER SOFT WATER	1301 S. 14TH STREET NEW CASTLE IN 47362	☐	☐	☐	$2,811
202042	ROTO ROOTER	2299 E. BROWN RD. NEW CASTLE IN 47362	☐	☐	☐	$4,426
102911	ROTOR CLIP INC.	187 DAVIDSON AVE. SOMERSET NJ 08873-0461	☐	☐	☐	$8,252
103513	SAFETY KLEEN	P. O. BOX 12349 COLUMBIA SC 29211-2349	☐	☐	☐	$2,991
114748	SAMTECH CO. LTD	1217-1 JI-SA DONG GANG-SE GU, BUSAN 618230 KOREA	☐	☐	☐	$39,882
165214	SANLUIS RASSINI INTERNATIONAL	18615 SHERWOOD DETROIT MI 48044	☐	☐	☐	$133,256
141396	SECURITAS SECURITY SERVICES INC	3011 W GRAND BLVD LOWER LEVEL STE C8 DETROIT MI 48202	☐	☐	☐	$22,205
112056	SEO-HEUNG FORGING CO., LTD.	68-5 KYUNG-DONG CHONG RO-KU SEOUL 110-170 KOREA	☐	☐	☐	$205,875
201291	SHELBY AUTOMATION	50416 SCHOENHERR ROAD #145 SHELBY TOWNSHIP MI 48315	☐	☐	☐	$8,267
145672	SHELTON MACHINERY	9900 NORTH BY NORTHEAST BLVD FISHERS IN 46038	☐	☐	☐	$1,124
108796	SHERRY LABORATORIES INC	PO BOX 569 9301 INNOVATION DRIVE STE 175 INDIANAPOLIS IN 46206-1002	☐	☐	☐	$560
161989	SHILOH INDUSTRIES	350 MAPLE STREET WELLINGTON OH 44090	☐	☐	☑	$124,779
135561	SHIP-PAC	3000 COVINGTON ROAD KALAMAZOO MI 49001	☐	☐	☐	$8,642
149697	SIEMENS	6200 TECHNOLOGY CENTER DRIVE INDIANAPOLIS IN 46278	☐	☐	☐	$18,672

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157450	SIMPLEXGRINNELL - INDIANA	50 TECHNOLOGY DRIVE WESTMINSTER MA 01441	☐	☐	☐	$9,890
102726	SKF	46815 PORT STREET ATTENION: JON LOGAN PLYMOUTH MI 48170	☐	☐	☐	$592,809
103046	SKF	900 N. STATE ST. ELGIN IL 60123	☐	☐	☐	$25,665
201894	SKF	PO BOX 644194 PITTSBURGH PA 15264-4194	☐	☐	☐	$25,773
107927	SKF	PO BOX 643911 PITTSBURGH PA 15264-3911	☐	☐	☐	$20,500
161388	SNAVELY'S MACHINE & MANUFACTURER	1070 INDUSTRIAL PARKWAY PERU IN 46970	☐	☐	☐	$55,310
138747	SPECTRUM AUTOMATION CO.	34447 SCHOOLCRAFT LIVONIA MI 48150	☐	☐	☐	$446
159318	STEPHEN GOULD CORPORATION	3927 KRAFT PARKWAY FORT WAYNE IN 46808	☐	☐	☐	$4,264
131477	STERICYCLE INC	P O BOX 9001590 LOUISVILLE KY 40290-1590	☐	☐	☐	$190
140506	STERICYCLE INC	P.O.BOX 9001588 LOUISVILLE KY 40290-1588	☐	☐	☐	$221
135149	STERICYCLE INC	PO BOX 9001588 LOUISVILLE KY 40290-1588	☐	☐	☐	$728
194852	SUPERIOR INSPECTION SERVICE	2880 QUEEN ST. E, SUITE 4-204 BRAMPTON ON L6S 6H4 CANADA	☐	☐	☐	$1,334
103914	SUPERIOR WELDING SUPPLY	2801 WOODHULL DR. P.O. BOX 424 ANGOLA IN 46703	☐	☐	☐	$30
145733	TANGENT LABS LLC	2845 TOBEY DR INDIANAPOLIS IN 46219	☐	☐	☐	$96,252
147518	TEMCO	PO BOX 632777 CINCINNATI OH 45263-2770	☐	☐	☐	$39
136649	TENNECO AUTOMOTIVE	11800 STATE ROUTE 424 NAPOLEON OH 43545	☐	☐	☐	$34,209
136648	TENNECO AUTOMOTIVE	BLVD. FLORIDA LOTE 7 PARQUE INDUSTRIAL MAQUILPARK REYNOSA MX 88690	☐	☐	☐	$72,838
159350	THALER MACHINE CO.	1195 MOUND ROAD MIAMISBURG OH 45343	☐	☐	☐	$8,922
203038	THE HEANEY GROUP	2531 JACKSON ROAD #307 ANN ARBOR MI 48103	☐	☐	☐	$437
136782	TINNERMAN PALNUT ENGINEERED PRODCUTS	PO BOX 10 BRUNSWICK OH 44212-0010	☐	☐	☐	$6,320
103070	TOYOTA	ATTN: SCOTT BARRETT 4000 TOWN CENTER, SUITE 1260 SOUTHFIELD MI 48075	☐	☐	☐	$69,522

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144887	TRELLEBORG	102 INDUSTRIAL AVENUE CARMI IL 62821	☐	☐	☐	$1,685
136758	TRELLEBORG	180 DAWSON STREET SANDUSKY MI 48471	☐	☐	☐	$357,025
179062	TRELLEBORG	CARR TOLUCA-NAUCALPAN KM 52.8 PARQUE IND TOLUCA, TOLUCA MX 50200	☐	☐	☐	$20,139
136761	TRELLEBORG	PO BOX 329 MORGANFIELD KY 42437	☐	☐	☐	$52,225
102859	TRUARC COMPANY LLC	125 BRONIC WAY PHILLIPSBURG NJ 08865	☐	☐	☐	$1,120
176989	TRW AUTOMOTIVE	LINKAGE & SUSPENSION DIVISION 230 LOUTH STREET ST. CATHERINES ON L2R 7B5 CANADA	☐	☐	☐	$67,790
146630	TYNAN EQUIPMENT COMPANY	5926 STOCKBERGER PLACE INDIANAPOLIS IN 46241	☐	☐	☐	$7,139
139358	VOLK CORP	23936 INDUSTRIAL PARK DR. FARMINGTON HILLS MI 48335	☐	☐	☐	$344
143529	WALWAY ENTERPRISES INC	13341 QUINCY STREET HOLLAND MI 49424	☐	☐	☐	$1,954
136919	WARNOCK / INTERNATIONAL SPRING	7901 N. NAGLE MORTON GROVE IL 60053	☐	☐	☐	$6,936
143427	WASTE MANAGEMENT	123 TWIN BRIDGES ROAD DANVILLE IN 46122	☐	☐	☐	$1,425
140980	WAUPACA FOUNDRY	9856 STATE ROAD 66, PO BOX 249 TELL CITY IN 47586-0189	☐	☐	☐	$208,606
110965	WHITLAM LABEL CO.	24800 SHERWOOD AVE CENTERLINE MI 48015-1059	☐	☐	☐	$80
151331	WHITLAM LABEL CO., INC.	24800 SHERWOOD AVE CENTER LINE MI 48015	☐	☐	☐	$1,134
174364	YARBROUGH PRECISION SCREWS LLC	14220 E. 10 MILE ROAD WARREN MI 48089	☐	☐	☐	$3,000
143196	YAREMA DIE & ENGINEERING	300 MINNESOTA TROY MI 48083	☐	☐	☐	$40,040
143274	ZF LEMFORDER	55 BAKER BLVD. BREWER ME 04412	☐	☐	☐	$1,231
201309	ZHONGDING USA, INC.	400 DETROIT AVENUE MONROE MI 48162	☐	☐	☐	$143,367
						$11,082,950

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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Exhibit F-2

Utilities

Creditor Name	Address	City, State & Zip	Description	C	U	D	Total Claim
DUKE ENERGY	PO BOX 9001076	LOUISVILLE, KY 40290-1076	ELECTRIC ACCOUNT NO. 2350-2559-02-8	☐	☐	☐	$842
DUKE ENERGY	PO BOX 9001076	LOUSIVILLE, KY 40290-1076	ELECTRIC ACCOUNT NO. 4280-2538-02-7	☐	☐	☐	$123,631
NEW CASTLE UTILITIES	227 NORTH MAIN STREET	NEW CASTLE, IN 47362	WATER & SEWER ACCOUNT	☐	☑	☐	Undetermined
VECTREN	PO BOX 6248	INDIANAPOLIS, IN 46206-6248	NATURAL GAS ACCOUNT NO. 02-600000503-5000234	☐	☐	☐	$3,088
							$127,561

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
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Exhibit F-3
Litigation

Counterparty	Address	Description	C	U	D	Total Claim Amount
RELIANCE MACHINE COMPANY	P. GREGORY CROSS, ESQ., 315 E. CHARLES STREET, MUNCIE, IN 47305	RELIANCE MACHINE COMPANY V. NC-M CHASSIS SYSTEMS, LLC	☑	☑	☑	Undetermined
TANGENT LABS, LLC	COX, SARGEANT & BURNS, PC, BRUCE A. WALKER, ESQ., 8440 WOODFIELD CROSSING BLVD, SUITE 170, INDIANAPOLIS, IN 46240	TANGENT LABS, LLC V. NC-M CHASSIS SYSTEMS, LLC	☑	☑	☑	Undetermined
TIMOTHY GEE	HASKIN, LAUTER & LARUE, JOHN H. HASKIN, ESQ., 255 NORTH ALABAMA ST., INDIANAPOLIS, IN 46204	TIMOTHY GEE V. METALDYNE CORPORATION AND NC-M CHASSIS SYSTEMS, LLC	☑	☑	☑	Undetermined

Undetermined

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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Exhibit F-4

Pension Liabilities

Creditor Name	Address	City, State & Zip	Description	C	U	D	Total Claim
METALDYNE CORPORATION HOURLY RETIREMENT PLAN	PLAN ADMINISTRATOR 47603 HALYARD	PLYMOUTH, MI 48170	QUALIFIED BENEFIT PLAN	☐	☑	☑	Undetermined
METALDYNE CORPORATION PENSION PLAN	PLAN ADMINISTRATOR 47603 HALYARD	PLYMOUTH, MI 48170	QUALIFIED BENEFIT PLAN	☐	☑	☑	Undetermined
METALDYNE CORPORATION SALARIED RETIREMENT PLAN	PLAN ADMINISTRATOR 47603 HALYARD	PLYMOUTH, MI 48170	QUALIFIED BENEFIT PLAN	☐	☑	☑	Undetermined

Undetermined

In re: NC-M Chassis Systems, LLC **Case No. 09-13422**

UNITED STATES BANKRUPTCY COURT

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Equipment Leases	See Exhibit G-1 immediately following Schedule G
Lender and Other Agreements	See Exhibit G-2 immediately following Schedule G-1
Customer Agreements	See Exhibit G-3 immediately following Schedule G-2
Union	See Exhibit G-4 immediately following Schedule G-3
Employee Related	See Exhibit G-5 immediately following Schedule G-4
Supplier Agreements	See Exhibit G-6 immediately following Schedule G-5
Intercompany Agreements	See Exhibit G-7 immediately following Schedule G-6

15 total continuation sheets attached

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

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SPECIFIC NOTES REGARDING SCHEDULE G

Executory Contracts

Although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over inclusion may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G that may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements, which may not be listed therein. To the greatest extent possible, Schedule G contains all of the Debtors contracts and agreements as of the Petition Date. It is possible that some of the contracts or agreements listed on Schedule G have expired or otherwise terminated pursuant to their terms since the Petition Date. It is also possible that certain expired contracts may have been inadvertently included. The listing of a contract or agreement on Schedule G does not constitute an admission by the Debtors that such contract or agreement is an executory contract or unexpired lease.

The Debtors have a number of blanket purchase orders with their suppliers and customers which constitute requirements contracts. Due to the nature of the purchase orders, listing individual purchase order numbers would be inefficient, would not provide useful information to parties in interest and could ultimately provide parties in interest with confidential information. The Debtors have reviewed their systems and have identified on Schedule G, among other things: (a) customers or suppliers with whom they have a supply agreement other than a blanket purchase order; (b) customers where the Debtors have a blanket purchase order supply relationship pursuant to which they have received payment from in the months prior to the bankruptcy filing; and (c) suppliers of direct materials to the Debtors where goods are shipped pursuant to a blanket purchase order. Through this identification process, the Debtors have likely not captured certain blanket purchase orders they have with certain suppliers, and the failure to identify such purchase order is not a waiver or concession that a formal supply agreement does not exist. Blanket purchase order relationships identify customers or suppliers by name and address, without other identifying information.

Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations may not be set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may also not be listed in Schedule G.

In addition to the agreements listed in Schedule G for each of the Debtors, Metaldyne Corporation may have entered into agreements on behalf of itself as well as some or all of the other Debtors. To the extent such agreements exist, they have been disclosed on Metaldyne Corporation's Schedule G.

Certain of the agreements listed on Schedule G may be in the nature of synthetic leases, conditional sales agreements or secured financings. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor agreement) related to a creditor's claim.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements, non disclosure agreements, non-compete agreements and non-access agreements, which, to the extent that such agreements constitute executory contracts, are not listed individually on Schedule G.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is to reflect distinct agreements between the applicable Debtor and such supplier or provider. Additionally, certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument related to a creditor's claim.

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
Case Number: 09-13422
Exhibit G-1
Equipment Leases

Contract ID	Name	Address	City, State & Zip	Description
334	PITNEY BOWES	PO BOX 856390	LOUISVILLE, KY 40285-6390	PITNEY BOWES - 111510 5614202/004

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
Case Number: 09-13422
Exhibit G-2
Lender and Other Agreements

Contract ID	Name	Address	City, State & Zip	Description
797	DEUTSCHE BANK AG, NEW YORK BRANCH	60 WALL STREET	NEW YORK, NY 10005	THREE PRIORITY INTERCREDITOR AGREEMENT
850	GENERAL ELECTRIC CAPITAL CORPORATION	120 LONG RIDGE ROAD	STAMFORD, CT 06927	PLEDGE AND SECURITY AGREEMENT
771	JPMORGAN CHASE BANK, N.A.	1111 FANNIN STREET; 10TH FLOOR	HOUSTON, TX 77002	THREE PRIORITY INTERCREDITOR AGREEMENT
823	THE BANK OF NEW YORK TRUST COMPANY, N.A.	2 N. LASALLE STREET; SUITE 1020	CHICAGO, IL 60602	THREE PRIORITY INTERCREDITOR AGREEMENT

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
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Exhibit G-3
Customer Agreements

Contract ID	Name	Address	City, State & Zip	Description
1016	ADVICS MFG OHIO, INC AND AFFILIATES	CALLIPER PLANT; 1650 KINGSVIEW DRIVE	LEBANON, OH 45036	BLANKET PURCHASE ORDER(S)
1493	ARVIN MERITOR AND AFFILIATES	ATTN: LVS ACCOUNTS PAYABLE; 2135 WEST MAPLE ROAD	TROY, MI 48084-7186	BLANKET PURCHASE ORDER(S)
1092	BENTELER AUTOMOTIVE AND AFFILIATES	ACCOUNTS PAYABLE; 1780 POND RUN	AUBURN HILLS, MI 48326	BLANKET PURCHASE ORDER(S)
1494	CHRYSLER AND AFFILIATES	10333 WAYNE AVENUE; EVELYN BOLAM	CINCINNATI, OH 45215-1128	BLANKET PURCHASE ORDER(S)
1201	CHRYSLER LLC AND AFFILIATES	WARREN PARTS DISTRIBUTION CENT; 63247B	WARREN, MI 48091-2957	BLANKET PURCHASE ORDER(S)
1218	CHRYSLER LLC AND AFFILIATES	P.O. BOX 537927	LIVONIA, MI 48153-7927	BLANKET PURCHASE ORDER(S)
1224	CHRYSLER LLC AND AFFILIATES	CORPORATE ACCOUNTS PAYABLE; P.O. BOX 537933	LIVONIA, MI 48153-7933	BLANKET PURCHASE ORDER(S)
1202	CHRYSLER LLC CANADA, INC. AND AFFILIATES	PO BOX 3382; V.C. 63247	LIVONIA, MI 48151-3382	BLANKET PURCHASE ORDER(S)
1495	CONTECH U.S. LLC AND AFFILIATES	ACCOUNTS PAYABLE; 950 TRADE CENTER WAY	PORTAGE, MI 49002	BLANKET PURCHASE ORDER(S)
969	DANA CORPORATION - GTC AND AFFILIATES	DANA GLOBAL TRADE CENTER; 6950-A HARBOUR VIEW BLVD	SUFFOLK, VA 23435	BLANKET PURCHASE ORDER(S)
1001	DANA CORPORATION - TOLEDO MODU AND AFFILIATES	SPICER DRIVESHAFT DIVISION; PO BOX 945	TOLEDO, OH 43697	BLANKET PURCHASE ORDER(S)
1017	FEPCO TOOL AND SUPPLY AND AFFILIATES	355 PARK 32 WEST DRIVE	NOBLESVILLE, IN 46062	BLANKET PURCHASE ORDER(S)
1077	FORD 2003 LIVONIA AND AFFILIATES	FIELD ACCOUNTING DEPARTMENT; P.O. BOX 2003	LIVONIA, MI 48151	BLANKET PURCHASE ORDER(S)

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
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Exhibit G-3
Customer Agreements

Contract ID	Name	Address	City, State & Zip	Description
1050	FORD KENTUCKY TRUCK AND AFFILIATES	P.O. BOX 6005	DEARBORN, MI 48121	BLANKET PURCHASE ORDER(S)
1058	FORD MOTOR COMPANY AND AFFILIATES	P.O. BOX 1520	DEARBORN, MI 48121	BLANKET PURCHASE ORDER(S)
1256	FORD MOTOR COMPANY OF CANADA AND AFFILIATES	8000 DIXIE RD	BRAMALEA ONTARIO, ON L6T 2J7 CANADA	BLANKET PURCHASE ORDER(S)
1496	GABRIEL DE VENEZUELA AND AFFILIATES	URB. INDUSTRIAL EL RECREO; CALLE A. PARCELE 1-16		BLANKET PURCHASE ORDER(S)
1268	GAZ AUTOMOBILE PLANT LLC AND AFFILIATES	5 ILYCH AVENUE	NIZHNY, NOVGOROD RUSSIA	BLANKET PURCHASE ORDER(S)
1497	IROQUOIS INDUSTRIES, INC AND AFFILIATES	25101 GROESBECK HWY	WARREN, MI 48089	BLANKET PURCHASE ORDER(S)
995	NUMMI-C/O TOYOTA MOTOR MFG. AND AFFILIATES	25 ATLANTIC AVENUE	ERLANGER, KY 41018	BLANKET PURCHASE ORDER(S)
1239	ROBERT BOSCH LLC / CAROL STREA AND AFFILIATES	CTG1; P.O. BOX 4601	CAROL STREAM, IL 60197-4601	BLANKET PURCHASE ORDER(S)
1098	TDM INTERNATIONAL, INC AND AFFILIATES	1900 N. SAGINAW STREET	FLINT, MI 48505	BLANKET PURCHASE ORDER(S)
1126	TENNECO AUTOMOTIVE AND AFFILIATES	PO BOX 30042; TA DOMESTIC INVOICES	COLLEGE STATION, TX 77842	BLANKET PURCHASE ORDER(S)
1012	TOWER AUTOMOTIVE AND AFFILIATES	640 SOUTHWEST STREET; P.O. BOX 364	BELLEVUE, OH 44811	BLANKET PURCHASE ORDER(S)

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
Case Number: 09-13422
Exhibit G-3
Customer Agreements

Contract ID	Name	Address	City, State & Zip	Description
1498	TOWER AUTOMOTIVE AND AFFILIATES	43955 PLYMOUTH OAKS BLVD.; P.O. BOX 701580	PLYMOUTH, MI 48170	BLANKET PURCHASE ORDER(S)
1093	TOWER AUTOMOTIVE AND AFFILIATES	P.O. BOX 2056	FARMINGTON HILLS, MI 48333	BLANKET PURCHASE ORDER(S)
1499	TOYOTA AND AFFILIATES	1055 FOUNTAIN STREET NORTH	CAMBRIDGE, ON N3H5K2 CANADA	BLANKET PURCHASE ORDER(S)
994	TOYOTA MOTOR MFG USA AND AFFILIATES	ATTN: ACCTS PAYABLE; 25 ATLANTIC AVE	ERLANGER, KY 41018	BLANKET PURCHASE ORDER(S)
997	TOYOTETSU AMERICA AND AFFILIATES	100 PIN OAK DRIVE	SOMERSET, KY 42503	BLANKET PURCHASE ORDER(S)
1500	TRW AUTOMOTIVE AND AFFILIATES	P.O. BOX 94885	CLEVELAND, OH 44101-4885	BLANKET PURCHASE ORDER(S)
1206	TRW AUTOMOTIVE-KELSEY-HAYES CO AND AFFILIATES	P.O. BOX 51970	LIVONIA, MI 48151-5970	BLANKET PURCHASE ORDER(S)
1102	VENCHURS PACKAGING AND AFFILIATES	800 LIBERTY STREET	ADRIAN, MI 49221	BLANKET PURCHASE ORDER(S)

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
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Exhibit G-4
Union

Contract ID	Name	Address	City, State & Zip	Description
191	LOCAL 371 INTERNATIONAL UNION, UAW	201 N. MAIN STREET	NEW CASTLE, IN 47362-4212	COLLECTIVE BARGAINING AGREEMENT

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
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Exhibit G-5
Employee Related

Contract ID	Name	Address	City, State & Zip	Description
248	SCOTT, RODNEY	ADDRESS AVAILABLE UPON REQUEST		SPECIAL SEVERANCE

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
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Exhibit G-6
Supplier Agreements

Contract ID	Name	Address	City, State & Zip	Description
729	ACUMENT GLOBAL TECH., CAMCAR LLC	502 INDUSTRY DRIVE	SPENCER, TN 38585	BLANKET PURCHASE ORDER(S)
661	ALEMITE LLC	1057 521 CORP.CENTER DR	FORT MILL, SC 29715	BLANKET PURCHASE ORDER(S)
562	ASSOCIATED SPRING - BRISTOL, C	BARNES GROUP, INC.; BOX 223023	PITTSBURGH, PA 15251-2023	BLANKET PURCHASE ORDER(S)
671	ASSOCIATED SPRING/SEEGER-ORBIS	WIESBADENER STRABE 243; D-61462 KONIGSTEIN		BLANKET PURCHASE ORDER(S)
689	AZTEC MANUFACTURING CORP.	15378 OAKWOOD DR.	ROMULUS, MI 48174	BLANKET PURCHASE ORDER(S)
630	BODYCOTE THERMAL PROCESSING -	500 WEST 21ST STREET	INDIANAPOLIS, IN 46202	BLANKET PURCHASE ORDER(S)
634	BREMBO SPA	VIA BREMBO 25	CURNO, (BG) 24035	BLANKET PURCHASE ORDER(S)
708	CADILLAC CASTING,INC.	16160 COLLECTIONS CENTER DRIVE	CHICAGO, IL 60693	BLANKET PURCHASE ORDER(S)
473	CAPLUGS	7090 EDINBORO ROAD	ERIE, PA 16509	BLANKET PURCHASE ORDER(S)
1349	CITATION CORPORATION-TEXAS F	PO BOX 3718	LUFKIN, TX 75903	BLANKET PURCHASE ORDER(S)
425	COLD HEADING CO.	21777 HOOVER RD.	WARREN, MI 48089	BLANKET PURCHASE ORDER(S)
557	CONTECH U.S., LLC / INDIANA	ATTEN: TAVID MARKARIAN; 5 ARNOLT DRIVE, BOX 710	PIERCETON, IN 46562	BLANKET PURCHASE ORDER(S)
465	COOPER STANDARD	ENGINEERED PRODUCTS DIV.; DEPT 77547, PO BOX 77000	DETROIT, MI 48227-0547	BLANKET PURCHASE ORDER(S)
495	COOPER STANDARD AUTOMOTIVE	80 ARTHUR ST. PO BOX 1300	MITCHELL, ON NOK 1NO	BLANKET PURCHASE ORDER(S)
665	COOPER STANDARD AUTOMOTIVE FHS	PO BOX 456; 268 APPIN ROAD	GLENCOE, ON M5W 1R6	BLANKET PURCHASE ORDER(S)

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
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Exhibit G-6
Supplier Agreements

Contract ID	Name	Address	City, State & Zip	Description
444	CTC CASTING TECHNOLOGIES INC.	1450 MUSICLAND DRIVE	FRANKLIN, IN 46131	BLANKET PURCHASE ORDER(S)
602	CUSTOM COATING INC	1937 JACOB STREET	AUBURN, IN 46706	BLANKET PURCHASE ORDER(S)
613	DELUXE STAMPING & DIE CO.	6690 STERLING DRIVE NORTH	STERLING HEIGHTS, MI 48312	BLANKET PURCHASE ORDER(S)
549	E.F.C. INTERNATIONAL, INC.	1940 CRAIGSHIRE	ST. LOUIS, MO 63146	BLANKET PURCHASE ORDER(S)
560	ELGIN DIE MOLD	14N002 PRAIRIE ST	PINGREE GROVE, IL 60140-6314	BLANKET PURCHASE ORDER(S)
1355	ELLWOOD TEXAS FORGE NAVASOTA	PO BOX 1030; 10908 COUNTY RD #419	NAVASOTA, TX 77868	BLANKET PURCHASE ORDER(S)
588	FAXON MACHINING, INC.	11101 ADWOOD DRIVE	CINCINNATI, OH 45240	BLANKET PURCHASE ORDER(S)
694	FORMTECH INDUSTRIES-ROYAL OAK	2727 W. 14 MILE RD.	ROYAL OAK, MI 48073	BLANKET PURCHASE ORDER(S)
504	FREUDENBERG - NOK - INDIANA	1700 MILLER AVENUE	SHELBYVILLE, IN 46176	BLANKET PURCHASE ORDER(S)
702	GENERAL ALUMINUM MANUFACTURING	PO BOX 71-4869	COLUMBUS, OH 43271-4869	BLANKET PURCHASE ORDER(S)
1360	GERDAU MACSTEEL - QUANEX	5591 MORRILL ROAD	JACKSON, MI 49201	BLANKET PURCHASE ORDER(S)
703	GLOBAL AUTOMOTIVE SYSTEMS, LLC	215 S.CENTER ST., 2ND FLOOR	ROYAL OAK, MI 48067	BLANKET PURCHASE ORDER(S)
403	HITACHI METALS AMERICA LTD	41800 W. ELEVEN MILE RD; SUITE 100	NOVI, MI 48375	BLANKET PURCHASE ORDER(S)
464	ILJIN USA CORPORATION	258055 HAGGERTY ROAD	NOVI, MI 48377-2902	BLANKET PURCHASE ORDER(S)
389	INTERMET CORPORATION - ARCHER	MT ALHOS RD, RT 460 E; PO BOX 11589	LYNCHBURG, VA 24506	BLANKET PURCHASE ORDER(S)

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
Case Number: 09-13422
Exhibit G-6
Supplier Agreements

Contract ID	Name	Address	City, State & Zip	Description
390	INTERMET CORPORATION-COLUMBUS	COLUMBUS FOUNDRY; PO BOX 4201	COLUMBUS, GA 31404	BLANKET PURCHASE ORDER(S)
552	KAMAX L.P.	500 W. LONG LAKE ROAD	TROY, MI 48098	BLANKET PURCHASE ORDER(S)
617	KENNEDY ENTERPRISES INC.	8201 NORTH STATE ROAD 9	ALEXANDRIA, IN 46001	BLANKET PURCHASE ORDER(S)
564	KENOSHA METAL PRODUCTS, INC.	8121 104TH STREET	PLEASANT PRAIRIE, WI 53158	BLANKET PURCHASE ORDER(S)
578	M & H INDUSTRIES	32235 INDUSTRIAL ROAD	LIVONIA, MI 48150-0090	BLANKET PURCHASE ORDER(S)
668	MACLEAN - FLOWFORM, LLC	1630 COINING DRIVE; ATTENTION: LORI PIERSON	TOLEDO, OH 43612	BLANKET PURCHASE ORDER(S)
395	METAL TECHNOLOGIES (RDI)	RAVENNA DUCTILE IRON PLANT; 3800 ADAMS RD.	RAVENNA, MI 49451	BLANKET PURCHASE ORDER(S)
558	METFORM, LLC	PO BOX A	SAVANNA, IL 61074	BLANKET PURCHASE ORDER(S)
684	MIRAE METAL TECH CO	1-86 WOELAM-DONG, DALSEO-GU; DAEGU 704 30 R.O. KOREA	R.O. KOREA	BLANKET PURCHASE ORDER(S)
447	MNP CORPORATION	ATTEN: RON HOLLIS; 44225 UTICA ROAD	UTICA, MI 48264-1589	BLANKET PURCHASE ORDER(S)
405	NSK CORPORATION	PO BOX 134007; ATTEN JUNE MEYER	ANN ARBOR, MI 48113	BLANKET PURCHASE ORDER(S)
565	NSS TECHNOLOGIES	9075 GENERAL DRIVE	PLYMOUTH, MI 48170	BLANKET PURCHASE ORDER(S)
407	NTN BEARING CORPORATION OF AME	ATTN: CHRIS MEISSNEST; 39255 WEST 12 MILE RD.	FARMINGTON HILLS, MI 48331	BLANKET PURCHASE ORDER(S)
429	PALMER ENGINEERING, INC.	3525 CAPITAL CITY BLVD	LANSING, MI 48906	BLANKET PURCHASE ORDER(S)
574	PBR COLUMBIA L.L.C.	201 METROPOLITAN DRIVE	WEST COLUMBIA, SC 29170	BLANKET PURCHASE ORDER(S)

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
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Exhibit G-6
Supplier Agreements

Contract ID	Name	Address	City, State & Zip	Description
653	PLATING TECHNOLOGY, INC.	1525 WEST RIVER ROAD	DAYTON, OH 45418	BLANKET PURCHASE ORDER(S)
737	PMT INDUSTRIES, LLC	2105 SCHMIEDE STREET	SURGOINSVILLE, TN 37873	BLANKET PURCHASE ORDER(S)
583	PRESTIGE STAMPING, INC.	23513 GROSEBECK HWY	WARREN, MI 48089	BLANKET PURCHASE ORDER(S)
446	QST (QUALITY SPRING TOGO)	355 JAY STREET	COLDWATER, MI 49036	BLANKET PURCHASE ORDER(S)
612	RELIANCE MACHINE COMPANY	4605 SOUTH WALNUT STREET	MUNCIE, IN 47302	BLANKET PURCHASE ORDER(S)
675	ROBERT BOSCH CORPORATION	401 W. BENDIX DR.	SOUTH BEND, IN 46634	BLANKET PURCHASE ORDER(S)
559	ROCKFORD PRODUCTS LLC	707 HARRISON AVE.	ROCKFORD, IL 61104	BLANKET PURCHASE ORDER(S)
490	ROCKNEL FASTENER, INC	5309 11TH STREET	ROCKFORD, IL 61109	BLANKET PURCHASE ORDER(S)
423	ROTOR CLIP INC.	187 DAVIDSON AVE.	SOMERSET, NJ 08873-0461	BLANKET PURCHASE ORDER(S)
454	S&S INC.	68-5 KYUNG-DONG; CHONG RO-KU	SEOUL 110-170	BLANKET PURCHASE ORDER(S)
467	SAMTECH CO. LTD	1217-1 JI-SA DONG	GANG-SE GU, BUSAN 618230	BLANKET PURCHASE ORDER(S)
673	SANLUIS RASSINI INTERNATIONAL	18615 SHERWOOD	DETROIT, MI 48044	BLANKET PURCHASE ORDER(S)
450	SCHAEFFLER CANADA, INC (FAG)	801 ONTARIO STREET	STRATFORD, ON N5A 6T2	BLANKET PURCHASE ORDER(S)
663	SHILOH INDUSTRIES, INC. OHIO	350 MAPLE STREET	WELLINGTON, OH 44090	BLANKET PURCHASE ORDER(S)
409	SKF - PLYMOUTH	46815 PORT STREET; ATTENION: JON LOGAN	PLYMOUTH, MI 48170	BLANKET PURCHASE ORDER(S)
431	SKF SEALING SOLUTIONS	900 N. STATE ST.	ELGIN, IL 60123	BLANKET PURCHASE ORDER(S)

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
Case Number: 09-13422
Exhibit G-6
Supplier Agreements

Contract ID	Name	Address	City, State & Zip	Description
660	SNAVELY'S MACHINE & MANUFACTRU	1070 INDUSTRIAL PARKWAY	PERU, IN 46970	BLANKET PURCHASE ORDER(S)
3	TANGENT LABS, LLC	2845 TOBEY DRIVE	INDIANAPOLIS, IN 46219	CALIBRATION SERVICES AGREEMENT
735	TDM INTERNATIONAL, INC	1900 N. SAGINAW STREET	FLINT, MI 48505	BLANKET PURCHASE ORDER(S)
609	TENNECO AUTOMOTIVE - MILAN	33 LOCKWOOD RD	MILAN, OH 44846	BLANKET PURCHASE ORDER(S)
555	TENNECO AUTOMOTIVE - NAPOLEON	11800 STATE ROUTE 424	NAPOLEON, OH 43545	BLANKET PURCHASE ORDER(S)
553	TENNECO AUTOMOTIVE - REYNOSA	BLVD. FLORIDA LOTE 7; PARQUE INDUSTRIAL MAQUILPARK	REYNOSA, MX 88690	BLANKET PURCHASE ORDER(S)
572	TINNERMAN PALNUT ENGINEERED PR	PO BOX 10	BRUNSWICK, OH 44212-0010	BLANKET PURCHASE ORDER(S)
435	TOYOTA TSUSHO AMERICA, INC./SOUTHFIELD	ATTN: SCOTT BARRETT; 4000 TOWN CENTER, SUITE 1260	SOUTHFIELD, MI 48075	BLANKET PURCHASE ORDER(S)
610	TRELLEBORG AUTOMOTIVE INC. - C	102 INDUSTRIAL AVENUE	CARMI, IL 62821	BLANKET PURCHASE ORDER(S)
568	TRELLEBORG AUTOMOTIVE INC. - M	PO BOX 329	MORGANFIELD, KY 42437	BLANKET PURCHASE ORDER(S)
566	TRELLEBORG AUTOMOTIVE INC. - S	180 DAWSON STREET	SANDUSKY, MI 48471	BLANKET PURCHASE ORDER(S)
699	TRELLEBORG YSH S.A. DE C.V.	CARR TOLUCA-NAUCALPAN KM 52.8; PARQUE IND TOLUCA,	TOLUCA, MX 50200	BLANKET PURCHASE ORDER(S)
417	TRUARC COMPANY LLC	125 BRONIC WAY	PHILLIPSBURG, NJ 08865	BLANKET PURCHASE ORDER(S)
691	TRW CANADA LIMITED	LINKAGE & SUSPENSION DIVISION; 230 LOUTH STREET	ST. CATHERINES, ON L2R 7B5	BLANKET PURCHASE ORDER(S)

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
Case Number: 09-13422
Exhibit G-6
Supplier Agreements

Contract ID	Name	Address	City, State & Zip	Description
596	VEYANCE TECHNOLOGIES, INC.	1144 EAST MARKET STREET	AKRON, OH 44316-0001	BLANKET PURCHASE ORDER(S)
606	WALWAY ENTERPRISES INC	13341 QUINCY STREET	HOLLAND, MI 49424	BLANKET PURCHASE ORDER(S)
1404	WARNOCK / INTERNATIONAL SPRING	7901 N. NAGLE	MORTON GROVE, IL 60053	BLANKET PURCHASE ORDER(S)
485	WAUPACA FOUNDRY - ETOWAH	ATTEN: STEPHEN REIF; 2231 HWY 411 NORTH	ETOWAH, TN 37331	BLANKET PURCHASE ORDER(S)
584	WAUPACA FOUNDRY - TELL CITY	9856 STATE ROAD 66,; PO BOX 249	TELL CITY, IN 47586-0189	BLANKET PURCHASE ORDER(S)
604	WICO METAL PRODUCTS	23500 SHERWOOD AVENUE	WARREN, MI 48091	BLANKET PURCHASE ORDER(S)
599	YAREMA DIE & ENGINEERING	300 MINNESOTA	TROY, MI 48083	BLANKET PURCHASE ORDER(S)
601	ZF LEMFORDER CORPORATION / BREWER	55 BAKER BLVD.	BREWER, ME 04412	BLANKET PURCHASE ORDER(S)
750	ZHONGDING USA, INC.	400 DETROIT AVENUE	MONROE, MI 48162	BLANKET PURCHASE ORDER(S)

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC
Case Number: 09-13422
Exhibit G-7
Intercompany Agreements

Contract ID	Name	Address	City, State & Zip	Description
1289	METALDYNE (SUZHOU) AUTOMOTIVE COMPONENTS CO., LTD.	178 QINGGIU STREET; SUZHOU INDUSTRIAL PARK	SUZHOU P.R.C.	BLANKET PURCHASE ORDER(S)
1290	METALDYNE (SUZHOU) AUTOMOTIVE COMPONENTS CO., LTD.	WEST PART, LAND 40-4, PHASE 3; SUZHOU INDUSTRIAL PARK	SUZHOU 215021 P.R.C.	BLANKET PURCHASE ORDER(S)
1543	METALDYNE MACHINING AND ASSEMBLY COMPANY, INC.	ASSEMBLY COMPANY; 507 W. INDIANA STREET	EDON, OH 43518-0008	BLANKET PURCHASE ORDER(S)
1288	METALDYNE MEXICO, S.A. DE C.V.	CALZ. ERMITA IZTAPALAPA; 1478 COL. BARRIO SAN MIGU	RFC MME 931007 BN7 CP 9360 MX	BLANKET PURCHASE ORDER(S)
575	METALDYNE SINTERED COMPONENTS ST. MARYS, INC.	ST. MARYS, INC.; 197 WEST CREEK RD.	ST MARY'S, PA 15857	BLANKET PURCHASE ORDER(S)

In re: NC-M Chassis Systems, LLC **Case No. 09-13422**

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

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☐ Check this box if debtor has no codebtor

NAME/ADDRESS OF CODEBTOR	CREDITOR NAME/ADDRESS	DESCRIPTION
ER ACQUISITION CORP. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
ER ACQUISITION CORP. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
ER ACQUISITION CORP. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
GMTI HOLDING COMPANY 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
GMTI HOLDING COMPANY 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
GMTI HOLDING COMPANY 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
HALYARD AVIATION SERVICES, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
HALYARD AVIATION SERVICES, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)

In re: NC-M Chassis Systems, LLC **Case No. 09-13422**

UNITED STATES BANKRUPTCY COURT

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NAME/ADDRESS OF CODEBTOR	CREDITOR NAME/ADDRESS	DESCRIPTION
HALYARD AVIATION SERVICES, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
MASCOTECH SATURN HOLDINGS INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
MASG DISPOSITION, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
MASG DISPOSITION, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
MASG DISPOSITION, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
MASX ENERGY SERVICES GROUP, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
MASX ENERGY SERVICES GROUP, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
MASX ENERGY SERVICES GROUP, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN

In re: NC-M Chassis Systems, LLC **Case No. 09-13422**

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NAME/ADDRESS OF CODEBTOR	CREDITOR NAME/ADDRESS	DESCRIPTION
MD PRODUCTS 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE ASIA, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE ASIA, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE ASIA, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE COMPANY LLC 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE COMPANY LLC 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE COMPANY LLC 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE CORPORATION 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN

In re: NC-M Chassis Systems, LLC **Case No. 09-13422**

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NAME/ADDRESS OF CODEBTOR	CREDITOR NAME/ADDRESS	DESCRIPTION
METALDYNE DRIVELINE CO., LLC 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE DUPAGE DIE CASTING CORPORATION 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE DUPAGE DIE CASTING CORPORATION 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE DUPAGE DIE CASTING CORPORATION 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE ENGINE CO., LLC 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE EUROPE, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE EUROPE, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE EUROPE, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN

In re: NC-M Chassis Systems, LLC **Case No. 09-13422**

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METALDYNE INTERMEDIATE HOLDCO, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE INTERMEDIATE HOLDCO, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE INTERMEDIATE HOLDCO, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE LESTER PRECISION DIE CASTING, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE LESTER PRECISION DIE CASTING, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE LESTER PRECISION DIE CASTING, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE LIGHT METALS COMPANY, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE LIGHT METALS COMPANY, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)

In re: NC-M Chassis Systems, LLC **Case No. 09-13422**

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METALDYNE LIGHT METALS COMPANY, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE MACHINING AND ASSEMBLY COMPANY, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE MACHINING AND ASSEMBLY COMPANY, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE MACHINING AND ASSEMBLY COMPANY, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE PRECISION FORMING - FORT WAYNE, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE PRECISION FORMING - FORT WAYNE, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE PRECISION FORMING - FORT WAYNE, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE SERVICES, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)

In re: NC-M Chassis Systems, LLC **Case No. 09-13422**

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NAME/ADDRESS OF CODEBTOR	CREDITOR NAME/ADDRESS	DESCRIPTION
METALDYNE SERVICES, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE SERVICES, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE SINTERED COMPONENTS OF INDIANA, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE SINTERED COMPONENTS OF INDIANA, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE SINTERED COMPONENTS OF INDIANA, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE SINTERED COMPONENTS ST. MARYS, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE SINTERED COMPONENTS ST. MARYS, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE SINTERED COMPONENTS ST. MARYS, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN

In re: NC-M Chassis Systems, LLC **Case No. 09-13422**

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child isIn community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtor

NAME/ADDRESS OF CODEBTOR	CREDITOR NAME/ADDRESS	DESCRIPTION
METALDYNE SINTERED COMPONENTS, LLC 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE SINTERED COMPONENTS, LLC 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE SINTERED COMPONENTS, LLC 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE TUBULAR PRODUCTS, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE TUBULAR PRODUCTS, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
METALDYNE TUBULAR PRODUCTS, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
METALDYNE U.S. HOLDING CO. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
METALDYNE U.S. HOLDING CO. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)

In re: NC-M Chassis Systems, LLC **Case No. 09-13422**

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

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☐ Check this box if debtor has no codebtor

NAME/ADDRESS OF CODEBTOR	CREDITOR NAME/ADDRESS	DESCRIPTION
METALDYNE U.S. HOLDING CO. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
PRECISION HEADED PRODUCTS, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
PRECISION HEADED PRODUCTS, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
PRECISION HEADED PRODUCTS, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
PUNCHCRAFT COMPANY 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
PUNCHCRAFT COMPANY 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
PUNCHCRAFT COMPANY 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
STAHL INTERNATIONAL, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)

In re: NC-M Chassis Systems, LLC **Case No. 09-13422**

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child isIn community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtor

NAME/ADDRESS OF CODEBTOR	CREDITOR NAME/ADDRESS	DESCRIPTION
STAHL INTERNATIONAL, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
STAHL INTERNATIONAL, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
W.C. MCCURDY CO. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
W.C. MCCURDY CO. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
W.C. MCCURDY CO. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN
WINDFALL SPECIALTY POWDERS, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE BANK 60 WALL STREET NEW YORK, NY 10005	LOAN PARTY (ABL CREDIT AGREEMENT)
WINDFALL SPECIALTY POWDERS, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	JP MORGAN CHASE BANK, NA 1111 FANNIN STREET, 10TH FLOOR HOUSTON, TX 77002	LOAN PARTY (SENIOR SECURED LOAN AGREEMENT)
WINDFALL SPECIALTY POWDERS, INC. 47659 HALYARD DRIVE PLYMOUTH, MI 48170	PENSION BENEFIT GUARANTEE CORPORATION 1200 K STREET, N.W. WASHINGTON, DC 20005-4026	CONTROL GROUP - QUALIFIED PENSION PLAN

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

Case Number: 09-13422

SPECIFIC NOTES REGARDING SCHEDULE H

Co-Debtors

Schedule H reflects guaranties by various Debtor affiliates of obligations primarily vested in other related affiliates. The Debtors may not have identified certain guaranties that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional guaranties are identified or such guaranties are discovered to have expired or are unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, disputed or unliquidated, and listed elsewhere in the Schedules and Statements, such claims have not been set forth individually on Schedule H.

In re: NC-M Chassis Systems, LLC **Case Number: 09-13422**

Debtor (if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 70 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 07/06/09 **Signature:** Terry Iwasaki

Debtor

Date: _____ **Signature:** _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

x_____ Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date:_____ Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to $500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

UNITED STATES BANKRUPTCY COURT

<u>In re</u>	)	**Chapter 11 Case No.**
	)	
Metaldyne Corporation, et al.,	)	**09-13412**
	)	
Debtors.	)	**(Jointly Administered)**
	)	

STATEMENT OF FINANCIAL AFFAIRS FOR

NC-M Chassis Systems, LLC

Case No: 09-13422

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

Case Number: 09-13422

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS ("GLOBAL NOTES")

General

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Metaldyne Corporation ("Metaldyne") and its affiliated debtors in these jointly administered chapter 11 cases (each, a "Debtor") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors with the assistance of their court-appointed advisors and are unaudited. Although management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may exist. Because, among other things, the Schedules and Statements contain unaudited information, which is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving valuation, the amount of any liability or obligation, substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

Description of the Cases and "As Of" Information Date

On May 27, 2009 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May 29, 2009, an order was entered directing procedural consolidation and joint administration of these Chapter 11 Cases. Each Debtor's fiscal year ended on March 29, 2009. All asset information contained in the Schedules and Statements, except where otherwise noted, is as of March 29, 2009. The liability information, except where otherwise noted, is as of the close of business on the Petition Date of each respective Debtor. All other information is as of the Petition Date, unless otherwise indicated.

Amendment

The Debtors manage their business by factory and product line, not by legal entity. Therefore, in producing Schedules and Statements by legal entity, the Debtors assigned certain administrative cost centers to a specific legal entity based on knowledge of the business recorded in the cost center. The Debtors may reassign the cost centers based on further review. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements for these reasons or as otherwise necessary or appropriate.

Basis of Presentation

Metaldyne Corporation is a wholly-owned subsidiary of Metaldyne Holdings LLC, a Delaware limited liability company whose sole member is Asahi Tec Corporation, a Japanese corporation. The Debtors are not required to file financial statements with the U. S. Securities and Exchange Commission (the "SEC"). However, Metaldyne Corporation prepared consolidated quarterly and annual financial statements, which consolidated not only the Debtors but also consolidated Metaldyne Corporation's foreign subsidiaries that have not filed voluntary petitions for reorganization under the Bankruptcy Code. These financial statements historically were made available on Metaldyne Corporation's website. On November 25, 2008, certain debt covenants that required public disclosure of financial statements were eliminated. Therefore, the Debtor did not provide financial statements publicly as of the Petition Date.

Unlike consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where indicated otherwise. In addition, not all of the direct and indirect subsidiaries of Metaldyne Corporation are Debtors in these chapter 11 cases. Accordingly, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that differ substantially and materially from financial information regarding Metaldyne and its subsidiaries that would be prepared on a consolidated basis under accounting principles generally accepted in the United States ("GAAP"). These Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they comparable to the financial statements previously filed by Metaldyne.

Causes of Action

Despite reasonable efforts to identify all known assets, the Debtors may not have set forth all actual or potential causes of action against third parties as assets in their Schedules and Statements. These causes of action include, but are not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action or avoidance actions they may have whether or not listed in the Schedules and Statements. Neither these Global Notes or the Schedule and Statements shall be deemed a waiver of any such claim, cause of action or avoidance action or in any way prejudice or impair the assertion of such claims.

Claim Designations

Any failure to designate a claim on the Debtors' Schedules and Statements as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" or "unliquidated." The Debtors reserve the right to dispute any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated" through an amendment to the Schedules.

UNITED STATES BANKRUPTCY COURT

NC-M Chassis Systems, LLC

Case Number: 09-13422

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS ("GLOBAL NOTES")

Court Orders

By separate orders of the Bankruptcy Court entered on or shortly after the Petition Date (collectively, the "Prepetition Claim Orders"), the Debtors were authorized to pay, among other things, certain prepetition claims of customers, employees, essential suppliers, foreign vendors, lienholders, taxing authorities, insurance premium financiers and claims relating to workers' compensation. Consequently, certain prepetition fixed, liquidated and undisputed priority and general unsecured claims have been or may be paid under this authority. To the extent that any claims have been paid pursuant to the Prepetition Claim Orders as of June 12, 2009 such claims have not been listed in response to any Schedule or Statement.

Net Book Value of Assets

Unless otherwise indicated, the Debtors' assets and liabilities are shown on the basis of their net book value as of March 29, 2009. Amounts ultimately realized or realizable on account of such assets may, and likely will in many cases, vary from net book value and such variance may be and, in many cases likely is, material. Exceptions to this include operating cash, which is presented as bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries, are listed at undetermined amounts because the net book values may materially differ from fair market values. Attempts to obtain current market valuations of all assets would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets, particularly here, where the value of such assets is being tested in the open market. At times, the debtors may consolidate net book value of assets such as machinery, equipment, inventory, or office furnishings at a single corporate location when consistent with the recording of the related assets on the books and records.

Excluded Assets and Liabilities

The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, deferred compensation, certain intercompany accounts and deferred gains. In addition, accrued salaries and employee benefits accruals are being excluded because such amounts are in most cases being paid pursuant to orders of the Bankruptcy Court. Other immaterial assets and liabilities also may have been excluded.

Fiscal Year

The Debtors maintains a fifty-two/fifty-three week fiscal year ending on the Sunday nearest March 31. Fiscal year 2008 was comprised of fifty-two weeks ended March 29, 2009 and fiscal year 2007 was comprised of fifty-two weeks ended March 30, 2008. All year references relate to the Debtors' fiscal year unless otherwise stated.

Foreign Currency

Intercompany notes receivable and payable are valued in U.S. dollars using April 30, 2009 exchange rates. Other intercompany payables and receivables are valued based on exchange rate as of May 29, 2009. Unless otherwise indicated, all amounts are reflected in U. S. dollars.

Insiders

Each Debtor has identified payments made over the 12 months preceding the Petition Date to any individual deemed to be an "insider" of that Debtor. The definition of insider under the Bankruptcy Code includes individuals who served as either officers or directors of a Debtor in the 12 months immediately preceding the Petition Date. For a further description of the disclosure of this information, see the note to Statement Question 3b.

Totals

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the tables.

STATEMENT OF FINANCIAL AFFAIRS

UNITED STATES BANKRUPTCY COURT

In re: **NC-M Chassis Systems, LLC** Debtor.	**Chapter 11** **Case Number: 09-13422**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a statement on which the informaiton for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, mangaging executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be “in business” for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor’s primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None ☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of debtor's businessbusiness, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed).

See attachment 1 of the Statement of Financial Affairs

2. Income other than from employment or operation of business

None ☑

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed).

3. Payments to Creditors

Complete a. or b., as appropriate, and c.

None ☑

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than $600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☐

b.*Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See attachment 3b of the Statement of Financial Affairs

None ☐

c.*All debtors:* List all payments made within **one year** immediately preceeding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None of the directors or officers of the Debtor received any payment(s) from the Debtor or any other party on account of such director's or officer's services on behalf of the Debtor. Each of these parties is an employee of Debtor Metaldyne Corporation and receives compensation from Metaldyne Corporation in that capacity. To the extent that any of the directors or officers of the Debtor also is a named executive officer or other board-appointed officer of Metaldyne Corporation, payments to such person by Metaldyne are disclosed in its response to Item 3c in the Statement of Financial Affairs.

None ☐

4. Suits, executions, garnishments, and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

In the ordinary course of business, the Debtors are obligated to withhold amounts from the paychecks of various regular employees in connection with garnishments orders or other state law withholding orders. The Debtors believe that these amounts do not constitute property of the estate and, accordingly, are not responsive to this question. Moreover, out of concerns for the confidentiality of the Debtors' employees, the Debtors have not listed any such garnishments in response to this question.

See attachment 4a of the Statement of Financial Affairs

None ☑

b. Describe all property that has been attached, garnished, or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures, and returns

None ☐

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

In connection with the assembly and production of modules, systems and components for original equipment manufacturers, the Debtors receive goods, materials and work in process (collectively, the "Materials") from numerous suppliers and processors. In the ordinary course of their dealings with these suppliers and processors, the Debtors regularly receive damaged and nonconforming Materials, which the Debtors return in exchange for credits or other consideration. Because of the sheer volume of such returns the Debtors have not listed the value or frequency of such returns, nor the resulting credits or consideration.

6. Assignments and receiverships

None ☑

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☑

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None ☑

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than $200 in value per individual family member and charitable contributions aggregating less than $100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None ☐

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 o chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Throughout the normal course of business, the Debtor incurs marine cargo losses relating to goods damaged while being shipped from location to location. These losses are ordinary course occurrences and are not usually significant in nature. There has been less than $15,000 in marine cargo losses submitted to insurance carriers and paid out within the last year. Based on the low dollar amount and the high number of occurrences, they are not individually listed here. See attachment 8 of the Statement of Financial Affairs for additional loss information.

9. Payments related to debt counseling or bankruptcy

None ☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, or consultation concerning debt consolidation, relief under the bankruptcy laws, preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

See attachment 9 of the Statement of Financial Affairs for Metaldyne Corporation (case number 09-13412).

10. Other transfers

None ☑

List all other property, other than property transferred in the ordinary course of the business or financial affairs of the Debtor transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☑

b. List all property transferred by the debtor within **two years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None ☑

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None ☑

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None ☐

List all setoffs made by any creditor, including a bank, against debts or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See attachment 13 of the Statement of Financial Affairs

14. Property held for another person

None ☐

List all property owned by another person that the debtor holds or controls.

See note on attachment 14 of the Statement of Financial Affairs

15. Prior address of debtor

None ☑

If the debtor has moved within the **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

None ☑

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin) within **eight-years** immediately preceding the commencement of this case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purposes of this questions, the following definitions apply:

"Environmental Law" means any federal, state, of local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☑

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None ☑

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None ☑

c. List all judicial or administrative proceedings, including settlements or order, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location, and names of business

None ☐

a. If the debtor is an individual, list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six-years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting of equity securities within the **six-years** immediately preceding the commencement of this case

b. If the debtor is a partnership, list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the **six-years** immediately preceding the commencement of this case.

c. If the debtor is a corporation, list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the **six-years** immediately preceding the commencement of this case.

See attachment 18a of the Statement of Financial Affairs

None ☑

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six-years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sold proprietor or otherwise self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐

a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

See attachment 19a of the Statement of Financial Affairs

None ☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS

KPMG LLP; 150 W. Jefferson Avenue, Suite 1200; Detroit, MI 48226

None ☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

Terry Iwasaki

None ☐

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of this case by the debtor.

See note on attachment 19d of the Statement of Financial Affairs

20. Inventories

None ☐

a. List the dates of the last two inventories taken of the debtor's property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

See attachment 20a and 20b of the Statement of Financial Affairs

None ☐

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

See attachment 20a and 20b of the Statement of Financial Affairs

21. Current Partners, Officers, Directors and Shareholders

None ☑ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent of more of the voting or equity securities of the corporation.

See Debtor's response to Schedule B-13 for a description of stock ownership by corporate entities. Also, see attachment 21b of the Statement of Financial Affairs for officer and director information.

22. Former partners, officers, directors, and shareholders.

None ☑ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationships with the corporation terminated within **one year** immediately preceding the commencement of this case.

See attachment 22b of the Statement of Financial Affairs

23. Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

Please refer to 3c of the Statement of Financial Affairs

24. Tax Consolidation Group

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six-years** immediately preceding the commencement of this case.

See attachment 24 of the Statement of Financial Affairs

25. Pension Funds

None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six-years** immediately preceding the commencement of this case.

See attachment 25 of the Statement of Financial Affairs

NC-M Chassis Systems, LLC
Case Number: 09-13422

Attachment 1

1. Income from employment or operation of business.

Year	Amount
FY 2007 Annual Gross Revenue	$319,662,784
FY 2008 Annual Gross Revenue	$202,324,278

Specific Notes

Income from employment or operation of a business includes sales and metal surcharges net of returns and discounts.

NC-M Chassis Systems, LLC **Attachment 3b**

Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
Absolute Staffing	5/13/2009	236367	$224	
Absolute Staffing	4/29/2009	236183	$840	
Absolute Staffing	4/17/2009	236151	$1,176	
	TOTAL	**Absolute Staffing**		**$2,240**
AIR GAS/ Anderson	3/5/2009	235522	$1,317	
	TOTAL	**AIR GAS/ Anderson**		**$1,317**
Alemite LLC	4/16/2009	1047120	$2,500	
Alemite LLC	2/26/2009	1045277	$4,190	
	TOTAL	**Alemite LLC**		**$6,690**
Alpha Placement Services	5/13/2009	1047899	$2,430	
Alpha Placement Services	4/29/2009	1047330	$3,105	
Alpha Placement Services	4/14/2009	1047017	$5,940	
Alpha Placement Services	3/11/2009	1045839	$11,600	
	TOTAL	**Alpha Placement Services**		**$23,075**
ANDERSON, DAVID C	3/3/2009	235446	$27	
ANDERSON, DAVID C	4/7/2009	236004	$134	
	TOTAL	**ANDERSON, DAVID C**		**$160**
Arab Termite and Pest Control	3/20/2009	1046047	$2,040	
	TOTAL	**Arab Termite and Pest Control**		**$2,040**
Aztec Manufacturing Corp.	4/1/2009	1046641	$4,427	
Aztec Manufacturing Corp.	3/4/2009	1045446	$13,280	
	TOTAL	**Aztec Manufacturing Corp.**		**$17,706**
Banc of America Leasing	3/17/2009	235673	$321	
	TOTAL	**Banc of America Leasing**		**$321**

NC-M Chassis Systems, LLC **Attachment 3b**

Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
Bennett Mechanical Corp	4/15/2009	1047095	$6,477	
	TOTAL Bennett Mechanical Corp			**$6,477**
Big B	3/13/2009	235647	$221	
Big B	5/1/2009	236270	$458	
Big B	4/24/2009	236159	$913	
Big B	5/13/2009	236361	$1,041	
Big B	4/7/2009	235997	$1,413	
	TOTAL Big B			**$4,047**
Bobcat Enterprises	5/1/2009	236282	$4,269	
Bobcat Enterprises	4/14/2009	236060	$4,269	
Bobcat Enterprises	4/2/2009	235921	$12,438	
	TOTAL Bobcat Enterprises			**$20,976**
Brembo SpA	3/4/2009	90003418	$89,461	
Brembo SpA	5/1/2009	90003611	$90,771	
Brembo SpA	3/2/2009	90003408	$679,160	
	TOTAL Brembo SpA			**$859,392**
Cadillac Casting,Inc.	3/4/2009	1045449	$4,080	
Cadillac Casting,Inc.	4/6/2009	1046715	$8,604	
Cadillac Casting,Inc.	4/15/2009	1047096	$20,155	
	TOTAL Cadillac Casting,Inc.			**$32,840**
Calidad de Michigan	3/26/2009	1046152	$1,971	
Calidad de Michigan	3/12/2009	1045870	$3,941	
Calidad de Michigan	5/13/2009	1047908	$4,265	

NC-M Chassis Systems, LLC **Attachment 3b**

Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
Calidad de Michigan	5/4/2009	1047656	$7,638	
	TOTAL Calidad de Michigan			**$17,815**
Camcar LLC	3/6/2009	1045526	$36,162	
	TOTAL Camcar LLC			**$36,162**
Caplugs	4/7/2009	1046763	$3,142	
	TOTAL Caplugs			**$3,142**
Carnes, Jody	3/17/2009	235660	$120	
Carnes, Jody	3/31/2009	235868	$226	
	TOTAL Carnes, Jody			**$346**
Cintas Corporation #018	4/29/2009	1047322	$307	
Cintas Corporation #018	5/14/2009	1047914	$307	
Cintas Corporation #018	3/24/2009	1046116	$323	
Cintas Corporation #018	4/2/2009	235932	$323	
Cintas Corporation #018	4/7/2009	1046753	$324	
Cintas Corporation #018	3/18/2009	1045987	$370	
Cintas Corporation #018	5/5/2009	1047704	$386	
Cintas Corporation #018	4/21/2009	1047231	$646	
	TOTAL Cintas Corporation #018			**$2,986**
Cintas Corporation #716	3/3/2009	1045403	$609	
Cintas Corporation #716	3/11/2009	1045837	$826	
Cintas Corporation #716	5/14/2009	1047915	$1,100	
Cintas Corporation #716	5/5/2009	1047705	$1,233	
Cintas Corporation #716	4/29/2009	1047323	$1,392	

NC-M Chassis Systems, LLC **Attachment 3b**
Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
Cintas Corporation #716	4/7/2009	235994	$2,059	
Cintas Corporation #716	3/24/2009	1046117	$2,143	
Cintas Corporation #716	4/21/2009	1047232	$2,542	
	TOTAL	**Cintas Corporation #716**		**$11,903**
Continental Manufacturing LLC	4/27/2009	1047243	$26,246	
	TOTAL	**Continental Manufacturing LLC**		**$26,246**
COOKJR, DONALD L	3/24/2009	235777	$295	
	TOTAL	**COOKJR, DONALD L**		**$295**
CRAssociates	5/13/2009	1047890	$11,588	
CRAssociates	3/4/2009	1045474	$15,340	
	TOTAL	**CRAssociates**		**$26,928**
CROSS, JOHNNY W	3/10/2009	1045805	$1,252	
	TOTAL	**CROSS, JOHNNY W**		**$1,252**
D&V Precision Sheet Metal Inc	3/4/2009	1045433	$9,900	
	TOTAL	**D&V Precision Sheet Metal Inc**		**$9,900**
DeLage Landen Lease Processing Center	3/24/2009	235775	$6,900	
DeLage Landen Lease Processing Center	5/5/2009	236332	$8,402	
	TOTAL	**DeLage Landen Lease Processing Center**		**$15,301**
Deluxe Stamping & Die Co.	4/1/2009	1046628	$4,230	
	TOTAL	**Deluxe Stamping & Die Co.**		**$4,230**
Ecological Systems Inc	5/7/2009	1047749	$1,011	
Ecological Systems Inc	3/4/2009	1045457	$2,820	
	TOTAL	**Ecological Systems Inc**		**$3,831**
EDGLO LABORATORIES, INC.	3/26/2009	1046166	$350	
	TOTAL	**EDGLO LABORATORIES, INC.**		**$350**

NC-M Chassis Systems, LLC **Attachment 3b**

Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
Elgin Die Mold	3/17/2009	1045944	$2,759	
	TOTAL	**Elgin Die Mold**		**$2,759**
Ellison Technologies-LLC Ohio	4/20/2009	1047186	$1,256	
	TOTAL	**Ellison Technologies-LLC Ohio**		**$1,256**
Emerson Network Power	3/23/2009	1046071	$1,245	
	TOTAL	**Emerson Network Power**		**$1,245**
Executive Management Services, Inc	4/17/2009	236153	$226	
Executive Management Services, Inc	5/1/2009	236291	$3,862	
Executive Management Services, Inc	4/2/2009	235923	$3,862	
Executive Management Services, Inc	3/4/2009	235483	$19,409	
	TOTAL	**Executive Management Services, Inc**		**$27,358**
FASTENAL - BRIGHTON	3/6/2009	235539	$241	
FASTENAL - BRIGHTON	4/7/2009	235999	$626	
FASTENAL - BRIGHTON	3/26/2009	235832	$939	
FASTENAL - BRIGHTON	5/5/2009	236311	$1,539	
	TOTAL	**FASTENAL - BRIGHTON**		**$3,344**
Faxon Machining, Inc.	3/17/2009	1045945	$3,035	
	TOTAL	**Faxon Machining, Inc.**		**$3,035**
FUCHS LUBRICANTS CO.	3/23/2009	1046079	$2,252	
FUCHS LUBRICANTS CO.	4/27/2009	1047246	$6,256	
FUCHS LUBRICANTS CO.	4/15/2009	1047099	$10,861	
FUCHS LUBRICANTS CO.	2/27/2009	1045295	$13,671	
FUCHS LUBRICANTS CO.	4/10/2009	1046986	$13,936	
FUCHS LUBRICANTS CO.	3/6/2009	1045530	$18,026	

NC-M Chassis Systems, LLC **Attachment 3b**
Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
FUCHS LUBRICANTS CO.	3/17/2009	1045946	$30,211	
FUCHS LUBRICANTS CO.	4/6/2009	1046714	$31,093	
FUCHS LUBRICANTS CO.	5/5/2009	1047712	$43,585	
	TOTAL FUCHS LUBRICANTS CO.			**$169,891**
Full Service Supply Inc	2/27/2009	1045311	$75,000	
Full Service Supply Inc	3/5/2009	1045494	$88,539	
Full Service Supply Inc	3/18/2009	1045990	$100,000	
Full Service Supply Inc	5/5/2009	1047726	$100,001	
Full Service Supply Inc	5/6/2009	1047742	$100,001	
Full Service Supply Inc	4/13/2009	1047001	$250,001	
Full Service Supply Inc	4/6/2009	1046710	$250,001	
Full Service Supply Inc	3/26/2009	1046174	$250,051	
	TOTAL Full Service Supply Inc			**$1,213,593**
General Aluminum Manufacturing	3/13/2009	1045886	$32,063	
General Aluminum Manufacturing	3/19/2009	1046023	$117,628	
General Aluminum Manufacturing	4/16/2009	1047142	$175,612	
General Aluminum Manufacturing	2/27/2009	1045287	$232,062	
General Aluminum Manufacturing	4/9/2009	1046802	$232,311	
General Aluminum Manufacturing	3/6/2009	1045519	$244,556	
General Aluminum Manufacturing	3/26/2009	1046159	$290,097	
General Aluminum Manufacturing	4/2/2009	1046694	$349,854	
	TOTAL General Aluminum Manufacturing			**$1,674,184**
Gerdau MACSTEEL - Quanex	3/19/2009	1046031	$47,622	

NC-M Chassis Systems, LLC **Attachment 3b**

Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
Gerdau MACSTEEL - Quanex	3/5/2009	1045499	$129,365	
	TOTAL	**Gerdau MACSTEEL - Quanex**		**$176,987**
Global Automotive Systems, LLC	3/16/2009	1045898	$9,792	
Global Automotive Systems, LLC	4/16/2009	1047122	$22,598	
Global Automotive Systems, LLC	3/18/2009	1046003	$33,144	
Global Automotive Systems, LLC	3/31/2009	1046527	$37,663	
Global Automotive Systems, LLC	2/26/2009	1045281	$48,525	
	TOTAL	**Global Automotive Systems, LLC**		**$151,723**
Gordon Petroleum Products Inc	4/27/2009	1047247	$1,283	
	TOTAL	**Gordon Petroleum Products Inc**		**$1,283**
Henry County United Fund	4/3/2009	235940	$1,227	
Henry County United Fund	3/11/2009	235586	$1,279	
Henry County United Fund	5/13/2009	236353	$1,573	
	TOTAL	**Henry County United Fund**		**$4,079**
High Point Screw Mach Inc	4/17/2009	236150	$2,200	
	TOTAL	**High Point Screw Mach Inc**		**$2,200**
Hudson Tool Rental	5/1/2009	236283	$4,263	
	TOTAL	**Hudson Tool Rental**		**$4,263**
INDIANA DEPT OF REVENUE	3/5/2009	235516	$110	
	TOTAL	**INDIANA DEPT OF REVENUE**		**$110**
Instron Corporation	3/25/2009	1046147	$1,560	
	TOTAL	**Instron Corporation**		**$1,560**
Intermet Corporation - Columbu	3/17/2009	1045965	$59,328	
	TOTAL	**Intermet Corporation - Columbu**		**$59,328**

NC-M Chassis Systems, LLC **Attachment 3b**
Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
ITT Water & Wastewater In. LLC	4/24/2009	236168	$2,063	
ITT Water & Wastewater In. LLC	3/31/2009	235882	$12,982	
	TOTAL	**ITT Water & Wastewater In. LLC**		**$15,045**
Jared D. Simmer, Esq MLIR	4/14/2009	236077	$2,255	
	TOTAL	**Jared D. Simmer, Esq MLIR**		**$2,255**
John, Kraig R.	3/24/2009	235784	$212	
	TOTAL	**John, Kraig R.**		**$212**
Joseph A Wise	4/21/2009	1047238	$1,560	
Joseph A Wise	4/8/2009	1046770	$2,080	
	TOTAL	**Joseph A Wise**		**$3,640**
K & S Services Inc.	4/20/2009	1047192	$7,058	
K & S Services Inc.	5/13/2009	1047902	$16,393	
K & S Services Inc.	3/5/2009	1045505	$21,403	
	TOTAL	**K & S Services Inc.**		**$44,854**
Kamax L.P.	3/13/2009	1045890	$2,268	
	TOTAL	**Kamax L.P.**		**$2,268**
Kennedy Tank	3/20/2009	235726	$6,207	
	TOTAL	**Kennedy Tank**		**$6,207**
Kenosha Metal Products, Inc.	4/16/2009	1047127	$776	
Kenosha Metal Products, Inc.	4/7/2009	1046768	$1,636	
Kenosha Metal Products, Inc.	4/6/2009	1046717	$2,164	
	TOTAL	**Kenosha Metal Products, Inc.**		**$4,576**
Key Equipment Finance	3/25/2009	1046140	$2,056	
	TOTAL	**Key Equipment Finance**		**$2,056**

NC-M Chassis Systems, LLC **Attachment 3b**
Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
KIRBY RISK SUPPLY COMPANY	4/15/2009	1047101	$436	
KIRBY RISK SUPPLY COMPANY	3/4/2009	1045464	$934	
KIRBY RISK SUPPLY COMPANY	2/27/2009	1045300	$5,593	
	TOTAL KIRBY RISK SUPPLY COMPANY			**$6,963**
Lake City Industries LLC	3/27/2009	1046204	$17,160	
Lake City Industries LLC	3/11/2009	1045855	$19,422	
Lake City Industries LLC	3/17/2009	1045947	$20,741	
Lake City Industries LLC	4/15/2009	1047092	$22,049	
Lake City Industries LLC	4/1/2009	1046653	$22,414	
Lake City Industries LLC	4/13/2009	1047000	$23,759	
Lake City Industries LLC	2/27/2009	1045296	$25,800	
Lake City Industries LLC	3/5/2009	1045506	$32,623	
	TOTAL Lake City Industries LLC			**$183,969**
Leico USA Corporation	3/20/2009	235727	$22,764	
	TOTAL Leico USA Corporation			**$22,764**
MacLean - Flowform, LLC	4/15/2009	1047102	$9,238	
MacLean - Flowform, LLC	3/24/2009	1046126	$12,259	
MacLean - Flowform, LLC	4/8/2009	1046778	$13,384	
MacLean - Flowform, LLC	2/26/2009	1045283	$17,969	
MacLean - Flowform, LLC	4/3/2009	1046698	$19,333	
MacLean - Flowform, LLC	3/18/2009	1045999	$24,902	
	TOTAL MacLean - Flowform, LLC			**$97,085**
Magna Machine and Tool Inc	2/27/2009	1045301	$7,564	

NC-M Chassis Systems, LLC **Attachment 3b**
Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
	TOTAL Magna Machine and Tool Inc			**$7,564**
Maintenance Repair Service	3/23/2009	1046073	$11,403	
	TOTAL Maintenance Repair Service			**$11,403**
MCDANIEL, DAVE	4/29/2009	236181	$125	
MCDANIEL, DAVE	5/13/2009	1047873	$125	
MCDANIEL, DAVE	3/3/2009	235454	$125	
	TOTAL MCDANIEL, DAVE			**$375**
Mike Wallace	4/7/2009	236005	$152	
	TOTAL Mike Wallace			**$152**
MITCO INC	3/20/2009	1046061	$3,105	
	TOTAL MITCO INC			**$3,105**
MNP Corporation	3/4/2009	1045468	$300	
MNP Corporation	3/11/2009	1045856	$1,978	
MNP Corporation	3/24/2009	1046084	$2,145	
MNP Corporation	4/27/2009	1047253	$2,153	
MNP Corporation	4/14/2009	1047070	$2,182	
MNP Corporation	3/31/2009	1046529	$2,341	
	TOTAL MNP Corporation			**$11,100**
MWORKS	5/1/2009	236278	$1,420	
MWORKS	3/5/2009	235518	$7,119	
	TOTAL MWORKS			**$8,539**
New Castle Utility	3/12/2009	235621	$6,140	
New Castle Utility	4/9/2009	236024	$6,426	
New Castle Utility	5/13/2009	236356	$6,801	

NC-M Chassis Systems, LLC **Attachment 3b**
Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
	TOTAL New Castle Utility			**$19,367**
Newjac Inc	4/20/2009	1047181	$1,275	
Newjac Inc	3/4/2009	1045477	$2,550	
	TOTAL Newjac Inc			**$3,825**
NSS Technologies	3/12/2009	1045878	$3,700	
NSS Technologies	3/5/2009	1045495	$19,654	
	TOTAL NSS Technologies			**$23,353**
Overhead Door	4/24/2009	236163	$3,006	
	TOTAL Overhead Door			**$3,006**
PIC Group	5/14/2009	1047940	$453	
PIC Group	4/14/2009	1047075	$2,767	
PIC Group	4/29/2009	1047345	$3,673	
	TOTAL PIC Group			**$6,892**
PMT Industries, LLC	3/13/2009	1045893	$21,799	
PMT Industries, LLC	4/9/2009	1046801	$115,076	
PMT Industries, LLC	4/1/2009	1046631	$272,511	
	TOTAL PMT Industries, LLC			**$409,385**
Precision Quality Containment Services,	5/14/2009	236398	$1,491	
Precision Quality Containment Services,	5/5/2009	236316	$2,982	
Precision Quality Containment Services,	5/1/2009	236245	$4,473	
	TOTAL Precision Quality Containment Services,			**$8,946**
Prime Tech Sales, Inc.	3/12/2009	1045873	$5,600	
	TOTAL Prime Tech Sales, Inc.			**$5,600**
Pro Green Inc	4/9/2009	1046789	$3,715	

NC-M Chassis Systems, LLC **Attachment 3b**

Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
	TOTAL Pro Green Inc			**$3,715**
Purchase Power	4/29/2009	236235	$519	
Purchase Power	3/4/2009	235508	$519	
	TOTAL Purchase Power			**$1,038**
Quality Control Sales & Service Inc.	5/1/2009	236293	$51	
Quality Control Sales & Service Inc.	5/13/2009	236369	$977	
	TOTAL Quality Control Sales & Service Inc.			**$1,028**
Quality Spring - Togo, Inc.	4/16/2009	236119	$336	
	TOTAL Quality Spring - Togo, Inc.			**$336**
Ricoh Americas Corporation	5/13/2009	1047885	$25	
	TOTAL Ricoh Americas Corporation			**$25**
Rockford Products LLC	4/9/2009	1046792	$277	
Rockford Products LLC	3/4/2009	235509	$4,346	
	TOTAL Rockford Products LLC			**$4,623**
Rocknel Fastener, Inc	4/15/2009	1047104	$21,033	
	TOTAL Rocknel Fastener, Inc			**$21,033**
Ryan Fireprotection Inc.	4/2/2009	235930	$3,113	
	TOTAL Ryan Fireprotection Inc.			**$3,113**
S&S Inc.	4/16/2009	90003529	$75,000	
S&S Inc.	3/16/2009	90003444	$135,000	
	TOTAL S&S Inc.			**$210,000**
SAMTECH Co. Ltd	5/4/2009	90003617	$15,930	
SAMTECH Co. Ltd	3/5/2009	90003421	$50,000	
	TOTAL SAMTECH Co. Ltd			**$65,930**
Sanluis Rassini International	3/3/2009	1045401	$234,645	

NC-M Chassis Systems, LLC **Attachment 3b**
Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
	TOTAL Sanluis Rassini International			**$234,645**
SCOTT, RODNEY A	3/25/2009	1046138	$108	
SCOTT, RODNEY A	5/5/2009	1047694	$216	
SCOTT, RODNEY A	3/10/2009	1045824	$378	
	TOTAL SCOTT, RODNEY A			**$701**
SECURITAS SECURITY SERVICES INC	4/15/2009	1047105	$6,972	
SECURITAS SECURITY SERVICES INC	5/13/2009	1047906	$14,092	
SECURITAS SECURITY SERVICES INC	4/8/2009	1046781	$34,955	
	TOTAL SECURITAS SECURITY SERVICES INC			**$56,019**
SHELTON MACHINERY	4/13/2009	1047010	$32,476	
	TOTAL SHELTON MACHINERY			**$32,476**
SHERRY LABORATORIES INC.	3/4/2009	1045440	$575	
	TOTAL SHERRY LABORATORIES INC.			**$575**
SimplexGrinnell - Indianapolis	5/4/2009	1047657	$4,989	
	TOTAL SimplexGrinnell - Indianapolis			**$4,989**
SKF (Formerly Chicago Rawhide)	3/27/2009	1046200	$6,549	
SKF (Formerly Chicago Rawhide)	2/27/2009	1045316	$21,535	
	TOTAL SKF (Formerly Chicago Rawhide)			**$28,084**
SKF Linear Motion Precision Technologies	3/27/2009	1046202	$12,100	
	TOTAL SKF Linear Motion Precision Technologies			**$12,100**
Snavely's Machine & Manufactru	2/26/2009	1045285	$1,000	
Snavely's Machine & Manufactru	4/16/2009	1047118	$15,820	
	TOTAL Snavely's Machine & Manufactru			**$16,820**
Stephen Gould Corporation	4/10/2009	236034	$132	

NC-M Chassis Systems, LLC **Attachment 3b**

Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
Stephen Gould Corporation	3/20/2009	235731	$8,800	
	TOTAL	**Stephen Gould Corporation**		**$8,932**
Sterling Mfg & Eng Inc(Sterling Heights)	3/9/2009	1045560	$619	
	TOTAL	**Sterling Mfg & Eng Inc(Sterling Heights)**		**$619**
Superior Inspection Service	3/5/2009	235519	$12,219	
	TOTAL	**Superior Inspection Service**		**$12,219**
Tenneco Automotive	5/1/2009	1047634	$443,300	
	TOTAL	**Tenneco Automotive**		**$443,300**
Thal-mor Assoc. Inc	3/27/2009	1046197	$3,852	
	TOTAL	**Thal-mor Assoc. Inc**		**$3,852**
TOLEDO TRANSDUCERS INC	4/15/2009	1047106	$737	
	TOTAL	**TOLEDO TRANSDUCERS INC**		**$737**
Toyota Tsusho America, Inc. - KY Office	4/16/2009	1047144	$75,310	
	TOTAL	**Toyota Tsusho America, Inc. - KY Office**		**$75,310**
Trelleborg Automotive, Inc.	4/3/2009	1046705	$58,386	
Trelleborg Automotive, Inc.	4/9/2009	1046804	$59,404	
Trelleborg Automotive, Inc.	3/9/2009	1045561	$87,986	
Trelleborg Automotive, Inc.	2/27/2009	1045292	$184,883	
	TOTAL	**Trelleborg Automotive, Inc.**		**$390,658**
Trelleborg YSH S.A. de C.V.	3/16/2009	90003449	$10,260	
	TOTAL	**Trelleborg YSH S.A. de C.V.**		**$10,260**
TYNAN EQUIPMENT COMPANY	4/14/2009	1047058	$4,058	
TYNAN EQUIPMENT COMPANY	5/13/2009	1047898	$4,058	
TYNAN EQUIPMENT COMPANY	3/19/2009	1046022	$4,058	

NC-M Chassis Systems, LLC **Attachment 3b**

Case Number: 09-13422

3b Net payments made to creditors within the past 90 days.

Payee	Check Date	Payment Number	Payment Amount	Total Amount Paid
TYNAN EQUIPMENT COMPANY	3/4/2009	1045415	$16,697	
	TOTAL	**TYNAN EQUIPMENT COMPANY**		**$28,871**
UAW Local #371	5/1/2009	236248	$9,405	
UAW Local #371	4/3/2009	235943	$11,774	
UAW Local #371	3/11/2009	235579	$13,818	
	TOTAL	**UAW Local #371**		**$34,997**
Warnock / International Spring	3/24/2009	235761	$8,285	
	TOTAL	**Warnock / International Spring**		**$8,285**
Waste Management	5/14/2009	236406	$312	
	TOTAL	**Waste Management**		**$312**
WHITLAM LABEL CO., INC.	3/5/2009	1045510	$2,365	
	TOTAL	**WHITLAM LABEL CO., INC.**		**$2,365**
Wico Metal Products	3/26/2009	1046187	$7,614	
	TOTAL	**Wico Metal Products**		**$7,614**
Wood, William	3/24/2009	1046111	$70	
	TOTAL	**Wood, William**		**$70**
Zhongding USA, Inc.	4/7/2009	236003	$4,473	
	TOTAL	**Zhongding USA, Inc.**		**$4,473**
			TOTAL	**$7,280,797**

Specific Notes:

Ordinary course payroll related payments are not disclosed.

Withdrawals from petty cash accounts are not included in the payments shown above.

NC-M Chassis Systems, LLC
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Attachment 4a(i)

4a(i). Suits and Administrative Proceedings - Open/Active

Case Name	Court	Case Number	Nature of Proceeding
RELIANCE MACHINE COMPANY V. NC-M CHASSIS SYSTEMS, LLC	UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION	1:09-CV-0533WTL-JMS	BREACH OF CONTRACT
TANGENT LABS, LLC V. NC-M CHASSIS SYSTEMS, LLC	MARION SUPERIOR COURT	49D04-0902-PL-007619	BREACH OF CONTRACT
TIMOTHY GEE V. METALDYNE CORPORATION AND NC-M CHASSIS SYSTEMS, LLC	UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION	08-CV-0097-DFH-WTL	RACIAL DISCRIMINATION

NC-M Chassis Systems, LLC
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Attachment 4a(ii)

4a(ii). Suits and Administrative Proceedings - Closed

Case Name	Court	Case Number	Nature of Proceeding	Settlement Payment Amount
IN RE: TOWER AUTOMOTIVE, INC.: R.J. TOWER CORPORATION, TOWER AUTOMOTIVE MICHIGAN, LLC, TOWER AUTOMOTIVE GRANITE CITY, LLC, TOWER AUTOMOTIVE PRODUCTS COMPANY, INC., TOWER AUTOMOTIVE PLYMOUTH, INC. V. MASCOTECH, INC. (N/K/A METALDYNE CORPORATION)	UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	07-1231 (ALG)	PREFERENCE ACTION (CONSOLIDATED SETTLEMENT WITH CASE 07-1238 AND 07-1343)	$290,000.00
IN RE: TOWER AUTOMOTIVE, INC.: R.J. TOWER CORPORATION, TOWER AUTOMOTIVE MICHIGAN, LLC, TOWER AUTOMOTIVE GRANITE CITY, LLC, TOWER AUTOMOTIVE PRODUCTS COMPANY, INC., TOWER AUTOMOTIVE PLYMOUTH, INC. V. MASCOTECH, INC. (N/K/A METALDYNE CORPORATION)	UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	07-1238 (ALG)	PREFERENCE ACTION (CONSOLIDATED SETTLEMENT WITH CASE 07-1231 AND 07-1343)	$290,000.00
IN RE: TOWER AUTOMOTIVE, INC.: R.J. TOWER CORPORATION, TOWER AUTOMOTIVE MICHIGAN, LLC, TOWER AUTOMOTIVE GRANITE CITY, LLC, TOWER AUTOMOTIVE PRODUCTS COMPANY, INC., TOWER AUTOMOTIVE PLYMOUTH, INC. V. MASCOTECH, INC. (N/K/A METALDYNE CORPORATION)	UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	07-1343 (ALG)	PREFERENCE ACTION (CONSOLIDATED SETTLEMENT WITH CASE 07-1231 AND 07-1238)	$290,000.00

NC-M Chassis Systems, LLC **Attachment 8**
Case Number: 09-13422

8. Losses

Date	Description	Total Loss Amount	Company Exposure
1/3/2008	LOST THE LIGHTNING ARRESTORS AND BUSHINGS ON ONE OF THE TRANSFORMERS IN THE MAIN SUBSTATION	$51,335	$51,335

NC-M Chassis Systems, LLC **Attachment 13**
Case Number: 09-13422

13. Setoffs

Creditor Name	Plant Location	Date of Setoff	Setoff Amount
TOYOTA	NEW CASTLE	5/26/2009	$260,260
TOYOTA	NEW CASTLE	5/26/2009	$59,096
CHRYSLER	NEW CASTLE	4/27/2009	$90,771
CHRYSLER	NEW CASTLE	4/27/2009	$604,544
CHRYSLER	NEW CASTLE	4/27/2009	$777,096
CHRYSLER	NEW CASTLE	4/27/2009	$302,485
CHRYSLER	NEW CASTLE	4/27/2009	$603,648
CHRYSLER	NEW CASTLE	4/27/2009	$150,611
CHRYSLER	NEW CASTLE	4/27/2009	$938,903
CHRYSLER	NEW CASTLE	4/27/2009	$784,659
CHRYSLER	BENTELER	4/27/2009	$632,474
CHRYSLER	NEW CASTLE	4/27/2009	$1,331,542
		TOTAL:	**$6,536,089**

Specific Notes:

The setoffs shown above are amounts that were previously advanced to suppliers by Chrysler and Toyota.

14. Property Held For Another Person

Specific Notes:

In connection with the assembly and production of modules, systems and components for original equipment manufacturers, the Debtors receive goods, materials and work in process (collectively, the “Materials”) from several suppliers and processors on a consignment or similar basis. In such instances, the Debtors provide additional processing of Materials, but do not own such Materials. Because of the volume of the consigned and similar Materials, the Debtors have not listed such Materials in response to this Question or their value.

In addition, in connection with the assembly and production of modules, systems and components for original equipment manufacturers, the Debtors may purchase, finance or construct certain tooling (the “Customer Tooling”) at the direction of a customer and for which the customer has agreed to reimburse the Debtors. The Debtors may have had an ownership interest in certain “Customer Tooling” as of the Petition Date. Sometimes ownership of Customer Tooling passes from the tooling supplier or toolmaker to the applicable Debtor and then immediately to the Debtor's customer. In other cases, ownership of the Customer Tooling resides at the Debtor for a period of time and transfers to the Debtor's customer at a later date, such as upon reimbursement. Prior to transfer of ownership to the customer, the Customer Tooling represents an asset of the applicable Debtor's estate. Such interests as of March 29, 2009, if any, are listed on Exhibit B–35 to such Debtor's Schedule B. Upon transfer of ownership to the customer, the Customer Tooling is no longer an asset of the Debtors and its value is no longer maintained in the Debtors' books and records.

NC-M Chassis Systems, LLC
Case Number: 09-13422

Attachment 18a

18a. Nature, location, and names of business

Name

ANTON BAUER GMBH (20% INTEREST HELD)

FUKOKU SIMPSON KOREA LIMITED (17% INTEREST HELD)

GLO S.R.L.

H & B HYPROTEC TECHNOLOGY OHG

METALDYNE ACCURA TOOL & MOLD, INC.

METALDYNE INTERANTIONAL HOLDING S.A.R.L.

METALDYNE INTERNATIONAL FINANCE, B.V.

METALDYNE INTERNATIONAL, B.V.

METALDYNE TECHNIPARTS SAS

MRFC, INC.

MTSPC, INC.

NI WHEEL, INCORPORATED

SIMPSON INDUSTRIES, INC. (FSC)

TRIMAS CORPORATION (24% INTEREST HELD)

WINDFALL PRODUCTS INTERNATIONAL FSC, INC.

Specific Notes

Listed above are companies sold or dissolved in the six years prior to the Petition Date.

For a complete list of additional businesses of the Debtor's affiliates as of the Petition Date, including any business entities that own or are owned by the Debtor in whole or in part, see Schedule B-13 and B-14 to Debtor's Schedules of Assets and Liabilities.

Previous names of subsidiaries are not included in this list.

NC-M Chassis Systems, LLC
Case Number: 09-13422

Attachment 19a

19a. Accountants and Bookkeepers Supervising Books, Records, and Financial Statements

Supervisor	Title	Address
TERRY IWASAKI	CHIEF FINANCIAL OFFICER	ADDRESS AVAILABLE UPON REQUEST
JAN VAN DIJK	CORPORATE CONTROLLER	ADDRESS AVAILABLE UPON REQUEST

NC-M Chassis Systems, LLC
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Attachment 19d

19d. List all financial institutions and other parties to whom a financial statement was issued within the past two years

Specific Notes:

In compliance with the Company's debt covenants, Metaldyne Corporation prepared and posted financial statements on the Company's website. Because the financial statements are of public record, the Debtor does not maintain records of the parties who requested or obtained copies of the financial statements.

On November 25, 2008, certain covenants that required public disclosure of financial statements were eliminated. Therefore, the company no longer provides financial statements publicly.

The Debtors have provided financial statements to a number of banks, customers, suppliers, potential investors, and other lending institutions in association with its debt restructuring efforts. Such financial information was provided to the relevant parties under confidentiality agreements.

NC-M Chassis Systems, LLC
Case Number: 09-13422

Attachment 20

20a. and 20b. Inventories

Plant/Facility	Supervisor	Title	Custodian of Records	Custodian Address	City, State, Zip	Inventory Date	Amount
NEW CASTLE MANUFACTURING FACILITY	WILLIAM WOOD	CONTROLLER	WILLIAM WOOD, CONTROLLER	1817 I AVENUE	NEW CASTLE, IN 47362	3/14/2009	$9,246,301
NEW CASTLE MANUFACTURING FACILITY	WILLIAN WOOD	CONTROLLER	WILLIAM WOOD, CONTROLLER	1817 I AVENUE	NEW CASTLE, IN 47362	3/15/2008	$14,926,857

NC-M Chassis Systems, LLC **Attachment 21b**
Case Number: 09-13422

21b. Current Officers, Directors and Stockholders holding 5% or more of the voting or equity securities

Name	Title	Nature and % of Stock Ownership
DAVID L. MCKEE	SECRETARY	0
TERRY IWASAKI	DIRECTOR, TREASURER AND CFO	0
THOMAS AMATO	DIRECTOR, PRESIDENT AND CEO	0

Specific Notes:

See Debtor's response to Schedule B-13 and Schedule B-14 for a description of stock ownership by corporate entities.

NC-M Chassis Systems, LLC **Attachment 22b**
Case Number: 09-13422

22b. Former Officers and Directors

Name	Title	Address	End Date
MARK A. BRKLJACIC	TREASURER	ADDRESS WITHHELD	12/23/2008
THOMAS V. CHAMBERS	PRESIDENT / DIRECTOR	ADDRESS WITHHELD	1/2/2009

NC-M Chassis Systems, LLC
Case Number: 09-13422

Attachment 24

24. Tax Consolidation Group

Legal Entity Which Paid Taxes	EIN	Year
METALDYNE CORPORATION	38-2513957	2003-2008

NC-M Chassis Systems, LLC
Case Number: 09-13422

Attachment 25

25. Pension Plans

Pension Plan Name	Period	EIN
METALDYNE CORPORATION HOURLY RETIREMENT PLAN	1/1/04 - 12/31/04	38-2513957
METALDYNE CORPORATION HOURLY RETIREMENT PLAN	1/1/05 - 12/31/05	38-2513957
METALDYNE CORPORATION HOURLY RETIREMENT PLAN	1/1/06 - 12/31/06	38-2513957
METALDYNE CORPORATION HOURLY RETIREMENT PLAN	1/1/07 - 12/31/07	38-2513957
METALDYNE CORPORATION HOURLY RETIREMENT PLAN	1/1/08 - 12/31/08	38-2513957
METALDYNE CORPORATION HOURLY RETIREMENT PLAN	1/1/09 - PRESENT	38-2513957
METALDYNE CORPORATION HOURLY RETIREMENT PLAN	1/1/03 - 12/31/03	38-2513957
METALDYNE CORPORATION PENSION PLAN	1/1/08 - 12/31/08	38-2513957
METALDYNE CORPORATION PENSION PLAN	1/1/09 - PRESENT	38-2513957
METALDYNE CORPORATION SALARIED RETIREMENT PLAN	1/1/09 - PRESENT	38-2513957
METALDYNE CORPORATION SALARIED RETIREMENT PLAN	1/1/04 - 12/31/04	38-2513957
METALDYNE CORPORATION SALARIED RETIREMENT PLAN	1/1/05 - 12/31/05	38-2513957
METALDYNE CORPORATION SALARIED RETIREMENT PLAN	1/1/06 - 12/31/06	38-2513957
METALDYNE CORPORATION SALARIED RETIREMENT PLAN	1/1/07 - 12/31/07	38-2513957
METALDYNE CORPORATION SALARIED RETIREMENT PLAN	1/1/08 - 12/31/08	38-2513957
METALDYNE CORPORATION SALARIED RETIREMENT PLAN	1/1/03 - 12/31/03	38-2513957

Specific Notes:

See Schedule H for Co-Debtors.

NC-M Chassis Systems, LLC **Case Number: 09-13422**

DECLARATION CONCERNING DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS

I, authorized signatory of this debtor entity, declare under penalty of perjury that I have read the answers contained in the foregoing Statement of Financial Affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

NC-M CHASSIS SYSTEMS, LLC

Date: **07/06/09**

By: Terry Iwasaki

TERRY IWASAKI
CHIEF FINANCIAL OFFICER

Penalty for making a false statement: Fine of up to $500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.