Hearing Date and Time: June 22, 2009, 10:00 a.m. (ET) Response Deadline: June 15, 2009, 4:00 p.m. (ET)

JONES DAY

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- and -

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Heather Lennox Ryan T. Routh

Proposed Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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| | | : | |
| In re | | : | Chapter 11 |
| | | : | |
| Metaldyne Corporation, et a | ıl., | : | Case No. 09-13412 (MG) |
| | | : | |
| | Debtors. | : | (Jointly Administered) |
| | | : | |
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NOTICE OF HEARING ON THE MOTION OF DEBTORS AND DEBTORS IN POSSESSION, PURSUANT TO SECTIONS 105(a), 327 AND 330 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 2014(a), FOR AN ORDER AUTHORIZING THEM TO RETAIN, EMPLOY AND PAY CERTAIN PROFESSIONALS IN THE ORDINARY COURSE OF THEIR BUSINESSES

PLEASE TAKE NOTICE THAT:

- 1. A hearing on the Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 327 and 330 of the Bankruptcy Code and Bankruptcy Rule 2014(a), for an Order Authorizing Them to Retain, Employ and Pay Certain Professionals in the Ordinary Course of Their Businesses (the "Motion") (Docket No. 95) shall be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, on June 22, 2009 at 10:00 a.m. (ET).
- 2. Objections, if any, to the relief sought in the Motion must be made in writing, with two hard copies to Chambers, conform to the Federal Rules of Bankruptcy Procedure and the Local Rules for the United States Bankruptcy Court for the Southern District of New York and be filed with the Bankruptcy Court and must be served on: (a) the Office of the United States Trustee for the Southern District of New York, Manhattan Office, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Paul Schwartzberg, Esq. and Richard Morrissey, Esq.); (b) Metaldyne Corporation, 47603 Halyard Drive, Plymouth, Michigan 48170 (Attn: David McKee, Gen. Counsel); and (c) (i) Jones Day, 222 East 41st Street, New York, New York 10017 (Attn: Richard Engman, Esq.); and (ii) Jones Day, North Point, 901 Lakeside Avenue, Cleveland, Ohio 44114-1190 (Attn: Heather Lennox, Esq.), not later than **4:00 p.m.** (ET) on June 15, 2009 (the "Objection Deadline").
- 3. If no objections are timely filed and served with respect to this Motion, the Debtors may, on or after the Objection Deadline, submit to the Court a final order substantially in the form attached to such Motion, which final order may be entered with no further notice or opportunity to be heard offered to any party.

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4. A copy of the Motion may be obtained from the Court's website at http://ecf.nysb.uscourts.gov or, free of charge, at www.bmcgroup.com/metaldyne.

Dated: June 2, 2009

New York, New York

Respectfully submitted,

/s/ Ryan T. Routh

Richard H. Engman JONES DAY

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PROPOSED ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

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