

OLDCO M CORPORATION  
47603 Halyard Drive  
Plymouth, MI 48170

Date: February 18, 2010  
Invoice No.: 32005215  
Our Ref. No.: 036018-0127

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Services through  
January 31, 2010

Amount due for professional services rendered regarding  
CHAPTER 11 FILING \$16,259.00

Total Expenses: \$281.82

**Total Amount Due: \$16,540.82**

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**Professional Services Detail**

**Re: Asset Analysis and Recovery**

01/05/10	JLEE	Review and resolution of issues related to proofs of claim in Chrysler bankruptcy.	0.40	\$164.00
01/05/10	JAO	Analyze whether proof of claim filed in Old Carco case remains outstanding in light of settlement agreement (.2); review of proof of claim re: same (.2).	0.40	\$270.00
01/07/10	KEHA	Review Chrysler court docket and detailed review of claim objections in connection with claims filed by Metaldyne entities.	0.60	\$117.00
Task Total:			1.40	\$551.00

**Re: Asset Disposition**

01/04/10	JAO	Review pleading on auctioneer for New Castle equipment (.2); review of actual court opinion re: sale (.3).	0.50	\$337.50
01/05/10	JAO	Email exchange re: Ford assurance of payment.	0.10	\$67.50
01/06/10	JLEE	Review and analyze agreements and email exchanges regarding sale of miscellaneous tooling owned by Chrysler (1.5); conference with Ms. O'Neill regarding same (.2).	1.70	\$697.00
01/06/10	JAO	Work on issues of abandonment of Chrysler New Castle tooling (.2); review of agreements in connection with same (.2); email exchanges re: same (.2); conference with Ms. Lee re: equipment in hands of lender (.2).	0.80	\$540.00
01/07/10	JLEE	Draft and prepare letter of understanding regarding NCM tooling (1.4); revise letter of understanding (.3); speak with Ms. J. O'Neill regarding LOU (.2); attention to emails regarding tooling and equipment of Chrysler (.5).	2.40	\$984.00
01/07/10	JAO	Revise letter to Chrysler re: abandoned tooling.	0.10	\$67.50
01/11/10	JLEE	Revisions to letter of understanding with Chrysler (.3); speak with lessor's counsel regarding the same (.1); email client regarding the same (.3); speak with Chrysler's counsel regarding the same (.1).	0.80	\$328.00
01/11/10	JAO	Review of revised letter re: tooling abandonment (.1); email exchange re: same (.1).	0.20	\$135.00

**OLDCO M CORPORATION**

Our Ref. No.: 036018-0127

Invoice No.: 32005215

Page 3

Foley &amp; Lardner LLP

February 18, 2010

01/12/10	JLEE	Review and respond to emails related to tooling assets.	0.20	\$82.00
01/21/10	JLEE	Review and respond to emails related to miscellaneous asset sale.	0.20	\$82.00
01/22/10	JAO	Email exchanges re: sale of equipment to DMI (.2); conference with Ms. Lee re: sale of equipment to DMI (.1).	0.30	\$202.50
01/22/10	JLEE	Send out notice of asset sale (.2); review and respond to emails regarding the same (.1).	0.30	\$123.00
01/25/10	JLEE	Conference call with Committee counsel regarding potential sale of assets.	0.50	\$205.00
Task Total:			8.10	\$3,851.00

**Re: Business Operations**

01/04/10	JAO	Conference with Mr. Kocovski re: extension of Middleville agreement and conditions on same (.2); email exchanges re: same (.1); draft letter to Ford re: same (.5).	0.80	\$540.00
01/07/10	RN	Coordinate release of Chrysler escrow under Middleville Wind Down Agreement (0.6); review Ford agreements with respect to remaining amounts held in escrow (0.3).	0.90	\$274.50
01/07/10	JAO	Review of NCM related agreement for issues concerning indemnity (.4); email exchange with Mr. Carroll re: confidentiality issues involving indemnity (.1); work on release of IBNR escrow (.2).	0.70	\$472.50
01/08/10	RN	Coordinate release of Chrysler escrowed accrued vacation amounts.	0.10	\$30.50
01/08/10	JAO	Review letter from Mr. Fusco regarding Ford terms (.1); email to Mr. Carroll re: same (.1); conference with Mr. Kocovski re: response to Ford's position (.2).	0.40	\$270.00
01/11/10	RN	Coordinate wire of accrued vacation amounts to Old M Co and Chrysler.	0.10	\$30.50
01/12/10	JAO	Telephone with Mr. Fusco re: Middleville extension (.2); email exchange regarding Ford terms on extension (.2); telephone with Mr. Kocovski re: same (.2); draft supplemental letter (.2); draft revised letter (.9).	1.70	\$1,147.50
01/13/10	JAO	Email exchange re: Ford supplier code (.2); revise letter agreement on Ford (.4).	0.60	\$405.00
01/14/10	RN	Exchange emails regarding Ford Escrow.	0.10	\$30.50
01/14/10	JAO	Conference with Mr. Kocovski re: changes to Ford letter agreement (.1); review and revise same (.2).	0.30	\$202.50

**OLDCO M CORPORATION**

Our Ref. No.: 036018-0127

Invoice No.: 32005215

Page 4

Foley &amp; Lardner LLP

February 18, 2010

01/14/10	RAN	Attention to final distribution from and closing of TRW subaccount relating to Greensboro exit agreement.	0.50	\$157.50
01/18/10	JAO	Telephone calls with Mr. Fusco re: Ford agreement (.2); email exchanges with Mr. Kocovski re: same (.1).	0.30	\$202.50
01/19/10	JAO	Telephone with Mr. Fusco regarding letter.	0.10	\$67.50
01/20/10	JAO	Conference with Mr. Kocovski re: Ford amendment to Middleville agreement (.4); telephone with Mr. Fusco re: same (.3); conference with Mr. Kocovski re: Ford suggested changes and revise letter agreement (.5); email to Mr. Fusco re: changes to letter agreement (.2).	1.40	\$945.00
01/21/10	RN	Participate in phone conference with Chrysler regarding release of escrowed funds.	0.10	\$30.50
01/21/10	JAO	Call with Mr. Fusco re: changes to agreement (.2); email exchange to Mr. Kocovski and Mr. Fusco on various negotiated terms (.3).	0.50	\$337.50
01/22/10	JAO	Telephone with Mr. Fusco re: Ford letter agreement.	0.10	\$67.50
01/25/10	JAO	Telephone with Mr. Fusco (.1) and telephone with Mr. Kocovski re: changes to Ford agreement (.1); revise letter agreement (.4).	0.60	\$405.00
01/29/10	JAO	Review revised letter agreement (.2); email exchanges with Mr. Kocovski re: Ford agreement changes (.3).	0.50	\$337.50
Task Total:			9.80	\$5,954.00

**Re: Case Administration**

01/06/10	KEHA	Review file for NC-M Stipulation with exhibits, per the request of J. Lee.	0.20	\$39.00
01/15/10	JOKA	Arrange and prepare documents for delivery to chambers per the request of V. Crabtree.	0.30	\$55.50
Task Total:			0.50	\$94.50

**Re: Fee/Employment Applications**

01/04/10	VLC	Draft second fee application and exhibits.	0.20	\$35.00
01/05/10	VLC	Respond to accounting department regarding court holdbacks.	0.40	\$0.00
01/07/10	VLC	Review and revise pro forma in order to prepare fee statement for the month of December.	0.70	\$122.50
01/11/10	VLC	Research for and respond to J. Lee regarding status of fee statement and interim fee application.	0.40	\$70.00

**OLDCO M CORPORATION**

Our Ref. No.: 036018-0127

Invoice No.: 32005215

Page 5

Foley &amp; Lardner LLP

February 18, 2010

01/12/10	VLC	Draft December fee statement.	0.80	\$140.00
01/13/10	JLEE	Review December fee statement.	0.50	\$205.00
01/13/10	VLC	Continue work on fee statement and exhibit.	0.60	\$105.00
01/14/10	JLEE	Review December Fee Statement and provide comments and revisions.	0.40	\$164.00
01/14/10	VLC	Revise and finalize December fee statement.	2.40	\$420.00
01/15/10	VLC	Finalize and file, serve fee statement for month of December (.8); continue to draft second interim fee application (.5); research and provide information regarding Foley disinterestedness in connection with PNC and respond regarding same (.3).	1.60	\$280.00
01/19/10	VLC	Drafting of second interim fee application and exhibits.	3.40	\$595.00
01/21/10	JLEE	Revise second interim fee application.	1.30	\$533.00
01/22/10	JLEE	Further revise second interim fee application.	0.30	\$123.00
01/22/10	VLC	Revisions to second fee application and exhibits.	2.10	\$367.50
01/25/10	JAO	Review second interim application.	0.60	\$405.00
01/25/10	VLC	Continue to prepare exhibits to second fee application.	0.60	\$105.00
01/26/10	VLC	Revise second interim fee application according to attorney comments and circulate for approval.	0.40	\$70.00
01/27/10	VLC	Continue to revise second interim fee application.	0.50	\$87.50
01/28/10	JLEE	Provide final comments on second interim fee app.	0.30	\$123.00
01/28/10	VLC	Review of files to reconcile billing account and respond to Ms. O'Neill regarding same.	0.20	\$0.00
Task Total:			17.70	\$3,950.50

**Re: Plan and Disclosure Statement**

01/05/10	JAO	Telephone with creditor with retiree claim re: questions on disclosure statement.	0.20	\$135.00
01/06/10	JAO	Review of revised disclosure statement (.6); email comments re: same (.1).	0.70	\$472.50
01/11/10	JAO	Email re: results of disclosure hearing (.1); review response to objections to disclosure statement (.2).	0.30	\$202.50
01/25/10	JAO	Reviewing plan.	0.40	\$270.00
Task Total:			1.60	\$1,080.00

**Re: Tax Issues**

**OLDCO M CORPORATION**

Our Ref. No.: 036018-0127

Invoice No.: 32005215

Page 6

Foley &amp; Lardner LLP

February 18, 2010

01/28/10	JAO	Telephone with Mr. Carroll re: SBT (.1); telephone with Mr. Palmer re: same (.1).	0.20	\$135.00
01/29/10	JAO	Conference with Mr. Carroll and Mr. Palmer re: COD income.	0.30	\$202.50
01/29/10	JBPA	Conference call with Larry Carroll and Judy O'Neill regarding COD income.	0.40	\$238.00
01/29/10	JAO	Email exchanges re: COD income on SBT.	0.30	\$202.50
Task Total:			1.20	\$778.00
Grand Total:			40.30	\$16,259.00

**Professional Services Summary**

Timekeeper	Initials	Title	Hours	Rate	Dollars
Judy A. O'Neill	JAO	Partner	13.40	\$675.00	\$9,045.00
John B. Palmer	JBPA	Partner	0.40	\$595.00	\$238.00
Joanne Lee	JLEE	Associate	9.30	\$410.00	\$3,813.00
Rebecca A. Navin	RAN	Associate	0.50	\$315.00	\$157.50
Robert Nederhood	RN	Associate	1.30	\$305.00	\$396.50
Joanna C. Kahan	JOKA	Paralegal	0.30	\$185.00	\$55.50
Katherine E. Hall	KEHA	Paralegal	0.80	\$195.00	\$156.00
Veronica L. Crabtree	VLC	Paralegal	14.30	\$167.66	\$2,397.50
Totals			40.30		\$16,259.00

**Expenses Incurred**

Description	Amount
Photocopying Charges	\$12.50
Shipping/courier/messenger services	\$79.48
Electronic Legal Research Services	\$1.20
Search Fees	\$188.64
Expenses Total:	\$281.82

**Expense Detail****Photocopying Charges**

01/04/10	LIAM	6 Copies.	0.60
01/07/10	VLC	7 Copies.	0.70
01/15/10	LIAM	112 Copies.	11.20
			<u>\$12.50</u>

**Shipping/courier/messenger services**

01/15/10	JAO	Federal Express Invoice# 948082096 Recipient: Paul Schwartzberg, Office Of The Us Trustee	10.96
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**OLDCO M CORPORATION**

Our Ref. No.: 036018-0127

Invoice No.: 32005215

Page 7

Foley &amp; Lardner LLP

February 18, 2010

01/15/10	JAO	Federal Express Invoice# 947288492 Recipient: David Mckee, Esq , Metaldyne Legal Department	6.86
01/15/10	JAO	Federal Express Invoice# 947288492 Recipient: Heather Lennox, Esq Jones Day	6.86
01/15/10	JAO	Federal Express Invoice# 947288492 Recipient: Richard Engman, Esq Jones Day	10.96
01/15/10	JAO	Federal Express Invoice# 948082096 Recipient: Hon Martin Glenn Us Bankruptcy Court	10.96
01/15/10	JAO	Federal Express Invoice# 948082096 Recipient: Kurt F Gwynne, Esq Reed Smith LLP	10.96
01/15/10	JAO	Federal Express Invoice# 948082096 Recipient: Scott Greissman, Es White & Case	10.96
01/15/10	JAO	Federal Express Invoice# 947288492 Recipient: Benjamin Lewis, Esq Fried Frank Harris Shriver & J	10.96
			<hr/> \$79.48

**Electronic Legal Research Services**

08/24/09	JH	Electronic Legal Research Services - - Vendor: Us Courts Ao-pacer Service Center Search Us Courts Electronic Records	0.16
12/31/09	JAO	Electronic Legal Research Services - - Vendor: Us Courts Ao-pacer Service Center - Pacer Electronic Research 10/1 - 12/31/09 - Kek	1.04
			<hr/> \$1.20

**Search Fees**

01/14/10	AJWI	Search Fees - - Vendor: Us Courts Ao-pacer Service Center Search Fees	29.44
01/15/10	JAO	Search Fees - - Vendor: Us Courts Ao-pacer Service Center Search Fees	6.24
01/19/10	JSIM	Search Fees - - Vendor: Us Courts Ao-pacer Service Center Search Fees	1.68
01/21/10	KEHA	Search Fees - - Vendor: Us Courts Ao-pacer Service Center Search Fees	134.48
01/21/10	KEHA	Search Fees - - Vendor: Us Courts Ao-pacer Service Center Search Fees	0.64
01/22/10	VLC	Search Fees - - Vendor: Us Courts Ao-pacer Service Center Search Fees	0.16
01/22/10	VLC	Search Fees - - Vendor: Us Courts Ao-pacer Service Center Search Fees	16.00
			<hr/> \$188.64

Expenses Total: \$281.82