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- and -

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Heather Lennox  
Ryan T. Routh

Proposed Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
Metaldyne Corporation, <i>et al.</i> ,	:	Case No. 09-13412 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF FINAL HEARING  
ON THE APPLICATION OF DEBTORS AND DEBTORS  
IN POSSESSION, PURSUANT TO SECTION 327(A) OF THE  
BANKRUPTCY CODE, BANKRUPTCY RULES 2014(A) AND 2016 AND  
LOCAL BANKRUPTCY RULE 2014-1, FOR AN ORDER AUTHORIZING  
THEM TO EMPLOY AND RETAIN ALIXPARTNERS, LLP AS FINANCIAL  
ADVISORS AND CONSULTANTS, NUNC PRO TUNC AS OF THE PETITION DATE**

**PLEASE TAKE NOTICE THAT:**

1. A hearing on the Application of Debtors and Debtors in Possession, Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rule 2014-1, for an Order Authorizing Them to Employ and retain AlixPartners, LLP as Financial Advisors and Consultants, Nunc Pro Tunc as of the Petition Date (the "Application") (Docket No. 90) shall be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, on **June 22, 2009 at 10:00 a.m. (ET)**.

2. Objections, if any, to the relief sought in the Application must be made in writing, with two hard copies to Chambers, conform to the Federal Rules of Bankruptcy Procedure and the Local Rules for the United States Bankruptcy Court for the Southern District of New York and be filed with the Bankruptcy Court and must be served on: (a) the Office of the United States Trustee for the Southern District of New York, Manhattan Office, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Paul Schwartzberg, Esq. and Richard Morrissey, Esq.); (b) Metaldyne Corporation, 47603 Halyard Drive, Plymouth, Michigan 48170 (Attn: David McKee, Gen. Counsel); (c) (i) Jones Day, 222 East 41st Street, New York, New York 10017 (Attn: Richard Engman, Esq.); and (ii) Jones Day, North Point, 901 Lakeside Avenue, Cleveland, Ohio 44114-1190 (Attn: Heather Lennox, Esq.); and (d) AlixPartners LLP, 2000 Town Center, Suite 2400, Southfield, Michigan, 48075 (Attn: Laura Eisele, Esq.), not later than **4:00 p.m. (ET) on June 15, 2009** (the "Objection Deadline").

3. If no objections are timely filed and served with respect to the Application, the Debtors shall, on or after the Objection Deadline, submit to the Court a final

order substantially in the form attached to the Application, which order shall be submitted and may be entered with no further notice or opportunity to be heard offered to any party.

4. A copy of the Application may be obtained from the Court's website at <http://ecf.nysb.uscourts.gov> or, free of charge, at [www.bmcgroup.com/metaldyne](http://www.bmcgroup.com/metaldyne).

Dated: June 1, 2009  
New York, New York

Respectfully submitted,

/s/ Ryan T. Routh  
Richard H. Engman  
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PROPOSED ATTORNEYS FOR DEBTORS  
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