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- and -

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Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
Oldco M Corporation :
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)
Debtors. : (Jointly Administered)
-----X

**NOTICE OF FILING CERTAIN EXHIBITS
TO SECOND AMENDED JOINT PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE OF THE FOLLOWING:

In accordance with paragraph 6 of the Order (I) Approving Second Amended Disclosure Statement with Modifications, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Liquidation, (III) Scheduling Hearing on Confirmation of Joint Plan of Liquidation and (IV) Approving Related Notice Procedures (DI 1187), the above-captioned debtors and debtors in possession (collectively, the "Debtors") hereby file the following Exhibits to the Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession, dated January 11, 2010 (Docket No. 1180) (the "Plan"):

- | | |
|-----------------|---|
| Exhibit I.A.32 | Debtors in the Chapter 11 Cases |
| Exhibit I.A.42 | Distribution Trust Agreement |
| Exhibit III.C.3 | Identification of Oversight Committee Members |
| Exhibit III.C.4 | Identification of Distribution Trustee |
| Exhibit III.G.1 | Nonexclusive List of Retained Causes of Action |
| Exhibit IV.A | Nonexclusive List of Executory Contracts and Unexpired Leases to Be Rejected |
| Exhibit IV.D.1 | Prepetition Executory Contracts and Unexpired Leases to be Assumed and Assigned to the Distribution Trust |
| Exhibit IV.D.2 | Postpetition Contracts and Leases to be Assigned to the Distribution Trust |

The Debtors reserve their rights to modify the attached Exhibits, as provided for in the Plan.

Dated: February 12, 2010
New York, New York

Respectfully submitted,

/s/ Ryan T. Routh

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