

JONES DAY
222 East 41st Street
New York, New York 10017
Telephone: (212) 326-3939
Facsimile: (212) 755-7306
Richard H. Engman

- and -

JONES DAY
North Point
901 Lakeside Avenue
Cleveland, Ohio 44114
Telephone: (216) 586-3939
Facsimile: (216) 579-0212
Heather Lennox
Ryan T. Routh

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
Oldco M Corporation	:	Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors.	:	
	:	
-----X	:	

**NOTICE OF AMENDED¹ AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JANUARY 19, 2010 AT 10:00 A.M.**

Location of Hearings: United States Bankruptcy Court for the Southern District of
New York, Alexander Hamilton Custom House, One Bowling
Green, Room 501, New York, New York 10004-1408

¹ Boldface indicates changes to the preliminary agenda.

UNCONTESTED MATTERS

- A. Motion of Debtors and Debtors in Possession for Approval, Pursuant to Sections 363, 1113 and 1114 of the Bankruptcy Code and Bankruptcy Rule 9019, of the Settlement Agreements among Debtors and Debtors in Possession and International Union, United Automobile, Aerospace and Agricultural Implement Workers of America for the Termination of Collective Bargaining Agreements and Retiree Benefits, together with the Notice of Hearing thereto [Docket No. 1146]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1150]

Requested Response Deadline: January 8, 2010.

Related Documents:

1. **Notice of Filing Revised Proposed Form of Order for the Motion of Debtors and Debtors in Possession for Approval, Pursuant to Sections 363, 1113 and 1114 of the Bankruptcy Code and Bankruptcy Rule 9019, of the Settlement Agreements among Debtors and Debtors in Possession and International Union, United Automobile, Aerospace and Agricultural Implement Workers of America for the Termination of Collective Bargaining Agreements and Retiree Benefits [Docket No. 1214]**

Responses Received: None.

Status: The hearing on this matter is going forward.

- B. Motion of Debtors and Debtors in Possession for Approval, Pursuant to Sections 363 and 1114 of the Bankruptcy Code and Bankruptcy Rule 9019, of the Settlement Agreement among Debtors and Debtors in Possession and the International Association of Machinists and Aerospace Workers for the Termination of Retiree Benefits, together with the Notice of Hearing thereto [Docket No. 1145]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1150]

Requested Response Deadline: January 8, 2010.

Related Documents: None

Responses Received: None.

Status: The hearing on this matter is going forward.

- C. Motion of Debtors and Debtors in Possession for Approval, Pursuant to Sections 363 and 1113 of the Bankruptcy Code and Bankruptcy Rule 9019, of the Settlement Agreement among Debtors and Debtors in Possession and Chauffeurs, Teamsters and Helpers Local Union 414, an Affiliate of the International Brotherhood of Teamsters, for the Termination of a Collective Bargaining Agreement, together with the Notice of Hearing thereto [Docket No. 1144]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1150]

Requested Response Deadline: January 8, 2010.

Related Documents: None

Responses Received: None.

Status: The hearing on this matter is going forward.

ADJOURNED MATTER

- D. Motion and Memorandum of Law of Debtors and Debtors in Possession to Terminate the Retiree Benefits of Their Former Employees Affiliated With the United Electrical, Radio and Machine Workers of America, Pursuant to Section 1114 of the Bankruptcy Code, together with the Notice of Hearing thereto [Docket No. 1149]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1151]

Requested Response Deadline: January 12, 2010.

Related Documents:

1. Notice of Filing Corrected Schedule for the Motion and Memorandum of Law of Debtors and Debtors in Possession to Terminate the Retiree Benefits of Their Former Employees Affiliated with the United Electrical, Radio and Machine Workers of America, Pursuant to Section 1114 of the Bankruptcy Code [Docket No. 1157]

Affidavit of Service of James H. Myers, filed by BMC Group, Inc. [Docket No. 1196]

Responses Received: None.

Status: **At the Court's direction, this matter is adjourned until January 22, 2010 at 9:00 a.m.**

STATUS CONFERENCE

- E. Status Conference on Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession.

Status: At the request of the Court, Dyne (DE) L.P., the Pension Benefit Guaranty Corporation, the Debtors and the Creditors' Committee will participate in a status conference regarding the substantive consolidation proposed by the Debtors under the Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession.

Dated: January 15, 2010
New York, New York

Respectfully submitted,

/s/ Ryan T. Routh
Richard H. Engman
JONES DAY
222 East 41st Street
New York, New York 10017
Telephone: (212) 326-3939
Facsimile: (212) 755-7306

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Heather Lennox
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