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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
Metaldyne Corporation, *et al.*, : Case No. 09-13412 (MG)
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JULY 20, 2009 AT 10:00 A.M.**

Location of Hearings: United States Bankruptcy Court for the Southern District of
New York, Alexander Hamilton Custom House, One Bowling
Green, Room 501, New York, New York 10004-1408

UNCONTESTED MATTERS

1. Motion of the Official Committee of Unsecured Creditors for Entry of an Order, Nunc Pro Tunc, (I) Clarifying and Affirming the Limitations Upon the Committee's Duty to Provide Access to Information Pursuant to 11 U.S.C. § 1102(b)(3)(a) and (II) Establishing Information Sharing Protocol, together with the Notice attached thereto [Docket No. 331]

Requested Response Deadline: July 13, 2009

Related Documents: None to date.

Responses Received: None to date.

Status: The hearing on this matter is going forward.

2. Application of Debtors and Debtors in Possession, Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rule 2014-1, for an Order Authorizing Them to Employ and Retain Donnelly Penman & Partners as Investment Bankers for Certain Asset Sales, Nunc Pro Tunc as of June 2, 2009, together with the Notice of Hearing thereto [Docket No. 333]

Requested Response Deadline: July 10, 2009

Related Documents:

- A. Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 358]
- B. Notice of Filing Revised Proposed Form of Order for the Application of Debtors and Debtors in Possession, Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rule 2014-1, for an Order Authorizing Them to Employ and Retain Donnelly Penman & Partners as Investment Bankers for Certain Asset Sales, Nunc Pro Tunc as of June 2, 2009 [Docket No. 418]

Responses Received: None to date.

Status: The proposed form of Order was modified to address certain informal comments from the Creditors' Committee. The hearing on this matter is going forward.

CONTESTED MATTER

3. Motion of Debtors and Debtors in Possession for an Order Construing Definition of "Agreement" in Bidding Procedures Order to Reflect Amendment to the Purchase Agreement with RHJ International, S.A. Relating to the Sale of Certain Assets of the Debtors' Powertrain Group [Docket No. 349]

Requested Response Deadline: July 13, 2009 – extended for the Debtors' Term Lenders until July 17, 2009 at 12:00 p.m.

Related Documents:

- A. Order (A) Approving Bidding Procedures for the Sale of Certain Assets Related to the Debtors' Powertrain Group, (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof [Docket No. 314]
- B. (Amended) Order (A) Approving Bidding Procedures for the Sale of Certain Assets Related to the Debtors' Powertrain Group, (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof [Docket No. 321]
- C. Motion of Debtors for an Order Shortening Time of Notice with Respect to a Hearing on Debtors' Motion for an Order Construing Definition of "Agreement" in Bidding Procedures Order to Reflect Amendment to the Purchase Agreement with RHJ International, S.A. Relating to the Sale of Certain Assets of the Debtors' Powertrain Group [Docket No. 348]
- D. Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 404]

Responses Received:

- E. Limited Objection of Pension Benefit Guaranty Corporation to Motion to Amend Stalking Horse Agreement [Docket No. 415]
- F. Certain Informal Objections Raised by the Debtors' Prepetition Term Lenders

Status: The hearing on this matter is going forward.

Dated: July 15, 2009
New York, New York

Respectfully submitted,

/s/ Ryan T. Routh

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