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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11  
Oldco M Corporation :  
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)  
Debtors. : (Jointly Administered)  
: :  
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**NOTICE OF AMENDED<sup>1</sup> AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
CONFIRMATION OF SECOND AMENDED JOINT PLAN OF LIQUIDATION  
SCHEDULED FOR FEBRUARY 23, 2010 AT 10:00 A.M.**

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Location of Hearings: United States Bankruptcy Court for the Southern District of  
New York, Alexander Hamilton Custom House, One Bowling  
Green, Room 501, New York, New York 10004-1408

<sup>1</sup> Boldface indicates changes to the preliminary agenda.

## **UNCONTESTED MATTERS**

- A. Notice of Presentment of Order for Approval of Settlement Agreement Dated February 16, 2010 Between Debtors and Debtors in Possession and the Pension Benefit Guaranty Corporation [Docket No. 1326]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1340]

Requested Response Deadline: February 23, 2010 at 9:30 a.m.

Related Documents: None

Responses Received: None.

Status: The hearing on this matter is going forward.

- B. Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [Docket No. 1180]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1200]

Affidavit of Supplemental Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1233]

Affidavit of Service of Kevin Martin, filed by BMC Group, Inc. [Docket No. 1241]

Requested Response Deadline: February 12, 2010

Related Documents:

1. Second Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code for the Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [Docket No. 1183]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1200]

Affidavit of Supplemental Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1233]

Affidavit of Service of Kevin Martin, filed by BMC Group, Inc. [Docket No. 1241]

2. Order Signed on 1/11/2010 Granting Motion to (I) Approve Second Amended Disclosure Statement With Modifications, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Liquidation, (III) Scheduling Hearing on Confirmation of Joint Plan of Liquidation and (IV) Approving Related Notice Procedures [Docket No. 1187]

Affidavit of Supplemental Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1233]

Affidavit of Service of Kevin Martin, filed by BMC Group, Inc. [Docket No. 1241]

3. Notice of Filing of Service Versions of (A) the Second Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code for the Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession and (B) the Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [Docket No. 1194]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1200]

4. Notice of Filing Notice of (A) Deadline for Casting Votes to Accept or Reject Joint Plan of Liquidation, (B) Hearing to Consider Confirmation of Joint Plan of Liquidation and (C) Related Matters [Docket No. 1207]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1220]

5. Notice of Proof of Publication of Notice of (A) Deadline for Casting Votes to Accept or Reject Joint Plan of Liquidation, (B) Hearing to Consider Confirmation of Joint Plan of Liquidation and (C) Related Matters [Docket No. 1272]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

6. Notice of Filing Certain Exhibits to Second Amended Joint Plan of Liquidation [Docket No. 1322]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1332]

7. Declaration of Kevin A. Martin Certifying the Tabulation of Votes on, and the Results of Voting with Respect to, the Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 1327]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1340]

8. Declaration of Jeffrey L. Johnston in Support of Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [Docket No. 1329]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1340]

9. Declaration of Jan Van Dijk in Support of Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [Docket No. 1341]

**Affidavit of Service of James H. Myers, filed by BMC Group, Inc. [Docket No. 1369]**

10. Declaration of Glen Larry Carroll in Support of Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [**Docket No. 1358**]
11. First Modifications to Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [**Docket No. 1363**]
12. Motion of Debtors and Debtors in Possession for an Order Allowing Debtors' Memorandum of Law in Support of Confirmation of Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession to Exceed Twenty-Five Pages [**Docket No. 1357**]
13. Notice of Filing of Proposed Order Confirming the Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [**Docket No. 1361**]
14. Debtors' Memorandum of Law in Support of Confirmation of Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [**Docket No. 1366**]
15. Statement of Debtors and Debtors in Possession Summarizing Resolutions of Potential Objections to Confirmation of Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [**Docket No. 1364**]
16. Notice of Filing of Certain Amended Exhibits to the Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [**Docket No. 1368**]
- 16A Order Allowing Debtors' Memorandum of Law in Support of Confirmation of Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession to Exceed Twenty-Five Pages [Docket No. 1360]**

Responses Received:

17. Michigan Department of Natural Resources and Environment's Objection to the Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [Docket No. 1318]

**Notice of Withdrawal of the Michigan Department of Natural Resources and Environment's Objection to the Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession [Docket No. 1362]**

Status: The Michigan Department of Natural Resources and Environment advised the Debtors that they will withdraw this objection to the Plan. The hearing on this matter is going forward on an uncontested basis.

Dated: February 22, 2010  
New York, New York

Respectfully submitted,

/s/ Ryan T. Routh  
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ATTORNEYS FOR DEBTORS AND  
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