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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11
Oldco M Corporation (f/k/a Metaldyne Corporation), *et al.*,	:	Case No. 09-13412 (MG)
Debtors.	:	(Jointly Administered)

NOTICE OF AMENDED[1] AGENDA OF MATTERS
SCHEDULED FOR HEARING ON NOVEMBER 30, 2009 AT 10:00 A.M.

Location of Hearings: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Room 501, New York, New York 10004-1408

[1] Boldface indicates changes to the preliminary agenda.

FEE APPLICATIONS

A. First Interim Fee Application of Foley & Lardner LLP, Conflicts and Special Counsel to the Debtors, for an Order Allowing Interim Compensation for Professional Services Rendered from Immediately Prior to Filing of the Petitions Through and Including August 31, 2009 and for Reimbursement of Expenses [Docket No. 800]

B. Interim Fee Application of AlixPartners, LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisors and Consultants for the Debtors and Debtors in Possession for the Period from May 27, 2009 through August 31, 2009 [Docket No. 886]

Affidavit of Service of James H. Myers, filed by BMC Group, Inc. [Docket No. 912]

C. First Interim Application of Jones Day, Counsel for the Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period May 27, 2009 Through August 31, 2009 [Docket No. 899]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 922]

D. First Interim Application of Lazard Freres & Co. LLC, Debtors' Investment Banker for Allowance of Compensation and for the Reimbursement of Actual and Necessary Expense Incurred for the Period from May 27, 2009 Through August 31, 2009 [Docket No. 940]

Affidavit of Service of Alex Cedeno, filed by BMC Group, Inc. [Docket No. 965]

E. First Interim Application of Reed Smith LLP, Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation for Professional Services Rendered and Necessary Expenses Incurred for the Period June 4, 2009 through August 31, 2009 [Docket No. 957]

F. First Interim Application of Huron Consulting Services LLC, Financial Advisors to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Professional Services Rendered and Necessary Expenses Incurred for the Period June 9, 2009 through August 31, 2009 [Docket No. 961]

G. First and Final Fee Application of Donnelly Penman & Partners, Investment Banker for the Debtors for the Allowance of Compensation and Reimbursement of Expenses for the Period of June 2, 2009 Through and Including October 16, 2009 [Docket No. 970]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 985]

H. Interim Fee Application of Deloitte Tax LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Tax Services Provider for the Debtors and Debtors in Possession for the Period from July 15, 2009 Through August 31, 2009 [Docket No. 978]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1016]

Requested Response Deadline: November 23, 2009

Related Documents:

1. Notice of Hearing to Consider Applications for Interim Allowance of Compensation and Reimbursement of Expenses [Docket No. 981]

2. **Notice of Filing Proposed Form of Omnibus Order for (A) The First Interim Fee Applications for the Debtors' and Unsecured Creditors' Committee's Retained Professionals and (B) The Final Fee Application for Donnelly Penman & Partners [Docket No. 1034]**

Responses Received:

3. Objection of the United States Trustee to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 997]

Status: The hearing on these matters is going forward **on an uncontested basis.** The Debtors' and the Unsecured Creditors' Committee's professionals have reached a resolution with the United States Trustee regarding its request for a holdback, with most professionals accepting a 10% holdback of fees as part of the resolution. **The portion of the United States Trustee's objection that relates to specific fees and expenses has been resolved with respect to all professionals. These proposed resolutions are reflected in the proposed form of order that has been filed with the Court (see item 2 above).**

UNCONTESTED MATTERS

I. Sixth Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases, together with the Notice of Hearing thereto [Docket No. 941]

Affidavit of Service of Alex Cedeno, filed by BMC Group, Inc. [Docket No. 965]

Requested Response Deadline: November 19, 2009**, extended to 5:00 p.m. on November 24, 2009 for General Electric Capital Corporation.**

Related Documents:

1. Notice of Filing Revised Proposed Form of Order for the Sixth Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases [Docket No. 984]

   Affidavit of Service of Alex Cedeno, filed by BMC Group, Inc. [Docket No. 1008]

2. Second Notice of Filing Revised Proposed Form of Order for the Sixth Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases [Docket No. 994]

   Affidavit of Service of Alex Cedeno, filed by BMC Group, Inc. [Docket No. 1017]

Responses Received:

3. Objection of General Electric Capital Corporation to Motions of the Debtors to Assume and Assign or Reject Certain Executory Contracts and Related Cure Amounts [Docket No. 1030]

Status: The hearing on this matter is going forward uncontested**, except with respect to the lease of General Electric Capital Corporation. The hearing with respect to the lease of General Electric Capital Corporation is adjourned until December 15, 2009 at 10:00 a.m. pending documentation of the parties' resolution of the objection.**

ADJOURNED MATTERS

J. Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 429]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 490]

Requested Response Deadline: The requested response deadline for objections to cure amounts ("Cure Objections") was July 24, 2009 and the requested response deadline for objections to the assumption/assignment of contracts ("Assumption/Assignment Objections") listed on the schedule was August 4, 2009.

Selected Related Documents:

1. **Notice of Removal of Certain Executory Contracts and Unexpired Leases Previously Listed for Assumption and Assignment in Connection with the Sale of the Majority of the Debtors' Assets [Docket No. 1020]**

2. Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 904]

   Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

   Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

3. Order (I) Authorizing the Sale of Substantially all of the Debtors' Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith and (III) Granting Related Relief [Docket No. 674]

   Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 685]

Unresolved Responses Received:

4. Limited Objection of Production Services Management, Inc. to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 497]

5. Objection of Spirit SPE Portfolio 2007-1, LLC to the Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 508]

6. Objection of General Electric Capital Corporation to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 507]

7. Objection of Whitsett Manufacturing, LLC to Debtors' Proposed Cure Amount as to Lease Re: Sale of Chassis Group [Docket No. 510]

8. Limited Objection of SKF USA Inc. to Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 500]

9. **Objection of General Electric Capital Corporation to Motions of the Debtors to Assume and Assign or Reject Certain Executory Contracts and Related Cure Amounts [Docket No. 1030]**

Status: The objections of Production Services Management, Inc. (item 4) and Whitsett Manufacturing, LLC (item 7) are moot as the Debtors are no longer seeking to assume or assign their agreements **as set forth in the Notice of Removal (item 1)**. The objections of Spirit SPE Portfolio 2007-1, LLC (item 5), SKF USA Inc. (item 8) **and General Electric Capital Corporation (item 6 and item 9**) are resolved in principle and the parties are documenting the terms of these resolutions in stipulations that will be presented to the court once finalized.

K. Motion of Debtors and Debtors in Possession for (I) An Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group, (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) An Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 214]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 236]

Requested Response Deadline: August 3, 2009

Selected Related Documents:

1. Memorandum of Law in Support of the Assumption and Assignment of an Unexpired Nonresidential Real Property Lease for Property Located in Twinsburg, Ohio in Connection with the Powertrain Sale Motion [Docket No. 409]

   Affidavit of Service of Gwyneth Kendricks filed by BMC Group, Inc [Docket No. 420]

2. Consolidated Reply to Objections to the Motion of Debtors and Debtors in Possession for (I) an Order (A) Approving Bidding

Procedures for the Sale of the Debtors' Powertrain Group, (B) Approving Certain Bidding Protections (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 611]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 642]

3. Order (I) Authorizing the Sale of Substantially all of the Debtors' Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith and (III) Granting Related Relief [Docket No. 674]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 685]

4. Amended Reply Memorandum of Law in Support of the Assumption and Assignment of an Unexpired Nonresidential Real Property Lease for Property Located in Twinsburg, Ohio in Connection With the Powertrain Sale Motion (Amended Only to Correct Attorney Signature Line) [Docket No. 693]

Reply Memorandum of Law in Support of the Assumption and Assignment of an Unexpired Nonresidential Real Property Lease for Property Located in Twinsburg, Ohio in Connection with the Powertrain Sale Motion [Docket No. 692]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 701]

5. Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 904]

Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

6. Notice of Evidentiary Hearing on Certain Pleadings Related to the Debtors' Nonresidential Real Property Leases With Dyne (DE) LP Scheduled to be Heard on November 18, 2009 at 2:00 P.M. [Docket No. 909]]

   Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 944]

7. **Notice of Removal of Certain Executory Contracts and Unexpired Leases Previously Listed for Assumption and Assignment in Connection with the Sale of the Majority of the Debtors' Assets [Docket No. 1020]**

Unresolved Responses Received:

8. Limited Objection of Formtech Industries, LLC to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors Powertrain Group [Docket No. 441]

9. Objection and Memorandum of Law of DYNE (DE) LP in Opposition to Debtors' Proposed Assumption and Assignment of a Portion of DYNE (DE) LP's Unexpired Nonresidential Real Property Lease in Connection with the Powertrain Group Sale [Docket No. 505]

   Declaration of Benjamin P. Harris in Opposition to Debtors' Memorandum of Law in Support of Severance of Lease and of Assumption and Assignment of Severed Portions of Unexpired Lease [Docket No. 538]

10. Oracle USA, Inc.'s Opposition and Rights Reservation to Debtors' and Debtor in Possession's Motion for (I) an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases In Connection Therewith [Docket No. 586]

11. General Electric Capital Corporation's (I) Second Limited Objection to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption

and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (II) Supplement to Objection to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 622]

12. **Objection of General Electric Capital Corporation to Motions of the Debtors to Assume and Assign or Reject Certain Executory Contracts and Related Cure Amounts [Docket No. 1030]**

Status: The objection of Formtech Industries, LLC (item 8) is moot, as the Debtors are no longer seeking to assume and assign this agreement **as set forth in the Notice of Removal (item 7)**. **The objection of Oracle USA (item 10) is resolved and the parties are documenting the terms of stipulation that memorializes this resolution, which will be filed with the Court shortly.**

The objections of General Electric Capital Corporation (item 11 and item 12) are resolved and the parties will file a stipulation memorializing the resolution.

The hearing with respect to Dyne (DE) LP (item 9) is adjourned indefinitely due to the resolution in principle of this matter.

L. Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 352]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 404]

Requested Response Deadline: The requested response deadline for objections to cure amounts ("Cure Objections") was July 20, 2009 and the requested response deadline to the assumption/assignment of contracts ("Assumption/Assignment Objections") listed on the schedule was August 5, 2009.

Related Documents:

1. **Notice of Removal of Certain Executory Contracts and Unexpired Leases Previously Listed for Assumption and Assignment in Connection with the Sale of the Majority of the Debtors' Assets [Docket No. 1020]**

2. Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 904]

Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

Unresolved Responses Received:

3. Limited Objection of DYNE (DE) LP to Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially Be Assumed and Assigned in Connection with the Proposed Sale of the Debtors Powertrain Group [Docket No. 467]

4. Objection of General Electric Capital Corporation to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 509]

5. **Objection of General Electric Capital Corporation to Motions of the Debtors to Assume and Assign or Reject Certain Executory Contracts and Related Cure Amounts [Docket No. 1030]**

Status: **The objections of General Electric Capital Corporation (item 4 and item 5) are resolved and the parties will file a stipulation memorializing the resolution.**

The hearing with respect to Dyne (DE) LP (item 3) is adjourned indefinitely due to the resolution in principle of this matter.

M. Motion of Debtors and Debtors in Possession for (I) An Order (A) Approving Bidding Procedures for the Sale of Certain Assets of the Debtors' Chassis Group, (B) Authorizing the Debtors to Grant Certain Bidder Protections, If Applicable, and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) An Order (A) Authorizing the Sale of Certain of the Assets of the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith, together with the Notice of Hearing thereto [Docket No. 323]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 329]

Requested Response Deadline: July 24, 2009

Selected Related Documents:

1. Consolidated Reply to Objections to the Motion of Debtors and Debtors in Possession for (I) an Order (A) Approving Bidding Procedures for the Sale of Certain Assets of the Debtors' Chassis Group, (B) Authorizing the Debtors to Grant Certain Bidder Protections, If Applicable, and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain of the Assets of the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 569]

   Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 591]

2. Notice of Successful Bidder for Substantially All of the Debtors' Assets [Docket No. 632]

   Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 666]

3. Order (I) Authorizing the Sale of Substantially all of the Debtors' Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith and (III) Granting Related Relief [Docket No. 674]

   Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 685]

4. Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 904]

   Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

   Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

5. **Notice of Removal of Certain Executory Contracts and Unexpired Leases Previously Listed for Assumption and Assignment in Connection with the Sale of the Majority of the Debtors' Assets [Docket No. 1020]**

Unresolved Responses Received:

6. Limited Objection of Formtech Industries, LLC to the Debtors Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially Be Assumed and Assigned in Connection with the Proposed Sale of The Debtors Chassis Group [Docket No. 442]

7. General Electric Capital Corporation's (I) Limited Objection to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (II) Supplement to Objection to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 620]

8. **Objection of General Electric Capital Corporation to Motions of the Debtors to Assume and Assign or Reject Certain Executory Contracts and Related Cure Amounts [Docket No. 1030]**

Status: The objection of Formtech Industries, LLC (item 6) is moot, as the Debtors are no longer seeking to assume and assign this agreement **as set forth in the Notice of Removal (item 5)**. **The objections of General Electric Capital Corporation (item 7 and item 8**) **are resolved and the parties will file a stipulation memorializing the resolution.**

N. Fourth Omnibus Motion of Debtors and Debtors in Possession for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases, together with the Notice of Hearing thereto [Docket No. 817]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 834]

Requested Response Deadline: October 22, 2009 at 4:00 p.m. The deadline was extended until **5:00 pm** on November 24, 2009 for General Electric Capital Corporation.

Related Documents: None to date.

Responses Received:

1. **Objection of General Electric Capital Corporation to Motions of the Debtors to Assume and Assign or Reject Certain Executory Contracts and Related Cure Amounts [Docket No. 1030]**

Status: This Motion was granted in part at the hearing before the Court on October 29, 2009. The hearing with respect to the leases to which General Electric Capital Corporation is a party is **adjourned until December 15, 2009 at 10:00 a.m. pending documentation of the parties' resolution of this matter.**

O. Motion (I) to Lift the Automatic Stay, and (II) to Extend Time for Filing Proofs of Claim by Unknown Potential Members of the Class in an Action Filed in the Eastern District of Michigan (filed by Anthony Ziebron and James Vrana) [Docket No. 686]

Exhibits to Motion (I) to Lift the Automatic Stay, and (II) to Extend Time for Filing Proofs of Claim by Unknown Potential Members of the Class in an Action Filed in the Eastern District of Michigan [Docket No. 687]

Requested Response Deadline: September 11, 2009 at 4:00 p.m.

Related Documents: None to date.

Responses Received:

1. Objection of Debtors and Debtors in Possession to Motion (I) to Lift the Automatic Stay, and (II) to Extend Time for Filing Proofs of Claim by Unknown Potential Members of the Class in an Action Filed in the Eastern District of Michigan [Docket No. 775]

   Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 785]

2. Objection of the Official Committee of Unsecured Creditors to Motion (I) to Lift the Automatic Stay, and (II) to Extend Time for Filing Proofs of Claim by Unknown Potential Members of the Class in an Action Filed in the Eastern District of Michigan [Docket No. 776]

Status: The hearing on this matter is adjourned until December 15, 2009 at 10:00 a.m.

P. Third Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases, together with the Notice of Hearing thereto [Docket No. 764]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 779]

Requested Response Deadline: September 22, 2009.

Related Documents:

1. Third Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases [Docket No. 819]

2. Revised Notice of Hearing on Certain Relief Requested in the Third Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases [Docket No. 821]

   Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 834

Responses Received:

3. Limited Objection of Hi-Vol Products, LLC to Assumption and Assignment of Certain Executory Contracts and Unexpired Leases [Docket No. 908]

Status: This Motion was granted in part at the hearing before the Court on September 29, 2009. The hearing with respect to the leases related to the real property located in Livonia, Michigan (including Hi-Vol Products' objection) is adjourned until December 15, 2009 at 10:00 a.m.

Q. Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing Them to Reject (A) Certain Unexpired Nonresidential Real Property Leases With Dyne (DE) LP and (B) Certain Related Subleases, together with the Notice of Hearing thereto [Docket No. 630]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 667]

Requested Response Deadline: August 20, 2009 at 4:00 p.m.

Related Documents:

1. Notice of Evidentiary Hearing on Certain Pleadings Related to the Debtors' Nonresidential Real Property Leases With Dyne (DE) LP Scheduled to be Heard on November 18, 2009 at 2:00 P.M. [Docket No. 909]

   Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 944]

Responses Received:

2. Objection of Dyne (DE) LP to Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing Them to Reject (A) Certain Unexpired Nonresidential Real Property "Leases" with Dyne (DE) LP and (B) Certain Related Subleases [Docket No. 714]

Status: The hearing with respect to Dyne (DE) LP (item 8) is adjourned indefinitely due to the resolution in principle of this matter.

R. Motion for an Order Compelling the Debtors to Assume or Reject a Certain Lease Agreement with Navistar Leasing Company (filed by Navistar Leasing Company) [Docket No. 719]

Requested Response Deadline: The objection deadline was extended until September 14, 2009 at 12:00 p.m. (Eastern Time).

Related Documents:

1. Notice of Adjournment of Hearing on Motion for an Order Compelling the Debtors to Assume or Reject a Certain Lease Agreement with Navistar Leasing Company [Docket No. 892]

   Notice of Adjournment of Hearing on Motion for an Order Compelling the Debtors to Assume or Reject a Certain Lease Agreement with Navistar Leasing Company [Docket No. 784]

Responses Received:

2. Objection of Debtors and Debtors in Possession to Motion for an Order Compelling the Debtors to Assume or Reject a Certain Lease Agreement with Navistar Leasing Company [Docket No. 781]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 788]

Status: This motion is moot, as the Debtors have advised the Movant that they are assuming the lease and assigning it to MD Investors Corporation. The Debtors have requested that the Movant withdraw the motion.

Dated: November 25, 2009
New York, New York

Respectfully submitted,

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ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION