

REED SMITH LLP
Mark D. Silverschotz
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 521-5400
Facsimile: (212) 521-5450
msilverschotz@reedsmith.com

-and-

REED SMITH LLP
Kurt F. Gwynne (*pro hac vice*)
Kimberly E. C. Lawson (*pro hac vice*)
1201 N. Market Street, Suite 1500
Wilmington, DE 19801
Telephone: (302) 778-7500
Facsimile: (302) 778-7575
kgwynne@reedsmith.com
klawson@reedsmith.com

Counsel to the Oldco M Distribution Trust

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
Oldco M Corporation :
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 1, 2011 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of
New York, Alexander Hamilton Custom House, One Bowling
Green, Room 501, New York, New York 10004-1408

ADJOURNED MATTERS

- A. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 23), together with the Notice of Hearing thereto [Docket No. 1512]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Related Documents:

1. Notice of Presentment of Stipulation and Agreed Order Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1515]
2. So Ordered Stipulation signed on 4/22/2010 Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1531]
3. Order Signed On 7/16/2010 Re: Disallowing Certain Duplicate Claims (Omnibus Objection No. 23) [Docket No. 1605]

Status: The objection as to Claim Number 2168 of De Lage Landen has been adjourned to the next omnibus hearing on January 19, 2012 at 10:00 a.m. As to Claim Number 3248 of Dearborn Refining Site, Claim Number 3542 of Dock Foundry Co d/b/a Metal Technologies Inc., Claim Numbers 3546 and 3549 of Milwaukee Ductile Iron Inc. d/b/a Metal Technologies Inc., and Claim Numbers 3544 and 3545 of Ravenna Casting Ctr Inc. d/b/a Metal Technologies Inc., the Trust and these claimants have resolved all outstanding claim issues and have agreed to adjourn the objection to the next omnibus hearing on January 19, 2012 at 10:00 a.m.

- B. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1614]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 1620]

Related Documents:

1. Supplement to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1644]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1645]

2. Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain

Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 287
[Docket No. 1648]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

3. Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 1949 [Docket No. 1649]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

4. Amended Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 1949 [Docket No. 1664]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1665]

5. Order Disallowing, Reducing, Liquidating, Expunging and Reclassifying Certain Administrative Claims [Docket No. 2119]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 2122]

Responses Received:

6. Response of Fischer Canada Stainless Steel Tubing Inc. to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1624]
7. Response of Nissan North America, Inc. to the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1625]
8. Response and Objection of Canon Financial Services, Inc. to Motion of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1626]
9. Notice of Withdrawal of Response of Nissan North America, Inc. to the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1630]

Certificate of Service of Stephen Starr [Docket No. 1627]

Status: As it relates to Claim Number 3547 filed by Metal Technologies Auburn LLC (a/k/a Metal Technologies Inc.), the Trust and Metal Technologies Auburn LLC have resolved the objection and agreed to adjourn the matter to the omnibus hearing on January 19, 2012 at 10:00 a.m.

MATTERS GOING FORWARD

- C. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Amended and Superseded Claims (Omnibus Objection No. 21), together with the Notice of Hearing thereto [Docket No. 1510]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Related Documents:

1. Order Signed On 7/16/2010 Re: Disallowing Certain Amended And Superseded Claims (Omnibus Objection No. 21) [Docket No. 1604]

Status: The objection as to Claim Numbers 1528 and 1560 of Central States SE & SW Areas Pension Fund has been resolved and a stipulation and order will be presented to the Court at the hearing.

- D. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Duplicative and Amended and Superseded Claims (Omnibus Objection No. 26) [Docket No. 2080]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 2082]

Related Documents:

1. Order Disallowing Certain Duplicate and Amended And Superseded Claims (Omnibus Objection No. 26) [Docket No. 2120]

Responses Received:

2. Letter Response from Control Gaging [Docket No. 2089]

Status: The Trust has resolved the objection as it relates to the claims of Central States SE & SW Areas, William T. Anderson, Peter C. DeChants, Daniel R. Foley, Lee M. Gardner, Frank M. Hennessey, Keith N. Junk, David B. Liner, William E. Meyers, Richard T. Smith and Timothy M. Wadhams and a stipulation and order will be presented at the hearing. This matter will be going forward as it relates to the following claims: ARC Metals Corporation, Canon Financial Services Inc., and Control Gaging Inc.

- E. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Claims (Omnibus Objection No. 27) [Docket No. 2081]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 2082]

Related Documents: None.

Status: This matter is going forward.

- F. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Claims (Omnibus Objection No. 28) [Docket No. 2111]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 2113]

Related Documents:

1. Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Claims (Omnibus Objection No. 28) [Docket No. 2143]

Responses Received:

2. Central Transport International's Response to Debtor's Omnibus Objection [Docket No. 2128]
3. Superior controls, Inc.'s Response to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Claims (Omnibus Objection No. 28) [Docket No. 2130]
4. Creditor Richard A. Meier's (Claim No. 983) Response to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Claims (Omnibus Objection No. 28) [Docket No. 2131]
5. Response of the Ohio Department of Taxation to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Claims (Omnibus Objection No. 28) [Docket No. 2141]
6. Response of DSSI LLC to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Claims [Docket No. 2144]
7. Response of DSSI LLC to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Claims [Docket No. 2145]

Status: This matter is going forward.

- G. Motion of Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust, Pursuant to Rule 4(m) of the Federal Rules of Civil Procedure, Made Applicable by Rule 7004 of the Federal Rules of Bankruptcy Procedure, to Extend Time to Effectuate Service in Adversary Proceedings Brought Pursuant to Sections 547 and 550 of the Bankruptcy Code [Docket No. 2129]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 2137 & 2138]

Related Documents:

1. Notice of Motion of Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust, Pursuant to Rule 4(m) of the Federal Rules of Civil Procedure, Made Applicable by Rule 7004 of the Federal Rules of Bankruptcy Procedure, to Extend Time to Effectuate Service in Adversary Proceedings Brought Pursuant to Sections 547 and 550 of the Bankruptcy Code [Docket No. 2132]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 2137 & 2138]

Status: This matter is going forward.

Dated: November 28, 2011
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz
REED SMITH LLP
Mark D. Silverschotz
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 521-5400
Facsimile: (212) 521-5450
msilverschotz@reedsmith.com

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REED SMITH LLP
Kurt F. Gwynne (*pro hac vice*)
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1201 N. Market Street, Suite 1500
Wilmington, DE 19801
Telephone: (302) 778-7500
Facsimile: (302) 778-7575
kgwynne@reedsmith.com
klawson@reedsmith.com
Counsel to the Oldco M Distribution Trust