

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
Metaldyne Corporation, <i>et al.</i> ,	:	Case No. 09-13412 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**ADMINISTRATIVE ORDER, PURSUANT TO RULE 1015(c)
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE,
ESTABLISHING CASE MANAGEMENT AND SCHEDULING PROCEDURES**

This matter coming before the Court on the Motion of Debtors and Debtors in Possession, Pursuant to Rule 1015(c) of the Federal Rules of Bankruptcy Procedure, for an Administrative Order Establishing Case Management and Scheduling Procedures (the "Case Management Motion"),¹ filed by the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors"); the Court having reviewed the Case Management Motion and the Affidavit of Thomas A. Amato filed in support of the Debtors' first day papers (the "Affidavit") and having considered the statements of counsel with respect to the Motion at a hearing before the Court (the "Hearing"); and the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b), and (c) notice of the Case Management Motion and the Hearing was sufficient under the circumstances; and the Court having determined that the legal and

¹ Capitalized terms not otherwise defined herein shall have the meanings given to them in the Case Management Motion.

factual bases set forth in the Case Management Motion and at the Hearing establish just cause of the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Case Management Motion is GRANTED as set forth herein.
2. The Notice Procedures, the Hearing Procedures and the additional procedures proposed in the Motion are approved as follows:

Notice Procedures

3. Special Service List. Except for notices and related pleadings supplied by the Debtors pursuant to Bankruptcy Rules 2002(a)(1), 2002(a)(4), 2002(a)(7), 2002(b), 2002(d), 2002(f)(1), 2002(f)(2), 2002(f)(3) and 2002(f)(7), and unless otherwise provided by another order of this Court, every motion, application, complaint, objection, notice, brief, memorandum, affidavit, declaration or other writing filed in these chapter 11 cases (including notices and orders by the Court, but not including proofs of claim or proofs of interest) (collectively, "Filings") shall be served both by email (in electronic, pdf format or via link to a pdf document) and by regular U.S. mail service, hand delivery or overnight delivery (traditional paper copy) upon the following parties (collectively, the "Special Service List") except that the U.S. Trustee shall be served only by regular U.S. mail, hand delivery or overnight courier (and not by email):

- (a) the Debtors and their counsel;
- (b) the Debtors' claims and noticing agent, The BMC Group, Inc. ("BMC");
- (c) the U.S. Trustee;
- (d) counsel to any official committees established pursuant to section 1102 of the Bankruptcy Code (each, a "Committee");
- (e) counsel to The Bank of New York Mellon and JPMorgan Chase Bank, N.A., as administrative agents for the Debtor's prepetition senior secured credit facility;

- (f) counsel to Deutsche Bank A.G., New York, as agent for the Debtors' prepetition asset-backed secured revolving credit facility and as agent and lender under the Debtors' postpetition financing facility;
- (g) counsel to The Bank of New York Trust Company, N.A. in its capacity as the indenture trustee for the Debtors' 11% senior subordinated notes due 2012 and 10% senior notes due 2013;
- (h) counsel to RHJI;
- (i) counsel to Asahi Tec; and
- (j) counsel to the North American OEMs.

The current names and addresses of each of the parties on the Special Service List, to the extent available to date, are identified on Exhibit A attached hereto and incorporated herein by reference.

4. Requests for Additions or Deletions From Special Service List. Unless the Debtors in their sole discretion consent, any party in interest seeking to be added to the Special Service List in these chapter 11 cases will be required to file and serve a written motion seeking such relief and must provide a current email address. Promptly after entry of an order approving any such motion, counsel to the Debtors shall add the party filing such motion to the Special Service List. A party may be deleted from the Special Service List only by such party's express written request to the Debtors or upon another party's written request to, and approval of, the Court for good and sufficient cause shown.

5. General Service List. Any creditor or party-in-interest may enter an appearance and request electronic service of all motions, applications and similar moving papers, together with any supporting memoranda of law (collectively, the "Motions"), in these chapter 11 cases by electronically filing a written request with the Court (a "Notice Request"). A Notice Request must include: (a) the name, organization (if any), full street address, phone

number, fax number and current email address of the party requesting service; and (b) if the requesting party is an attorney, the name of the person or entity (or persons or entities) that the attorney represents. A fully and properly completed Notice Request shall be deemed granted unless the Debtors file and serve a written objection to such Notice Request within 20 days of the filing thereof. If the Notice Request does not comply with the requirements of the Case Management Order (including, without limitation, failing to provide an email address for service), counsel to the Debtors or BMC shall forward a copy of the Case Management Order to the party filing the Notice Request along with a letter (a) indicating such non-compliance, (b) notifying the party that it will not be added to the list of parties entitled to receive all Motions in these chapter 11 cases (the "General Service List") unless it files a Notice Request that complies with the Case Management Order and (c) requesting that such party refile a revised corrected Notice Request. Promptly after approval or deemed approval of the Notice Request, BMC shall add the party filing such Notice Request to the General Service List. The General Service List shall also include all of the parties on the Special Service List.

6. Maintenance of Service Lists. On the first business day of each calendar month or a few days thereafter, BMC or the Debtors will (a) file with the Court an updated copy of the Special Service List and the General Service List (together, the "Monthly Service Lists") and (b) serve the Monthly Service Lists by email on the parties identified therein. The Monthly Service Lists shall indicate the month for which such list is being published. BMC shall provide a copy of the most up-to-date version of the Monthly Service Lists to any party in interest requesting a copy of the same, and shall maintain copies of such lists on its website for these chapter 11 cases at <http://www.bmcgroup.com/metaldyne>. A Motion shall be deemed served on

the General Service List if it is served upon the most recent Monthly Service List that has been filed with the Court as of the day prior to the date of service.

7. Special Service Rules. All Filings for which particular notices are required by Bankruptcy Rules 2002(a)(2), 2002(a)(3), 2002(a)(6), 4001, 6004, 6006 or 6007 shall be served on the parties identified on the Special Service List (and the General Service List if such Filing is a Motion) and in accordance with the following procedures:

- (a) Filings relating to the use, sale, lease or abandonment of property shall be served on each entity having a known ownership interest in the property or a known lien or encumbrance on the property.
- (b) Filings relating to relief from the automatic stay under section 362 of the Bankruptcy Code or other automatic stay matters shall be served, as applicable, on (i) each entity having a known ownership interest in or known lien or encumbrance on any affected property and (ii) the parties to any underlying lawsuit or administrative proceeding and their counsel of record.
- (c) Filings relating to the use of cash collateral or obtaining credit shall be served on each entity with a known interest in the cash collateral and each entity with a known interest in or known lien or encumbrance on any property proposed to serve as collateral (or additional collateral) in support of the proposed use of cash collateral or new extension of credit.
- (d) Filings relating to approval of a proposed compromise or settlement shall be served on each entity that is a party to the compromise and settlement.
- (e) Filings relating to rights under section 365 of the Bankruptcy Code shall be served on each party to the executory contract(s) or unexpired lease(s) sought to be affected.
- (f) Filings relating to applications for payment of compensation or reimbursement of expenses of professionals shall be served in accordance with any order establishing procedures for interim compensation and reimbursement of expenses for professionals entered by the Court, which order the Debtors have requested by a separate motion filed contemporaneously herewith;

- (g) Notice of other matters for which the Bankruptcy Rules require notice to all parties in interest shall be served on all creditors, unless otherwise ordered by the Court.
- (h) All other Filings shall be served on the parties identified on the Special Service List (and the General Service List in the case of a Motion) and each entity with a particularized interest in the subject of the Filing.

8. Service by Electronic Mail. Consistent with Bankruptcy Rule 9036, the parties on the Monthly Services Lists (other than the U.S. Trustee) shall be deemed to have consented to service by email in these chapter 11 cases. Absent an order of the Court to the contrary, parties on the Special Service List shall be required to effectuate service by email, but no other parties shall be required to effectuate service by email in these chapter 11 cases (although service by email from such parties is allowed). Notwithstanding the foregoing, a summons and complaint in an adversary proceeding shall not be served by email. Service by email shall be subject to the following rules:

- (a) Email Subject Line. With respect to the service of any Filing, the subject line of the email shall include the following: (i) the Debtors' case name (*In re Metaldyne Corporation*) and consolidated case number, (ii) the name of the party serving such Filing and (iii) the title of the Filing being served. If the title of the Filing is too long to reasonably fit within the subject line of the email, the subject line shall contain a shortened version of such title, and the text of the email shall contain the full name of such Filing.
- (b) Email Attachments. All Filings served by email shall include access to a computer file containing the entire document, including the proposed form of order and any exhibits, attachments or other materials in pdf format, readable by Adobe Acrobat or other equivalent document reader program commonly available without cost. The relevant Filing shall either be attached to the email in the format specified above or the email shall contain a link to such Filing in such format.
- (c) Alternative Service. Notwithstanding the foregoing, if a party is unable to serve a Filing by email due to technological difficulties (e.g., the electronic file is too large to send by email or the party's

email system is not functioning at the time of service), service by such party shall be adequate if by U.S. mail or hand or overnight delivery, as long as each of the parties on the Special Service List is served by hand or overnight delivery.

Hearing Procedures

9. Omnibus Hearing. The Court shall conduct regular omnibus hearings in these chapter 11 cases to be scheduled from time to time by the Court (collectively, the "Omnibus Hearings"). Unless otherwise ordered by the Court for good cause shown, all matters that require a hearing will be heard initially at these Omnibus Hearings. The dates and times for the first four Omnibus Hearings in these chapter 11 cases are as follows:

June 15, 2009, at 10:00 a.m. (ET);

June 22, 2009, at 10:00 a.m. (ET);

July 7, 2009 at 10:00 a.m. (ET);

July 20, 2009, at 10:00 a.m. (ET); and

July 27, 2009, at 10:00 a.m. (ET).

The dates and times of any additional Omnibus Hearings shall be scheduled by the Court.

Counsel to the Debtors shall prepare a notice setting forth the Omnibus Hearing scheduled by the Court and then file the notice on the docket and serve it upon the Monthly Service Lists in these chapter 11 cases. In the event that any adversary proceedings are filed, separate case management and scheduling orders will be entered in connection with such matters.

10. General Motion Practice. The following procedures shall be followed for Motions and objections generally, except those filed by non-debtor parties seeking relief pursuant to section 362 of the Bankruptcy Code or those motions filed pursuant to Local Rule 9074-1(c):

- (a) Any Motion shall be filed and served, at least 20 calendar days prior to an Omnibus Hearing to be heard at that hearing, not taking

into account the provisions of Bankruptcy Rule 9006(f). If a Motion is to be served by U.S. Mail, it must be filed and served at least 23 calendar days prior to the Omnibus Hearing.

- (b) Each Motion shall be served in accordance with the provisions of the Bankruptcy Rules, the Local Bankruptcy Rules and this Order. In addition, each Motion shall state in the upper right-hand corner of its caption the objection date and time for the Motion and the hearing date and time for the Motion.
- (c) All Motions, and courtesy copies of motions, shall include a table of contents listing all affidavits and exhibits. Affidavits and exhibits shall be clearly identified by tabs on both the original and courtesy copies. Exhibits shall be marked sequentially such that no exhibit number or letter repeats, regardless of the affidavit to which it is attached. Exhibits for Debtors should be marked by numbers; exhibits for other parties should be marked by letters.
- (d) Any objection to a Motion (an "Objection") shall be filed and served on the earlier of (i) ten days after the date of the filing of the Motion or (ii) the date that is seven calendar days prior to the date of the hearing at which the Motion is scheduled to be heard unless either (y) the movant voluntarily establishes a longer response date or (z) the movant and the objecting party mutually agree to extend such deadline; provided, however, that an Objection shall not be filed later than 12:00 p.m. (New York time) two business days prior to the date of the Omnibus Hearing. The Objection shall be served upon the movant, the parties identified on the Special Service List and such parties upon whom the Motion was required to be served pursuant to the terms of this Order. Service of an Objection shall be made so as to be received (including via email) by those parties required to be served no later than the deadline for filing the Objection. All parties filing an objection shall include their telephone and facsimile numbers in the signature block on the last page of the objection.
- (e) If no Objection is filed and served in a timely fashion, the movant may submit an order granting the relief requested in the Motion to the Court and the Court may enter the order submitted without conducting a hearing.
- (f) If an Objection is filed, the movant or another interested party may file a reply to the Objection ("Reply") by no later than 12:00 p.m. (ET) two calendar days prior to the Omnibus Hearing and by no later than seven days after the date of service of the Objection.

- (g) Unless prior permission has been granted, memoranda of law in support of and in opposition to motions are limited to 25 pages, and reply memoranda are limited to 10 pages. All memoranda shall be double-spaced, 12-point font, with 1" margins. Memoranda of 10 pages or more shall contain a table of contents and a table of authorities.
- (h) Two courtesy copies of each Motion, Objection, or Reply shall be delivered to chambers as soon as practicable after filing.

11. Notices of Hearing. A "Notice of Hearing" shall be affixed to all Pleadings and shall include the following: (i) the title of the Pleading; (ii) the date and time of the applicable objection deadline; and (iii) the date of the hearing at which the Pleading shall be considered by the Court. The applicable objection deadline and hearing date shall also appear in the upper right corner of the first page of the Notice of Hearing.

12. Motion Practice for Lift Stay Actions. Motions filed by non-debtor parties seeking relief pursuant to section 362 of the Bankruptcy Code and objections thereto shall be governed by the following procedures:

- (a) Any Motion shall be filed and served at least 20 days prior to an Omnibus Hearing to be heard initially at such hearing.
- (b) Each such Motion shall be served in accordance with the Bankruptcy Rules, the Local Bankruptcy Rules and the provisions of this Order.
- (c) If the Omnibus Hearing at which such Motion shall be heard is more than 30 days after the date of service of the Motion, the movant shall be deemed to have consented to the continuation of the automatic stay and waived its right to assert termination of the automatic stay pursuant to section 362(e) of the Bankruptcy Code until such Omnibus Hearing.
- (d) Any Objections to such Motion shall be filed and served as required by this Order no later than the date that is seven days prior to the date of the Omnibus Hearing at which the Motion is scheduled to be heard.
- (e) If an Objection is filed, the movant or another interested party may file a reply to the Objection ("Reply") by no later than 12:00 p.m.

(ET) two calendar days prior to the Omnibus Hearing and by no later than seven days after the date of service of the Objection.

- (f) Two courtesy copies of each Motion, Objection, or Reply shall be delivered to chambers as soon as practicable after filing.
- (g) The initial hearing on the Motion shall be nonevidentiary and shall be treated as a preliminary hearing pursuant to section 362(e) of the Bankruptcy Code.
- (h) If the party opposing the Motion meets its burden under section 362(e) of the Bankruptcy Code at the initial hearing, the Court may treat the preliminary hearing as a final hearing and deny the motion or will schedule a final hearing and will schedule briefing and discovery matters if and as appropriate. The stay will continue in effect pending the conclusion of the Final Hearing.

13. Requests for Shortened Time or Limited Notice. A movant or applicant other than the Debtors shall telephonically contact counsel for the Debtors and request that a pleading be considered on an emergency or expedited basis if such movant or applicant determines that a pleading requires: (a) emergency consideration of a Motion at a hearing before the next Omnibus Hearing and upon shortened notice (an "Emergency Hearing"); (b) consideration of a Motion at the next Omnibus Hearing upon shortened time; or (c) some other reduction of a time period under Bankruptcy Rules 9006(b) or 9006(c) or the Case Management Order or reduction in the parties to be served with a particular pleading. If the Debtors disagree with the movant's or applicant's determination regarding the Emergency Hearing or expedited nature of the relief requested, the movant or applicant shall: (i) inform the Court of the disagreement via telephone; and (ii) arrange thereafter for a chambers conference, telephonic or in-person, to be held among the Court, the Debtors' attorneys, and the movant or applicant to discuss the disagreement. If the Court agrees with the position of the movant or applicant regarding the necessity for expedited consideration, the movant or applicant, may, by order to show cause, request an expedited hearing. If the Debtors desire to have a pleading

considered on an emergency or expedited basis, the Debtors shall file a motion to shorten notice with the Court and shall thereafter contact the Court via telephone.

14. Bridge Orders Not Required in Certain Circumstances. If a Motion to extend the time for the Debtors to take any action is filed before the expiration of the period prescribed by the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules or the provisions of any order entered by this Court, the time shall automatically be extended until the Court acts on the Motion, without the necessity for the entry of a bridge order, provided that the Court has the authority to extend the time for the Debtors to take such action.

15. Certificates of Service and Notices. With respect to all Filings, an appropriate certificate of service indicating the party serving the Filing, the parties on which the Filing was served and the date and manner of service shall be filed with the Court within three business days of such service. Parties may certify in a certificate of service that they have served the Filing on a Monthly Service List or the Monthly Service Lists, as appropriate, by referencing such list(s) and the date(s) thereof in a certificate of service (without the need to attach the actual Monthly Lists(s)). All other parties not on such lists who have been served shall be identified by name and service address.

16. Violation of Procedures. If any party violates the procedures detailed in this Order — for example, by setting a matter for the next regularly scheduled Omnibus Hearing without adequate notice or by setting a matter for a date other than an Omnibus Hearing date without prior approval of the Court — the Debtors shall forward a copy of this Order to such party within 5 business days after becoming aware of such defective filing. If the notice is corrected at least 20 days prior to the next regularly scheduled Omnibus Hearing, then the matter shall be scheduled for such Omnibus Hearing. If the notice is corrected less than 20 days prior to

the next regularly scheduled Omnibus Hearing, then the matter shall be scheduled for the next regularly scheduled Omnibus Hearing that is more than 20 days from the date of the filing of the corrected notice.

17. Omnibus Hearing Practice. With respect to any Motion, the Court may proceed with a pretrial conference for such Motion at any Omnibus Hearing, as opposed to making a dispositive ruling on the Motion at that time, if the interests of fairness or the proper administration of justice so require. With respect to any Filing, if an Objection or other responsive pleading is filed in response, then the Omnibus Hearing shall be deemed an evidentiary hearing at which witnesses may testify, unless the Debtors' proposed agenda (after consultation with any opposing parties) otherwise provides or the Court directs otherwise. If the objecting party intends to introduce evidence or witnesses, it must identify with reasonable particularity its proposed evidence and witnesses in its Objection or other responsive pleading. The party filing a Motion must identify its proposed evidence and witnesses within two business days of a written request therefor made by the objecting party, or within such later time as agreed to in writing by the parties.

18. Preliminary Hearing Agenda. By 4:00 p.m. (New York time) on the third business day prior to any Omnibus Hearing, counsel to the Debtors shall file with the Court a preliminary agenda for the hearing (the "Preliminary Agenda") and serve such agenda on the following: (a) the Court; (b) the parties on the Special Service List; and (c) all persons or entities that are affected directly by the matters to be heard at the Omnibus Hearing. The Debtors are not required to serve the Preliminary Agenda on parties who were served with a motion, but who failed to timely respond to such motion. Each Preliminary Agenda shall set forth: (a) the docket number and title of each matter scheduled for the Omnibus Hearing; (b) all related pleadings,

including any Objections or Replies filed to date and, as a result, whether each matter is contested or uncontested; (c) whether any matters have settled or are proposed to be adjourned to a subsequent hearing date; (d) other comments that will assist the Court in preparing for the hearing; and (e) a suggestion for the order in which the matters should be addressed at the Omnibus Hearing. The Preliminary Agenda is a proposal from the Debtors for the convenience of the Court and counsel, and it is not intended to be determinative of the matters ultimately to be heard at the Omnibus Hearing.

19. Final Hearing Agenda. By 4:00 p.m. (New York time) on the business day prior to any Omnibus Hearing, counsel to the Debtors shall file with the Court a final agenda for the hearing (the "Final Agenda") and serve such agenda on the following: (a) the Court; (b) the parties on the Special Service List; and (c) all persons or entities that are affected directly by the matters to be heard at the Omnibus Hearing. The Debtors are not required to serve the Final Agenda on parties who were served with a motion, but who failed to timely respond to such motion. The Final Agenda shall contain the same information as the Preliminary Agenda, but shall update such information with any new pleadings filed for the Omnibus Hearing since the preparation of the Preliminary Agenda and any change in status for any agenda items.

20. Telephonic Appearances at Hearings. In order to minimize the need for counsel to travel to New York City for the hearings, the Court will permit any counsel of record who maintains his or her office outside of New York City, and who wishes to appear at the hearing but who does not expect to be one of the principal oral advocates in support of or in opposition to one of the pending motions, to appear at the hearing by conference telephone. Debtor's counsel is directed to arrange the necessary conference telephone connection for each hearing through CourtCall, and to post on ECF a notice of the call-in arrangements for each

hearing no later than 5:00 p.m. on the Friday immediately preceding each hearing date. Any counsel appearing at a hearing, whether in person or by telephone, should be present in the Courtroom or on the telephone no later than fifteen minutes prior to the scheduled start of each hearing to make his or her appearance on the record, identifying counsel's name and each of the parties on whose behalf you are appearing, so that the hearing may start promptly on time. Any counsel appearing by telephone and wishing to speak at the hearing must be present on the telephone and make your appearance before the start of the hearing.

Additional Procedures

21. Filings Under Seal. If a party seeks to file any document (including any Filing) or part thereof under seal, such party shall file either (a) a motion with the Court seeking such relief (a "Motion to File Under Seal"), with notice thereof to parties entitled to such notice under the Bankruptcy Rules, and shall schedule a hearing on such motion at the next Omnibus Hearing in accordance with the provisions of this Order or (b) a notice of presentment of an order granting such relief (a "Seal Order") pursuant to Local Bankruptcy Rule 9074-1(b) (a "Notice of Presentment of Seal Order"), with notice thereof to parties entitled to such notice under Local Bankruptcy Rule 9074-1(b). Contemporaneously with the filing of a Motion to File Under Seal or a Notice of Presentment of Seal Order, the party shall transmit to the Court's chambers a copy of such Motion to File Under Seal or Seal Order and, if the movant determines it is necessary or appropriate, the document(s) sought to be sealed. The party may seek to shorten the notice period for a Motion to File Under Seal or a Notice of Presentment of Seal Order upon proper motion (which may be made as part of the Motion to File Under Seal).

22. Document Requests and Access to Docket. Electronic copies of all pleadings and documents are available for a fee via PACER on the Court's website at

<http://www.nysb.uscourts.gov>. Further, the Debtors' claims and noticing agent, BMC, maintains a website at <http://www.bmcgroup.com/metaldyne>, where electronic copies of all pleadings and documents shall be posted promptly after filing and may be viewed free of charge.

23. Adversary Proceedings. Notwithstanding anything to the contrary herein, the prosecution of any adversary proceedings commenced in these chapter 11 cases shall be subject to the Court's general case management procedures for adversary proceedings or any separate case management and scheduling orders entered with respect to such adversary proceedings. The parties on the Special Service List shall be entitled to service of all Filings in adversary proceedings.

24. Modifications of Case Procedures. Nothing in this Order shall prejudice the rights of any party in interest to seek an amendment or waiver of the provisions of this Order upon a showing of good cause.

25. Adequate Notice. Notice and service accomplished in accordance with the provisions set forth in this Order shall be deemed adequate in all respects pursuant to the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules and the General Orders of this Court.

26. Computation of Time. Unless otherwise specified, all time periods referenced in this Order will be calculated in accordance with Bankruptcy Rule 9006(a).

27. Effect of Case Management Order. The Bankruptcy Rules and the Local Bankruptcy Rules shall continue to apply to all proceedings in these chapter 11 cases except to the extent that any provision of this Order by its terms supersedes or is inconsistent with such rules.

28. Promulgation of Case Management Order. Within five business days after the entry of this Order, the Debtors shall serve a copy of this Order on each of the parties on the Monthly Service Lists. In addition, shortly after the end of each calendar month, counsel to the Debtors or BMC shall serve a copy of this Order upon any party filing a Notice Request within such calendar month.

Dated: New York, New York
June 5, 2009

/s/ Martin Glenn
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

Debtors

Metaldyne Legal Department
Attn: David McKee, General Counsel
47603 Halyard Drive
Plymouth, Michigan 48170
Email: DavidMcKee@metaldyne.com

Counsel to the Debtors

Richard H. Engman
JONES DAY
222 East 41st Street
New York, New York 10017
Telephone: (212) 326-3939
Facsimile: (212) 755-7306
Email: rengman@jonesday.com

Heather Lennox
Ryan T. Routh
JONES DAY
North Point
901 Lakeside Avenue
Cleveland, Ohio 44114
Telephone: (216) 586-3939
Facsimile: (216) 579-0212
Email: hlennox@jonesday.com
Email: rrouth@jonesday.com

Judy A. O'Neill
Foley & Lardner LLP
One Detroit Center
500 Woodward Ave.
Suite 2700
Detroit, MI 48226
Telephone: (313) 234-7100
Facsimile: (313) 234-2800
Email: joneill@foley.com

Office of the United States Trustee

Office of the United States Trustee, Southern District of New York
33 Whitehall Street
21st Floor
New York, New York 10004
Telephone: (212) 510-0500
Attn: Paul Schwartzberg and Richard Morrissey
Facsimile: (212) 668-2255

Noticing Agent

VIA REGULAR MAIL:

The BMC Group, Inc.
Attn: Metaldyne Noticing
P.O. Box 959
El Segundo, CA 90245-0959
Telephone: (310) 321-5555
Facsimile: (310) 640-8071
Toll Free: (888) 909-0100
Email: Metaldyne@bmcgroup.com

VIA HAND/OVERNIGHT DELIVERY

The BMC Group, Inc.
Attn: Metaldyne Noticing
444 N. Nash Street
El Segundo, CA 90245

Counsel to the Committees

[TO COME]

Counsel to The Bank of New York Mellon

Gary L. Kaplan
Fried, Frank, Harris, Shriver & Jacobson LLP
One New York Plaza
New York, New York 10004
Telephone: (212) 859-8812
Facsimile: (212) 859-4000
Email: gary.kaplan@friedfrank.com

Counsel to JPMorgan Chase Bank, N.A.

Stefanie Birkmann
Simpson Thacher & Bartlett LLP
425 Lexington Avenue
New York, NY 10017-3954
Telephone: (212) 455-2694
Facsimile: (212) 455-2502
Email: sbirkmann@stblaw.com

Counsel to Deutsche Bank, A.G

Eric F. Leicht
Scott Greissman
White & Case
1155 Avenue of the Americas
New York, NY 10036
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Email: eleicht@whitecase.com
Email: sgriessman@whitecase.com

Counsel to The Bank of New York Trust Company, N.A.

Lawrence P. Gottesman
Bryan Cave LLP
1290 Avenue of the Americas
New York, New York 10104-3300
Telephone: (212) 541-1193
Facsimile: (212) 541-1493
Email: lawrence.gottesman@bryancave.com

Counsel to Asahi Tec

Evan Jones
O'Melveny & Myers LLP
400 South Hope Street
Los Angeles, CA 90071
Telephone: (213) 430-6000
Facsimile: (213) 430-6407
Email: ejones@omm.com

Counsel to RHJI

Thomas E. Dunn
Richard Levin
Cravath Swaine & Moore, LLP
Worldwide Plaza
825 Eighth Avenue
New York, NY 10010
Telephone: (212) 474-1000
Facsimile: (212) 474-3700
Email: tdunn@cravath.com
Email: rlevin@cravath.com

Counsel to Chrysler LLC

James A. Plemmons
Dickinson Wright PLLC
500 Woodward Ave., Suite 4000
Detroit, MI 48226
Telephone: (313) 223-3106
Facsimile: (313) 223-3598
Email: jplemmons@dickinsonwright.com

Counsel to Ford Motor Company

Timothy A. Fusco
Jonathan S. Green
Miller Canfield Paddock and Stone, PLC
150 West Jefferson Street, Suite 2500
Detroit, MI 48226
Telephone: (313) 963-6420
Facsimile: (313) 496-7500
Email: fusco@millercanfield.com
Email: greenj@millercanfield.com

Counsel to General Motors Corporation

Robert B. Weiss
Honigman Miller Schwartz and Cohn LLP
2290 First National Building
660 Woodward Ave.
Detroit, MI 48226
Telephone: (313) 465-7596
Facsimile: (313) 465-7597
Email: RWeiss@honigman.com