

Hearing Date and Time: April 12, 2010 at 2:00 p.m.
Objection Deadline: March 26, 2010 at 4:00 p.m.

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and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
Oldco M Corporation :
(f/k/a Metaldyne Corporation, *et al.*, : Case No. 09-13412 (MG)
Debtors. : (Jointly Administered)
: :
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**NOTICE OF HEARING TO CONSIDER APPLICATIONS FOR INTERIM
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

PLEASE TAKE NOTICE that a hearing will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, on April 12, 2010 at 2:00 p.m. to consider the following applications (collectively, the "Applications") for interim allowance of compensation and reimbursement of expenses:

The Debtors' Professionals

Applicant/Nature of Representation	Compensation	
Jones Day Counsel for the Debtors and Debtors in Possession	Fees:	\$1,948,752.50
	Expenses:	\$81,696.53
Total		\$2,030,449.03
AlixPartners, LLP Financial Advisors and Consultants to the Debtors and Debtors in Possession	Fees:	\$1,083,101.00
	Expenses:	\$3,433.10
Total		\$1,086,534.10
Foley & Lardner LLP Conflicts and Special Counsel to the Debtors and Debtors in Possession	Fees:	\$228,939.50
	Expenses:	\$1,338.78
Total		\$230,278.28
Deloitte Tax LLP Tax Services Provider to the Debtors and Debtors in Possession	Fees:	\$143,959.00
	Expenses:	\$366.00
Total		\$144,325.00
Baker & McKenzie Ordinary Course Professional for the Debtors and Debtors in Possession	Fees:	\$212,674.56
	Expenses:	\$2,425.69
Total		\$215,100.25

The Official Committee of Unsecured Creditors' Professionals

Applicant/Nature of Representation	Compensation
Reed Smith LLP Counsel for the Official Committee of Unsecured Creditors	Fees: \$220,558.50 Expenses: \$7,283.81
Total	\$227,842.31
Huron Consulting Services, LLC Financial Advisors to the Official Committee of Unsecured Creditors	Fees: \$71,829.75 Expenses: \$31.36
Total	\$71,861.11

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Applications must be made in writing, with two hard copies to chambers with tabbed exhibits; conform to the Federal Rules of Bankruptcy Procedure and the Local Rules for the United States Bankruptcy Court Southern District of New York; and be filed with the Bankruptcy Court and served in accordance with the Order, Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(a) and Local Bankruptcy Rule 2016-1, Establishing Procedures for Interim Monthly Compensation for Professionals (Docket No. 287), entered in this case on June 23, 2009 (the "Interim Compensation Order") and the Administrative Order, Pursuant to Rule 1015(c) of the Federal Rules of Bankruptcy Procedure, Establishing Case Management and Scheduling Procedures in these cases (D.I. 133), entered in this case on June 5, 2009 (the "Case Management Order") so as to be actually received by the respective applicant and the parties on the General and Special Service List not later than 4:00 p.m. (Eastern Standard time) on March 26, 2010 (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that copies of the Applications, the Interim Compensation Order and the Case Management Order may be obtained from the Court's website <http://www.ecf.nysb.uscourts.gov> or, without charge, at the website of the Debtors' claims and noticing agent at <http://www.bmcgroup.com/metaldyne>.

Dated: March 2, 2010
New York, New York

Respectfully submitted,

/s/ Ryan Routh

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