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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11  
Oldco M Corporation :  
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)  
Debtors. : (Jointly Administered)  
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**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON MARCH 2, 2010 AT 10:00 A.M.**

Location of Hearings: United States Bankruptcy Court for the Southern District of  
New York, Alexander Hamilton Custom House, One Bowling  
Green, Room 501, New York, New York 10004-1408

## UNCONTESTED MATTERS

- A. Application of Debtors and Debtors in Possession, Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rule 2014-1, for an Order Authorizing Them to Employ and Retain Accretive Solutions-Detroit, Inc. to Assist the Debtors with the Claims Administration Process and Provide Tax-Related Services to the Debtors, Nunc Pro Tunc as of November 27, 2009, together with the Notice of Hearing thereto [Docket No. 1291]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1308]

Requested Response Deadline: February 18, 2010

Related Documents:

1. Corrected Notice of Hearing on Application of Debtors and Debtors in Possession, Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rule 2014-1, for an Order Authorizing Them to Employ and Retain Accretive Solutions-Detroit, Inc. to Assist the Debtors with the Claims Administration Process and Provide Tax-Related Services to the Debtors, Nunc Pro Tunc as of November 27, 2009 [Docket No. 1298]

Responses Received: None.

Status: The hearing on this matter is going forward.

- B. Ninth Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases, together with the Notice of Hearing thereto [Docket No. 1302]

Affidavit of Service of James H. Myers, filed by BMC Group, Inc. [Docket No. 1319]

Requested Response Deadline: February 24, 2010

Related Documents: None.

Responses Received: None.

Status: The hearing on this matter is going forward.

- C. Motion of Debtors and Debtors in Possession for Entry of an Order Authorizing the Abandonment of Certain Real Property Located in Bedford Heights, Ohio, together with the Notice of Hearing thereto [Docket No. 1331]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1340]

Requested Response Deadline: February 26, 2010

Related Documents:

1. Declaration of Dean Teeples in Support of Motion of Debtors and Debtors in Possession for Entry of an Order Authorizing the Abandonment of Certain Real Property Located in Bedford Heights, Ohio [Docket No. 1356]

Affidavit of Service of James H. Myers, filed by BMC Group, Inc. [Docket No. 1340]

Responses Received: None.

Status: The hearing on this matter is going forward.

**UNCONTESTED OMNIBUS OBJECTIONS TO CLAIMS**

- D. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow or Reduce Certain Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 6), together with the Notice of Hearing thereto [Docket No. 1191]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1200]

Requested Response Deadline: February 11, 2010

Related Documents:

1. Notice of Withdrawal of Objection to Proof of Claim Number 3216 Filed by Robert Kendall Set Forth in the Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow or Reduce Certain Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 6) [Docket No. 1390]

Responses Received:

2. Letter To The Court Dated 2/10/2010, Re: Claim For Unpaid Compensation filed by Robert Kendall [Docket No. 1352]

Status: The Debtors have withdrawn their objection to Mr. Kendall's claim. This matter is going forward with respect to the other claims identified in the Objection.

- E. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7), together with the Notice of Hearing thereto [Docket No. 1203]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 1222]

Requested Response Deadline: February 11, 2010

Related Documents:

1. Notice of Withdrawal of Proof of Claim Number 3013 [Docket No. 1239]

2. Notice of Withdrawal of Proof of Claim Number 3014 [Docket No. 1240]
3. Notice of Presentment of Stipulation and Agreed Order Among Debtors and Debtors in Possession and Microflex, Inc., Regarding Claim Number 1862 [Docket No. 1330]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1340]

Unresolved Responses Received:

4. Limited Response of SKF USA Inc. to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1306]
5. Response of Production Services Management, Inc. to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1309]
6. Response (of Abbott Furnace Company) to Motion for Omnibus Objection No. 7 [Docket No. 1310]

Resolved Responses Received:

7. Response of Pridgeon & Clay, Inc. to Debtors' Omnibus Objection No. 7 [Docket No. 1381]
8. Notice of Withdrawal of Response of Pridgeon & Clay, Inc. to Debtors' Omnibus Objection No. 7 [Docket No. 1388]

Status: The matter with respect to Abbott Furnace is resolved in principle. The Debtors do not contest the allegations set forth in the Response filed by Abbott Furnace and Abbott Furnace has filed Amended Claims asserting the corrected amounts of their claims. Abbott Furnace has agreed to withdraw their original claims, which, once accomplished, will make the Objection moot.

The hearing on this matter as it relates to Thyssenkrupp Waupaca Inc., General Aluminum Manufacturing, Ferguson Full Service Supply, Ellwood Texas Forge Navasota, LLC, SKF USA Inc., and Production Services Management, Inc. is adjourned until April 12, 2010 at 2:00 p.m. (E.T.).

- F. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Duplicate Claims Contingent Upon Confirmation of the Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession (Omnibus Objection No. 8), together with the Notice of Hearing thereto [Docket No. 1209]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1220]

Requested Response Deadline: February 24, 2010

Related Documents:

1. Inquiry Regarding Duplicate Claims Filed Re: Claim #267 and Claim #792 filed by Michigan Rebuild & Automation, Inc.. [Docket No. 1305]
2. Notice of Presentment of Stipulation and Agreed Order Among Debtors and Debtors in Possession and Law Debenture Trust Company of New York, As Indenture Trustee of Series A and Series B 11% Senior Notes Due 2012, Resolving Claims [Docket No. 1393]

Responses Received: None

Status: The hearing on this matter with respect to item 2 above has been resolved by the parties, all other matters are going forward.

- G. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 9), together with the Notice of Hearing thereto [Docket No. 1259]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

Requested Response Deadline: February 23, 2010

Related Documents: None.

Responses Received: None.

Status: The hearing on this matter is going forward.

- H. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 11), together with the Notice of Hearing thereto [Docket No. 1261]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

Requested Response Deadline: February 23, 2010

Related Documents: None.

Responses Received: None.

Status: The hearing on this matter is going forward.

- I. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 13), together with the Notice of Hearing thereto [Docket No. 1263]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

Requested Response Deadline: February 23, 2010

Related Documents: None.

Responses Received: None.

Status: The hearing on this matter is going forward.

- J. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 15), together with the Notice of Hearing thereto [Docket No. 1265]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

Requested Response Deadline: February 23, 2010

Related Documents: None.

Responses Received: None.

Status: The hearing on this matter is going forward.

- K. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 17), together with the Notice of Hearing thereto [Docket No. 1267]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

Requested Response Deadline: February 23, 2010

Related Documents: None.

Responses Received: None.

Status: The hearing on this matter is going forward.

- L. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 18), together with the Notice of Hearing thereto [Docket No. 1268]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

Requested Response Deadline: February 23, 2010

Related Documents: None.

Responses Received: None.

Status: The hearing on this matter is going forward.

M. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 19), together with the Notice of Hearing thereto [Docket No. 1269]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

Requested Response Deadline: February 23, 2010

Related Documents:

1. Notice of Withdrawal of Objection to Proof of Claim Number 2104 Filed by Joseph Settimi Set Forth in the Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 19) [Docket No. 1391]

Responses Received:

1. Joseph Settimi filed an informal letter response to Omnibus Objection Number 19 dated February 22, 2010, which is not docketed to date.
2. Robert Swope filed an informal letter response to Omnibus Objection Number 19 dated February 6, 2010, which is not docketed to date.

Status: The Debtors have withdrawn their objection to Mr. Settimi's claim. This matter is going forward with respect to the other claims identified in the Objection.

N. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 20), together with the Notice of Hearing thereto [Docket No. 1270]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

Requested Response Deadline: February 23, 2010

Related Documents:

1. Notice of Withdrawal of Objection to Proof of Claim Number 3230 Filed by Robert Swope Set Forth in the Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 20) [Docket No 1392]

Responses Received: None.

Status: The Debtors have withdrawn their objection to Mr. Swope's claim. This matter is going forward with respect to the other claims identified in the Objection.

## **CONTESTED MATTERS**

- O. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Late-Filed Claims (Omnibus Objection No. 2), together with the Notice of Hearing thereto [Docket No. 1134]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1142]

Requested Response Deadline: January 18, 2010

### Related Documents:

1. Notice of Withdrawal of Objection To Certain Proofs of Claim Set Forth in the Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Late-Filed Claims (Omnibus Objection No. 2) [Docket No. 1255]

Affidavit of Service of James H. Myers, filed by BMC Group, Inc. [Docket No. 1258]

2. Notice of Filing of Certain Claims Related to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Late-Filed Claims (Omnibus Objection No. 2) [Docket No. 1294]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1312]

3. Order Disallowing Certain Late-Filed Claims (Omnibus Objection No. 2) [Docket No. 1314]
4. Supplement to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Late-Filed Claims (Omnibus Objection No. 2) [Docket No. 1396]

### Unresolved Responses Received:

5. Answer to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Late-Filed Claims (Omnibus Objection No. 2), filed by Joseph Lorenzo [Docket No. 1174]
6. Response to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Late Filed Claims Re: Omnibus Objection No. 2, filed by Philip Hefty [Docket No. 1236]

Status: The hearing is going forward.

- P. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 10), together with the Notice of Hearing thereto [Docket No. 1260]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

Requested Response Deadline: February 23, 2010

Related Documents:

1. Consolidated Reply to Responses to Omnibus Objections of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objections Nos. 10, 12, 14 and 16) [Docket No. 1397]

Responses Received:

2. Steven Allor filed an informal letter response to Omnibus Objection Number 10 dated February 2, 2010, which is not docketed to date.

Status: The hearing on this matter is going forward.

- Q. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 12), together with the Notice of Hearing thereto [Docket No. 1262]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

Requested Response Deadline: February 23, 2010

Related Documents:

1. Consolidated Reply to Responses to Omnibus Objections of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objections Nos. 10, 12, 14 and 16) [Docket No. 1397]

Responses Received:

2. Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection #12) filed by Michael C. Dougherty [Docket No. 1386]

Status: The hearing on this matter is going forward.

- R. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 14), together with the Notice of Hearing thereto [Docket No. 1264]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

Requested Response Deadline: February 23, 2010

Related Documents:

1. Consolidated Reply to Responses to Omnibus Objections of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objections Nos. 10, 12, 14 and 16) [Docket No. 1397]

Responses Received:

2. Objection Re: Pension Claims filed by Norman Gerald Hilliker [Docket No. 1387]

Status: The hearing on this matter is going forward.

- S. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objection No. 16), together with the Notice of Hearing thereto [Docket No. 1266]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1278]

Requested Response Deadline: February 23, 2010

Related Documents:

1. Consolidated Reply to Responses to Omnibus Objections of Debtors and Debtors in Possession Seeking to Disallow Certain Pension Claims Filed by Current or Former Employees of the Debtors (Omnibus Objections Nos. 10, 12, 14 and 16) [Docket No. 1397]

Responses Received:

2. Objection to the Objection to Disallow Certain Pension Claims Re: Claim Number 1144 filed by Margaret Lockwood [Docket No. 1303]

Status: The hearing on this matter is going forward.

**ADJOURNED MATTERS**

- T. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 4), together with the Notice of Hearing [Docket No. 1136]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1142]

Requested Response Deadline: January 18, 2010

Related Documents:

1. Notice of Filing of Certain Claims Related to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 4) [Docket No. 1295]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1312]

2. Order Disallowing Certain Duplicate Claims (Omnibus Objection No. 4) [Docket No. 1316]

Unresolved Responses Received:

3. Response of HHI FormTech LLC to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 4) [Docket No. 1219]

Status: The hearing is adjourned until April 12, 2010 at 2:00 p.m. (E.T.).

Dated: February 25, 2010  
New York, New York

Respectfully submitted,

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