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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
	:	
In re	:	Chapter 11
	:	
Oldco M Corporation	:	Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), et al.,	:	
	:	(Jointly Administered)
Debtors.	:	•
	:	
	X	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MARCH 15, 2010 AT 11:00 A.M.

Location of Hearings: United States Bankruptcy Court for the Southern District of

New York, Alexander Hamilton Custom House, One Bowling

Green, Room 501, New York, New York 10004-1408

CONTESTED MATTER

A. Motion for Relief from Automatic Stay Pursuant to 11 U.S.C. Section 362(d)(1), together with the Notice of Hearing thereto [Docket No. 1370]

Requested Response Deadline: March 8, 2010.

Related Documents: None

Responses Received:

1. Objection to Motion for Relief from Automatic Stay Pursuant to 11 U.S.C. Section 362(d)(1) Filed by Toyota Motor Credit Corporation [Docket No. 1424]

<u>Status</u>: The hearing on this matter is going forward.

Dated: March 10, 2010 New York, New York Respectfully submitted,

/s/ Ryan T. Routh
Richard H. Engman
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