

REED SMITH LLP
Mark D. Silverschotz
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 521-5400
Facsimile: (212) 521-5450
msilverschotz@reedsmith.com

-and-

REED SMITH LLP
Kurt F. Gwynne (*pro hac vice*)
Kimberly E. C. Lawson (*pro hac vice*)
1201 N. Market Street, Suite 1500
Wilmington, DE 19801
Telephone: (302) 778-7500
Facsimile: (302) 778-7575
kgwynne@reedsmith.com
klawson@reedsmith.com

Counsel to the Oldco M Distribution Trust

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
Oldco M Corporation :
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)
Debtors. : (Jointly Administered)
: :
: :
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON AUGUST 24, 2010 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of
New York, Alexander Hamilton Custom House, One Bowling
Green, Room 501, New York, New York 10004-1408

UNCONTESTED MATTERS

- A. Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1596]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1598]

Related Documents:

1. Notice of Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1595]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1598]

Status: This matter is going forward.

- B. Motion of the Oldco M Distribution Trust for an Order Further Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1610]

Affidavit of Service of Evan F. Jaffe [Docket No. 1610]

Related Documents:

1. Notice of Motion of the Oldco M Distribution Trust for an Order Further Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1609]

Affidavit of Service of Evan F. Jaffe [Docket No. 1610]

Status: This matter is going forward.

- C. Objection of Oldco M Distribution Trust to Proof of Claim No. 3572 and Michigan Department of Natural Resources and Environments Motion for Allowance and Payment of Administrative Expense Claim [Docket No. 1615]

Affidavit of James H. Myers, filed by BMC Group, Inc. [Docket No. 1621]

Related Documents:

1. Michigan Department of Natural Resources and Environment's Motion for Allowance and Payment of Administrative Expense Claim [Docket No. 1540]
2. Notice of the Michigan Department of Natural Resources and Environment's Motion for Allowance and Payment of Administrative Expense Claim [Docket No. 1541]
3. Notice of Filing of Exhibits A and B to the Objection of Oldco M Distribution Trust to Proof of Claim No. 3572 and Michigan Department of Natural Resources and

Environments Motion for Allowance and Payment of Administrative Expense Claim
[Docket No. 1617]

Status: This matter is going forward.

CONTESTED MATTERS

- D. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7), together with the Notice of Hearing thereto [Docket No. 1203]

Affidavit of Service of Alex Cedeno, filed by BMC Group, Inc. [Docket No. 1222]

Related Documents:

1. Notice of Hearing on Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) as it Relates to Claim Numbers 3222 and 3225 Filed by North American Hoganas, Inc. [Docket No. 1417]

Affidavit of Service of James H. Myers, filed by BMC Group, Inc. [Docket No. 1426]

2. Supplement Declaration of William MacDonald in Support of Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) with Respect to Claims of North American Hoganas, Inc. [Docket No. 1445]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1469]

3. Order Disallowing, Reducing, Liquidating and/or Reclassifying Certain Claims (Omnibus Objection No. 7) [Docket No. 1467]
4. So Ordered Stipulation Signed On 6/24/2010, Resolving Omnibus Objection Of Debtors And Debtors In Possession Seeking To Disallow, Reduce, Liquidate And/Or Reclassify Certain Claims (Omnibus Objection No. 7) As Related To Certain Claims Of SKF USA Inc. And Limited Response Of SKF USA Inc. To Omnibus Objection No. 7 [Docket No. 1593]

Responses Received:

5. Response of SKF USA Inc. to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1306]
6. Response of Production Services Management, Inc. to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1309]

Certificate of Service filed by Paul R. Hage on behalf of Production Services Management, Inc. [Docket No. 1311]

7. Response to Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1546]

Affidavit of Service filed by Wanda Borges on behalf of Ferguson Integrated Services [Docket No. 1547]

8. Notice of Presentment of Stipulation Resolving Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) as Related to Certain Claims of SKF USA Inc. and Limited Response of SKF USA Inc. to Omnibus Objection No. 7 [Docket No. 1582]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1585]

Status: Claim numbers 1392 and 1393 filed by Production Services Management, Inc. have been resolved and will be reflected in a proposed order to be presented at the hearing. The objection as to claim number 1638 of Ferguson Full Service Supply has been resolved in principle and the parties are documenting the settlement. The objection as to claim number 3277 filed by General Aluminum Manufacturing has been adjourned to the next omnibus hearing on September 23, 2010 at 10:00 a.m.

- E. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1614]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 1620]

Responses Received:

1. Response of Fischer Canada Stainless Steel Tubing Inc. to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1624]
2. Response of Nissan North America, Inc. to the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1625]
3. Response and Objection of Canon Financial Services, Inc. to Motion of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1626]

Certificate of Service of Stephen Starr [Docket No. 1627]

Status: The Trust and Old Carco have agreed to adjourn claim number 3613 to the next omnibus hearing on September 23, 2010 at 10:00 a.m. and to extend the response deadline for Old Carco to September 16, 2010 at 4:00 p.m. The Trust and Canon Financial Services, Inc. have agreed to adjourn claim numbers 1357 and 3696 to the next omnibus hearing on September 23, 2010 at 10:00 a.m. The objection is going forward as to the remaining claims.

ADJOURNED MATTERS

- F. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Amended and Superseded Claims (Omnibus Objection No. 21), together with the Notice of Hearing thereto [Docket No. 1510]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Related Documents:

1. Order Signed On 7/16/2010 Re: Disallowing Certain Amended And Superseded Claims (Omnibus Objection No. 21) [Docket No. 1604]

Status: The objection as to claim numbers 1528 and 1560 of Central States SE & SW Areas Pension Fund are adjourned to the next omnibus hearing on September 23, 2010 at 10:00 a.m.

- G. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 23), together with the Notice of Hearing thereto [Docket No. 1512]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Related Documents:

1. Notice of Presentment of Stipulation and Agreed Order Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1515]
2. So Ordered Stipulation signed on 4/22/2010 Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1531]
3. Order Signed On 7/16/2010 Re: Disallowing Certain Duplicate Claims (Omnibus Objection No. 23) [Docket No. 1605]

Status: The objection as to claim number 2168 of De Lage Landen, claim number 3248 of Dearborn Refining Site, claim number 3542 of Dock Foundry Co d/b/a Metal

Technologies Inc., claim numbers 3546 and 3549 of Milwaukee Ductile Iron Inc. d/b/a Metal Technologies Inc., and claim numbers 3544 and 3545 of Ravenna Casting Ctr Inc. d/b/a Metal Technologies Inc. are adjourned to the next omnibus hearing on September 23, 2010 at 10:00 a.m.

- H. Whitsett Manufacturing, LLC's Motion for Allowance and Payment of Administrative Expense Claim [Docket No. 1542]

Certificate of Service filed by Nancy Lynne Kourland on behalf of Whitsett Manufacturing, LLC [Docket No. 1551]

Status: The Trust and Whitsett Manufacturing, LLC have agreed to adjourn the matter to the next omnibus hearing on September 23, 2010 at 10:00 a.m.

- I. Objection of Oldco M Distribution Trust to Request of Ferguson Integrated Services for Payment of its Administrative Claim Arising from Liabilities Incurred by Debtor in the Ordinary Course of Business On or After the Petition Date [Docket No. 1613]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 1621]

Related Documents:

1. Request of Ferguson Integrated Services for Payment of its Administrative Claim Arising from Liabilities Incurred by Debtor in the Ordinary Course of Business on or after the Petition Date [Docket No. 1525]

Certificate of Service of Wanda Borges [Docket No. 1528]

Status: The Trust and Ferguson Integrated Services have agreed to adjourn the matter to the next omnibus hearing on September 23, 2010 at 10:00 a.m. and to extend the response deadline for Ferguson Integrated Services to September 16, 2010 at 4:00 p.m.

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Dated: August 19, 2010
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz
REED SMITH LLP
Mark D. Silverschotz
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 521-5400
Facsimile: (212) 521-5450
msilverschotz@reedsmith.com

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