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Heather Lennox  
Ryan T. Routh

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11  
Oldco M Corporation :  
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)  
Debtors. : (Jointly Administered)  
-----X

**NOTICE OF FILING OF CERTAIN AMENDED  
EXHIBITS TO THE SECOND AMENDED JOINT PLAN OF  
LIQUIDATION OF DEBTORS AND DEBTORS IN POSSESSION**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On January 11, 2010, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession (Docket No. 1180) (as it may be amended or modified, the "Plan").

2. In connection with the Plan, on February 12, 2010, the Debtors filed the Notice of Filing of Certain Exhibits to Second Amended Joint Plan of Liquidation (Docket No. 1322) (the "Notice of Filing Exhibits"), which included, among other things:

(a) Exhibit IV.A to the Plan (Nonexclusive List of Executory Contracts and Unexpired Leases to Be Rejected) (the "Rejection Exhibit"); and (b) Exhibit IV.D.2 to the Plan (Postpetition Contracts and Leases to be Assigned to the Distribution Trust) (the "Postpetition Agreements Exhibit").

4. Attached hereto as Exhibit 1 is an amended Rejection Exhibit. Attached hereto as Exhibit 2 is an amended Postpetition Agreements Exhibit.

5. Attached hereto collectively as Exhibit 3 are blacklined versions of the Rejection Exhibit and the Postpetition Agreements Exhibit showing the changes made to the prior versions of each document.

6. Copies of the documents referenced herein may be obtained from the Court's website at <http://ecf.nysb.uscourts.gov> or, free of charge, at [www.bmcgroup.com/metaldyne](http://www.bmcgroup.com/metaldyne).

Dated: February 19, 2010  
New York, New York

Respectfully submitted,

/s/ Ryan T. Routh

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ATTORNEYS FOR DEBTORS AND  
DEBTORS IN POSSESSION

**EXHIBIT 1**

**NONEXCLUSIVE LIST OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES TO BE REJECTED  
EXHIBIT IV.A**

<b>Name of Agreement</b>	<b>Date of Agreement</b>	<b>Debtor Party(ies) to Agreement</b>	<b>Non-Debtor Party(ies) to Agreement</b>
Letter Agreement Regarding Timothy Wadhams inclusion in MascoTech supplemental executive retirement program	Mar. 10, 2005	Oldco M Corporation (f/k/a Metaldyne Corporation)	Masco Corporation
Supplemental Executive Retirement Program Agreement By and Between Timothy Wadhams and MascoTech, Inc.	Nov. 21, 2001	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Timothy Wadhams
Employment, Release and Consulting Agreement by and between Timothy Wadhams and MascoTech, Inc.	Nov. 22, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Timothy Wadhams
Supplemental Executive Retirement Program Agreement By and Between David B. Liner and Metaldyne Corporation	Mar. 31, 2001	Oldco M Corporation (f/k/a Metaldyne Corporation)	David B. Liner
Change of Control Agreement By and Between MascoTech, Inc. and David B. Liner	Sept. 21, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	David B. Liner
Supplemental Executive Retirement Program Agreement By and Between Erwin H. Billig and MascoTech, Inc.	Nov. 21, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Erwin H. Billig
Supplemental Executive Retirement Program Agreement By and Between Peter C. DeChants and MascoTech, Inc.	Nov. 21, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Peter C. DeChants
Supplemental Executive Retirement Program Agreement By and Between Lee M. Gardner and MascoTech, Inc.	Nov. 21, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Lee M. Gardner
Employment, Release and Consulting Agreement by and between Lee M. Gardner and MascoTech, Inc.	Nov. 22, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Lee M. Gardner
Supplemental Executive Retirement Program Agreement By and Between Keith N. Junk and MascoTech, Inc., and any amendments or ancillary agreements thereto	Nov. 21, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Keith N. Junk
Supplemental Executive Retirement Program Agreement By and Between William E. Meyers and MascoTech, Inc.	Nov. 21, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	William E. Meyers
Mascotech, Inc. Retirement Benefit Restoration Plan, as amended	Jan. 1, 1995	Mascotech, Inc., predecessor in interest to Oldco M Corporation	All participants in the Plan, including but not limited to: L. Abate J. Musat J. Nowak M. O'Brien

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
			L. Runk R. Swope G. Thanopoulos Brian Campbell David Cripps AH Leech George Manoogian William Meyers K.C. Milner R. Ritchie Morton Sennett L. Gene Stohler Willaim Trice W. Anderson J.S. Babiasz P. DeChants Daniel Foley D.D. Fuhrman L.M. Gardner F. Hennessey Raymon Hunt K.N. Junk D. Liner J.E. Lyle L.A. Manoogian Louis Merz Frederick Minturn William Moore R. Douglas Roland T. Rudasics J.C. Settimi Richard Smith Theodore Thacker Henry Thiele J. Tompkins T. Wadhams R. Wilson Caria Grava Diane Leonard Theresa Pike Erwin H. Billig

<b>Name of Agreement</b>	<b>Date of Agreement</b>	<b>Debtor Party(ies) to Agreement</b>	<b>Non-Debtor Party(ies) to Agreement</b>
Simpson Industries Supplemental Executive Retirement Program, and any and all ancillary or related agreements thereto	N/A	Simpson Industries, a predecessor in interest to the Debtors	All non-debtor parties to any agreements related to the Simpson Industries Supplemental Executive Retirement Program
Metaldyne Supplemental Executive Retirement Program, and any and all ancillary or related agreements thereto	N/A	Metaldyne Corporation (n/k/a Oldco M Corporation)	All non-debtor parties to any agreements related to the Metaldyne Supplemental Executive Retirement Program
Any and all agreements related to any Supplemental Executive Retirement Programs or Benefit Restoration Programs, and any and all ancillary or related agreements thereto	N/A	Any Debtor	Any non-debtor party to any such agreement
Connecticut General Life Insurance Company, effective July 1, 2004 (and any ancillary documents)  Renewal Acceptance Form, dated January 1, 2009 (and any ancillary documents)	July 1, 2004 and Jan. 1, 2009	Oldco M	Connecticut General Life Insurance Company PO Box 15050 Wilmington, DE 19850
Eyemed Vision Care, dated January 1, 2007 (and any ancillary documents)	Jan. 1, 2007	Oldco M	Eyemed Vision Care 400 Luxottica Place Mason, OH 45040
T.E.A.M. Employee Assistance Program, dated January 1, 2005 (and any ancillary documents)	Jan. 1, 2005	Oldco M	Total Employee Assistance and Management Inc. 901 Wilshire Drive Suite 210 Troy, MI 48084
Vision Plan Policy Billing Information, dated January 1, 2007 (and any ancillary documents)	Jan. 1, 2007	Oldco M	Eyemed Vision Care 400 Luxottica Place Mason, OH 45040
Fidelity Security Life Insurance Company, dated January 1, 2002 (and any ancillary documents)	Jan. 1, 2002	Oldco M	Fidelity Security Life Insurance Company 82 Devonshire Street Boston, MA 02109
Metaldyne Voluntary Benefits Exhibit A - Services to be Provided, dated January 1, 2009 (and any ancillary documents)	Jan. 1, 2009	Oldco M	Aon 199 Water Street New York, NY 10038

<b>Name of Agreement</b>	<b>Date of Agreement</b>	<b>Debtor Party(ies) to Agreement</b>	<b>Non-Debtor Party(ies) to Agreement</b>
Agreement, dated November 2005, between Metaldyne Corporation and Metaldyne Zell GmbH & Co. KG (cash pooling agreement)	Nov. 2005	Oldco M Corporation (f/k/a Metaldyne Corporation)	Metaldyne Zell GmbH & Co. KG
Assignment and Transfer Agreement, dated as of August 13, 2004, by and among MetaldyneLux S.a.r.l., Metaldyne Corporation, Metaldyne Europe, Inc. and Metaldyne Company LLC	Aug. 13, 2004	Oldco M Corporation (f/k/a Metaldyne Corporation) Oldco M Company LLC (f/k/a Metaldyne Company LLC)	MetaldyneLux S.a.r.l. Metaldyne Europe, Inc.
Assignment and Transfer Agreement, dated as of August 13, 2004, by and between Metaldyne Corporation and Metaldyne Europe S.a.r.l.	Aug. 13, 2004	Oldco M Corporation (f/k/a Metaldyne Corporation)	Metaldyne Europe S.a.r.l.
Management Services Agreement, dated December 22, 2003, between Metaldyne Company LLC and Metaldyne International France S.A.S.	Dec. 22, 2003	Oldco M Company LLC (f/k/a Metaldyne Company LLC)	Metaldyne International France S.A.S
Relocation Agreement between Metaldyne Greensboro and Mark Gerlach dated February 20, 2009, effective January 1, 2009 through June 30, 2010	Feb. 20, 2009	Oldco M Greensboro (f/k/a Metaldyne Greensboro)	Mark Gerlach 513 Alderson Road Washington, NC 27889
Agreement for Services, dated September 3, 2008, between Carpenter Industry Supply (CISCO) and Metaldyne Machining and Assembly Company, Inc.	Sept. 3, 2008	Oldco M Machining and Assembly Company (f/k/a Metaldyne Machining and Assembly Company)	Carpenter Industrial Supply Company Inc. 3300 Cisco Street Jackson, Michigan 49201
Edon contract between Metaldyne LLC (Edon plant) and DSSI, LLC.		Oldco M LLC (f/k/a Metaldyne LLC)	Direct Sourcing Solutions Inc. Dept. Number 94914 Louisville, KY 40294-4914 USA
Edon contract between Metaldyne-Edon OH and Siemens Energy & Automation, Inc.		Oldco M – Edon OH	Siemens Energy & Automation, Inc. 390 Kent Avenue Elk Grove Village, IL 60007 USA
Edon Trade Agreement between Metaldyne Machining and Assembly Company and Casting Technologies Company		Oldco M Machining and Assembly Company (f/k/a Metaldyne Machining and Assembly Company)	Casting Technologies Company 14638 Apple Dr. Fruitport MI 49415 US
Greensboro and Edon contracts between Metaldyne LLC and Production Services Management Inc.		Oldco M LLC (f/k/a Metaldyne LLC)	Production Services Management Inc. 1255 Beach Court Saline, MI 48176 USA



Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
Greensboro contract between Metaldyne LLC (Greensboro plant) and DSSI, LLC		Oldco M LLC (f/k/a Metaldyne LLC)	Direct Sourcing Solutions Inc. Dept. Number 94914 Louisville, KY 40294-4914 USA
Multiple Location Rental Account Agreement, dated January 17, 2002, between Cintas Corporation No. 2 and Metaldyne Company LLC	Jan. 17, 2002	Oldco M Company LLC (f/k/a Metaldyne Company LLC)	Cintas Corporation No. 2 6800 Cintas Boulevard Cincinnati, Ohio 45262
Office Equipment -Monthly Lease; Marlin Leasing - 001-0184734-004; commencing on July 14, 2004	July 14, 2004	Oldco M Corporation (f/k/a Metaldyne Corporation)	Chicago Financial Corp 1301 No. Dearborn Chicago, IL 60610  All Wired Up 5336 W. George Skokie, IL 60077
Material Handling -Monthly Lease; Varilease – Schedule No. 004; commencing on Jan. 24, 2007	Jan. 24, 2007	Oldco M Corporation (f/k/a Metaldyne Corporation)	Varilease Technology Finance Group Inc., 8451 Boulder Court Walled Lake, MI 48390 Attn: Lease Administration
Material Handling -Monthly Lease; De Lage Landen – Mitsubishi; commencing on April 16, 2003	April 16, 2003	Oldco M DuPage Die Casting Corp. (f/k/a Metaldyne DuPage Die Casting Corp.)	De Lage Landen Lease Processing Center 1111 Old Eagle School Rd Wayne, PA 19087  Chicagoland Material Handling Sales & Service Co., Inc. 1800 W. Hawthorne Lane, Suite M West Chicago, Illinois 60185
Material Handling –Monthly Lease; Toyota Financial Services – 027; commencing on Nov. 13, 2006	Oct. 2, 2006	Oldco M Corporation (f/k/a Metaldyne Corporation)	Toyota Motor Credit Corporation P.O. Box 3457 Torrance, California 90510

**EXHIBIT 2**

**POSTPETITION CONTRACTS AND LEASES TO BE ASSIGNED TO THE DISTRIBUTION TRUSTEE  
EXHIBIT IV.D.2**

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
<b>Agreements Related to the MD Investors Transaction</b>			
Purchase Agreement, Dated as of August 7, 2009, Between MD Investors Corporation and Metaldyne Corporation	Aug. 7, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	MD Investors Corporation
Transitional Services Agreement as amended and extended on November 17, 2009	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Metaldyne, LLC
Pending Contract Agreement, as amended on November 17, 2009	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Metaldyne, LLC
Greensboro Agreement	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Metaldyne Chassis Products, LLC
Twinsburg Agreement	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Metaldyne Powertrain Components, Inc.
Acknowledgement Agreement, as amended on October 30, 2009.	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	MD Investors Corporation
<b>Engagement Letters and/or Agreements Related to the Debtors' Retention of Certain Professionals</b>			
Auction Services Agreement	Dec. 17, 2009	Oldco M Company, LLC (f/k/a Metaldyne Company LLC)	Branford Auctions, LLC General Electric Capital Corporation
Asset Purchase Agreement, dated December 2, 2009, by and between Oldco M Corporation (f/k/a Metaldyne Corporation), Perfection Plan Liquidations, LLC, and Myron Bowling Auctioneers	Dec. 2, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Perfection Plan Liquidations, LLC Myron Bowling Auctioneers

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
Auction Services Agreement	Feb. 3, 2010	Oldco M Company, LLC (f/k/a Metaldyne Company LLC)	Branford Auctions, LLC
<b>Various Union Agreements</b>			
International Association of Machinists and Aerospace Workers Agreement With Oldco M Corporation (f/k/a Metaldyne Corporation) Regarding the Resolution of all Retiree Benefit Issues	Dec. 14, 2009 (and approved by the Bankruptcy Court on Jan. 19, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Association of Machinists and Aerospace Workers
Agreement Between Oldco M Corporation (f/k/a Metaldyne Corporation) and Chauffeurs, Teamsters and Helpers Local Union 414, an Affiliate of the International Brotherhood of Teamsters Regarding the Fremont, Indiana Collective Bargaining Agreement	Dec. 15, 2009 (and approved by the Bankruptcy Court on Jan. 19, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	Chauffeurs, Teamsters and Helpers Local Union 414, an Affiliate of the International Brotherhood of Teamsters
United Electrical, Radio and Machine Workers of America Agreement with Oldco M Corporation (f/k/a Metaldyne Corporation) Regarding the Resolution of all Retiree Benefit Issues	Jan. 15, 2010 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	United Electrical, Radio and Machine Workers of America
Greensboro/Whitsett, North Carolina Agreement	Dec. 17, 2009 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Union, United Automobile, Aerospace and Agricultural Implement Workers of America and its Local No. 3520

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
Litchfield, Michigan Agreement	Dec. 16, 2009 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Union, United Automobile, Aerospace and Agricultural Implement Workers of America and its Local No. 373
New Castle, Indiana Agreement	Dec. 16, 2009 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Union, United Automobile, Aerospace and Agricultural Implement Workers of America and its Local No. 371
Fremont, Indiana Agreement	Dec. 16, 2009 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Union, United Automobile, Aerospace and Agricultural Implement Workers of America and its Local No. 1395
St. Mary's, Pennsylvania Agreement	Dec. 16, 2009 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Union, United Automobile, Aerospace and Agricultural Implement Workers of America and its Local No. 3400
International Union, United Automobile, Aerospace and Agricultural Implement Workers of America Agreement with Oldco M Corporation (f/k/a Metaldyne Corporation) Regarding the Resolution of all Retiree Benefit Issues	Dec. 16, 2009 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Union, United Automobile, Aerospace and Agricultural Implement Workers of America

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
<b>Various Stipulations/Orders Entered by the Bankruptcy Court</b>			
Stipulation and Agreed Order Among Debtors, GECC, Metaldyne, LLC and MD Investors Corporation With Respect to Certain Equipment Leases	Dec. 11, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	General Electric Capital Corporation MD Investors Corporation Metaldyne, LLC
Stipulation and Agreed Order Among Debtors and Debtors in Possession, MD Investors Corporation and Dyne (DE) LP	Dec. 17, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Dyne (DE) LP MD Investors Corporation
Stipulation and Order Between Debtors and Spirit SPE Portfolio 2005-1, LLC Regarding Leases of Nonresidential Real Property Located in Livonia, Michigan and Middleville, Michigan	Dec. 17, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Spirit SPE Portfolio 2005-1, LLC and Spirit SPE Portfolio 2007-1, LLC
Erwin & Betty Billig Agreement With Oldco M Corporation (f/k/a Metaldyne Corporation) Regarding the Resolution of all Retiree Benefit Issues and Claim Numbers 1553 and 1554	Jan. 30, 2010	Oldco M Corporation (f/k/a Metaldyne Corporation)	Erwin and Betty Billig
William E. Meyers Agreement With Oldco M Corporation (f/k/a Metaldyne Corporation) Regarding the Resolution of all Retiree Benefit Issues and Claim Number 2911	Feb. 3, 2010	Oldco M Corporation (f/k/a Metaldyne Corporation)	William E. Meyers
Keith N. Junk Agreement With Oldco M Corporation (f/k/a Metaldyne Corporation) Regarding the Resolution of all Retiree Benefit Issues and Claim Number 2910	Feb. 3, 2010	Oldco M Corporation (f/k/a Metaldyne Corporation)	Keith N. Junk

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
<b>Various Agreements Related to the Wind Down of Operations at the Debtors' Facilities</b>			
Middleville Wind Down Agreement	Oct. 30, 2009 (and approved by the Bankruptcy Court on Nov. 18, 2009)	Oldco M Corporation (f/k/a Metaldyne Corporation)	Ford Motor Company
Niles Wind Down Agreement	Oct. 28, 2009 (and approved by the Bankruptcy Court on Nov. 18, 2009)	Oldco M Corporation (f/k/a Metaldyne Corporation)	Ford Motor Company
Middleville Wind Down Agreement	Oct. 26, 2009 (and approved by the Bankruptcy Court on Nov. 18, 2009)	Oldco M Corporation (f/k/a Metaldyne Corporation)	Chrysler Group LLC
<b>Other Agreements with Debtors' Major Customers</b>			
Stipulation and Agreed Order Among Old Carco LLC, Chrysler Group LLC and NC-M Chassis Systems, LLC Nunc Pro Tunc to October 30, 2009	Nov. 17, 2009	NC-M Chassis Systems, LLC	Old Carco LLC (f/k/a Chrysler LLC) Chrysler Group LLC
Stipulation and Agreed Order for Assumption and Assignment to Chrysler Group LLC, Nunc Pro Tunc to June 11, 2009, of Accommodation Agreement, Related Purchase Orders, and Access and Security Agreement Related to Metaldyne Corporation Et Al.	Nov. 4, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Old Carco LLC (f/k/a Chrysler LLC) Chrysler Group LLC

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
NCM Production Contract	May 27, 2009 (and approved by the Bankruptcy Court on May 29, 2009)	NC-M Chassis Systems, LLC	Chrysler LLC Chrysler Motors LLC Chrysler Canada Inc.
Letter Agreement with General Motors LLC regarding GM Settlement	Nov. 18, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	General Motors LLC
All remaining contracts under which the Debtors supply goods to Ford Motor Company and First Acquittaine not previously rejected	n/a	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	Ford Motor Company (and any of its affiliates or subsidiaries)
<b>Agreements with Certain Utility Companies</b>			
Adequate Assurance Agreement	June 12, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	The Detroit Edison Company The East Ohio Gas Company (d/b/a Dominion East Ohio) Ohio Edison Company Toledo Edison Company The Cleveland Electric Illuminating Company Commonwealth Edison Company Piedmont Natural Gas Company
Letter Agreement	June 19, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	National Fuel Gas Distribution Corporation
Letter Agreement	June 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	Bluffton Utilities



Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
Letter Agreement	June 23, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	NIPSCO Northern Indiana Fuel & Light (NIFL) (both NiSource companies)
Letter Agreement	June 29, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	SEMCO Energy, Inc.
Letter Agreement	June 24, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	Vectren Corporation
Adequate Assurance Agreement	June 30, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	Duke Energy Indiana, Inc. Duke Energy Carolinas, LLC

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
<b>Postpetition Insurance Agreements</b>			
Property Insurance Policy, Policy No. 003530409	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation) and subsidiaries	Marsh Lexington
Property Insurance Policy, Policy No. 9180134	Oct. 16, 2009	Oldco M Machining and Assembly Mfg. Co. (Canada) Ltd. (f/k/a Metaldyne Machining and Assembly Mfg. Co. (Canada) Ltd.)	Marsh Chartis
General Liability Insurance Policy, Policy No. 8702367	Oct. 16, 2009	Oldco M Machining and Assembly Mfg. Co. (Canada) Ltd. (f/k/a Metaldyne Machining and Assembly Mfg. Co. (Canada) Ltd.)	Marsh Zurich Insurance Co.
Marine Cargo Insurance Policy, Policy No. N02178850	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation) and subsidiaries	Marsh Indemnity Insurance Company of NA
Marine Cargo Insurance Policy, Policy No. N02178862	Oct. 16, 2009	Oldco M Machining and Assembly Mfg. Co. (Canada) Ltd. (f/k/a Metaldyne Machining and Assembly Mfg. Co. (Canada) Ltd.)	Marsh Indemnity Insurance Company of NA
Workers' Compensation Insurance Policy, Policy No. WC6517520	Oct. 14, 2009	Oldco M	Illinois National
Workers' Compensation Insurance Policy, Policy No. WC006517520	Dec. 31, 2009	Oldco M	Commerce and Industry
Hired and Non-Owned Auto Insurance Policy, Policy No. 4015730467	Oct. 16, 2009	Oldco M	Continental Insurance Co.
General Liability – Premises Insurance Policy, Policy No. 4015767812	Oct. 16, 2009	Oldco M	Columbia Casualty Company

<b>Name of Agreement</b>	<b>Date of Agreement</b>	<b>Debtor Party(ies) to Agreement</b>	<b>Non-Debtor Party(ies) to Agreement</b>
Discontinued Products Insurance Policy, Policy No. 4015771651	Oct. 16, 2009	Oldco M	Columbia Casualty Company
Directors and Officers Insurance Policy, Primary, Policy No. MNN730558012009	Jan. 11, 2009	Oldco M	AXIS Insurance Company
Directors and Officers Insurance Policy, First Layer, Policy No. CO11194.001	Jan. 11, 2009	Oldco M	Allied World National Assurance
Directors and Officers Insurance Policy, Second Layer, Policy No. 14743587	Jan. 11, 2009	Oldco M	Illinois National Insurance Co.
Directors and Officers Insurance Policy, Third Layer, Policy No. EC09002210	Jan. 11, 2009	Oldco M	St. Paul Mercury Ins. Co.
Directors and Officers Insurance Policy, Fourth Layer, Policy No. ELU10932209	Jan. 11, 2009	Oldco M	XL Specialty Ins. Co.
Directors and Officers Insurance Policy, Fifth Layer, Policy No. ABX003144000	Jan. 11, 2009	Oldco M	Arch Insurance Company
Fiduciary Liability Insurance Policy – Primary, Policy No. 68018890, as extended	Jan. 11, 2010	Oldco M	Federal Insurance Company
Fiduciary Liability Insurance Policy – Excess, Policy No. 5511250, as extended	Jan. 11, 2010	Oldco M	National Union Fire Ins. Co.
Flood Insurance Policy, Policy No. 10858045972009	Nov. 10, 2009	Oldco M	Philadelphia Indemnity Ins. Co.
All insurance policies, agreements or other contracts or instruments related to insurance, indemnification or contribution in favor of the Debtors that are not specifically identified herein.	N/A	Oldco M Corporation (f/k/a Metaldyne Corporation) and its related subsidiaries and affiliates	N/A
<b>Other Agreements</b>			
Agreement Regarding Demolition and Removal of Equipment	Nov. 2009	NC-M Chassis Systems, LLC	Parker Machinery Movers and Equipment Rental

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
Equipment Removal and Sale Agreement	Feb. 4, 2010	NC-M Chassis Systems LLC	General Electric Capital Corporation RJ Torching Inc. Heavy Metal Scrap, LLC
ESIS, Inc. – Risk Management Services Proposed for Metaldyne Corporation	Oct. 15, 2009 – Oct. 14, 2010	Oldco M Corporation (f/k/a Metaldyne Corporation) – Ohio Only	ESIS, Inc Attn: Kathi Nunez 525 W. Monroe Street Suite 400 Chicago, IL 60661
Schedule A-Unemployment Cost Management Service	Oct. 1, 2009	Oldco M Corporation	Talx Corporation
The Debtors' rights, claims or causes of action under any other post-petition agreements	N/A	N/A	N/A

**EXHIBIT 3**

**NONEXCLUSIVE LIST OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES TO BE REJECTED  
EXHIBIT IV.A**

<b>Name of Agreement</b>	<b>Date of Agreement</b>	<b>Debtor Party(ies) to Agreement</b>	<b>Non-Debtor Party(ies) to Agreement</b>
Letter Agreement Regarding Timothy Wadhams inclusion in MascoTech supplemental executive retirement program	Mar. 10, 2005	Oldco M Corporation (f/k/a Metaldyne Corporation)	Masco Corporation
Supplemental Executive Retirement Program Agreement By and Between Timothy Wadhams and MascoTech, Inc.	Nov. 21, 2001	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Timothy Wadhams
Employment, Release and Consulting Agreement by and between Timothy Wadhams and MascoTech, Inc.	Nov. 22, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Timothy Wadhams
Supplemental Executive Retirement Program Agreement By and Between David B. Liner and Metaldyne Corporation	Mar. 31, 2001	Oldco M Corporation (f/k/a Metaldyne Corporation)	David B. Liner
Change of Control Agreement By and Between MascoTech, Inc. and David B. Liner	Sept. 21, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	David B. Liner
Supplemental Executive Retirement Program Agreement By and Between Erwin H. Billig and MascoTech, Inc.	Nov. 21, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Erwin H. Billig
Supplemental Executive Retirement Program Agreement By and Between Peter C. DeChants and MascoTech, Inc.	Nov. 21, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Peter C. DeChants
Supplemental Executive Retirement Program Agreement By and Between Lee M. Gardner and MascoTech, Inc.	Nov. 21, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Lee M. Gardner
Employment, Release and Consulting Agreement by and between Lee M. Gardner and MascoTech, Inc.	Nov. 22, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Lee M. Gardner
Supplemental Executive Retirement Program Agreement By and Between Keith N. Junk and MascoTech, Inc., and any amendments or ancillary agreements thereto	Nov. 21, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	Keith N. Junk
Supplemental Executive Retirement Program Agreement By and Between William E. Meyers and MascoTech, Inc.	Nov. 21, 2000	Mascotech, Inc., predecessor in interest to Oldco M Corporation	William E. Meyers
Mascotech, Inc. Retirement Benefit Restoration Plan, as amended	Jan. 1, 1995	Mascotech, Inc., predecessor in interest to Oldco M Corporation	All participants in the Plan, including but not limited to: L. Abate J. Musat J. Nowak M. O'Brien

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
			L. Runk R. Swope G. Thanopoulos Brian Campbell David Cripps AH Leech George Manoogian William Meyers K.C. Milner R. Ritchie Morton Sennett L. Gene Stohler Willaim Trice W. Anderson J.S. Babiasz P. DeChants Daniel Foley D.D. Fuhrman L.M. Gardner F. Hennessey Raymon Hunt K.N. Junk D. Liner J.E. Lyle L.A. Manoogian Louis Merz Frederick Minturn William Moore R. Douglas Roland T. Rudasics J.C. Settimi Richard Smith Theodore Thacker Henry Thiele J. Tompkins T. Wadhams R. Wilson Caria Grava Diane Leonard Theresa Pike Erwin H. Billig

<b>Name of Agreement</b>	<b>Date of Agreement</b>	<b>Debtor Party(ies) to Agreement</b>	<b>Non-Debtor Party(ies) to Agreement</b>
Simpson Industries Supplemental Executive Retirement Program, and any and all ancillary or related agreements thereto	N/A	Simpson Industries, a predecessor in interest to the Debtors	All non-debtor parties to any agreements related to the Simpson Industries Supplemental Executive Retirement Program
Metaldyne Supplemental Executive Retirement Program, and any and all ancillary or related agreements thereto	N/A	Metaldyne Corporation (n/k/a Oldco M Corporation)	All non-debtor parties to any agreements related to the Metaldyne Supplemental Executive Retirement Program
Any and all agreements related to any Supplemental Executive Retirement Programs or Benefit Restoration Programs, and any and all ancillary or related agreements thereto	N/A	Any Debtor	Any non-debtor party to any such agreement
Connecticut General Life Insurance Company, effective July 1, 2004 (and any ancillary documents)  Renewal Acceptance Form, dated January 1, 2009 (and any ancillary documents)	July 1, 2004 and Jan. 1, 2009	Oldco M	Connecticut General Life Insurance Company PO Box 15050 Wilmington, DE 19850
Eyemed Vision Care, dated January 1, 2007 (and any ancillary documents)	Jan. 1, 2007	Oldco M	Eyemed Vision Care 400 Luxottica Place Mason, OH 45040
T.E.A.M. Employee Assistance Program, dated January 1, 2005 (and any ancillary documents)	Jan. 1, 2005	Oldco M	Total Employee Assistance and Management Inc. 901 Wilshire Drive Suite 210 Troy, MI 48084
Vision Plan Policy Billing Information, dated January 1, 2007 (and any ancillary documents)	Jan. 1, 2007	Oldco M	Eyemed Vision Care 400 Luxottica Place Mason, OH 45040
Fidelity Security Life Insurance Company, dated January 1, 2002 (and any ancillary documents)	Jan. 1, 2002	Oldco M	Fidelity Security Life Insurance Company 82 Devonshire Street Boston, MA 02109
Metaldyne Voluntary Benefits Exhibit A - Services to be Provided, dated January 1, 2009 (and any ancillary documents)	Jan. 1, 2009	Oldco M	Aon 199 Water Street New York, NY 10038
Agreement, dated November 2005, between Metaldyne Corporation and Metaldyne Zell GmbH & Co. KG (cash pooling agreement)	Nov. 2005	Oldco M Corporation (f/k/a Metaldyne Corporation)	Metaldyne Zell GmbH & Co. KG



<b>Name of Agreement</b>	<b>Date of Agreement</b>	<b>Debtor Party(ies) to Agreement</b>	<b>Non-Debtor Party(ies) to Agreement</b>
Assignment and Transfer Agreement, dated as of August 13, 2004, by and among MetaldyneLux S.a.r.l., Metaldyne Corporation, Metaldyne Europe, Inc. and Metaldyne Company LLC	Aug. 13, 2004	Oldco M Corporation (f/k/a Metaldyne Corporation) Oldco M Company LLC (f/k/a Metaldyne Company LLC)	MetaldyneLux S.a.r.l. Metaldyne Europe, Inc.
Assignment and Transfer Agreement, dated as of August 13, 2004, by and between Metaldyne Corporation and Metaldyne Europe S.a.r.l.	Aug. 13, 2004	Oldco M Corporation (f/k/a Metaldyne Corporation)	Metaldyne Europe S.a.r.l.
Management Services Agreement, dated December 22, 2003, between Metaldyne Company LLC and Metaldyne International France S.A.S.	Dec. 22, 2003	Oldco M Company LLC (f/k/a Metaldyne Company LLC)	Metaldyne International France S.A.S
Relocation Agreement between Metaldyne Greensboro and Mark Gerlach dated February 20, 2009, effective January 1, 2009 through June 30, 2010	Feb. 20, 2009	Oldco M Greensboro (f/k/a Metaldyne Greensboro)	Mark Gerlach 513 Alderson Road Washington, NC 27889
Agreement for Services, dated September 3, 2008, between Carpenter Industry Supply (CISCO) and Metaldyne Machining and Assembly Company, Inc.	Sept. 3, 2008	Oldco M Machining and Assembly Company (f/k/a Metaldyne Machining and Assembly Company)	Carpenter Industrial Supply Company Inc. 3300 Cisco Street Jackson, Michigan 49201
Edon contract between Metaldyne LLC (Edon plant) and DSSI, LLC.		Oldco M LLC (f/k/a Metaldyne LLC)	Direct Sourcing Solutions Inc. Dept. Number 94914 Louisville, KY 40294-4914 USA
Edon contract between Metaldyne-Edon OH and Siemens Energy & Automation, Inc.		Oldco M – Edon OH	Siemens Energy & Automation, Inc. 390 Kent Avenue Elk Grove Village, IL 60007 USA
Edon Trade Agreement between Metaldyne Machining and Assembly Company and Casting Technologies Company		Oldco M Machining and Assembly Company (f/k/a Metaldyne Machining and Assembly Company)	Casting Technologies Company 14638 Apple Dr. Fruitport MI 49415 US
Greensboro and Edon contracts between Metaldyne LLC and Production Services Management Inc.		Oldco M LLC (f/k/a Metaldyne LLC)	Production Services Management Inc. 1255 Beach Court Saline, MI 48176 USA
Greensboro contract between Metaldyne LLC (Greensboro plant) and DSSI, LLC		Oldco M LLC (f/k/a Metaldyne LLC)	Direct Sourcing Solutions Inc. Dept. Number 94914 Louisville, KY 40294-4914 USA

<b>Name of Agreement</b>	<b>Date of Agreement</b>	<b>Debtor Party(ies) to Agreement</b>	<b>Non-Debtor Party(ies) to Agreement</b>
Multiple Location Rental Account Agreement, dated January 17, 2002, between Cintas Corporation No. 2 and Metaldyne Company LLC	Jan. 17, 2002	Oldco M Company LLC (f/k/a Metaldyne Company LLC)	Cintas Corporation No. 2 6800 Cintas Boulevard Cincinnati, Ohio 45262
<u>Office Equipment -Monthly Lease; Marlin Leasing - 001-0184734-004; commencing on July 14, 2004</u>	<u>July 14, 2004</u>	<u>Oldco M Corporation (f/k/a Metaldyne Corporation)</u>	<u>Chicago Financial Corp</u> <u>1301 No. Dearborn</u> <u>Chicago, IL 60610</u>  <u>All Wired Up</u> <u>5336 W. George</u> <u>Skokie, IL 60077</u>
<u>Material Handling -Monthly Lease; Varilease – Schedule No. 004; commencing on Jan. 24, 2007</u>	<u>Jan. 24, 2007</u>	<u>Oldco M Corporation (f/k/a Metaldyne Corporation)</u>	<u>Varilease Technology Finance Group Inc.,</u> <u>8451 Boulder Court</u> <u>Walled Lake, MI 48390</u> <u>Attn: Lease Administration</u>
<u>Material Handling -Monthly Lease; De Lage Landen – Mitsubishi; commencing on April 16, 2003</u>	<u>April 16, 2003</u>	<u>Oldco M DuPage Die Casting Corp. (f/k/a Metaldyne DuPage Die Casting Corp.)</u>	<u>De Lage Landen</u> <u>Lease Processing Center</u> <u>1111 Old Eagle School Rd</u> <u>Wayne, PA 19087</u>  <u>Chicagoland Material Handling Sales &amp; Service Co., Inc.</u> <u>1800 W. Hawthorne Lane, Suite M</u> <u>West Chicago, Illinois 60185</u>
<u>Material Handling –Monthly Lease; Toyota Financial Services – 027; commencing on Nov. 13, 2006</u>	<u>Oct. 2, 2006</u>	<u>Oldco M Corporation (f/k/a Metaldyne Corporation)</u>	<u>Toyota Motor Credit Corporation</u> <u>P.O. Box 3457</u> <u>Torrance, California 90510</u>

<b>Summary Report:</b>	
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**POSTPETITION CONTRACTS AND LEASES TO BE ASSIGNED TO THE DISTRIBUTION TRUSTEE  
EXHIBIT IV.D.2**

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
<b>Agreements Related to the MD Investors Transaction</b>			
Purchase Agreement, Dated as of August 7, 2009, Between MD Investors Corporation and Metaldyne Corporation	Aug. 7, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	MD Investors Corporation
Transitional Services Agreement as amended and extended on November 17, 2009	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Metaldyne, LLC
Pending Contract Agreement, as amended on November 17, 2009	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Metaldyne, LLC
Greensboro Agreement	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Metaldyne Chassis Products, LLC
Twinsburg Agreement	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Metaldyne Powertrain Components, Inc.
Acknowledgement Agreement, as amended on October 30, 2009.	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	MD Investors Corporation
<b>Engagement Letters and/or Agreements Related to the Debtors' Retention of Certain Professionals</b>			
Auction Services Agreement	Dec. 17, 2009	Oldco M Company, LLC (f/k/a Metaldyne Company LLC)	Branford Auctions, LLC General Electric Capital Corporation
Asset Purchase Agreement, dated December 2, 2009, by and between Oldco M Corporation (f/k/a Metaldyne Corporation), Perfection Plan Liquidations, LLC, and Myron Bowling Auctioneers	Dec. 2, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Perfection Plan Liquidations, LLC Myron Bowling Auctioneers

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
Auction Services Agreement	Feb. 3, 2010	Oldco M Company, LLC (f/k/a Metaldyne Company LLC)	Branford Auctions, LLC
<b>Various Union Agreements</b>			
International Association of Machinists and Aerospace Workers Agreement With Oldco M Corporation (f/k/a Metaldyne Corporation) Regarding the Resolution of all Retiree Benefit Issues	Dec. 14, 2009 (and approved by the Bankruptcy Court on Jan. 19, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Association of Machinists and Aerospace Workers
Agreement Between Oldco M Corporation (f/k/a Metaldyne Corporation) and Chauffeurs, Teamsters and Helpers Local Union 414, an Affiliate of the International Brotherhood of Teamsters Regarding the Fremont, Indiana Collective Bargaining Agreement	Dec. 15, 2009 (and approved by the Bankruptcy Court on Jan. 19, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	Chauffeurs, Teamsters and Helpers Local Union 414, an Affiliate of the International Brotherhood of Teamsters
United Electrical, Radio and Machine Workers of America Agreement with Oldco M Corporation (f/k/a Metaldyne Corporation) Regarding the Resolution of all Retiree Benefit Issues	Jan. 15, 2010 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	United Electrical, Radio and Machine Workers of America
Greensboro/Whitsett, North Carolina Agreement	Dec. 17, 2009 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Union, United Automobile, Aerospace and Agricultural Implement Workers of America and its Local No. 3520

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
Litchfield, Michigan Agreement	Dec. 16, 2009 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Union, United Automobile, Aerospace and Agricultural Implement Workers of America and its Local No. 373
New Castle, Indiana Agreement	Dec. 16, 2009 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Union, United Automobile, Aerospace and Agricultural Implement Workers of America and its Local No. 371
Fremont, Indiana Agreement	Dec. 16, 2009 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Union, United Automobile, Aerospace and Agricultural Implement Workers of America and its Local No. 1395
St. Mary's, Pennsylvania Agreement	Dec. 16, 2009 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Union, United Automobile, Aerospace and Agricultural Implement Workers of America and its Local No. 3400
International Union, United Automobile, Aerospace and Agricultural Implement Workers of America Agreement with Oldco M Corporation (f/k/a Metaldyne Corporation) Regarding the Resolution of all Retiree Benefit Issues	Dec. 16, 2009 (and approved by the Bankruptcy Court on Jan. 22, 2010)	Oldco M Corporation (f/k/a Metaldyne Corporation)	International Union, United Automobile, Aerospace and Agricultural Implement Workers of America

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
<b>Various Stipulations/Orders Entered by the Bankruptcy Court</b>			
Stipulation and Agreed Order Among Debtors, GECC, Metaldyne, LLC and MD Investors Corporation With Respect to Certain Equipment Leases	Dec. 11, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	General Electric Capital Corporation MD Investors Corporation Metaldyne, LLC
Stipulation and Agreed Order Among Debtors and Debtors in Possession, MD Investors Corporation and Dyne (DE) LP	Dec. 17, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Dyne (DE) LP MD Investors Corporation
Stipulation and Order Between Debtors and Spirit SPE Portfolio 2005-1, LLC Regarding Leases of Nonresidential Real Property Located in Livonia, Michigan and Middleville, Michigan	Dec. 17, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Spirit SPE Portfolio 2005-1, LLC and Spirit SPE Portfolio 2007-1, LLC
Erwin & Betty Billig Agreement With Oldco M Corporation (f/k/a Metaldyne Corporation) Regarding the Resolution of all Retiree Benefit Issues and Claim Numbers 1553 and 1554	Jan. 30, 2010	Oldco M Corporation (f/k/a Metaldyne Corporation)	Erwin and Betty Billig
William E. Meyers Agreement With Oldco M Corporation (f/k/a Metaldyne Corporation) Regarding the Resolution of all Retiree Benefit Issues and Claim Number 2911	Feb. 3, 2010	Oldco M Corporation (f/k/a Metaldyne Corporation)	William E. Meyers
Keith N. Junk Agreement With Oldco M Corporation (f/k/a Metaldyne Corporation) Regarding the Resolution of all Retiree Benefit Issues and Claim Number 2910	Feb. 3, 2010	Oldco M Corporation (f/k/a Metaldyne Corporation)	Keith N. Junk

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
<b>Various Agreements Related to the Wind Down of Operations at the Debtors' Facilities</b>			
Middleville Wind Down Agreement	Oct. 30, 2009 (and approved by the Bankruptcy Court on Nov. 18, 2009)	Oldco M Corporation (f/k/a Metaldyne Corporation)	Ford Motor Company
Niles Wind Down Agreement	Oct. 28, 2009 (and approved by the Bankruptcy Court on Nov. 18, 2009)	Oldco M Corporation (f/k/a Metaldyne Corporation)	Ford Motor Company
Middleville Wind Down Agreement	Oct. 26, 2009 (and approved by the Bankruptcy Court on Nov. 18, 2009)	Oldco M Corporation (f/k/a Metaldyne Corporation)	Chrysler Group LLC
<b>Other Agreements with Debtors' Major Customers</b>			
Stipulation and Agreed Order Among Old Carco LLC, Chrysler Group LLC and NC-M Chassis Systems, LLC Nunc Pro Tunc to October 30, 2009	Nov. 17, 2009	NC-M Chassis Systems, LLC	Old Carco LLC (f/k/a Chrysler LLC) Chrysler Group LLC
Stipulation and Agreed Order for Assumption and Assignment to Chrysler Group LLC, Nunc Pro Tunc to June 11, 2009, of Accommodation Agreement, Related Purchase Orders, and Access and Security Agreement Related to Metaldyne Corporation Et Al.	Nov. 4, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation)	Old Carco LLC (f/k/a Chrysler LLC) Chrysler Group LLC



Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
NCM Production Contract	May 27, 2009 (and approved by the Bankruptcy Court on May 29, 2009)	NC-M Chassis Systems, LLC	Chrysler LLC Chrysler Motors LLC Chrysler Canada Inc.
Letter Agreement with General Motors LLC regarding GM Settlement	Nov. 18, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	General Motors LLC
All remaining contracts under which the Debtors supply goods to Ford Motor Company and First Acquittaine not previously rejected	n/a	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	Ford Motor Company (and any of its affiliates or subsidiaries)
<b>Agreements with Certain Utility Companies</b>			
Adequate Assurance Agreement	June 12, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	The Detroit Edison Company The East Ohio Gas Company (d/b/a Dominion East Ohio) Ohio Edison Company Toledo Edison Company The Cleveland Electric Illuminating Company Commonwealth Edison Company Piedmont Natural Gas Company
Letter Agreement	June 19, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	National Fuel Gas Distribution Corporation
Letter Agreement	June 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	Bluffton Utilities

<b>Name of Agreement</b>	<b>Date of Agreement</b>	<b>Debtor Party(ies) to Agreement</b>	<b>Non-Debtor Party(ies) to Agreement</b>
Letter Agreement	June 23, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	NIPSCO Northern Indiana Fuel & Light (NIFL) (both NiSource companies)
Letter Agreement	June 29, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	SEMCO Energy, Inc.
Letter Agreement	June 24, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	Vectren Corporation
Adequate Assurance Agreement	June 30, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation), et al.	Duke Energy Indiana, Inc. Duke Energy Carolinas, LLC

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
<b>Postpetition Insurance Agreements</b>			
Property Insurance Policy, Policy No. 003530409	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation) and subsidiaries	Marsh Lexington
Property Insurance Policy, Policy No. 9180134	Oct. 16, 2009	Oldco M Machining and Assembly Mfg. Co. (Canada) Ltd. (f/k/a Metaldyne Machining and Assembly Mfg. Co. (Canada) Ltd.)	Marsh Chartis
General Liability Insurance Policy, Policy No. 8702367	Oct. 16, 2009	Oldco M Machining and Assembly Mfg. Co. (Canada) Ltd. (f/k/a Metaldyne Machining and Assembly Mfg. Co. (Canada) Ltd.)	Marsh Zurich Insurance Co.
Marine Cargo Insurance Policy, Policy No. N02178850	Oct. 16, 2009	Oldco M Corporation (f/k/a Metaldyne Corporation) and subsidiaries	Marsh Indemnity Insurance Company of NA
Marine Cargo Insurance Policy, Policy No. N02178862	Oct. 16, 2009	Oldco M Machining and Assembly Mfg. Co. (Canada) Ltd. (f/k/a Metaldyne Machining and Assembly Mfg. Co. (Canada) Ltd.)	Marsh Indemnity Insurance Company of NA
Workers' Compensation Insurance Policy, Policy No. WC6517520	Oct. 14, 2009	Oldco M	Illinois National
Workers' Compensation Insurance Policy, Policy No. WC006517520	Dec. 31, 2009	Oldco M	Commerce and Industry
Hired and Non-Owned Auto Insurance Policy, Policy No. 4015730467	Oct. 16, 2009	Oldco M	Continental Insurance Co.
General Liability – Premises Insurance Policy, Policy No. 4015767812	Oct. 16, 2009	Oldco M	Columbia Casualty Company

<b>Name of Agreement</b>	<b>Date of Agreement</b>	<b>Debtor Party(ies) to Agreement</b>	<b>Non-Debtor Party(ies) to Agreement</b>
Discontinued Products Insurance Policy, Policy No. 4015771651	Oct. 16, 2009	Oldco M	Columbia Casualty Company
Directors and Officers Insurance Policy, Primary, Policy No. MNN730558012009	Jan. 11, 2009	Oldco M	AXIS Insurance Company
Directors and Officers Insurance Policy, First Layer, Policy No. CO11194.001	Jan. 11, 2009	Oldco M	Allied World National Assurance
Directors and Officers Insurance Policy, Second Layer, Policy No. 14743587	Jan. 11, 2009	Oldco M	Illinois National Insurance Co.
Directors and Officers Insurance Policy, Third Layer, Policy No. EC09002210	Jan. 11, 2009	Oldco M	St. Paul Mercury Ins. Co.
Directors and Officers Insurance Policy, Fourth Layer, Policy No. ELU10932209	Jan. 11, 2009	Oldco M	XL Specialty Ins. Co.
Directors and Officers Insurance Policy, Fifth Layer, Policy No. ABX003144000	Jan. 11, 2009	Oldco M	Arch Insurance Company
Fiduciary Liability Insurance Policy – Primary, Policy No. 68018890, as extended	Jan. 11, 2010	Oldco M	Federal Insurance Company
Fiduciary Liability Insurance Policy – Excess, Policy No. 5511250, as extended	Jan. 11, 2010	Oldco M	National Union Fire Ins. Co.
Flood Insurance Policy, Policy No. 10858045972009	Nov. 10, 2009	Oldco M	Philadelphia Indemnity Ins. Co.
All insurance policies, agreements or other contracts or instruments related to insurance, indemnification or contribution in favor of the Debtors that are not specifically identified herein.	N/A	Oldco M Corporation (f/k/a Metaldyne Corporation) and its related subsidiaries and affiliates	N/A
<b>Other Agreements</b>			
Agreement Regarding Demolition and Removal of Equipment	Nov. 2009	NC-M Chassis Systems, LLC	Parker Machinery Movers and Equipment Rental

Name of Agreement	Date of Agreement	Debtor Party(ies) to Agreement	Non-Debtor Party(ies) to Agreement
Equipment Removal and Sale Agreement	Feb. 4, 2010	NC-M Chassis Systems LLC	General Electric Capital Corporation RJ Torching Inc. Heavy Metal Scrap, LLC
ESIS, Inc. – Risk Management Services Proposed for Metaldyne Corporation	Oct. 15, 2009 – Oct. 14, 2010	Oldco M Corporation (f/k/a Metaldyne Corporation) – Ohio Only	ESIS, Inc Attn: Kathi Nunez 525 W. Monroe Street Suite 400 Chicago, IL 60661
Schedule A-Unemployment Cost Management Service	Oct. 1, 2009	Oldco M Corporation	Talx Corporation
<del>Any and all agreements under which the</del> <del>Debtors may retain any</del> rights, claims or causes of action <u>under any other post-petition agreements</u>	N/A	N/A	N/A

<b>Summary Report:</b>	
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